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# [Epigenomics: a new tool for](https://www.frontiersin.org/articles/10.3389/fhort.2023.1116866/full) [the generation of climate](https://www.frontiersin.org/articles/10.3389/fhort.2023.1116866/full) [resilient grapevines](https://www.frontiersin.org/articles/10.3389/fhort.2023.1116866/full)

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Climate change is expected to increase the occurrence of extreme environmental conditions. Viticulture, as agriculture in general, is highly dependent on climatic conditions, not only for yield but also for fruit quality, which is the most important factor affecting produce value at the farm-gate. This demands the development of novel plant breeding techniques that will lead to the accelerated production of more resilient grape varieties, as conventional breeding programs for perennials are often prolonged. Recent research has suggested that environmental conditions can activate a memory of stress that could result in a primed response to subsequent stress events. This is a process capable of increasing plant's resilience to abiotic stimuli, allowing plants to better adapt to extreme environmental conditions. While the effect of priming has been observed in many plants, the underlying mechanisms are puzzling and seldom studied in perennial crops. A large body of research has been developed in the last decade linking response to stress, stress priming, and memory of stress with epigenetic mechanisms. This understanding of plant epigenetics has opened the door to the application of epigenetics to crop improvement, such as the use of epigenetic breeding for the generation of more resilient crops. Perennial crop agriculture in general, and viticulture in particular, would benefit from more indepth knowledge on epigenetic memory of stress.

#### KEYWORDS

review (article), grapevine, perennial crops, epigenomics, epi-breeding, stress memory, stress priming

# 1 Introduction

Wine grapes are considered the most important fruit crop in the world in terms of production and economic importance [\(Alston and Sambucci, 2019\)](#page-12-0). It has been reported that there are nearly 8 million hectares of vineyards worldwide and the global annual production have reached approximately 90 million tons [\(http://faostat.fao.org](http://faostat.fao.org)). In the United States alone, which ranks fourth in the volume of wine production behind Italy, France, and Spain [\(Stevenson, 2005\)](#page-17-0), wine, grapes, and grape products contribute \$276 billion to the economy in 2022 ([https://wineamerica.org/economic-impact-study/2022](https://wineamerica.org/economic-impact-study/2022-american-wine-industry-methodology/) [american-wine-industry-methodology/](https://wineamerica.org/economic-impact-study/2022-american-wine-industry-methodology/)). The importance of grape cultivation for wine

production, however, goes beyond its bare contribution to the economy. Wine consumption has moved from a source of nutrition to a cultural phenomenon with a large tourist industry associated with it. For this reason, the wine industry has helped fix local populations in rural areas by diversifying the job markets in such regions ([https://wineamerica.org/economic-impact-study/](https://wineamerica.org/economic-impact-study/2022-american-wine-industry-methodology/) [2022-american-wine-industry-methodology/](https://wineamerica.org/economic-impact-study/2022-american-wine-industry-methodology/)). The majority of cultivated grapes belong to Vitis vinifera subsp. vinifera; but the cultivation of other Vitis sensu stricto species, including hybrids, and the related subgenus Muscadinia are also common in regions where the climate and/or disease pressure are not suitable for V. vinifera [\(Hickey et al., 2019](#page-14-0)), despite climate change. Early breeding efforts done in the Southern United States using American grape species, led to the production of many modern cultivars such as the muscadine and bunch grapes, that can still be found today ([Stafne](#page-16-0) [et al., 2015](#page-16-0)), and more recently to the modern rootstocks being used worldwide [\(Ollat et al., 2016;](#page-16-0) [Santos et al., 2020](#page-16-0)). However, many bunch grape hybrids derived from V. vinifera, and other nonresistant species are susceptible to Pierce's disease (PD). Thus, the breeding focus has mainly been on producing resistant cultivars, such as those released by the University of California-Davis ([https://](https://ucdavis.app.box.com/s/dte06een1orc7uzfucccwdaqwepqp90y) [ucdavis.app.box.com/s/dte06een1orc7uzfucccwdaqwepqp90y\)](https://ucdavis.app.box.com/s/dte06een1orc7uzfucccwdaqwepqp90y).

Climate change is expected to severely affect the major viticultural regions of the world by reducing the areas where most grapevine cultivars can be cultivated economically, due to an increase in abiotic stress pressure [\(Diffenbaugh et al., 2011\)](#page-13-0), and in the incidence of pests and diseases [\(Gullino et al., 2018](#page-14-0)). The long domestication and breeding history of V. vinifera in particular, for wine and fresh and dried fruit consumption has led to desirable traits such as berry color, sugar content, and berry size ([Aradhya](#page-12-0) [et al., 2003](#page-12-0); [Myles et al., 2011;](#page-16-0) [Zhou et al., 2017\)](#page-18-0). Traditional breeding attempts to cross wild non-vinifera species with V. vinifera has generated some resistant/tolerant genotypes [\(Morales-Cruz](#page-15-0) [et al., 2021;](#page-15-0) Ruiz-Garcí[a et al., 2021](#page-16-0)), although these genotypes can be compromised by negatively perceived flavors, prominently in wine production [\(Liu et al., 2015;](#page-15-0) [Yang et al., 2016\)](#page-17-0). While this is only true in F1 crosses between vinifera and wild species, due to the protracted nature of traditional grapevine breeding programs, the future success of the wine industry will require the utilization of new breeding technologies for the development of novel varieties better suited to the climatic conditions predicted under the scenario of climate change [\(Töpfer and Trapp, 2022\)](#page-17-0).

Plants have acquired many adaptation strategies, activated and controlled by changes in gene expression and nuclear organization ([Budak et al., 2015\)](#page-13-0) to cope with ever-changing environmental conditions. Progress in plant molecular biology has enable the identification of major stress response pathways, leading into a deeper understanding of the plant responses that constitute such strategies ([Hirayama and Shinozaki, 2010\)](#page-14-0). The availability of the complete grapevine genome sequence has allowed the identification and characterization of various stress-inducible genes, cisregulatory elements and transcription factors ([Jaillon et al., 2007\)](#page-14-0). More recent studies have shown that epigenetic mechanisms, some with the potential to be inherited, play an important role in plant response to environmental stress ([Miryeganeh, 2021](#page-15-0)). Although the current knowledge on the role of epigenetic regulation in response to the environment in the grapevine is still limited, the demonstration of the involvement of epigenetic mechanisms in model plants has led to an increased interest in their role in crop resilience to environmental stress ([Varotto et al., 2020](#page-17-0)).

Here we summarize the current knowledge on, environmental factors that affect grape and wine qualities, transcriptomic approaches that have been utilized to study the effect of environmental factors on grapevine, and finally recent studies focusing on epigenetic mechanisms, particularly those involved in plant response to environmental changes, which have led to proposing epigenetic breeding as a new tool for the generation of climate resilient grapevines.

# 2 Factors affecting grape and wine quality

Fruit and wine quality are determined by the interaction between the cultivar(s) (including the interaction between rootstock and scion), the local environmental conditions (climate, topography, soil, etc.), and the viticultural and enological practices implemented to grow the grapes and produce the wine ([Van](#page-17-0) [Leeuwen et al., 2004\)](#page-17-0). Such interaction has been traditionally termed terroir ([Seguin, 1986\)](#page-16-0) [\(Figure 1](#page-2-0)).

### 2.1 Climate

Among those factors, climate conditions determine the suitability to grow a particular variety, as the most desirable composition of grapes requires certain climatic conditions ([Gladstones, 1992\)](#page-14-0). Common climate factors that are important for grape and wine quality are temperature, radiation, and rainfall ([Romero et al., 2016\)](#page-16-0) ([Figure 1\)](#page-2-0).

#### 2.1.1 Temperature

Temperature is widely accepted to affect grapevine phenology, vegetative cycles, grape quality, and the timing of grape harvest ([Winkler, 1974;](#page-17-0) [Jones and Alves, 2012;](#page-15-0) [Cook and Wolkovich, 2016\)](#page-13-0). Photosynthesis is among the first physiological functions to be directly affected by temperature variations, as it is reduced before other symptoms appear when the temperature rises above an optimum limit, which differs among species [\(Luo et al., 2011;](#page-15-0) [Xiao et al., 2017;](#page-17-0) [Sharma et al., 2020](#page-16-0)). Most of the physiological processes decline at below 10°C and heat acclimation mechanisms are activated at temperatures over 35°C ([Bernardo et al., 2018](#page-12-0)). At extreme high temperature, i.e., above 40°C, the photosynthetic apparatus is disrupted [\(Venios et al., 2020](#page-17-0)). Elevated temperature during berry growth and maturation largely impacts size and composition ([Carbonell-Bejerano et al., 2013\)](#page-13-0). More specifically, higher temperatures lower the acidity and increase the sugar content of berries, resulting in unbalanced wines with higher alcohol content and deprived of freshness and aromatic complexity (Martí[nez-Lüscher et al., 2016](#page-15-0)). More sugar and less organic acids in berries, and altered secondary metabolites composition, mainly in aroma precursors, have been observed

<span id="page-2-0"></span>

establish different types of memory, leading to grapevine resilience to environmental stress. Question marks in panels 3 and 4 denote the current limited knowledge about the establishment and maintenance of epigenetic memory in grapevine, and of the potential deleterious fitness cost of epigenetic priming.

with increased temperature [\(Van Leeuwen and Destrac-Irvine,](#page-17-0) [2017\)](#page-17-0). It has been reported that berry size and weight are reduced at temperatures above 30°C ([Hale and Buttrose, 1974](#page-14-0)), while metabolic processes and sugar accumulation may completely stop ([Downey et al., 2006](#page-13-0)). In addition, despite tartaric acid being relatively stable with regards to temperature, malic acid levels are tightly dependent on maturity and temperature, as higher temperature leads to lower malic acid content ([Santos et al.,](#page-16-0) [2020](#page-16-0)). In general, elevated temperature is associated with increased potassium levels and decreased total acidity, and thus is

associated with increased pH levels ([De Orduna, 2010\)](#page-13-0). Higher temperatures also modify the biosynthesis and accumulation of flavonoids in berries. Temperatures above 30°C lead to lower anthocyanin synthesis [\(Spayd et al., 2002](#page-16-0); [Tarara et al., 2008\)](#page-17-0), which can be completely and irreversibly inhibited at 37°C [\(Yang](#page-17-0) [et al., 2018\)](#page-17-0). This suggests that in warm climates, grapevine berries can suffer from the inhibition of anthocyanin formation and hence reduce grape color [\(Downey et al., 2006](#page-13-0)). Conversely, low temperature leads to an increase in anthocyanin accumulation and total soluble solids ([Mori et al., 2005](#page-15-0)). It is important to consider, however, the degree to which high temperature affects the anthocyanin to sugar ratio is believed to be cultivar dependent, due to different sensitivity of berry anthocyanin to critical ranges of temperature [\(Fernandes de Oliveira et al., 2015\)](#page-14-0).

#### 2.1.2 Radiation

Solar radiation, along with temperature and thermal amplitude are highly influential for grape phenological stages ([Zapata et al.,](#page-18-0) [2017\)](#page-18-0). In general, higher levels of radiation are likely accompanied by higher temperatures, which leads to a higher photosynthetic rate and increased metabolic activity ([Jackson and Lombard, 1993;](#page-14-0) [Arias](#page-12-0) [et al., 2022](#page-12-0)). Additionally, photosynthesis can be inhibited when the radiation intensity is too high and accompanied by elevated temperatures ([Iacono and Sommer, 1996](#page-14-0)). The natural intensity of ultraviolet (UV) radiation can alter grapevine physiology (Nú[ñez-Olivera et al., 2006](#page-16-0)), and change grape production and composition ([Kolb et al., 2003](#page-15-0); [Berli et al., 2011](#page-12-0)). In general, Ultraviolet B (UV-B) radiation at high-altitude can reduce shoot length, leaf expansion, photosynthesis and stomatal conductance; and augmented leaf thickness, photoprotective pigments, proline accumulation and the antioxidant capacity of leaves [\(Berli et al.,](#page-12-0) [2013;](#page-12-0) Martí[nez-Lüscher et al., 2016](#page-15-0)). Moreover, UV-B is associated with flavonols accumulation in berries [\(Gregan et al., 2012;](#page-14-0) [Mar](#page-15-0)fil [et al., 2019](#page-15-0)). However, increased levels of UV-B can have a potentially damaging effect on grapevine leaves and berries [\(Kolb](#page-15-0) [et al., 2003](#page-15-0)), e.g., total amino acid concentration and total carotenoid pigment content both reduced by exposure to ambient level UV-B ([Schultz, 2000](#page-16-0)). Conversely, UV-C radiation induces the synthesis of stilbene, via the phenylpropanoid pathway [\(Bais et al.,](#page-12-0) [2000\)](#page-12-0). Stilbenes are important for their defensive roles in plants, pharmacological value and beneficial effects on human health ([Vannozzi et al., 2012;](#page-17-0) [Kiselev et al., 2019](#page-15-0)).

#### 2.1.3 Water

Rainfall or water available for grape production is a crucial factor that affects grapevine characteristics. Water management can be used to manipulate vine and berry attributes ([Smart and](#page-16-0) [Coombe, 1983](#page-16-0)), as changes in water status at critical phenological stages have a direct effect on grape composition and quality attributes by influencing vegetative growth, yield, canopy microclimate, and fruit metabolism [\(Pellegrino et al., 2005;](#page-16-0) [Van](#page-17-0) [Leeuwen and Seguin, 2006](#page-17-0); [Ezzahouani et al., 2007](#page-14-0)). Vine water stress is thought to enhance fruit quality for wine production ([Jackson and Lombard, 1993](#page-14-0)), but it can at the same time reduce berry size and therefore lower yield (Saló[n et al., 2005](#page-16-0)). This has been exemplified by studies where water stress reduced the berry size but increased the phenolic compounds, soluble solids, and the berry anthocyanin concentration at harvest (e.g., [Deluc et al., 2009;](#page-13-0) [Savoi et al., 2017](#page-16-0)). However, significant changes in anthocyanin levels under water stress have not been observed in some of the studies, indicating that this response is common but not universal ([Bonada et al., 2015;](#page-13-0) [Brillante et al., 2018](#page-13-0)). Contrasting results have also been reported among studies on the impact of water stress on tannins (e.g., [Castellarin et al., 2007;](#page-13-0) [Deluc et al., 2009](#page-13-0); [Casassa et al.,](#page-13-0) [2015;](#page-13-0) [Savoi et al., 2017](#page-16-0)). Similar inconsistencies have been observed for stilbene accumulation (e.g., [Vezzulli et al., 2007;](#page-17-0) [Deluc et al.,](#page-13-0)

[2011](#page-13-0); [Hochberg et al., 2015\)](#page-14-0). Still, a strong relationship has been observed between improved grape quality and water stress before veraison [\(Van Leeuwen et al., 2004](#page-17-0)). Other studies found that in addition to reduced berry size, sugar content and total acidity were also lowered with water stress. Under mild water stress, grape aroma potential was highest in vines, while severe water stress limits such potential [\(Des Gachons et al., 2005\)](#page-13-0). A recent metaanalysis indicated that sugars and organic acids negatively and positively correlated, respectively, with grapevine stem water potential (Mirá[s-Avalos and Intrigliolo, 2017](#page-15-0)). To conclude, it should be important to note that different varieties respond differently to water deficit and that season conditions affect their responses [\(Herrera et al., 2017](#page-14-0); [Gambetta et al., 2020](#page-14-0)).

### 2.2 Cultivar

The cultivar has a significant impact on berry composition at maturity. A study conducted by [Van Leeuwen et al. \(2004\),](#page-17-0) found that fruit composition (e.g., malate, sugar, and Potassium content) is especially dependent on the cultivar. Although the same study also showed that the impact of climate and soil was greater than that of cultivars on vine development and berry composition, the impact of cultivars is still a crucial factor to consider. Ripening speed is another crucial factor contributing to fruit composition that varies among cultivars ([Costantini et al., 2008\)](#page-13-0). As previously observed, different cultivars also respond to different environmental factors differently. For example, different cultivars respond differently to water stress, where the impact of water stress on anthocyanin accumulation was greater in Shiraz and Cabernet Sauvignon berries [\(Hochberg et al., 2015\)](#page-14-0), subsequently influencing the yield and the quality of the berry ([Dal Santo et al., 2016\)](#page-13-0).

### 2.3 Soil

Grapevines can be grown on a large variety of soils, and one type of soil might be ideal for vine growth but not ideal for winemaking. For example, vines are vigorous and highly productive in deep, and rich soils, but better wines are generally produced when the vines are cultivated on poor soils [\(Van Leeuwen](#page-17-0) [and Seguin, 2006\)](#page-17-0). The complex effect of soil on vine and berry composition is due to factors such as vine mineral nutrition, water uptake, rooting depth, and the temperature in the root zone. Among the minerals found within the soil, nitrogen is believed to be one of the most influential regarding vine vigor, yield, and grape maturation [\(Van Leeuwen and Seguin, 2006\)](#page-17-0). Soil structure and chemistry are believed to influence grapevine composition and wine quality [\(Mackenzie and Christy, 2005\)](#page-15-0). Analysis of the effects of vine water and nitrogen status, linked to soil type for grafted Cabernet Sauvignon suggested that limited nitrogen uptake is associated with decreased vine vigor, berry weight, and yield, and also with increased sugar, anthocyanin, and tannin accumulation, which consequently increased quality in red wine production ([Chone et al., 2001\)](#page-13-0). In addition, [Van Leeuwen et al. \(2004\)](#page-17-0) found that berry weight is mainly influenced by the soil type, and that grape quality is higher under moderate water stress, especially on clayey soils where water stress occurs early in the season.

Finally, soils contain the richer and more functionally active of all the plant's microbiota [\(Rodriguez et al., 2019](#page-16-0)). It is now well stablished that soil microbial communities provide multiple benefits to plants, including better access to nutrients, enhanced growth, and improved tolerance to stress [\(Corbin et al., 2020](#page-13-0)). Moreover, soil microbial communities have also been linked to terroir at a local ([Zhou et al., 2021\)](#page-18-0) and global scale ([Gobbi et al., 2022](#page-14-0)).

### 2.4 Topography

Topography variation is one of the main causes of vineyard variability, such variability can affect the yield [\(Bramley and](#page-13-0) [Hamilton, 2004](#page-13-0)), vegetative development ([Johnson et al., 2003;](#page-15-0) [Acevedo-Opazo et al., 2008](#page-12-0)), and grape composition ([Bramley,](#page-13-0) [2005\)](#page-13-0). Different terrain attributes are factors causing topography variations, such as slope, elevation, and aspect/exposure [\(Yau et al.,](#page-17-0) [2013\)](#page-17-0). Those factors are then impacting soil depth, water holding capacity, air and soil temperature, radiation exposure, and others ([Victorino et al., 2017\)](#page-17-0). The elevation is a good example of how multiple agronomically important environmental conditions can be impacted by a single topographic factor. Vineyard elevation has been linked to vigor, as low elevation induced higher vigor vineyards due to higher temperatures ([Fraga et al., 2014](#page-14-0)), while at the same time affect berry metabolomic profiles ([Tarr et al., 2013](#page-17-0)) as elevation can have a profound effect on the UV levels experienced by vines (approximately 1% increase every 70 m gain in altitude) ([Xie et al., 2017\)](#page-17-0).

### 2.5 Management practices

Management practices refer to the idea of human factors at the vineyard level affecting fruit quality, as suggested by [Van Leeuwen](#page-17-0) [and Seguin \(2006\)](#page-17-0). Different management practices such as canopy management [\(Dry, 2000](#page-13-0)), floor management [\(Tesic et al., 2007;](#page-17-0) [Guerra and Steenwerth, 2012\)](#page-14-0), which includes practices such as soil management ([Muganu et al., 2013;](#page-15-0) [Likar et al., 2015\)](#page-15-0), and weed management [\(Sanguankeo et al., 2009](#page-16-0)), have been shown to affect grapevine growth, yield, and berry quality traits. For example, the use of cover crops can increase juice soluble solids, anthocyanins, and other phenolic components and decrease acidity and pH ([Guerra and Steenwerth, 2012](#page-14-0)). In addition, mineral composition varies significantly between differently managed vineyards, e.g., increased bioaccumulation of potassium and phosphorus is associated with sustainably managed vineyards (which utilizes biodynamic or organic farming practices to minimize environmental impacts and ensure economic viability), while increased zinc bioaccumulation is associated with conventional vineyards ([Likar et al., 2015](#page-15-0)). This is significant since the soil concentrations of potassium, iron, and copper, organic matter content, and vesicular colonization, strongly affect the mineral composition of the grapes. Moreover, differences in soil management have also been associated with vine growth, bud break time, and total soluble solids and anthocyanin contents ([Muganu et al., 2013\)](#page-15-0). The goal of canopy management practices is to optimize sunlight interception, photosynthetic capacity, and fruit microclimate. The combination of these factors has been shown to affect the berry composition of red and white grape cultivars, where the combination of leaf removal and either shoot thinning or cluster thinning resulted in higher total soluble solids and anthocyanin content, and lower malic acid and potassium content ([Satisha et al., 2013](#page-16-0)).

To conclude, the concept of terroirs is dynamic, and will most likely be affected by climate change [\(Brillante et al., 2020\)](#page-13-0), similar to other agronomical important crops. Environmental variability can be managed by deeper understandings of the vine/environment interactions, and through the application of innovative agriculture techniques designed to make grapevines more resilient to environmental challenges ([Brillante et al., 2020](#page-13-0)).

# 3 Effects of climate change related stress on grape quality, yield, and wine production

Stress can be classified into biotic and abiotic. Biotic stresses are caused by biological agents such as fungi, bacteria, viruses, and insects, whereas abiotic stresses are caused by physical environmental factors. Common abiotic factors unfavorable for plant growth and crop yield include drought, saline soils and irrigation, heat, and cold. Worldwide, extensive agricultural losses result from heat stress, often in combination with drought [\(Vogel](#page-17-0) [et al., 2019](#page-17-0)). It is expected that the effects of combined drought and heat stress will become more severe as the climate continues to warm ([Zhao et al., 2017](#page-18-0); [Raza et al., 2019](#page-16-0)), as it is predicted that an increase in global temperature of 1.5°C will cause more extremely hot days on land, and an increase in the intensity and frequency of drought and precipitation deficits [\(IPCC, 2018](#page-14-0)).

Agriculture is highly dependent on climatic conditions. Climate determines the ability to successfully grow a particular variety and can greatly affect the value of the fruit produced ([Jones and Davis,](#page-15-0) [2000](#page-15-0); [Jones, 2006;](#page-15-0) [Bai et al., 2022](#page-12-0)). Grape production is vulnerable to environmental stress as the environmental conditions occurring during one growing season contribute to the quality and yield of the next vintage [\(Mullins et al., 1992;](#page-15-0) [Edwards and Clingeleffer, 2013;](#page-14-0) Martí[nez-Lüscher and Kurtural, 2021](#page-15-0)). Viticulture is commonly practiced in regions with a Mediterranean climate (Cs climate according to the updated Koppen-Geiger climate classification ([Peel et al., 2007\)](#page-16-0)), where the growing season is characterized by low rainfall, the majority occurring in winter, and by high air temperature and evaporative demand [\(Fraga et al., 2012\)](#page-14-0). In addition to the coastal regions of the Mediterranean Sea, this includes, the West coast of the Iberia Peninsula, the Pacific coast of Chile and the United States, Cape Town region in South Africa, and portions of the West and South Coast of Australia [\(Peel et al.,](#page-16-0) [2007](#page-16-0)). Recent studies have shown that temperature rise is highly correlated with an earlier onset of many growth stages in the grapevine [\(Alikadic et al., 2019\)](#page-12-0). It has been proposed that an increase in ambient temperatures will constitute the primary cause of water shortages for viticulture due to increased evaporative demand ([Schultz, 2010](#page-16-0)), and may eliminate production in many areas [\(White et al., 2006](#page-17-0); [Diffenbaugh et al., 2011\)](#page-13-0). On the other hand, temperature rise is not without benefits, [Bunting et al. \(2021\)](#page-12-0) showed that changes in climate in Michigan (MI), United States has helped the state to overcome the challenge for grape cultivation due to low growing season temperature, short growing seasons, and excessive precipitation. Similarly, Cabré [et al. \(2016\)](#page-13-0) suggested that Argentina has a great potential for expansion into new suitable vineyards due to climate change. Climate change is also expected to affect plant-pathogen interactions causing severe damage to grapevine and leading to extensive yield and quality losses [\(Yu](#page-18-0) [et al., 2012](#page-18-0); [Gullino et al., 2018](#page-14-0)). The maintenance of stable and high-quality supplies of grapes and derived products will demand the implementation of measures such as relocation of vineyards to northern zones or higher altitude areas with lower average temperature [\(White et al., 2006](#page-17-0)) or the development of novel and faster breeding programs.

# 4 Transcriptomic approaches to understand the response of grapevine to abiotic stress

Studying the regulation of gene expression can provide a deeper understanding of the molecular regulation of the physiological and metabolic mechanisms used by grapevine to respond to various stresses such as elevated temperatures (heat) or drought. Earlier efforts included the use of Expressed Sequence Tags (ESTs), which resulted in the development of a microarray containing a set of 3,200 Unigenes from V. vinifera to study grape development ([Terrier et al., 2001](#page-17-0); [Terrier et al., 2005\)](#page-17-0). The number of unigenes present on the microarray rapidly increased with newer technologies such as the Operon ([Camps et al., 2010](#page-13-0)) or Affymetrix ([Deluc et al., 2009](#page-13-0)) grape arrays. The complete sequence of the grapevine genome became available after the sequencing and assembly of the PN40024 line [\(Jaillon et al.,](#page-14-0) [2007\)](#page-14-0). With that being available, NimbleGen microarrays were utilized to study grape transcriptome [\(Pastore et al., 2017\)](#page-16-0). With the advance of technology, full coverage of the grapevine transcriptome was made possible by next-generation sequencing, named RNA-sequencing [\(Zenoni et al., 2010](#page-18-0)). Since then, both genome wide-microarrays and RNA-sequencing have been widely used to characterize the response of grapevine to various stress. Some examples include heat (i.e., [Rienth et al., 2016\)](#page-16-0), drought (i.e., [Berdeja et al., 2015\)](#page-12-0), and UV-B stress ([Du Plessis et al., 2017](#page-14-0)). The high-throughput sequencing technology has been proven useful in revealing potential key stress response genes, which could be highly beneficial for breeding new grape cultivars that can better adapt to the changing environment. Examples of the key genes that have been characterized as playing a role in grapevine stress response, include leafy cotyledon1-like (LEC1) and somatic embryogenesis receptor kinase (SERK) (VvL1L and VvSERK, respectively in grapevine), which are key regulators of grapevine development and stress response [\(Maillot et al., 2009\)](#page-15-0). Abscisic acid-insensitive 3 (ABI3), a gene that is involved in abscisic acid (ABA) signaling

and drought response ([Mittal et al., 2014](#page-15-0); [Rattanakon et al., 2016\)](#page-16-0). Various calcium-dependent protein kinases (CDPKs), such as VaCPK20 and VaCPK29 identified from V. amurensis have been shown to involved in drought and cold tolerance, and to heat and osmotic stresses respectively, when being overexpressed in transgenic grape cell cultures and in Arabidopsis thaliana ([Dubrovina et al., 2015](#page-13-0); [Dubrovina et al., 2017](#page-13-0)). Several dehydration responsive protein associated genes and transcription factors regulated by ABA, including dehydration responsive element-binding protein1a (DREB1A), have been identified as regulators of stress-responsive genes against drought tolerance ([Cardone et al., 2019\)](#page-13-0), while apoptosis related-proteins genes were shown to be involved in the regulation of programmed cell death and defense against biotic stress [\(Repka, 2006\)](#page-16-0). The exact role and mechanism of action of these genes can vary depending on the type of stress and the grapevine genotypes being studied and that they are often a part of a much more complex stress signaling pathways. Additionally, [Zha et al. \(2020\)](#page-18-0) used transcriptomic analysis to study grapevine response to heat stress and identified two important genes central to grapevine's response to heat stress, heat shock factor a2 and a7 (VvHSFA2 and VvHSFA7, respectively). [Cochetel et al. \(2020\)](#page-13-0) showed that more drought tolerant wild genotypes are more responsive transcriptionally in terms of ABA signaling and biosynthesis than less drought tolerant ones. The authors also identified core genes to drought stress as well as gene clusters and sub-networks that are associated with drought tolerance in grapevine.

The experimental designs for transcriptomic analyses are not without limitations. [Rienth et al. \(2014\)](#page-16-0) showed that the transcriptome of grapevine plants under heat stress can vary drastically depending on the time of the day the stress is being applied. The results from this study suggested that future grapevine transcriptomic analyses should rely standardized experimental designs. Additionally, the quantitation of the applied stress factor and the physiological impact on the plant should be measured carefully [\(Berdeja et al., 2015\)](#page-12-0). Moreover, a large body of research has suggested the need to go beyond classical differentially expressed gene (DEG) analysis, more detailed tools and analyses such as weighted gene co-expression network (WGCNA) and cluster analysis. Those will provide more in-depth knowledge on stress response by revealing co-regulated gene modules and potential master switch/hub genes that might be key for abiotic stress responses in plants ([Palumbo et al., 2014](#page-16-0); [Hopper et al., 2016;](#page-14-0) [Cochetel et al., 2017\)](#page-13-0). Moreover, although stress conditions in the natural environment often occur in combination (e.g., heat and drought stress tend to occur simultaneously in grapevine cultivating regions), a majority of grapevine transcriptomic studies deal with only one abiotic stress factor, where such a factor is often applied in controlled or semi-controlled conditions. Therefore, it has been suggested that transcriptomic studies should integrate stress combinations in their experimental design [\(Gomès et al., 2021\)](#page-14-0). We integrated these recommendations in our most recent global transcriptomic and gene co-expression network analysis to reveal core genes central to grapevine response to combined heat and drought stress [\(Tan et al., 2023\)](#page-17-0). Interestingly, this work also identified that epigenetic chromatin modifications may play an

Tan and Rodríguez López **Example 2023.1116866** and the set of personal persona

important role in grapevine responses to combined drought and heat stress through the establishment of an epigenetic memory of stress.

# 5 Epigenetic mechanisms in the context of plant adaptation to stress

Plants have developed various mechanisms to adapt to daily environmental conditions, and the regulation of gene expression through both transcriptional and post-transcriptional regulation is particularly important to their survival. Among those strategies are a suit of molecular mechanisms studied under the umbrella term of epigenetics. [Waddington \(1942\)](#page-17-0) first proposed the term epigenetics, referring to the study of the interactions between genes and the environment. The current definition of the term refers to potentially heritable changes in gene function without changes to their underlying DNA sequence ([Wu and Morris, 2001](#page-17-0)) that are usually mediated by three main types of changes: DNA methylation, histone post-translational modifications (PTMs), and the expression of certain small RNAs (sRNAs) ([Agarwal](#page-12-0) [et al., 2020\)](#page-12-0).

### 5.1 DNA methylation

DNA methylation generally refers to the addition of a methyl group to carbon 5 of cytosine bases, thus forming 5-methylcytosine or 5mC. Although other forms of DNA methylation have been detected in plants, including  $N^6$ -methyladenine (6mA), and 5hydroxymethylcytosine (5hmC) [\(Kumar and Mohapatra, 2021\)](#page-15-0), this section will focus on 5mC. The establishment and maintenance of plant cytosine methylation depends on the cytosine sequence context (i.e., CG, CHG, or CHH,  $H = a$  nucleotide other than G), and is catalyzed by DNA methyltransferases. CG and CHG methylation is regulated by METHYLTRANSFERASE 1 (MET1) and CHROMOMETHYLASE 3 (CMT3), respectively [\(Zhang et al.,](#page-18-0) [2018a](#page-18-0)), while CHH methylation is maintained by either DOMAINS REARRANGED METHYLASE 2 (DRM2) or CHROMOMETHYLASE 2 (CMT2) ([Zemach et al., 2013\)](#page-18-0) depending on the genomic region. In general, cytosine methylation impacts genome stability and influences chromatin structure, thus also controlling the accessibility of genetic information [\(Jin et al.,](#page-15-0) [2011](#page-15-0); [Bouyer et al., 2017](#page-13-0); [Zhang et al., 2018a](#page-18-0)). The effect of cytosinemethylation on gene expression is proposed to be determined by its genic context, i.e., cytosine methylation occurring within the promoter usually act to repress transcription, although in some cases it promotes gene transcription ([Zhang et al., 2018a\)](#page-18-0). On the other hand, gene-body methylation and transcription has been observed to be positively associated at some level ([Yang et al.,](#page-17-0) [2014\)](#page-17-0), however, its function remains at large [\(Bewick and](#page-12-0) [Schmitz, 2017](#page-12-0)).

Studies have examined the potential roles of cytosine methylation in plant response to biotic and abiotic stress factors, including but not limited to heat, cold, drought, salinity, and pathogen infections (e.g., [Eichten and Springer, 2015;](#page-14-0) [Liu et al.,](#page-15-0) [2017](#page-15-0); [Konate et al., 2018](#page-15-0)). Many early studies have shown that stress not only induces genome-wide cytosine methylation and/or demethylation patterns but also loci specific changes, and that these changes in cytosine methylation may be associated with the transcriptional regulation of genes involved in plant stress response ([Khan et al., 2013](#page-15-0); [Yong-Villalobos et al., 2015;](#page-17-0) [Zhang et al., 2018b\)](#page-18-0).

### 5.2 Histone post-translational modifications

Histone PTMs, such as phosphorylation, lysine acetylation, arginine and lysine methylation, ubiquitylation, proline isomerization, ADP ribosylation, arginine citrullination, SUMOylation, carbonylation, and, with some controversy, biotinylation, are essential elements of the chromatin signaling pathway [\(Seet et al., 2006;](#page-16-0) [Arnaudo and Garcia, 2013\)](#page-12-0). Among those, histone acetylation/deacetylation and histone methylation/ demethylation are well characterized. Their effect depends on the type of modification and on the histone residues being modified, for example, di-methylation and tri-methylation on lysines 9 and 27 of Histone 3 (H3K9 and H3K27 respectively) result in gene expression repression, compared to the gene transcription activating monomethylated forms, while acetylation of those residues is associated with transcription activation. Moreover, the repressive transcriptional state of transposable elements and repetitive sequence-enriched heterochromatic regions are maintained by H3K9 monomethylation and dimethylation (H3K9me1 and H3K9me2, respectively) in plants. Heterochromatin regions are also associated with H3K27me1, while the repression found in euchromatin regions is associated with H3K27 trimethylation (H3K27me3) [\(Liu et al., 2010\)](#page-15-0). The involvement of histone modification in regulating plant responses to stresses by mediating gene expression has been extensively studied. Some examples include the involvement of histone acetyltransferase (HATs), deacetylases (HDACs), and demethylases (HDMs), which play important roles in response to various stress in a variety of plants (e.g., [Ueda and Seki, 2020](#page-17-0)).

### 5.3 Non-coding RNA-mediated gene regulation

The third main epigenetic mechanism involves two species of RNA molecules, i.e., small-interfering RNAs (siRNAs) and microRNAs (miRNAs), which have been shown to regulate gene expression at transcriptional and post-transcriptional levels ([Wei](#page-17-0) [et al., 2017](#page-17-0)). In general, miRNAs are processed from singlestranded RNA (ssRNA) stem-loop precursors by DICER-LIKE 1 (DCL1) ribonucleases ([Axtell, 2013\)](#page-12-0) and when loaded into Argonaute (AGO) proteins to form the RNA-induced silencing complex (RISC), they regulate gene expression posttranscriptionally, by directing mRNA degradation and translational repression ([Rogers and Chen, 2013\)](#page-16-0). While siRNAs are processed from double-stranded RNA (dsRNA) precursors and can be further classified into multiple subclasses depending on

their size (i.e., 21, 22, or 24 nucleotides (nt) long). The 21-nt and 22-nt siRNAs are associated with mRNA cleavage, while 24-nt siRNAs regulate DNA methylation, with those participating in the RNA-directed DNA methylation (RdDM) pathway being the most abundant [\(Matzke and Mosher, 2014\)](#page-15-0). Based on the number of nucleotides, those siRNAs either participate in canonical RdDM pathway (24-nt siRNAs) that target transposable elements (TEs) and other repeats to induce DNA methylation and reinforce their transcriptional silencing ([Matzke and Mosher, 2014](#page-15-0); [Du et al.,](#page-13-0) [2015](#page-13-0)) or participate in noncanonical RdDM pathway (a small fraction of 21-22nt siRNAs) to establish the silencing of novel TEs at new target loci, both transcriptionally and posttranscriptionally ([Nuthikattu et al., 2013\)](#page-16-0). The functional outcome of a specific 21-22nt siRNA depends on the associating AGO protein, the association with AGO4, AGO6, and AGO9 will result in a noncanonical RdDM pathway and DNA methylation, while the association with other AGOs will result in posttranscription gene silencing (PTGS) through the cleavage of mRNAs ([Matzke and Mosher, 2014;](#page-15-0) [Cuerda-Gil and](#page-13-0) [Slotkin, 2016](#page-13-0)).

The involvement of miRNA and siRNA in plant stress response by regulating gene expression has been studied extensively. A large number of miRNAs and putative siRNAs such as miRNA156 have been shown to play important roles in stress response in plants (e.g., [Sunkar and Zhu, 2004;](#page-17-0) [Ito et al., 2011](#page-14-0)).

In conclusion, these epigenetic mechanisms are thought to be acting together to coordinate gene activity at the transcriptional level and regulate different cellular processes and responses to environmental stimuli [\(Bartels et al., 2018](#page-12-0)) despite having their own regulatory mechanisms.

# 6 Epigenetics in grapevine

[Fortes and Gallusci \(2017\)](#page-14-0) proposed grapevine as a model to study epigenomics in perennial woody plants of agricultural importance due to its characteristics, including a genome and methylome more alike to other crops than those of the most widely used model plant, Arabidopsis thaliana [\(Lee and Kim,](#page-15-0) [2014\)](#page-15-0), in addition to a set of important agronomic characteristics which have been previously associated with epigenetic mechanisms: (1) grapevine is considered one of the models for non-climacteric fruit development [\(Fortes et al., 2015](#page-14-0)); (2) the usage of grafting and vegetative propagation ([Lewsey et al., 2016\)](#page-15-0); (3) vine age and vineyard location [\(Grigg, 2017;](#page-14-0) [Xie et al., 2017](#page-17-0); [Grigg et al., 2018\)](#page-14-0) have been traditionally associated with fruit production and quality; and (4) grapevine flower development has been shown to be programmed and affected by the environmental conditions one year in advance [\(Guilpart et al., 2014](#page-14-0)).

Although multiple studies have shown that the main driver of DNA methylation variability in grapevine is the genotype ([Dal](#page-13-0) [Santo et al., 2018](#page-13-0); [Varela et al., 2021\)](#page-17-0), recent studies have suggested that the growing environment can have a significant effect on the methylome, and that such environmentally induced epigenetic changes could be the molecular basis of terroir in grapevine. In [Xie et al., 2017](#page-17-0) showed that the main contributor to differences in DNA between 22 V. vinifera cv. Shiraz vineyards in six sub-regions of South Australia was geographic distance (with 9% of the identified differentially methylated genes being associated with response to environmental stimulus), followed by vineyard management and altitude. A later study comparing DNA methylation patterns in two V. vinifera cultivars (i.e., Merlot and Pinot Noir) grown in contrasting climatic regions showed that a significant amount of DNA methylation variability (roughly 80% and 71% of Merlot and Pinot Noir, respectively) was associated to geographical location (Baránková [et al., 2021\)](#page-12-0).

The regulation of the biosynthesis of metabolites and the accumulation of phenolic compounds in grapevine is also found to be associated with epigenetic mechanisms. In V. amurensis cell cultures treated with 5-Azacytidine, a demethylating agent, the methylation level of a stilbene synthase gene was significantly reduced, while the gene expression of the same gene and the synthesis of resveratrol was significantly increased, which led to high level of resveratrol compared to the control cell culture, suggesting that the DNA methylation may be involved in the control of resveratrol biosynthesis during in vitro culture [\(Kiselev](#page-15-0) [et al., 2013](#page-15-0)). Although these results might not be directly comparable to what happens in vivo, DNA methylation has also been reported to have a role in the production of anthocyanins, a pathway that competes with the biosynthesis of resveratrol [\(He](#page-14-0) [et al., 2010\)](#page-14-0), during berry maturation [\(Jia et al., 2020\)](#page-15-0). In addition, UV-B was associated with flavonol accumulation in V. vinifera cv. Malbec berries and hydroxycinnamic acids in early fruit shoots, and those changes can be DNA methylation-dependent (Marfi[l et al.,](#page-15-0) [2019](#page-15-0)). Interestingly, in a study that analyzed ten different grape varieties, a negative correlation between gene body methylation and gene expression variation between grapevine varieties was observed. The authors proposed that a higher number of transposable elements (TEs) within the grapevine genes may be responsible for this negative association between gene body methylation and expression [\(Magris et al., 2019](#page-15-0)). [Pereira et al. \(2022\)](#page-16-0) were able to characterize nine grapevine DNA methyltransferase genes and suggested that changes in grapevine genome methylation are associated with the establishment of compatible and incompatible interactions with Plasmopara viticola. A following study by [Azevedo et al. \(2022\)](#page-12-0) observed that DNA methylation is affected by P. viticola inoculation and that differences in the DNA methylation levels are related to the different susceptibility to P. viticola. These studies provided useful insights into the role of epigenetic mechanisms in grapevine defense against downy mildew and their potential implications for future breeding programs such as improving tolerance to powdery mildew in grapevine and reducing the massive current and recurring use of chemicals. Additionally, the use of DNA methyltransferases blockers (including but not limited to 5-azacytidine, 5-aza-2' deoxycytidine, 1-beta-D-arabinofuranosyl-5-azacytosine and dihydro-5-azacytidine) has been proposed as an approach to generate epigenetic variation for crop improvement [\(Amoah](#page-12-0) [et al., 2012](#page-12-0)), as recently implemented in the development of drought-tolerant sugarcane epimutants ([Koetle et al., 2022\)](#page-15-0).

### 6.1 Stress memory, priming, and epi-breeding

Similar to other crop breeding, classical grapevine breeding relies on the transfer of desirable traits by crossing and recurrent selection of genetic variants. Epigenetic mechanisms, on the other hand, play an essential role in the interactions between genes and the environment [\(Bräutigam et al., 2013](#page-13-0); [Baulcombe and Dean,](#page-12-0) [2014\)](#page-12-0). As the study of epigenetics has advanced, it has provided novel directions to drive plant-breeding strategies by exploiting epigenetic variation and/or manipulating the epigenome to improve adaptation to various environmental stresses and ensure yield and quality (Rodríguez Ló[pez and Wilkinson, 2015](#page-16-0); [Tirnaz and Batley,](#page-17-0) [2019;](#page-17-0) [Pecinka et al., 2020;](#page-16-0) [Gupta and Salgotra, 2022](#page-14-0)) ([Figure 2\)](#page-9-0). Indeed, studies have revealed the relevance of epigenetic regulation of stress response in many model and crop species such as A. thaliana (e.g., [Tricker et al., 2012](#page-17-0)), barley (e.g., [Konate et al., 2018\)](#page-15-0), maize (e.g., [Steward et al., 2002\)](#page-17-0), rice (e.g., [Zheng et al., 2017\)](#page-18-0), soybean (e.g., [Song et al., 2012\)](#page-16-0), tomato (e.g., Gonzá[lez et al., 2013\)](#page-14-0), and wheat (e.g., [Wang et al., 2016](#page-17-0)). Some additional examples include: [Lämke et al. \(2016\)](#page-15-0) have described the methylation of histone H3 lysine 4 (H3K4) is involved in the heat stress-induced genes. Moreover, [Surdonja et al. \(2017\)](#page-17-0) showed that DNA methylation and target gene repression by small non-coding RNAs were involved in the drought stress response in barley. Similarly, the presence of possible epi-marks that are drought inducible and inheritable across generation were observed in rice and that multigenerational drought exposure improved the adaptability of rice plants to drought conditions [\(Zheng et al.,](#page-18-0) [2017](#page-18-0)). Taken collectively, these showed that epigenetic modifications play important roles in stress response and the long-term adaptation to changing environmental conditions ([Zheng et al., 2017\)](#page-18-0). Moreover, the study on natural and artificial epigenetic diversity could contribute to and improve current breeding programs, via multiple strategies. Including the identification of epigenetic biomarkers capable of predicting plant performance in a given environment ([Kakoulidou et al., 2021\)](#page-15-0); and the selection of epigenetic variability in genomic regions that modulate gene expression of traits of interest, after the validation of the temporal stability and functional association between a given epiallele and a given trait. The origin of such variability can be genotype dependent (Rodríguez Ló[pez and Wilkinson, 2015](#page-16-0)), or exogenously generated through the application of chemicals capable of randomly altering the epigenetic profile of the target genome ([Amoah et al., 2012](#page-12-0)) and via targeted gene editing approaches ([Vojta et al., 2016\)](#page-17-0). Moreover, the plastic and potentially heritable dual nature of environmentally induced epigenetic variability can generate epigenetically controlled adaptive traits to accelerate crop breeding (Rodríguez Ló[pez and Wilkinson, 2015\)](#page-16-0) ([Figure 2\)](#page-9-0).

Stress and environmental stimuli can induce epigenetic variation in the genome, leading to phenotypic plasticity, where different phenotypes can arise from the same genome due to alterations in the epigenetic marks ([Asensi-Fabado et al., 2017;](#page-12-0) [Fortes and Gallusci, 2017\)](#page-14-0). The acclimation and response process are thought to be related to the development of stress memory in plants ([Figure 1](#page-2-0)). Stress memory is often associated with a phenomenon called stress priming, which is trigged by extreme conditions that inhibit normal growth and development. Priming has occurred when a plant shows a modified response to stress, after an initial exposure to stimulus, in comparison to a plant in the naïve (unprimed) state ([Aranega-Bou et al., 2014\)](#page-12-0). Priming is evidenced by positive effects like stronger or faster response to stress [\(Bruce](#page-13-0) [et al., 2007](#page-13-0); [Conrath, 2009;](#page-13-0) [Crisp et al., 2016\)](#page-13-0). Studies have shown that plants have a memory of the first (priming) stress and are able to retrieve the remembered information upon encounter with a later stress when there is a period of no stress between the two stress events [\(Hilker and Schmülling, 2019\)](#page-14-0). Additionally, studies have shown that priming is effective at various stages of the plant life cycle, starting from seed (i.e., seed priming) to seedlings and subsequent adult stages ([Mozgova et al., 2019\)](#page-15-0). While this priming and subsequent stress memory has provided valuable information on approaches to generate more vigorous crops via various products and techniques (e.g., [Brzezinka et al., 2016](#page-13-0)), the underlying molecular mechanisms that establish, regulate, and even erase such memory has been puzzling [\(Iwasaki, 2015](#page-14-0); [Roberts and](#page-16-0) López Sá[nchez, 2019](#page-16-0); [Varotto et al., 2020\)](#page-17-0).

Studies have, however, identified several mechanisms of storage and retrieval of this stress memory, which include epigenetic regulation, transcriptional priming, the primed conformation of proteins, or specific hormonal or metabolic signatures ([Heil and](#page-14-0) [Karban, 2010](#page-14-0); [Ding et al., 2012;](#page-13-0) [Crisp et al., 2016;](#page-13-0) [He and Li, 2018;](#page-14-0) [Hake and Romeis, 2019\)](#page-14-0). It is important to consider that specific transcriptional responses are triggered when plants are exposed to stress. After physiological recovery, the previously stressed plant enters the primed state, during which the transcription of the majority of stress-responsive genes will return to their original expression levels. The degree and time of recovery depends on the environmental cue [\(Avramova, 2015\)](#page-12-0). The encounter of a second stress will trigger a different response than that shown by unprimed plants. The triggered response can be faster, stronger, more sensitive, and/or different (altered) than the first one [\(Lämke and](#page-15-0) [Bäurle, 2017\)](#page-15-0).

Some stress-inducible genes are linked to establishing a memory of stress, and they do not necessarily revert to their non-stress transcriptional state and are therefore termed stress memory genes ([Charng et al., 2006](#page-13-0); [Charng et al., 2007;](#page-13-0) [Ding et al., 2012;](#page-13-0) [Lämke](#page-15-0) [et al., 2016](#page-15-0); [Liu et al., 2018\)](#page-15-0). Currently, memory genes are classified into two groups based on their transcriptional profile: Type I – those which change in expression pattern persists through the recovery phase, and Type II – those which response is modified during second exposure compared to initial stress response (reviewed in [Bäurle \(2018\),](#page-12-0) and [Bäurle and Trindade \(2020\)](#page-12-0)) and it is usually stronger and faster ([Mozgova et al., 2019;](#page-15-0) [Roberts and](#page-16-0) López Sá[nchez, 2019](#page-16-0)) ([Figure 3\)](#page-10-0). Built upon this knowledge, more evidence suggests that stress memory and the modified transcriptional response are heavily epigenetic-based and involve mechanisms such as chromatin remodeling, DNA methylation, nucleosome position, histone modification, and noncoding RNAmediated regulation ([Liu et al., 2022\)](#page-15-0).

Although the mechanisms underlying the stable status of epigenetic traits are not fully understood, stress induced epigenetic traits can be stable and therefore be inherited by the

<span id="page-9-0"></span>

Epigenetic priming for the production of environmentally resilient grapevine cultivars. The top box shows two approaches for the production of environmentally resilient grapevine varieties via the selection of epigenetic variants of agronomic interest (adapted from Rodríguez López and [Wilkinson, 2015](#page-16-0)). The bottom box shows the proposed method to enhance stress tolerance through epigenetic priming maintenance in perennial crops (modified from [Rodriguez Lopez et al., 2019\)](#page-16-0).

next generation as part of an adaptive form of memory (Johnson and Tricker, 2010). The effect of this stress memory can be observed through the physiological, transcriptional, and biochemical modifications occurring in the plant when re-expose to the stress, resulting in the plant becoming more resilient (or sensitive) to the same stress ([Tricker et al., 2013a;](#page-17-0) [de Freitas Guedes et al., 2018;](#page-13-0) [Perrone and Martinelli, 2020\)](#page-16-0) or a different stress [\(Tricker et al.,](#page-17-0) [2013b](#page-17-0)). The duration of this memory varies from days to weeks or months for somatic memory (intergenerational), but it can be stable and inherited within offspring to one or more stress-free generations (transgenerational) [\(Blödner et al., 2007;](#page-12-0) [Tricker](#page-17-0) [et al., 2013a](#page-17-0); [Lämke and Bäurle, 2017](#page-15-0); [Bäurle, 2018](#page-12-0)). In annual plants, the key to keeping the transcriptional state associated with the primed response across generations, is the repeating stress in the progeny ([Boyko et al., 2010](#page-13-0); [Wibowo et al., 2016\)](#page-17-0), and a stress recovery phase of the mother plants (López Sá[nchez et al, 2021\)](#page-15-0).

The potential importance of persistent stress for establishing DNA methylation-dependent stress memory through priming in

plants has been highlighted and studied in annual plants, such as A. thaliana (e.g., [Ding et al., 2012;](#page-13-0) [Tricker et al., 2013a](#page-17-0); [Tricker et al.,](#page-17-0) [2013b\)](#page-17-0), maize (e.g., [Forestan et al., 2020\)](#page-14-0), and rice (e.g., [Cong et al.,](#page-13-0) [2019](#page-13-0)). How this translates to perennial plant species, which can be exposed many times during their life span, has not been studied to the same level. Studies on the effect of priming and establishment of stress memory on grapevine have been limited. However, multiple studies have focused on other perennials such as poplar (reviewed in [Le Gac et al., 2018](#page-15-0); [Sow et al., 2018](#page-16-0); [Amaral et al., 2020\)](#page-12-0). Other recent studies have addressed the effect of stress on the epigenome of different perennial plant species, including coffee [\(de Freitas](#page-13-0) [Guedes et al., 2018](#page-13-0)), the perennial grass species tall fescue [\(Bi et al.,](#page-12-0) [2021](#page-12-0)), and wild strawberry (Ló[pez et al., 2022\)](#page-15-0). Taken collectively, these studies show that the plant epigenome is versatile and plastic in response to environmental stress, and that the resulting change could potentially prime the plants against future stress (Ló[pez et al.,](#page-15-0) [2022](#page-15-0)). Viticulture could benefit from a deeper understanding of how this memory of stress is established, maintained, and even

<span id="page-10-0"></span>

#### FIGURE 3

Effect of somatic memory of environmental stress on plant gene transcription in the context of perennial vegetatively propagated plants. Solid and dashed lines represent the transcriptional changes of stress-responsive genes triggered by the first stress encountered by naïve plants (priming stress), and by subsequent stress (triggering stress) encountered by primed plants. Stress-responsive genes can be classified into three categories based on their transcriptional profiles during priming and triggering stress events: (1) Non-memory genes, the stress-induced transcriptional changes are identical in naïve and primed plants; (2) Type I memory genes, the stress-induced transcriptional changes are sustained after stress removal and through physiological recovery; (3) Type II memory genes, the magnitude of the stress-induced transcriptional changes is larger in primed than in naïve plants [\(Bäurle, 2018\)](#page-12-0). Current research in annual plants suggests that the primed state is maintained for a finite period within the same generation (somatic memory) and that it can also be inherited by the offspring of primed plants (inter-/ transgenerational memory, not shown here), however, the effect of winter dormancy and vegetative propagation on the maintenance of priming has not been sufficiently studied in perennial plants.

reset, leading to the production of more resilient grape varieties, via epigenetic selection, priming, epimutagenesis, and targeted epigenome editing.

# 7 Gaps in knowledge, potential challenges, and future prospects

As described in this review, there is growing evidence that epigenetic mechanisms play an important role in increasing crop resilience to stresses and therefore may be an important tool in the development of more resilient grapevine cultivars. However, among the plethora of epigenetic memory of stress and priming studies done in plants, only a small amount of them is perennial-focused – even less on grapevine specifically. Contrary to the limited studies on epigenetic memory of stress and priming, there is no lack of observations of stress priming in grapevine. Some of the more recent studies that observed physiological, transcriptional, and biochemical modifications that are potentially indicative of established stress memory in grapevine include, [Babajamali et al.](#page-12-0) [\(2022\)](#page-12-0), which showed that drought stress priming improved freezing tolerance in shoot and root tissues of both droughttolerant and sensitive grapevine cultivars. In addition, a study

performed on dry-grown Cabernet Sauvignon suggested the more drought-resilient grapevines with superior vine water status, leaf gas exchange and berry size are likely due to long-term drought stress adaptation via stress priming ([Pagay et al., 2022](#page-16-0)). Spray-induced gene silencing (SIGS) that targets a putative grape glutathione Stransferase (GST) gene (VvGST40) has been shown to prime vines resulting in increased resilience to severe drought ([Nerva et al.,](#page-16-0) [2022](#page-16-0)). In the response to salinity stress, it has been shown that 6- Benzylaminopurine (BAP) primes salt tolerance in V. vinifera, with BAP-primed plants exhibiting higher intrinsic water use efficiency, photosystem-II efficiency, and growth ([Montanaro et al., 2022\)](#page-15-0). Moreover, grapevines infected with Grapevine fanleaf virus (GFLV) are more resilient to mild water stress than healthy vines, suggesting that the biotic stress can potentially induce priming in grapevine (Jež [-Krebelj et al., 2022](#page-14-0)). Many more studies including biotic stress priming (e.g., [Trouvelot et al., 2008](#page-17-0); [Verhagen et al., 2010](#page-17-0); [Perazzolli](#page-16-0) [et al., 2011](#page-16-0)) and abiotic stress priming (e.g., [Tombesi et al., 2018](#page-17-0)) are good indicators of the familiarity of priming effects in grapevine. Even with the ever-growing research on epigenetic regulations in the grapevine, to date, a limited amount of research is available on how this memory of stress and its underlying epigenetic mechanisms are established, maintained, and even reset. The long lifespan of woody perennials could be used to address some of the prevailing concerns in studies with annual plants, such as whether the period of vegetative growth between the priming treatment and the second stress treatment is long enough to test whether the stress is phenotypically effective and whether the changes in the epigenome are induced by priming treatment ([Sani et al., 2013\)](#page-16-0). Therefore, providing valuable insights into how long-term somatic memory is established and if it can be maintained past winter dormancy. Similarly, the connection between vegetative propagation and epigenetic memory of stress establishment and maintenance should also be considered. The use of vegetative propagation (i.e., propagated through cutting or layering) in woody perennials could reveal novel and useful information on how permanent or transient long-term somatic memory is after vegetative propagation ([Perrone and Martinelli, 2020\)](#page-16-0). Viticulture could benefit greatly from the understanding of transient or stable modification to the epigenome of stress memory, as it may contribute to developing novel molecular approaches such as targeted, gene-specific modifications for stress adaptation through plant breeding, leading to the production of more resilient grape varieties. It should be considered, when using epigenetic and epigenomics to develop stress resilient crop, that the negative effects of stress memory on breeding in general, as the obtained stress memory could inhibit normal plant growth [\(Chinnusamy and](#page-13-0) [Zhu, 2009](#page-13-0)). The prediction and assessment of the impact of stable epigenetic variation on plant phenotype and performance should be explored further, via machine learning and model training as demonstrated in several studies [\(Colicchio et al., 2015](#page-13-0); [Hu et al.,](#page-14-0) [2015;](#page-14-0) [N'Diaye et al., 2020](#page-16-0)).

Some challenges to the utilization of epigenomics to design environment resilient grapevine, such as the stability and heritability of the epigenetic variation, are important for the potential transmission to the progeny ([Eichten et al., 2014](#page-14-0); [Iwasaki and](#page-14-0) [Paszkowski, 2014](#page-14-0); [Vriet et al., 2015](#page-17-0)). Most of the stress-induced epigenetic modifications return to basal levels when the stress is removed, but some of the modifications can be inherited mitotically and meiotically in plants [\(Sudan et al., 2018](#page-17-0)). Such epigenetically mediated stress memory can later lead to longer-term adaptation, an indication of the possibility of using epigenetics as a tool to combat environmental stress. It is important to note, however, further study is needed for understanding various factors that might affect epiallele stability in order to avoid inducing epialleles that might be unstable during the breeding process [\(Hofmeister et al., 2017](#page-14-0)). Moreover, epigenetic variation can also be maladaptive and become an epigenetic trap ([Consuegra and Rodr](#page-13-0)íguez López, 2016), not only if the changes they induce do not match the environment experienced by the offspring, but also due to the energetic cost associated to the maintenance of the acquired epigenetic state, which could negatively impact the plant growth and development, and ultimately affect crop yield ([Chinnusamy and Zhu, 2009](#page-13-0)).

Another major challenge in creating epigenetic populations in crops is the uncertainty of whether epigenetic changes (i.e., alteration of DNA methylation patterns) induced by approaches developed in model species such as A. thaliana can be transferable to crops, since so few to none viable equivalent mutants have been

produced in crop species [\(Hu et al., 2014](#page-14-0); [Li et al., 2014;](#page-15-0) [Kawakatsu](#page-15-0) [and Ecker, 2019](#page-15-0)). An alternative approach such as epimutagenesis and targeted epigenome editing can be utilized, as demonstrated in A. thaliana [\(Johnson et al., 2014](#page-15-0); [Springer and Schmitz, 2017\)](#page-16-0). However, it will require advancement and innovation in both technical and biological disciplines to bring out the full potential of epigenomic variants and use them efficiently in the breeding of better stress-adapted crops [\(Varotto et al., 2020](#page-17-0)). Similarly, for the integration of epigenetics and epigenomics in crop, or more specifically, grapevine breeding, more knowledge needs to be acquired on stress induced epigenetic memory in perennials. Such acquisition of knowledge should move beyond describing the correlation between epigenetic variation and the desired trait, towards the demonstration of the functional association between acquired epialleles and enhanced tolerance to stress.

Despite the gap in knowledge in stress memory establishment and maintenance, the advancement in technology and the employment of multi-omics approaches have allowed epigenetic breeding (epi-breeding) to be successful in various steps of the process (Rajnović [et al., 2020](#page-16-0)). Such as the generation of mutant lines (e.g., [Yang et al., 2015](#page-17-0)), recurrent epi-selection (e.g., [Hauben](#page-14-0) [et al., 2009;](#page-14-0) [Greaves et al., 2014\)](#page-14-0), and epigenome editing (e.g., [Park](#page-16-0) [et al., 2016](#page-16-0)), as well as the usage of priming/stress memory (e.g., [Lämke and Bäurle, 2017\)](#page-15-0). One of the successful examples is through suppressing the nuclear-encoded MutS HOMOLOGUE 1 (MSH1). The success of the MSH1 system has been reported in A. thaliana and tomato, where the phenotypic changes that led to improved growth vigor and yield were linked to DNA methylation, as 5-AzaC can repress those improvements, while METHYLTRANSFERASE 1 (MET1) and HISTONE DEACETYLASE 6 (HDA6) played an important role in those phenotypic changes ([Yang et al., 2015;](#page-17-0) [Kundariya et al., 2020](#page-15-0); [Yang et al., 2020](#page-17-0)). In soybean, epigenetic selection has led to yield improvement for at least three generations ([Raju et al., 2018](#page-16-0)). Moreover, after crossing the msh1 mutant to the wild type, the epi-population created was shown to possess multiple yield-related traits both in the greenhouse and in the field ([Raju](#page-16-0) [et al., 2018\)](#page-16-0). Many other examples showing the potential of epibreeding for plant adaptation to various stress including the usage of eustressors have been reviewed by [Kakoulidou et al. \(2021\),](#page-15-0) and Villagó[mez-Aranda et al. \(2022\).](#page-17-0) For these successful examples to serve as future grapevine improvement strategies, its inherent characteristics (long-living perennial, highly heterozygous, high inbreeding depression) must be considered.

If the grape industry, and by extension other perennial crop industries, want to benefit from the potential use of epi-breeding approaches to produce climate resilient varieties, future multiomics studies should be custom designed to unravel how environmentally induced epigenetic mechanisms interact with gene expression to affect the phenotype, and to determine if environmental stress is followed by the establishment and maintenance of a memory of stress in grapevine. Such studies will lay the foundation for the development of comprehensive models integrating plant response to stress, the establishment of transcriptional and epigenetic memory of stress, and their

<span id="page-12-0"></span>maintenance, over time and during vegetative propagation in perennial plants.

# Author contributions

Both authors contributed to manuscript writing and revision, read, and approved the submitted version.

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### Conflict of interest

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