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# *Mycobacterium bovis* BCG as immunostimulating agent prevents the severe form of chronic experimental Chagas disease

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**Introduction:** There is currently no vaccine against Chagas disease (ChD), and the medications available confer multiple side effects. *Mycobacterium bovis* Bacillus Calmette–Guérin (BCG) produces balanced Th1, Th2, and Th17 modulatory immune responses and has improved efficacy in controlling chronic infections through nonspecific immunity. We aimed to improve the response to infection by inducing a stronger immune response and greater protection against the parasite by trained immunity.

**Methods:** BALB/c mice were immunized with BCG subcutaneously, and 60 days later, they were infected with *Trypanosoma cruzi* intraperitoneally. An evaluation of the progression of the disease from the acute to the chronic stage, analyzing various aspects such as parasitemia, survival, clinical status, and humoral and cellular immune response, as well as the appearance of visceral megas and the histopathological description of target organs, was performed.

**Results:** Vaccination reduced parasitemia by 70%, and 100% survival was achieved in the acute stage; although the presentation of clinical signs was reduced, there was no increase in the antibody titer or in the differential production of the isotypes.

**Conclusion:** Serum cytokine production indicated a proinflammatory response in infected animals, while in those who received BCG, the response was balanced by inducing Th1/Th2-type cytokines, with a better prognosis of the disease in the chronic stage.

#### KEYWORDS

Chagas disease, *Trypanosoma cruzi*, BCG, vaccination, trained/nonspecific immunity, immunomodulator

## 1 Introduction

Chagas disease (ChD), also known as American trypanosomiasis, is caused by *Trypanosoma cruzi*, a hemoflagellate parasite that is transmitted through various species of blood-sucking insects, mainly in endemic areas. This parasitosis is a multisystem disorder that can affect the cardiovascular, digestive, and central nervous systems (1).

Approximately 70 million people are at risk of contracting ChD worldwide; it is estimated that six to seven million people are infected and 30,000 new cases are registered annually in the American continent (2). Formerly, ChD was restricted to areas of poverty and marginalization since dwellings in precarious conditions made of adobe, palm, wood, or sheet metal along with the presence of domestic and farm animals constitute a good niche for the presence of triatomine insects that act as its vectors (3). However, recent internal migration from rural to urban areas, congenital transmission, and blood donation have led to the spread of the disease to previously unaffected regions worldwide (4). Mexico ranks as the third country with the highest prevalence of ChD in America, after Brazil and Argentina, and after Bolivia as the country with the highest number of cases (5).

The clinical manifestations of ChD can range from very mild and even asymptomatic infection (70% of cases) to irreversible and very serious disease (30% of cases) (6). Only two drugs are available —nifurtimox and benznidazole—for the treatment of this disease, which are effective only in the acute phase or in the early stage of asymptomatic chronic phase. This has led researchers around the world to focus on controlling transmission and searching for more efficient and less toxic pharmacological or alternative treatments as well as developing prophylactic and therapeutic vaccines. However, to date, no candidate has been advanced to a clinical phase trial (7).

Bacillus Calmette–Guérin (BCG) consists of several attenuated strains of *Mycobacterium bovis* used worldwide as a neonatal vaccine against severe forms of childhood tuberculosis (TB) (8). It has been shown that, despite its genomic similarities to *Mycobacterium tuberculosis*, its side effects are minimal, and the risk of developing BCGosis is very low. BCG has been found to provide nonspecific protection against a number of infectious and non-infectious diseases (9). Further to this, BCG doses are relatively easy and inexpensive to produce. They are relatively heat stable and act as a self-adjuvant to induce innate and adaptive immune responses with protective or beneficial effects in different pathologies such as tuberculosis, leprosy, leishmaniasis, malaria, and some types of cancer (10–13). BCG has also been used as a multivalent vaccine vehicle for other human pathogens (14–17).

Regarding ChD, it has been reported that BCG vaccination induced resistance to the challenge of infection with *T. cruzi* in a murine model and inhibited the parasite's reproduction rate in the BCG-activated macrophages (18) or that it caused a partial but significant parasitemia reduction in mice challenged with blood trypomastigotes of *T. cruzi* (19); however, the controversial results found by other authors describe that BCG immunization did not induce resistance to infection in mice even though cultured macrophages did (20). It has no effect on parasitemia and longevity of mice inoculated with *T. cruzi* (21). A significant decrease in parasitemia could not be induced in mice that were BCG-immunized and *T. cruzi*-infected (22); therefore, we contend that the effect of BCG on *T. cruzi* infections merits further investigation, as in fact it has been shown that the BCG vaccine promotes a better clinical and immunological profile of chronic chagasic cardiomyopathy associated with less cardiac involvement (23).

On the other hand, works that address the issue of trained immunity have also been reported (23–27), which consists of the ability of innate immune cells, once exposed to a first pathogenic agent (or vaccine), to undergo a process of metabolic and epigenetic reprogramming that prepares them to respond better to a second, unrelated/nonspecific infection.

Considering the well-known effects of BCG on the immune response, vaccination with this strain may be able to promote a better course of ChD. For this reason and the previous reports suggesting a potential benefit of BCG on ChD, interest arose in exploring the cardioprotective effect of *Mycobacterium bovis* BCG as an immunomodulator against *T. cruzi* in experimentally infected mice throughout the entire evolution of the disease (acute and chronic stages). Therefore, the aim of this study was to explore whether nonspecific/trained immunity induces a response against acute and chronic *T. cruzi* infection.

## 2 Materials and methods

### 2.1 Experimental animals

A total of 40 6- to 8-week-old BALB/c female mice from the Laboratory Animal Production and Experimentation Unit of the Center for Research and Advanced Studies of the National Polytechnic Institute (UPEAL-CINVESTAV, Mexico City, Mexico) were used. The animals were divided into four groups with five mice each (Table 1): HEALTHY—unvaccinated and uninfected mice, Tc-T. cruzi-infected mice, BCG-i—mice immunized with Mycobacterium bovis BCG Pasteur strain and uninfected, and BCG/Tc—BCG-immunized and T. cruzi-infected mice. The experiments were carried out in duplicate to confirm the reproducibility of our findings. All mice were housed with 12/12-h light/dark cycles at 24°C-26°C temperature conditions, and with

TABLE 1 Description of the experimental groups.

Group (n = 5)	BCG strain for immunization (2 × 10 <sup>4</sup> CFU/mouse)	Infection (225 blood trypomastigotes/ mouse) <sup>a</sup>
HEALTHY	None	No
Тс	None	Yes
BCG-i	<i>M. bovis</i> BCG Pasteur strain ATCC 35734	No
BCG/Tc	<i>M. bovis</i> BCG Pasteur strain ATCC 35734	Yes

<sup>a</sup>Ninoa T. cruzi strain (MHOM/MX/1994/Ninoa).

food and water *ad libitum*. All procedures were carried out in accordance with the guidelines of the Norma Oficial Mexicana NOM-062-ZOO-1999 Technical Specifications for the Production, Care, and Use of Laboratory Animals.

### 2.2 BCG culture

Vaccine doses were obtained under appropriate management conditions for Mycobacterium bovis BCG Pasteur ATCC 35734 strain (referred to as BCG for short) as described previously. Briefly, BCG was cultured in Middlebrook 7H9 broth supplemented with 0.5% glycerol, 0.05% Tyloxapol, 10% OADC enrichment medium (containing per liter: 0.85 g sodium chloride; serum albumin fraction V, 5 g; dextrose 2 g; catalase 0.002 g; oleic acid, 0.05 g), filtered through 0.22  $\mu$ m, and allowed to reach optical density at 600 nm (OD<sub>600nm</sub>)  $\approx$  0.8–0.9. Cells were harvested and centrifuged, and the pellets were washed with phosphate buffer solution (PBS, pH 7.4), aliquoted, and frozen. The aliquots were used to determine the concentration of bacterial cells by making serial dilutions of 1:10 in Middlebrook 7H10 agar supplemented with 0.5% glycerol and 10% OADC. Vaccination doses were corroborated with the count of colony-forming units in Middlebrook 7H10 agar culture after 3 weeks of incubation at 37°C.

## 2.3 BCG immunization

BCG at a concentration of  $2 \times 10^4$  colony-forming units (CFU) in 50 µL of physiological saline solution was subcutaneously administered 60 days prior to infection (day 0) at a single dose in the dorsal area at the level of the scapular region of each mouse using 1-mL syringes and 27 G × 13-mm needles.

## 2.4 T. cruzi infection challenge

At day 60 post-immunization, the mice were inoculated with a low inoculum size of 225 blood trypomastigotes (BT) of the Ninoa T. cruzi strain (MHOM/MX/1994/Ninoa)-which has been maintained in the laboratory through periodic passages in vivo in a murine model-as described below. Blood sampling was carried out on each mouse undergoing the acute state of Chagas disease (21 to 25 days after infection-at parasitemia peak) using a tube rodent holder to safely immobilize the mouse and keep its tail exposed. Vasodilation of the caudal vein was caused by intermittently massaging the tail, and a longitudinal superficial cut was made with a sterile scalpel blade on the dilated vein after asepsis of the area. Gentle pressure was applied, and 10 µL of blood was collected with a micropipette followed by hemostasis using a wound healing dressing. The collected blood was employed to make a 1:50 dilution with saline solution, the parasites were counted in a Neubauer counting chamber, and the volume was adjusted to 200 µL of saline solution to intraperitoneally infect each mouse using 1-mL syringes and 27 G × 13-mm needles.

## 2.5 Parasitemia and survival rate

BT counts were performed using the modified Petana technique (28) every other day from day 10 post-infection and until negative counts were recorded three consecutive times. Briefly, from the caudal vein 10  $\mu$ L of blood was obtained, which was diluted in 490  $\mu$ L of saline solution (1:50 dilution). The Neubauer counting chamber was loaded with 10  $\mu$ L of the dilution, and the BT were quantified in the quadrants used for the leukocyte cell count. Mice survival was recorded daily until the end of the experiment (240 days post-infection—dpi—when euthanasia was performed) to obtain the accumulated mortality rate.

### 2.6 Health condition evaluation

A baseline record of body weight and clinical signs of the animals was made at the beginning of the experiment and throughout the acute and chronic stages of the disease. Weighing of all the mice was carried out with a granataria balance (Sartorius, BL 1500S, Tepotzotlán, Edomex, Mexico). In order to know the health state, a scoring scale was implemented, in which a value was assigned to the visible signs of the clinical condition of the animals as described in Table 2.

## 2.7 Collection, handling, and storage of blood samples

From the caudal vein,  $200-300 \ \mu L$  of blood was collected in 1.5mL microcentrifuge tubes without an anticoagulant, kept at room temperature until clot retention, and then centrifuged at 3,500 rpm for 15 min at 4°C (Sorvall<sup>®</sup>/DuPont<sup>®</sup>, model RMC-14, Waltham, MA, USA). Aliquots of the sera were made in 0.6-mL microcentrifuge tubes and stored in a freezer at -20°C until use. Samples were collected five times for all groups: (i) prior to the experiments to be used as a reference (pre-immunization), (ii) on day 60 after the immunization and 1 day before infection (postimmunization/pre-infection), (iii) on day 40 after the infection—in the acute phase of the disease (40 dpi), (iv) at 5 months postinfection (5 mpi), and finally (v) at necropsy (8 mpi).

TABLE 2 Physical condition based on a scoring scale according to the health condition examination.

Scoring scale	Physical state description	
1	Without visible signs	
2	Mild piloerection	
3	Marked piloerection and/or moderate adynamia	
4	Hunched spine, marked adynamia, alopecia, and/or abdominal distension	
5	Cachexia and/or paralysis of hindquarters	

# 2.8 Determination of anti-PPD IgG antibodies

The search for anti-PPD (purified protein derivative, PRONABIVE, obtained from Mycobacterium bovis AN5) immunoglobulin G (IgG) antibodies in the sera of mice immunized with M. bovis BCG strain was carried out by enzymelinked immunosorbent assay (ELISA) as described previously (29): 100 ng of bovine PPD in 200 µL of carbonate buffer (NaCO<sub>3</sub>/ NaHCO<sub>3</sub>, pH 9.6) was added to each well of Costar 96-well plates (Corning, USA, catalog 2592) and incubated at 37°C for 1 h. Then, the wells were washed five times with 300 µL of 0.05% Tween-20 in PBS (PBS-T), and 200 µL of blocking solution (0.5% bovine serum albumin-BSA-in PBS) was placed for incubation at 37°C for 20 min. The serum samples were diluted in this blocking solution by adding 2 uL of mouse sera (1:100 in PBS) and incubated at 37°C for 1 h. The plates were washed five times with 300 µL of PBS-T. After washing, the peroxidase-labeled rabbit anti-mouse IgG secondary antibody (Novus Biologicals, Centennial, CO, USA) was added at 1:10,000 dilution in PBS-T and incubated for 1 h at room temperature. After washing five times, 150 µL of peroxidase substrate OPD (orto-phenylendiamine dihydrochloride, Sigma Aldrich, St. Louis, MO, USA) in citrate buffer at pH 4.5-0.03% H<sub>2</sub>O<sub>2</sub> was added and incubated at room temperature. At 10 min after adding the substrate, 50 µL of 5 N H<sub>2</sub>SO<sub>4</sub> was added to stop the reaction, and the OD<sub>450 nm</sub> was determined using a microplate reader (BioTek 800TS, Winooski, VT, USA). ELISA measurements were performed in duplicate in two independent experiments, the cutoff value was obtained from a negative control serum plus three standard deviations (SD), and a serum from mouse infected with M. tuberculosis with 3 months of infection was used as positive control.

# 2.9 Bioinformatic analysis by OrtoVenn3 program

OrtoVen 3 includes 90 species of protists and can do a comparative analysis of up to 12 species. In the present study, only two species were added for input data: *Leishmania donovani* and *Trypanosoma cruzi* from the built-in database. Data for each species was manually uploaded to the platform in fasta (.fasta) or compressed fasta (.fasta.tar.gz,.fasta.zip) file formats. Subsequently, the analysis function introduction and parameters were selected for the identification and visualization of orthologous clusters. The program was run, and the results were obtained.

# 2.10 Determination of anti-*T. cruzi* IgG antibodies

Evaluation of humoral immune response by the search of anti-*T. cruzi* IgG antibodies in the sera of BCG-immunized/*T. cruzi*infected and *T. cruzi*-infected mice, as well as IgG1 and IgG2a subclasses for knowing if a Th1, Th2, or a mixed Th1/Th2-type immune response is triggered, was performed by ELISA as described previously (30): 1  $\mu$ g/mL of a whole protein extract of

T. cruzi INC-9 isolate in 200 µL of carbonate buffer (NaCO<sub>3</sub>/ NaHCO<sub>3</sub>, pH 9.6) was added to each well of Costar 96-well plates (Corning, USA, catalog 2592) and incubated at 37°C for 1 h. The wells were washed five times with 300 µL of 0.05% PBS-T, and 200 µL of BSA was placed for incubation at 37°C for 20 min. Serum samples were diluted in this blocking solution by adding 1 µL of mouse sera (1:200 in PBS) and incubated at 37°C for 1 h. The plates were washed five times with 300 µL of PBS-T. After washing, the peroxidase-labeled rabbit anti-mouse IgG and IgG subclasses (IgG1 and IgG2a) of secondary antibodies (Novus Biologicals, Centennial, CO, USA) were added at 1:10,000 dilution in PBS-T and incubated for 1 h at room temperature. After washing five times, 150 µL of peroxidase substrate OPD in citrate buffer at pH 4.5-0.03% H<sub>2</sub>O<sub>2</sub> was added and incubated at room temperature. At 10 min after adding the substrate, 50 µL of 5 N H<sub>2</sub>SO<sub>4</sub> was added to stop the reaction, and the OD495 nm was determined using a microplate reader (BioTek 800TS, Winooski, VT, USA). ELISA measurements were performed in duplicate in two independent experiments, the cutoff value was obtained from a negative control serum plus three SD, and a serum from mouse chronically infected with T. cruzi was used as positive control.

## 2.11 Determination of serum cytokines

The cytokines interleukin (IL) IL-1 $\beta$ , IL-2, IL-12, IL-18, interferon (IFN) IFN- $\gamma$ , tumor necrosis factor (TNF) TNF- $\alpha$  (Th1-type immune response), and IL-4, IL-6, and IL-10 (Th2-type immune response) at 8 mpi (euthanasia time) were measured by using the bead-based immunoassay technique (LEGENDplex<sup>®</sup> Custom mouse 9-plex Panel, San Diego, CA, USA) according to the manufacturer's instructions using a flow cytometer (Beckton-Dickinson BD<sup>®</sup>, Aria Fusion, Franklin Lakes, NJ, USA). After acquiring the data from flow cytometer files, they were analyzed using BioLegend's LEGENDplex<sup>TM</sup> Data Analysis Software available on biolegend.com/en-us/legendplex, and the cytokine concentrations were calculated from the standard curve.

# 2.12 Anatomopathological description and visceral megas

Euthanasia method was carried out at 8 mpi, and macroscopic findings during the directed necropsy were described. The heart, skeletal muscle, spleen, intestines (ileum and colon sections), popliteal lymph nodes, esophagus, lung, and brain were recovered aseptically.

Prior to euthanasia, the body weight of each mouse was obtained, and the weight of the heart, the spleen, and the popliteal lymph nodes were registered as well during the necropsy procedure. The organ indices were calculated by applying the following formula: organ weight/body weight  $\times$  100. Cardiomegaly, splenomegaly, and/or lymphadenopathy were considered when the organ index was significantly higher than that observed in the organs from uninfected control animals (HEALTHY group) (31).

## 2.13 Histopathological evaluation

The recovered organs were immediately washed with isotonic saline solution (0.9% NaCl), collected in a 50-mL conical tube with 10% formaldehyde to fix them at room temperature for at least 2 days, and then processed. Briefly, the organs were cut for their subsequent dehydration and fixation in a sample processor (Leica<sup>®</sup>, model TP1020, Wetzlar, HE, Germany) for 12 h. They were included in paraffin, and 5-µm-thick sections were made with a microtome (Leitz<sup>®</sup>, model 1512, Wetzlar, HE, Germany). The tissue samples were stained with hematoxylin and eosin (H&E), and mount medium for microscopy (Hycel<sup>®</sup>, Zapopan, Jalisco, Mexico) was applied in order to preserve their integrity.

In order to quantify histological damage to the heart and skeletal muscle, inflammation was scored on a scale of 1 to 5, where 1 = no abnormalities, 2 = one focus of inflammatory cells/ field, 3 = more than one inflammatory focus/field, 4 = generalized coalescing foci of inflammation or disseminated inflammation with minimal cell necrosis and preserved tissue integrity, and 5 = diffuse inflammation, with severe tissue necrosis, interstitial edema, hemorrhage, and loss of tissue integrity (32). For the remaining organs, pathological anomalies such as hyperplasia, infarct, hemorrhage, etc., were described.

### 2.14 Statistical analysis

The results were analyzed by Kruskal–Wallis test or one-way analysis of variance (ANOVA) and two-way ANOVA tests according to the behavior of the data. *t*-test and Kaplan–Meier test were used to analyze parasitemia and the survival assays. In all cases, GraphPAD PRISM software (version 8) was used, and differences were considered significant when P < 0.05.

## **3** Results

## 3.1 Parasitemia and survival rate

To assess the establishment and progression of experimental infection with *T. cruzi*, monitoring of the levels of parasitemia in the mice from the different infected groups was performed.

Parasitemia was detectable from 13 dpi and ended at 52 dpi (the first of three consecutive days when BT counts equal to zero were obtained) for the two infected groups, Tc and BCG/Tc (Figure 1A); these results demonstrated the successful establishment of the infection and the duration of the acute stage.

The parasitemia peaks were the following: for the *Tc* group at 31 dpi with 7.725 ×  $10^5$  parasites/mL of blood and for the BCG/*Tc* group at 27 dpi with 2.313 ×  $10^5$  parasites/mL of blood. This significantly lower parasite burden (*P* = 0.001) suggests that immunization with the BCG strain was beneficial in controlling the acute stage of the infection.

In order to know what the effect of immunization with BCG strain might have on survival, it was monitored that there were no

deaths in those animals from the BCG-immunized groups. As expected, immunization alone did not compromise the life of the mice that received the vaccine since the BCG-i group showed 100% survival rate (Figure 1B). The BCG/Tc group had also 100% survival; this suggested that the BCG immunization conferred a favorable effect since, despite being infected with the parasite, all mice survived, which is consistent with the decrease in parasitemia in this same group.

The *Tc* group presented a survival rate of 40% (Figure 1B). The deaths occurred only during the acute stage; during the remaining 6 mpi, there was no change in the survival rates.

### 3.2 Clinical status

#### 3.2.1 Physical condition

All mice were clinically evaluated every third day by physical status examination at the acute stage and at necropsy according to the scoring scale described in Table 2. The BCG-i and HEALTHY groups had no change in this parameter throughout the development of the experiment; they started with a score of 1, and until the day of euthanasia (8 months post-infection—mpi) they remained with this same value.

There were visible signs of disease in the infected animals from 20 dpi; those mice from the immunized/infected group (BCG/Tc) had a score of 2, while for unvaccinated and infected mice (Tc) their score was 3 (Figure 2A). From 24 to 29 dpi, the scores from the Tc group were increasing by three to four values until the first death was registered on day 34. In this group, the increase in physical condition scores and death was of rapid evolution. In contrast, in mice from the BCG/Tc group, scores of 2 were maintained until 38-43 dpi and at the end of the acute stage (45-50 dpi). At the time when parasitemia began to increase, the difference in clinical signs was evident between infected animals that received BCG vaccination and those that were not vaccinated as also demonstrated by the analysis of each group over time (Figure 2A); this suggests that BCG significantly decreased the signs of the disease caused by the T. cruzi infection. When the parasitemia level was undetectable (52 dpi), the scores in all the surviving mice from any infected group decreased to values of <1.5, which were maintained until euthanasia (8 mpi).

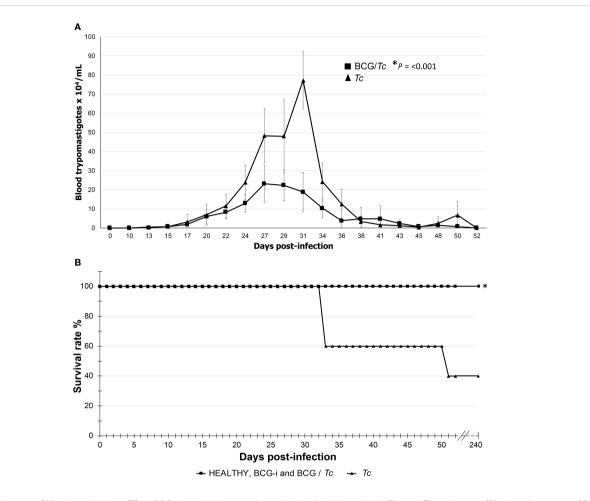
#### 3.2.2 Body weight

The health status of all the infected animals deteriorated over the time of the development of the experiment as demonstrated by the analysis of each group over time, observing a loss of muscle mass in both infected groups BCG/Tc and Tc; however, only the former had a statistical significance (P = 0.0189 vs. P = 0.0539, respectively) (Figure 2B).

### 3.3 Anti-PPD antibodies

In order to know whether BCG immunization induced an immune response in BALB/c mice, the ability to recognize PPD

FIGURE 1



Parasitemia curve (A) and survival rate (B) of BCG-immunized or nonimmunized mice infected with *T. cruzi*. The values on (A) show the mean  $\pm$  SD of each group and are representative of two independent experiments with equivalent results. At the peak of infection (days 27 to 31), the numbers of parasites were compared by *t*-test, and significant difference was indicated (\*) when  $P \le 0.05$ . Values on (B) are representative of two independent experiments. Kaplan–Meier curves demonstrating a significant difference when  $*P \le 0.05$  between the immunized or unimmunized/infected groups compared to the HEALTHY group.

was evaluated using the ELISA technique. High levels of anti-PPD IgG were obtained in mice from the BCG-i and BCG/Tc groups without significant difference at 5 mpi; however, at 8 mpi (euthanasia), the anti-PPD levels increased significantly in the BCG/Tc group compared to mice that were only immunized but not infected with T. cruzi (Supplementary Figure 1).

With the aim of knowing if mouse sera could be reacting nonspecifically against PPD, other antigen extracts from Gramnegative and Gram-positive bacteria and two protozoans were tested for ELISA. The sera from mice immunized with BCG or immunized and infected with *T. cruzi* did not react with either of the two bacterial genera—*Escherichia coli* and *Lactobacillus* spp. nor with the protozoan *Entamoeba histolytica*; however, in some sera from the *Tc* and BCG/*Tc* groups, there was cross-reactivity with *Leishmania donovani*, which is a protozoan member of the Trypanosomatidae family like *T. cruzi*, but not with sera from the BCG-i group (Supplementary Figure 2).

To support this result, a bioinformatic analysis was carried out in OrtoVenn 3 program with the purpose of searching conserved protein sequences in *T. cruzi* and *L. donovani*; the analysis demonstrated the presence of 5,951 orthologous genes (Supplementary Figure 3). More than 70% of the *T. cruzi* proteins have homology with proteins and/or polypeptides of *Leishmania donovani*, and of 100% of the *L. donovani* proteins, 98.28% are homologous to *T. cruzi*.

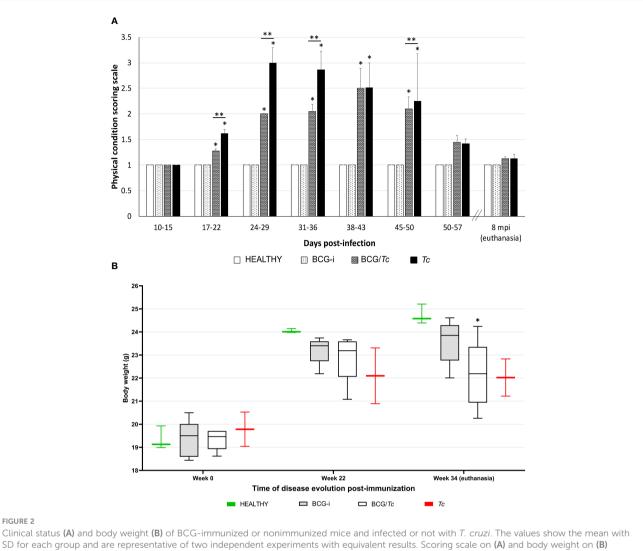
## 3.4 Anti-T. cruzi antibodies

#### 3.4.1 Total IgG-anti-T. cruzi

The *Tc* and BCG/*Tc* groups presented reactivity against *T. cruzi* with a similar behavior, which was observed in an ascending manner throughout the time of infection without showing statistically significant differences (Figure 3A).

### 3.4.2 IgG1 and IgG2a anti-T. cruzi

In order to know whether a Th1, Th2, or a mixed Th1/Th2-type immune response is triggered after immunization with BCG and infection with *T. cruzi*, the IgG subclass levels were determined, which have different effector functions depending on their predominance. In both infected groups (Tc and BCG/Tc), the levels



SD for each group and are representative of two independent experiments with equivalent results. Scoring scale on (A) and body weight on (B) values from each time were analyzed through multiple comparisons among groups by two-way ANOVA test followed by Dunnett's as the post-hoc test, and significant difference is shown (\*) when  $P \leq 0.05$  compared to the HEALTHY group and (\*\*) when compared to BCG/Tc and Tc groups on (A)

of the IgG2a subclass were significantly higher than those of the IgG1 subclass at all times of T. cruzi infection, with a mean IgG2a/IgG1 ratio of almost three times (2.95 and 2.81 for Tc and BCG/Tc groups, respectively) (Figure 3B); these results indicated a polarized immune response that suggests protective immunity against infection is associated. BCG immunization had no different effect than infection with T. cruzi alone on the production of antibodies of either subclass throughout the entire experiment.

## 3.5 Determination of serum cytokines

The production of nine cytokines was evaluated in serum samples obtained at euthanasia time (8 mpi), with six belonging to Th1-type response (IL-2, IL-18, IL-1β, IFN-γ, TNF-α, and IL-12) and three to Th2 (IL-4, IL- 6, and IL-10) (Figure 4).

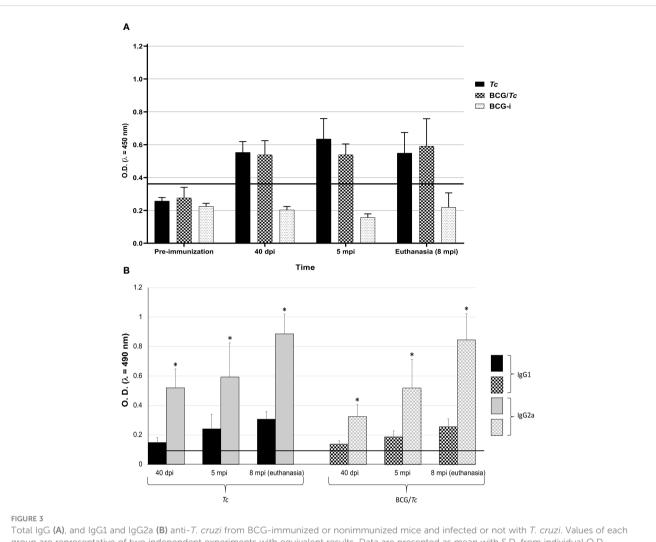
Chronic infection (8 mpi) with T. cruzi induced the production of significantly elevated levels of IL-1β, IFN-γ, TNF-α, and IL-12; however, IL-2 and IL-18 had similar levels to those in the HEALTHY group. This same group of mice (Tc) also had significantly high levels of IL-4 and IL-6, so it can be suggested that at 8 mpi a predominance of Th1-type response is occurring.

In the case of the BCG/Tc group, cytokine production was balanced since TNF- $\alpha$  and IL-12 were not induced, and the levels of IL1- $\beta$  were significantly low compared to the *Tc* group, which did not receive BCG immunization. On the other hand, BCG administration alone only had a positive effect on the production of IL-2 and IL-1β.

## 3.6 Macroscopic findings at the chronic phase

#### 3.6.1 Examination of necropsy organs

Euthanasia was performed at 8 mpi, and the findings observed during necropsy were registered. In a mouse from the BCG-i group



group are representative of two independent experiments with equivalent results. Data are presented as mean with S.D. from individual O.D.<sub>490nm</sub> values from each group at each time. A One-Way ANOVA test was used for statistical analysis and significant difference was indicated (\*) when  $P \le 0.05$ . Black line shows the cut-off value.

(1/10, 10%), an alopecic area was found on the dorsal region (Supplementary Figure 4A), most likely as a consequence of subcutaneous immunization at that site. In two mice from the *Tc* group (2/10, 20%), a white/yellowish area was found on the surface of the heart (Supplementary Figure 4B), corresponding to calcific pericarditis when histological examination was performed.

# 3.6.2 Cardiomegaly, splenomegaly, and lymphadenopathy

Megalias are part of the macroscopic findings as well as a sign of chronic ChD; to evaluate the effect of immunization with BCG strain on this manifestation in the experimental groups, the cardiac, splenic, and lymph node indices were calculated. To consider megalia, there must be a statistically significant increase in organ size when compared to the HEALTHY group.

Cardiomegaly was detected only in the Tc group (Figure 5A), which was expected since T. cruzi has a tropism toward the heart and is common in ChD. Of the infected groups, the BCG-immunized mice (BCG/Tc) presented lower values than those

infected with *T. cruzi* (*Tc* group), which could be indicative of possible protection by BCG against heart disease related to *T. cruzi* infection. On the other hand, the BCG-i group did not show any effect related to the immunization on heart enlargement.

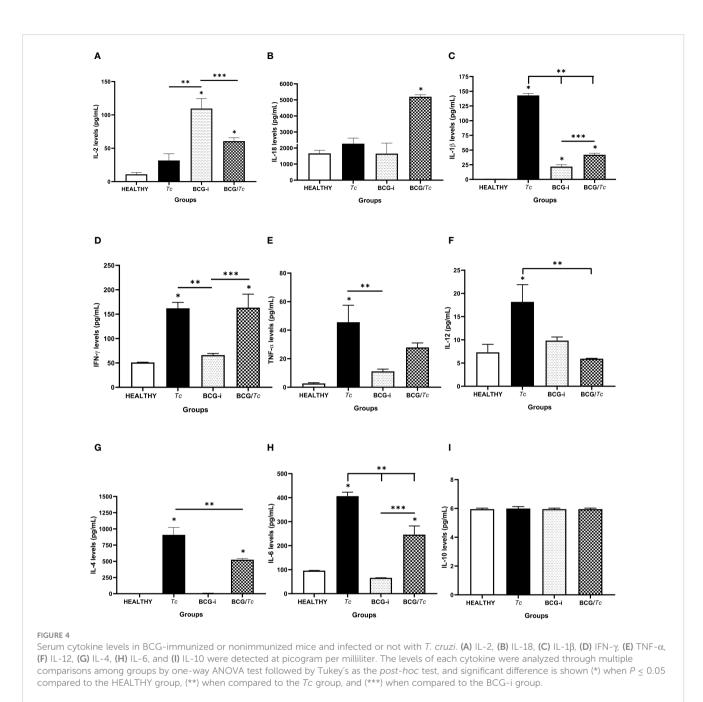
Both infected groups, BCG/*Tc* and *Tc*, presented splenomegaly (Figure 5B), indicating that even in the chronic stage the immune system remains active both with the BCG stimulus coupled with the infection and with the infection alone.

In the immunized and immunized/infected groups, there was a clear increase in lymph node indices, but no group had lymphadenopathy (Figure 5C).

# 3.7 Microscopic findings at the chronic phase

## 3.7.1 Histopathology description

The presence of tissue alterations, mainly in the heart (Figures 6A-C) and skeletal muscle (Figures 7A-C), is one of the



common manifestations of *T. cruzi* infection. Inflammation in the heart manifested mainly as pericarditis, although in some isolated from

#### 3.7.2 Inflammation severity

cases myocarditis also occurred with very low levels.

In this study, a rating scale for the degree of tissue injury in these organs was used to quantify histological damage by observing lymphocytic and mast cell infiltrates and tissue integrity. Since the tissues were obtained during the chronic stage, the presence of amastigotes' nests (characteristic of the acute stage) was not observed in any case. However, in those animals in the *Tc* group that died in the acute phase and whose organs could be obtained, nests of amastigotes were observed (Figures 6D, 7D).

The heart inflammation score was considerably high in mice from the Tc and BCG/Tc groups with statistical significance compared to the HEALTHY group; although the BCG-i group showed inflammation levels greater than 1, with minimal alteration in the heart, the statistical analysis revealed no differences with respect to the HEALTHY group (Figure 6E). Although the BCG/Tcgroup presented high inflammation scores, these were significantly lower than those presented by the Tc group, suggesting that the BCG immunization ameliorated the inflammation caused by T. cruzi.

In inflammation in skeletal muscle (Figure 7E), no statistical significance was found between the groups; however, the highest degree of inflammation was observed in *T. cruzi*-infected mice with or without immunization, i.e., *Tc* and BCG/*Tc* groups.

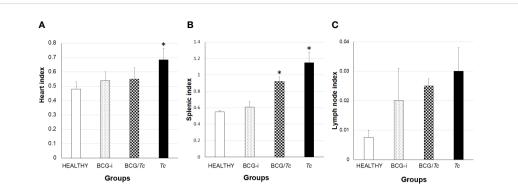


FIGURE 5

Heart (A), splenic (B), and lymph node (C) indices in BCG-immunized and nonimmunized mice and infected or not with *T. cruzi*. The values show the mean of the indices  $\pm$  SD of each group and are representative of two independent experiments. The mean of the indices was compared with a Kruskal–Wallis test, and it was considered that there is statistical significance when (\*)  $P \le 0.05$  upon comparing all the groups against the HEALTHY group.

## 4 Discussion

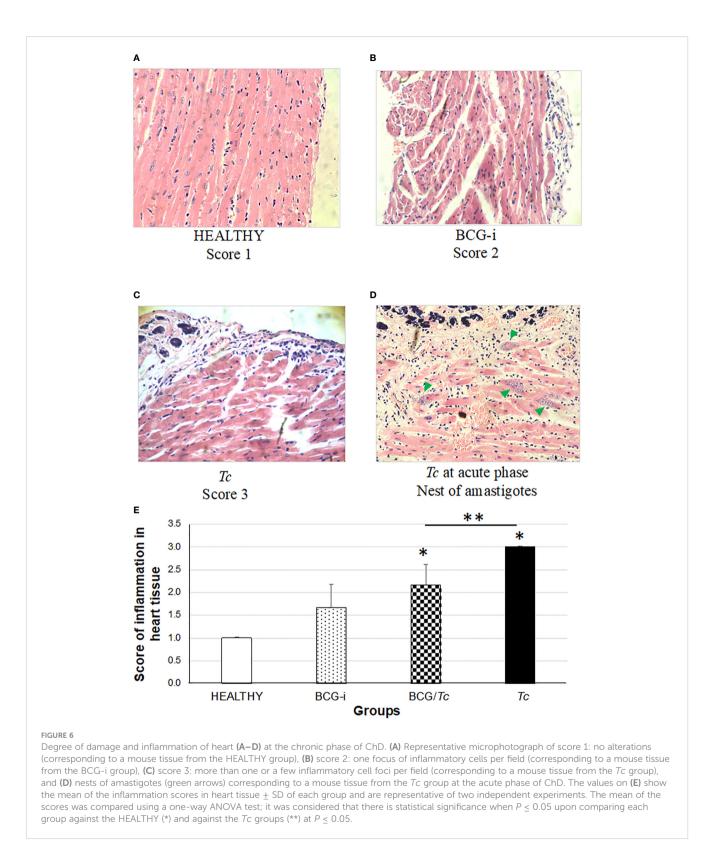
The use of BCG as a vaccination strategy against experimental ChD has already been proposed; for example, Kuhn and collaborators (21) found that immunization with BCG had no effect on the development of parasitemia or longevity in T. cruziinfected C3H(He) mice. However, there were some differences in the distribution of parasites in the organs between the mice immunized with BCG and the control mice. On the other hand, it was established that vaccination with BCG plus dead Leishmania promastigotes reduced the acute infection by T. cruzi in a murine model, increasing survival time and decreasing parasitemia and mortality (33). The results of parasitemia in this study are comparable with previous ones (30, 34), in which two peaks of parasitemia were described with magnitudes of 10<sup>6</sup> parasites/mL of blood in a similar infection with the Ninoa strain intraperitoneally with 150 BT. Other research groups (35, 36) have reported peaks of parasitemia that reach levels of 10<sup>6</sup> parasites/mL of blood in BALB/c mice infected with two Mexican strains Querétaro and Ninoa belonging to DTU TcI, in which the infection inoculum was around 10<sup>4</sup> BT.

Previously, survival rates of around 80% have been reported for mice infected with the same Ninoa *T. cruzi* strain. These percentages are high compared to these from the present study (40%), which suggests that by maintaining the strain *in vivo* its virulence is enhanced since the infection becomes more aggressive, causing greater mortality during the acute stage (30, 34).

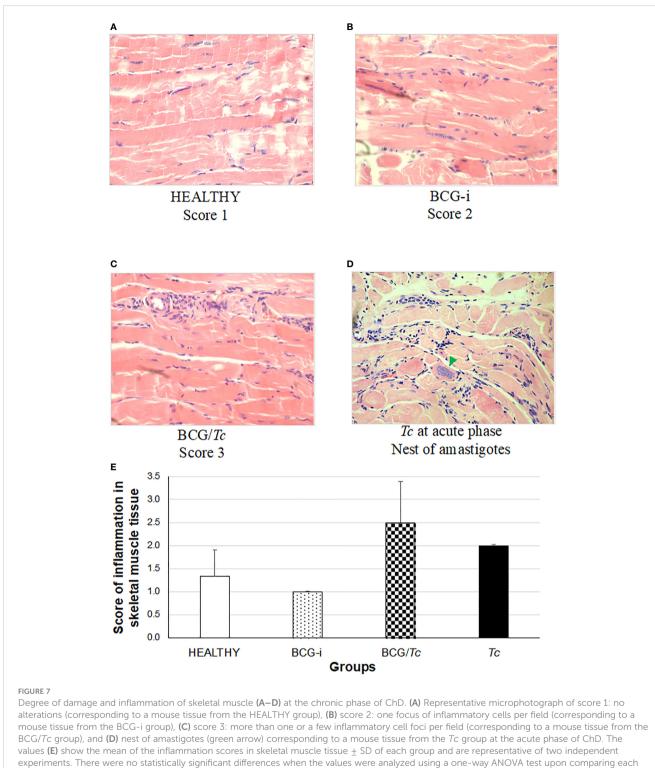
Vaccination with BCG plus dead *Leishmania* promastigotes and a subsequent infection with *T. cruzi* carried out by Araujo and colleagues (1999) (33) significantly prolonged the mean survival times in mice vaccinated with BCG-*Leishmania* compared to the groups that received PBS, BCG, or *Leishmania* alone, results which are similar to those found in the present investigation with 100% of survival rate in those mice from the BCG/*Tc* group. Therefore, BCG vaccine used as an immunostimulant of the response against a different microorganism, *T. cruzi*, was beneficial by preventing mortality. The evaluation of physical condition parameters and body weight recording in Chagas disease is not frequently performed; therefore, information is scarce. Although a scale was not used to assess the clinical status of the animals, the physical condition of mice infected with the Querétaro strain of *T. cruzi* was described (36). These authors reported bristly hair on the back, continuous tremor throughout the body, and loss of mobility of the hind limbs at around 13–15 dpi. Such manifestations coincided with the increase in the parasite load in the blood, and they recovered some mobility of the hind limbs at 90 dpi. In the present work, the highest scores were at 24–29 dpi in both infected groups, which, as in the aforementioned study, coincide with the peaks of parasitemia (27, 29, and 31 dpi). The BCG/Tc group showed lower scores indicating a protective effect of immunization, suggesting that BCG had an immunostimulatory role.

BCG immunization induced a specific humoral immune response; possibly at the time of infection, in addition to resulting in the production of specific antibodies against the parasite, there was probably also a clonal expansion of the memory cells produced in the vaccination. The immunological response toward M. bovis BCG was dominant over the response against T. cruzi, presumably because bacterial lipoproteins-which are often among the most immunogenic bacterial antigens (14)-were immunodominant over parasitic antigens. It has been described that most of the structural components of the mycobacterial envelope are lipids associated with carbohydrates (glycolipids), glycosylated phospholipids, or complex carbohydrates substituted with mycolic acid or peptides. The glycosylated portions of these molecules are recognized by various receptors in macrophages and other cell types, such as T lymphocytes, which is why they are important in the interaction with the components of the innate and host-specific immune response (37).

In this work, BCG had beneficial effects in mice infected with *T. cruzi* since a significant decrease in parasite load and greater survival were observed. Regarding cellular immunity, a differential response was also observed in the production of cytokines between the group infected with the parasite and that was previously BCG-



vaccinated (BCG/*Tc* group) compared to that which did not receive the vaccination (*Tc* group). Vaccination improved the control of *T. cruzi* infection probably due to the stimulation of a specific T cell proliferative response and the production of IFN- $\gamma$ . In the infected mice, there was an inflammatory response, while in those with trained immunity the response was balanced, resulting in a better prognosis of the disease in the chronic stage. These results agree with those reported by others who obtained levels of IFN- $\gamma$ , IL-12, and IL-10 that were different from those of the non-immunized groups by immunizing mice with a combination of BCG and dead *Leishmania* promastigotes and then infecting them with *T. cruzi* (27). It was explored that this trained immunity strategy in human



group against the HEALTHY and against the Tc groups ( $P \le 0.05$ ).

monocytes, and it was reported that BCG vaccination protected against experimental viral infection of yellow fever virus on the basis that the reduction in viremia was directly related to the positive regulation of IL-1 $\beta$  (25). García-Hernández et al. (2009) argue that the antitumor effects of BCG in bladder cancer seem to be related to a transient increase in several cytokines and the presence of immunocompetent leukocytes (38). Mechanisms have previously

been described to explain BCG-trained immunity, including epigenetic reprogramming, for example, based on methylation and acetylation patterns; metabolic reprogramming in which an increase in the promoters of genes that encode enzymes has been observed, such as those involved in metabolic pathways such as cell activation and proliferation; and, finally, long-term protection mediated by the change in the bone marrow microenvironment that influences the maturation of cells of the immune system and the consequent cytokine production both in the initial and in the chronic stages (39).

The most common macroscopic finding in the Tc group was a white area on the surface of the heart, which is associated with calcifying pericarditis. Constrictive or calcifying pericarditis is a pathology that is characterized by the compression of the heart by a thickened and rigid pericardium that makes ventricular diastolic filling difficult, and it is a rare clinical entity that may constitute the final evolutionary stage of many genetic inflammatory, traumatic, and infectious processes, among others. This condition has been previously described in the case of a 41-year-old woman with constrictive pericarditis associated with Chagas cardiomyopathy (40).

Visceral megas have been previously evaluated in the murine and canine model of ChD when evaluating the therapeutic effect of two therapeutic compounds, reporting the absence of cardiomegaly in animals infected with *T. cruzi* and treated with the different products (34, 41). In the present work, BCG vaccination was able to prevent cardiomegaly. Cardiac involvement is the most serious manifestation of ChD in the chronic phase, and several theories have been proposed about this pathogenesis (42).

Splenomegaly is a sign related to the prominent proliferation of lymphoid cells characteristic of the polyclonal activation of B and T cells (43), which is an immunological response in the chronic stage that was not prevented or potentiated by BCG vaccination in the present study. Splenomegaly and lesions in the spleen due to infection with *T. cruzi* have likewise already been previously reported in a murine model and have been attributed to the activation of macrophages, NK cells, and CD8+ lymphocytes, which leads to an increase in the levels of cytokines with a proinflammatory Th1 profile and, at the same time, produces an uncontrolled inflammatory reaction (34, 35).

By comparing two mouse strains with different levels of susceptibility to infection with *T. cruzi*, it was observed that splenomegaly in the acute phase is due to an active immune response that leads to reactive hyperplasia with an increase in the number of lymphocytes and macrophages that culminates in the disintegration of the parasite and necrosis of the parasitized cells (43). In the present study, the determination of splenomegaly and cytokines was performed in the chronic stage of the infection, which showed a directly proportional relationship of both parameters in the BCG/*Tc* and *Tc* groups, which agrees with what was reported by those authors who concluded that TNF- $\alpha$ , probably synthesized by macrophages, was strongly expressed in parasitized sites. Therefore, this cytokine seems to play a primary role in the splenic necrotic changes associated with severe acute infection.

Lymphadenopathy is a manifestation that has been described in the acute stage of ChD (44, 45). However, in 2020, this finding was also described in the chronic stage in a 65-year-old man who received a heart transplant and who, 3 years later, developed inguinal lymphadenopathy, which was due to *T. cruzi* infection as diagnosed by molecular and immunological tests (46). The results in the present study, in which there was no significant lymphadenopathy in the chronic stage, disagree with these observations but are comparable to the work of others (31), in which in the canine model in the chronic stage all animals infected with *T. cruzi* showed cardiomegaly, splenomegaly, and absence of lymphadenopathy.

Regarding the microscopic findings, the results obtained in the present study agree with those reported by other authors, who argue that the factors that contribute and exacerbate the inflammatory response are the local production of cytokines, chemokines, and their receptors; positive regulation of adhesion molecules; complement activation; platelet aggregation and adhesion; and the production and opsonization of antibodies. During the chronic stage, only focal areas of inflammation are generally found in chagasic hearts. Inflammatory cell infiltrates are composed primarily of T cells and macrophages with some eosinophils, plasma cells, and mast cells. In the chronic stage, the presence of intramyocardial parasites induces a latent and continuous inflammatory reaction (47). Myocarditis with the presence of mainly mononuclear cells, CD4 T lymphocytes, CD8 T lymphocytes, and macrophages in mice with chronic infection had been observed (48). Cellular inflammatory infiltrates (87%), degeneration of cardiac fibers (7%), pericarditis (6%), and nests of T. cruzi amastigotes were observed in samples from rodents captured in southeastern Mexican rural and suburban areas (49, 50).

Severe inflammation has been considered an important feature of tissue calcification in some clinical conditions. Two mechanisms of calcification are recognized: metastatic calcification (elevated serum calcium and/or phosphate levels resulting in systemic mineralization) and dystrophic calcification (associated with injury, infection, or rheumatic diseases with normal calcium/ phosphate homeostasis). Dystrophic calcification is also related to cell death, leading to the release of catabolic enzymes and calcium. Tissue mineralization near inflammatory infiltrates has been observed in cases of aortic calcification, and degradation products of apoptosis may promote this. Furthermore, some studies on experimental ChD have demonstrated an association of TNF-\alpha with vascular calcification; this cytokine is present in both acute and chronic stage inflammation, and in chronic cases it can induce the activation of apoptotic pathways (36). The calcification that was described in the present study is dystrophic.

It was already mentioned previously that there is no literature regarding the use of the BCG strain as an immunomodulator in T. cruzi infection. However, the work of others (51) addressed the use of Actinomycetales suspensions on ChD and also evaluated the levels of inflammation in the heart in the chronic stage using the following scale: (1) small foci: slight inflammatory infiltrate with damage to two to three myocardial fibers, (2) medium foci: aggregated infiltrates that involve four to 10 muscle fibers, and (3) large foci: large accumulation of lymphocytes and macrophages with destruction of more than 10 muscle fibers. The number of lesions observed in rats treated with the Actinomycetales suspension was a little higher than in the control group, but less than those observed in the infected group, which is similar to the results obtained in the present study in which BCG vaccination induced inflammation with scores higher than those of the HEALTHY group but lower than those of the Tc one. These similar results in mice from the BCG/Tc group suggested a

possible consequence of better long-term immunoregulation during acute infection since the more effective elimination of parasites would have served to reduce the inflammatory response in the chronic stage, favoring a lower influx of potentially aggressive immunocompetent cells to the cardiac tissue. Furthermore, the lipids and sugars in the cell wall structure of *M. bovis*, as well as Actinomycetales, probably have immunomodulatory effects that affected both innate and adaptive immunity (51).

Inflammatory infiltrates develop mainly in chronic infection and generally appear as a consequence of the formation of nests with amastigotes (52). Several factors have been determined as triggers for the formation of cellular inflammatory infiltrates in individuals with chronic infections, among which are the pathogenesis of the infectious *T. cruzi* genotype, the time of the disease evolution course, and the presence of concomitant infection with other parasites (polyparasitism) as well as the interaction of the parasite genome with that from the infected host and other factors such as age, sex, and the presence of previous infections in the host (50).

Inflammation degree in mice infected with the Ninoa and Querétaro strains in both the heart and skeletal muscle with a scale in which 1 was equivalent to scant inflammation and 2 to diffuse infiltrate was evaluated (53), and inflammation scores in the heart of less than 1 and skeletal muscle scores of 1.5 to 2 in the chronic stage at 90 dpi were reported. These findings do not agree with those obtained in the cardiac tissue of the Tc group of the present study since the infection with the Ninoa strain yielded scores of 3; however, immunization with BCG reduced the degree of inflammation in the chronic stage, significantly reducing the score.

This study has some limitations that should be noted. The Ninoa strain used here has been becoming increasingly virulent as it is maintained within an animal model, and the mortality of infected mice might reduce the number of animals in both the acute and chronic stages, therefore potentially affecting the sample size that is used for comparison among experimental groups. The evaluation of the health condition by two parameters-a score according to the observer's criteria, which must always be done by the same person, and the weight of the animals on a conventional scale-can limit the precision of this measurement. The study would be enriched in this aspect by including more parameters such as temperature measurement, electrocardiographic and echocardiographic records, etc. The determination of serum cytokines only at the end of the study and using a kit of only nine cytokines limit the interpretation of immune response stimulation since the Th17 type or the comparison of a possible differential production over time is not included.

In conclusion, the use of the *Mycobacterium bovis* BCG strain had an immunomodulatory effect by reducing the pathology of *Trypanosoma cruzi* infection during the acute stage by showing a significant reduction in parasitemia, a higher percentage of survival, and a better clinical status of the experimental animals. In addition, there was no differential production of sera antibodies against *Trypanosoma cruzi* in mice that received the BCG vaccine compared with those not vaccinated, but there was a dominant response against PPD. The profile of the cellular immune response demonstrated that the nonspecific immunity in mice infected with *T. cruzi* and previously vaccinated with BCG induced a balanced production of Th1- and Th2-type cytokines, resulting in a better prognosis of the disease in the chronic stage.

## Data availability statement

The original contributions presented in the study are included in the article/Supplementary Material. Further inquiries can be directed to the corresponding authors.

## Ethics statement

The animal study was approved by Internal Committee for the Care and Use of Laboratory Animals (CICUAL, for its acronym in Spanish) with registration number: INC/CICUAL/011/2021, approved on 23 Aug 2021. The study was conducted in accordance with the local legislation and institutional requirements.

## Author contributions

MA: Conceptualization, Formal analysis, Funding acquisition, Methodology, Resources, Supervision, Writing – original draft, Writing – review & editing. DM: Methodology, Resources, Writing – original draft, Writing – review & editing. AA: Methodology, Writing – original draft, Writing – review & editing. JR: Funding acquisition, Resources, Writing – original draft, Writing – review & editing. MF: Conceptualization, Formal analysis, Funding acquisition, Resources, Writing – original draft, Writing – review & editing. OR: Conceptualization, Formal analysis, Funding acquisition, Methodology, Resources, Supervision, Writing – original draft, Writing – review & editing.

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## Conflict of interest

The authors declare that the research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.

The author(s) declared that they were an editorial board member of Frontiers, at the time of submission. This had no impact on the peer review process and the final decision.

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## Supplementary material

The Supplementary Material for this article can be found online at: https://www.frontiersin.org/articles/10.3389/fimmu.2024. 1380049/full#supplementary-material

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