



# Impacts of Habitat Degradation on Tropical Montane Biodiversity and Ecosystem Services: A Systematic Map for Identifying Future Research Priorities

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Tropical montane forests (TMFs) are major centers of evolutionary change and harbor many endemic species with small geographic ranges. In this systematic map, we focus on the impacts of anthropogenic habitat degradation on TMFs globally. We first determine how TMF research is distributed across geographic regions, degradation type (i.e., deforestation, land-use conversion, habitat fragmentation, ecological level (i.e., ecosystem, community, population, genetic) and taxonomic group. Secondly, we summarize the impacts of habitat degradation on biodiversity and ecosystem services, and identify deficiencies in current knowledge. We show that habitat degradation in TMFs impacts biodiversity at all ecological levels and will be compounded by climate change. However, despite montane species being perceived as more extinction-prone due to their restricted geographic ranges, there are some indications of biotic resilience if the impacts to TMFs are less severe. Species richness and key species interactions can be maintained in mildly degraded sites, and gene flow can persist between TMF fragments. As such, minimally degraded areas such as secondary forests and restored areas could play a crucial role in maintaining the meta-community and ecosystem services of TMFs—either via resource provision or by linking patches of pristine forest. Research deficiencies highlighted include poor research representation in Asian and African TMFs, few assessments of population and genetic-level responses to fragmentation, and little assessment of the impacts of habitat fragmentation at *all* ecological levels. To address these concerns, we present a list of the top research priorities to urgently address the growing threat of habitat degradation in TMF.

**Keywords:** tropical montane forest, cloud forest, habitat degradation, disturbance, deforestation, fragmentation, biodiversity, ecosystem service

## INTRODUCTION

In addition to harboring rich biodiversity and endemism (Kessler and Kluge, 2008), tropical montane forests (TMF) provide crucial ecosystem services that include the production of water, carbon sequestration and storage, and prevention of erosion (Martinez et al., 2009; Spracklen and Righelato, 2014; Brenning et al., 2015). The occurrence of TMFs depends on the prevailing climate rather than a defined elevation, and they have lower temperatures and higher humidity relative to tropical lowland forests (Bruijnzeel et al., 1993). As such, TMFs can occur at elevations as low as 500 m above sea level (a.s.l.) on small islands, to 1,200 m a.s.l. on coastal or isolated mountain ridges, and as high as 2,000–3,000 m a.s.l. on large inland mountains (Scatena et al., 2010). Forest structure is similarly variable, with lower-elevation TMF characterized by emergent trees up to 35 m tall, an absence of large buttress roots, two layers of canopy, and many non-vascular epiphytes (Whitmore, 1998; Scatena et al., 2010). Upper TMFs feature shorter trees with high moss cover (Frahm and Gradstein, 1991; Scatena et al., 2010), while sub-alpine TMFs have small gnarled trees and a near absence of epiphytes (Kitayama, 1995; Scatena et al., 2010). About 7% of the 3.2 million square kilometers of TMF is tropical montane cloud forest (TMCF) which lies within the upper and lower bounds of cloud formation (Scatena et al., 2010).

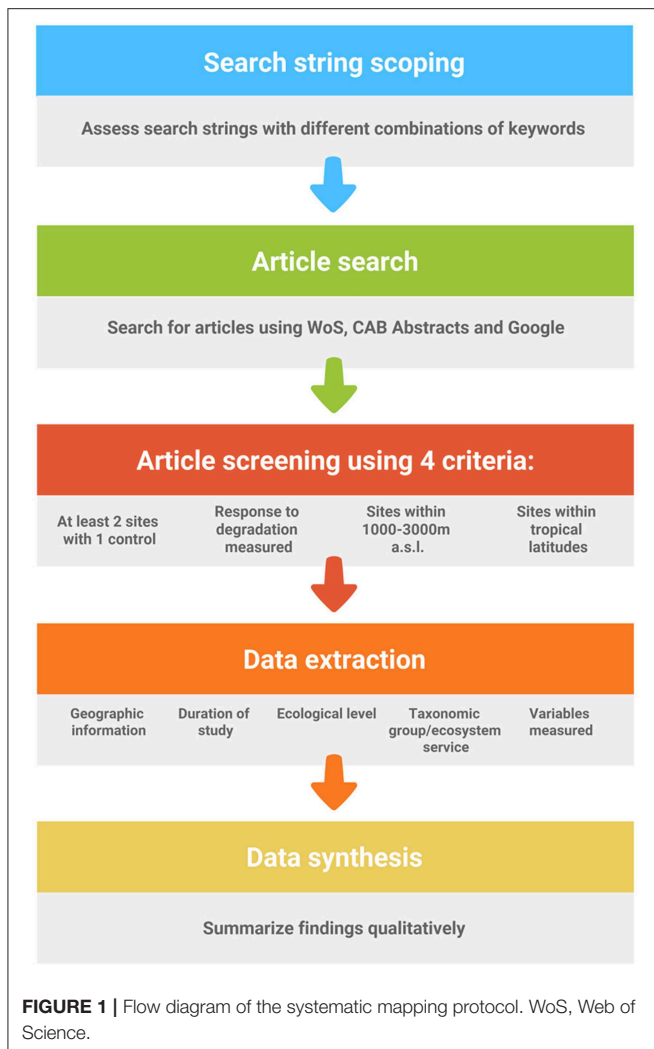
Numerous species endemic to montane regions are threatened with extinction due to deforestation (Long, 1995; Brooks et al., 1999; Renner et al., 2006; Hall et al., 2009). From 2000 to 2010 more than 7 million ha of tropical forest (including forest types beyond TMFs) were lost each year, with a corresponding annual gain in agricultural land of 6 million ha (FAO, 2016). Temperatures in lowland tropical regions have increased by 0.25°C per decade (Malhi and Wright, 2004) and are projected to rise by 2.6–4.8°C (mean 3.7°C) over the twenty first century under the RCP8.5 greenhouse gas concentration trajectory (Cubasch et al., 2013), leading both to species' ranges contracting to higher elevations, and an increased risk of extirpation (Peters and Darling, 1985; La Sorte and Jetz, 2010; McCain and Colwell, 2011). Conversion of lowland regions to agriculture promotes drier conditions in adjacent TMFs due to reduced cloud formation; consequently, forests dependent on humid conditions become restricted to higher elevations, exacerbating habitat loss and fragmentation (Lawton et al., 2001).

Prior efforts to comprehend the collective impacts of habitat degradation on TMFs were focused either on TMCFs or TMFs in the neotropics. The first synthesis of research on TMCFs in 1987 concluded that deforestation, agricultural expansion, roads and human encroachment were major threats (Stadtmüller, 1987). Later, growing interest in the preservation of TMCFs led to the publication of symposium proceedings on TMCF in 1993 and 2004 (Hamilton et al., 1995; Bruijnzeel et al., 2010). Another symposium was conducted in 1993, with a regional focus on neotropical TMFs (Churchill et al., 1995). In Asia, a case-study in Malaysia highlighted the current threats to the local TMCF and proposed multi-sectoral strategies for their conservation (Peh et al., 2011).

Despite these contributions, clear research directions that could support the sustainable use of the world's TMFs are lacking. Research questions for the conservation of TMCF were consolidated in Bruijnzeel et al. (2010), based on a list of one hundred questions of importance to the conservation of global biodiversity by Sutherland et al. (2009). While the questions are valid and well-represented for ecosystem services and species-focused research, none addressed conservation concerns at the community, species-interaction and genetic levels. The Malaysian case-study by Peh et al. (2011) provided a holistic approach to mitigate the threats posed to TMCF; however, the strategies were aimed at tackling inadequacies in various commercial and governmental sectors (i.e., agriculture, forestry, infrastructure, tourism, and policy and legislation) without regard to current research gaps and priorities. To address these shortfalls, we systematically mapped all research on the effects of habitat degradation in TMFs globally to identify deficiencies in current knowledge, and to guide future research prioritization. Specifically, we asked how TMF research is distributed by geographic region, country, degradation type (i.e., deforestation, land-use conversion, habitat fragmentation, and edge effects), ecological level (i.e., ecosystem, community, population, genetic) and taxonomic group. We summarized the impacts of habitat degradation on biodiversity and ecosystem services and examined how degradation of TMFs has affected species richness and composition—two of the most commonly used response metrics for communities. Lastly, we list the top research priorities which, if addressed, would advance the goals of biodiversity conservation and sustainable use of resources in TMF.

## METHODS

We performed a search scoping exercise in Web of Science (WoS) to generate a suitable search string to gather relevant articles for a systematic map (Collaboration for Environmental Evidence, 2013) (see **Figure 1** for flow diagram of protocol). Systematic maps or reviews differ primarily from traditional reviews in that the methods for the former show greater transparency (Collaboration for Environmental Evidence, 2013; Berger-Tal et al., 2018). We tested various combinations of keywords that returned a manageable number of hits (<5,000), while not being overly restrictive. Keywords were combined with appropriate Boolean operators (e.g., AND, OR), wildcards (\*) to account for alternate word endings and parentheses for nested searches. The eventual search we selected was (trop\* monta\* forest\* OR cloud forest\* OR trop\* high\* elevation\* forest\* OR trop\* mid\* elevation\* forest\*) AND (degrad\* OR deforest\* OR fragment\* OR disturb\* OR land convers\* OR land change\*) which returned 2,495 hits on 23 January 2018. The keywords in the first set of parentheses represented the ecosystem of interest, which broadly covered tropical montane forests, and the keywords in the second set of parentheses were terms related to habitat degradation. Additionally, we also gathered articles from CAB Abstracts using the same search string as the search function allowed for nested searches as in



WoS. CAB Abstracts returned 458 hits on 5 March 2018. In both cases, the forms of articles accepted included peer-reviewed journal papers, book chapters and conference papers. We also entered the same keywords with wildcard operators in Google Search to find relevant gray-literature that was possibly missed in WoS or CAB Abstracts (but without parentheses) as our original nested search performed poorly with a return of only five hits. Google Search returned 16,600 hits on 24 April 2019, so we assessed the first 100 hits as they were sorted in order of decreasing relevance.

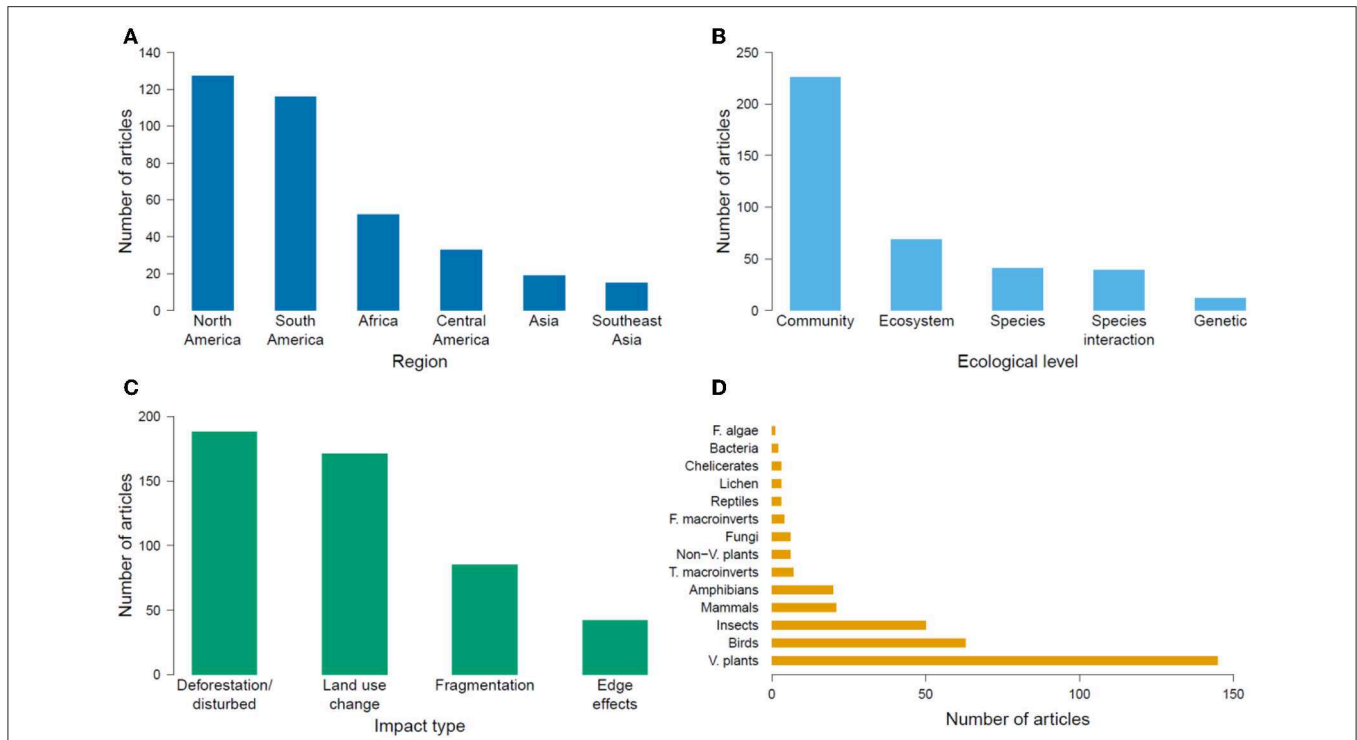
For data extraction, we used four criteria to determine if an article was suited to the purposes of our systematic map. First, at least two study sites were required, where a control (e.g., primary forest) was compared to a site or sites that had undergone some form of anthropogenic impact (e.g., selective logging). Second, a biotic or abiotic (i.e., ecosystem function) response to the impact needed to have been measured. Third, we broadly considered all tropical forests under frequent cloud cover or mist between 1,000 and 3,000 m a.s.l. to be TMFs, in line with other studies (Brooks et al., 1999; La Sorte and Jetz,

2010; Spracklen and Righelato, 2014; Li et al., 2016; Dietrich et al., 2017). Last, study sites needed to occur within tropical latitudes (i.e., between 23°26'13.5" N and S). However, we made a few exceptions to include studies where TMFs occurred lower than 1,000 m (e.g., montane forests on small islands where cloud base is lower than 1,000 m). We avoided the inclusion of research on forests 3,000 m a.s.l. or higher, as these biomes are regarded as sub-alpine cloud forests and have different floristic structure and lower biodiversity (Scatena et al., 2010). In total, 362 peer-reviewed articles were considered relevant, of which 344 were obtained from our first search using WoS, 16 were added from using CAB Abstracts and two more were included after using Google Search (Table S1).

This literature was systematically assessed by reading the title, abstract, and study site descriptions in the body of each article. We rejected studies that did not yield empirical data, such as reviews or studies that performed simulations or meta-analyses. Data extracted from relevant articles included the year of publication, journal/book/conference title, geographic information (i.e., continent and country where the research is conducted; the name, latitude, longitude and elevational range of the study sites), the duration of the study, the ecological level of the response variable (i.e., ecosystem, community, species-interactions, population, genetic), the taxonomic group or ecosystem service (i.e., water regulation (including erosion control) and purification, maintenance of soil fertility, carbon storage and sequestration, and nutrient cycling), the response and explanatory variables measured, and a summary of the key outcomes. We made the distinction between community and species interaction studies by assessing if the study examined symbiotic relationships (i.e., close relationships between species that include predation, competition, mutualism, parasitism and commensalism). For example, research that studied the effect of deforestation on species richness was considered a community study, while a study of the effect deforestation on nest predation was considered a species-interaction study. We collated the conservation status of all studied species, as listed in the International Union for the Conservation of Nature (IUCN) Red List on the 3 August 2018 (IUCN, 2018).

We classified the type of habitat degradation into four categories: deforestation (i.e., any habitat that has lost pristine forest due to anthropogenic causes such as selectively-logged forest, regenerating abandoned clear-cuts, and secondary forests), land-use conversion (i.e., any habitat that has been cleared and converted to pasture or plantations), and habitat fragmentation and edge effects. Species interactions were broadly classified as competition, predation, mutualism, commensalism or parasitism.

As there were several research deficiencies highlighted in our systematic map, it was useful to consider their relative importance, which we did via consensus among the authors. Research priorities in rank order were: (1) ecological level, (2) impact type, (3) geographic region, and (4) focal taxa. At each level, we highlighted sub-topics that deserved greater attention based on the current extent of our knowledge, and on the urgency for conservation action.



**FIGURE 2 |** Number of articles published globally from 1991 to 2018 on the impacts of habitat degradation on tropical montane biodiversity in different (A) geographical regions, (B) ecological levels, (C) impact types, and (D) taxonomic groups. F, T, and V refer to freshwater, terrestrial, and vascular respectively.

## RESULTS

The geographic region with the most number of articles was North America (127 publications, 35% of the global total), and the region with the fewest articles was Southeast Asia (15 publications, 4% of the global total; **Figure 2A**). The number of articles published on TMFs in the Americas more than doubled the number in Africa, and was at least an order of magnitude higher than the number in Asia (**Table 1**). Articles published on Mexican TMFs were the most numerous (121), and constituted 95% of all articles from North America (**Figure 3**). Articles on Columbian and Ecuadorian studies were the next most numerous (43 and 39 articles, respectively). Collectively, these results indicate a very strong research contribution from Latin America, with Mexico, Columbia and Ecuador representing more than 55% of articles considered in this mapping exercise. Among other

**TABLE 1 |** Number of published articles on the impact of habitat degradation of tropical montane forests (TMF) in three major regions per unit area of forest.

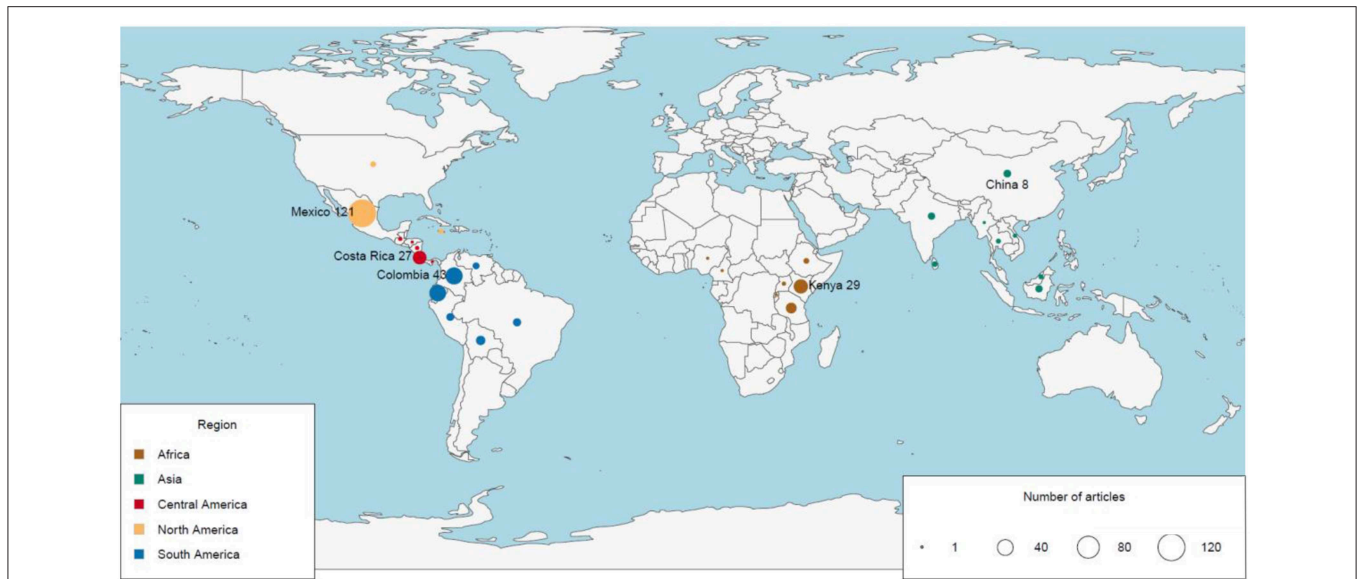
Region	Number of articles	Area of TMF* (km <sup>2</sup> )	Number of articles per 100,000km <sup>2</sup> of TMF
Americas	276	1,150,588	24.0
Africa	52	544,664	9.5
Asia	34	1,562,023	2.2

\*Areas of TMFs in each region were obtained from Scatena et al. (2010).

geographic regions, Costa Rican TMFs were the focus of most articles from Central America (27), Kenyan TMFs were the focus of most articles from Africa (29), and Chinese TMFs were the focus of most articles from Asia (8).

At the ecological level, most research focused on community ecology, followed by research on ecosystem functioning, species interactions, population ecology and population genetics (**Figure 2B**). Most articles studied the effects of deforestation, followed by land-use change, fragmentation and edge effects (**Figure 2C**). Plants were the most studied taxon, followed by arthropods and birds (**Figure 2D**). When information regarding the duration of a study was available (82% of articles), short-term studies (<4 years) constituted 68% of this subset, while long-term studies (≥4 years) comprised 12%. However, 3% of articles examined long-term effects using historical data collected more than 4 years ago, or included study sites that had been deforested or restored more than 4 years earlier. Many articles yielded no information on the duration of the study (18%).

There were 227 articles focused on community ecology, with most articles from Latin America and the fewest from Southeast Asia. The best studied taxa were vascular plants followed by insects and birds (**Table 2**). Most studies used species richness and species composition (beta diversity) to measure the impacts of environmental change, with only a few measuring functional diversity (**Figure 4A**). Although the impact of deforestation or land conversion of TMF generally resulted in lower species richness (53% of 75 articles), many studies reported no change



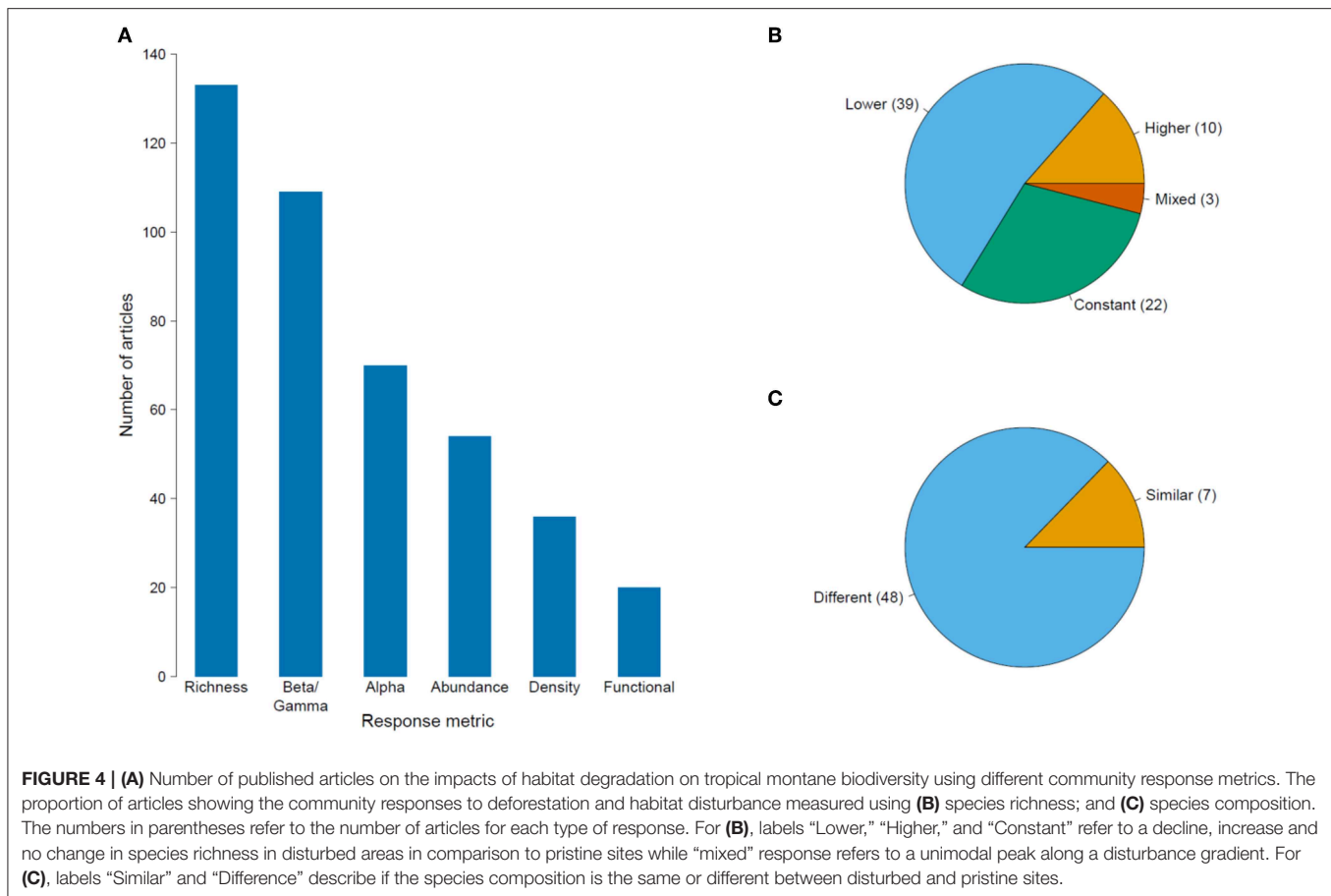
**FIGURE 3 |** Map of the number of articles published from 1991 to 2018 on the impacts of habitat degradation on tropical montane biodiversity in different countries. The diameter of the circles is directly proportional to the number of published articles. Country names represent the highest number of articles published in the region.

**TABLE 2 |** Number of articles on the impact of habitat degradation of tropical montane forests at various ecological levels distributed across regions, impact types and taxonomic groups.

Variables	Ecological level				
	Genetic	Population	Species interactions	Community	Ecosystem services
<b>REGION</b>					
North America	3	17	17	77	23
Central America	2	5	5	22	3
South America	2	13	10	77	23
Africa	4	4	6	25	17
Asia	1	3	0	14	2
Southeast Asia	0	0	1	12	2
<b>IMPACT</b>					
Deforestation/disturbance	2	24	16	129	30
Land-use change	0	13	10	107	49
Fragmentation	11	10	10	60	1
Edge effects	1	6	12	27	0
<b>TAXONOMIC GROUP</b>					
Amphibians	–	3	1	17	na
Bacteria	–	–	1	1	na
Birds	4	8	21	37	na
Chelicerates	–	–	–	3	na
Freshwater invertebrates	–	–	–	4	na
Freshwater algae	–	–	–	1	na
Fungi	–	1	2	5	na
Insects	2	3	6	40	na
Lichen	–	–	–	3	na
Mammals	–	7	7	11	na
Non-vascular plants	–	–	–	6	na
Reptiles	–	–	–	4	na
Terrestrial invertebrates	–	–	–	7	na
Vascular plants	6	20	28	101	na

Dashes indicate no articles were found for the category and "na" is not applicable.





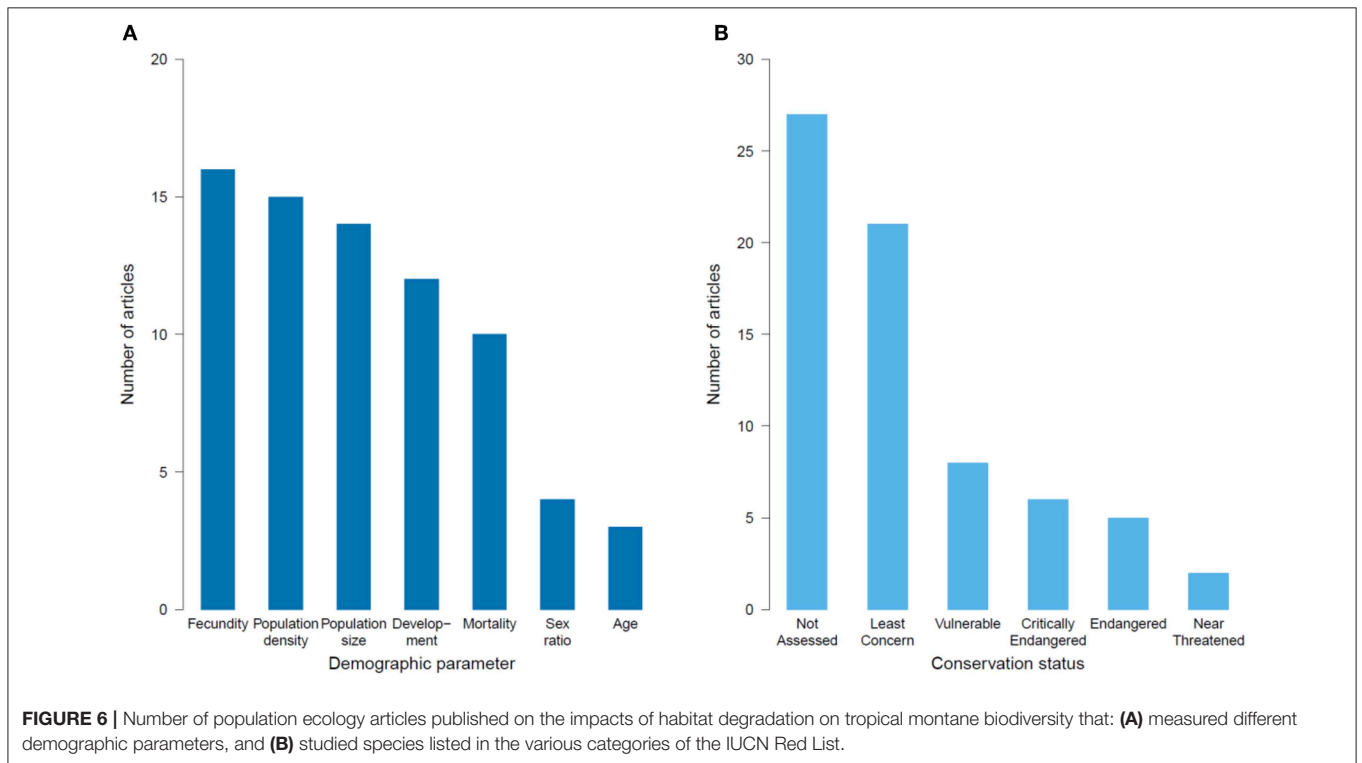
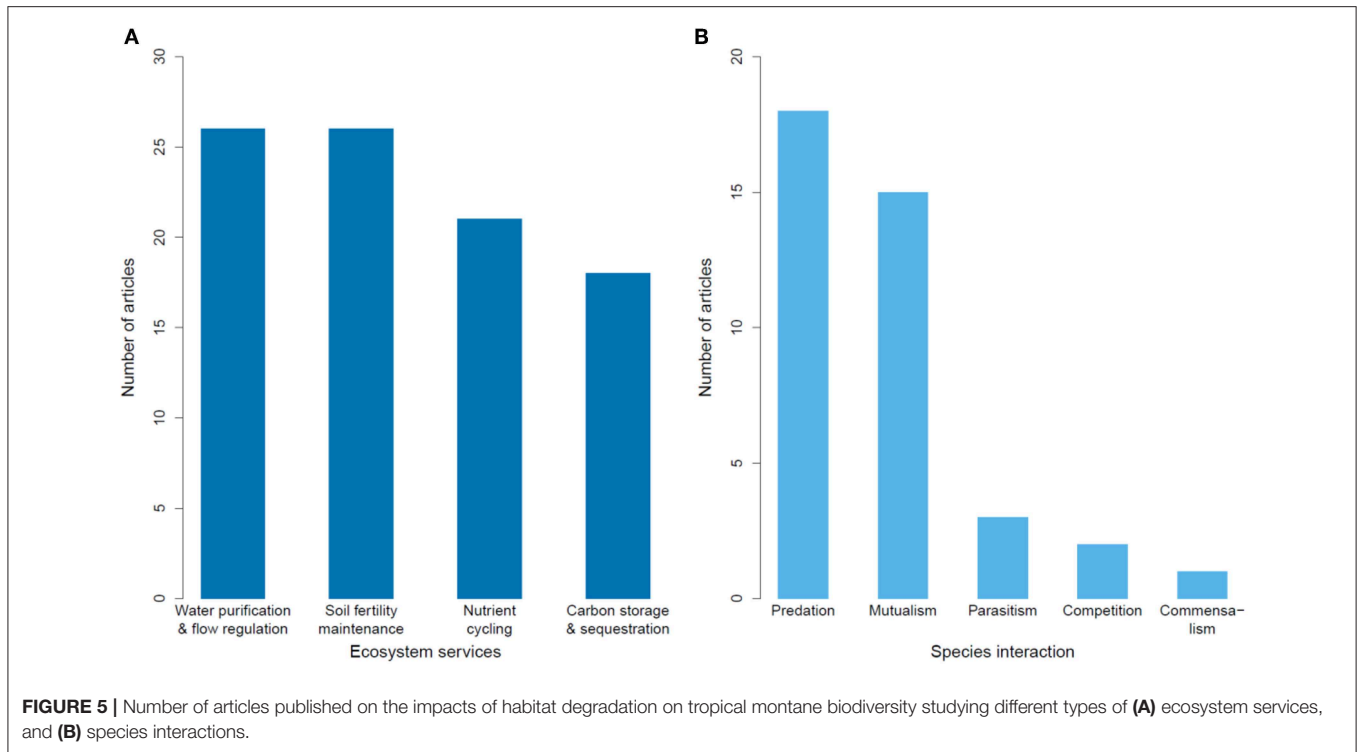
(29%) or higher species richness (14%) (**Figure 4B**). A few studies (4%) showed peak species richness occurred at an intermediate level of degradation (e.g., the highest number of species was in secondary forest, relative to primary forest and farmland). Species composition showed a more definitive pattern; in 87% of 55 papers, species composition changed in response to deforestation or land-use change (**Figure 4C**).

Of 69 articles on ecosystem services, most were from North America (largely from Mexico; **Table 2**). Most articles (68%) focused on the impacts of land conversion on ecosystem services, while one article focused on fragmentation (**Table 2**). Ecosystem services were broadly classified as water regulation (including erosion control) and purification, maintenance of soil fertility, carbon storage and sequestration, and nutrient cycling. Each category was well-represented, with a slight bias toward articles exploring hydrological impacts and soil fertility (**Figure 5A**).

Species interactions were most commonly studied in Latin America (80% of 39 articles), with seven articles from Africa and one from Asia (**Table 2**). The impacts measured were almost equally represented, with edge effects slightly more studied than deforestation, land conversion or fragmentation (**Table 2**). The most studied species interaction was predation, followed by mutualism, which collectively accounted for 85% of articles (**Figure 5B**). Studies on predation often lacked identification of the predators, due to the rarity of documenting such events.

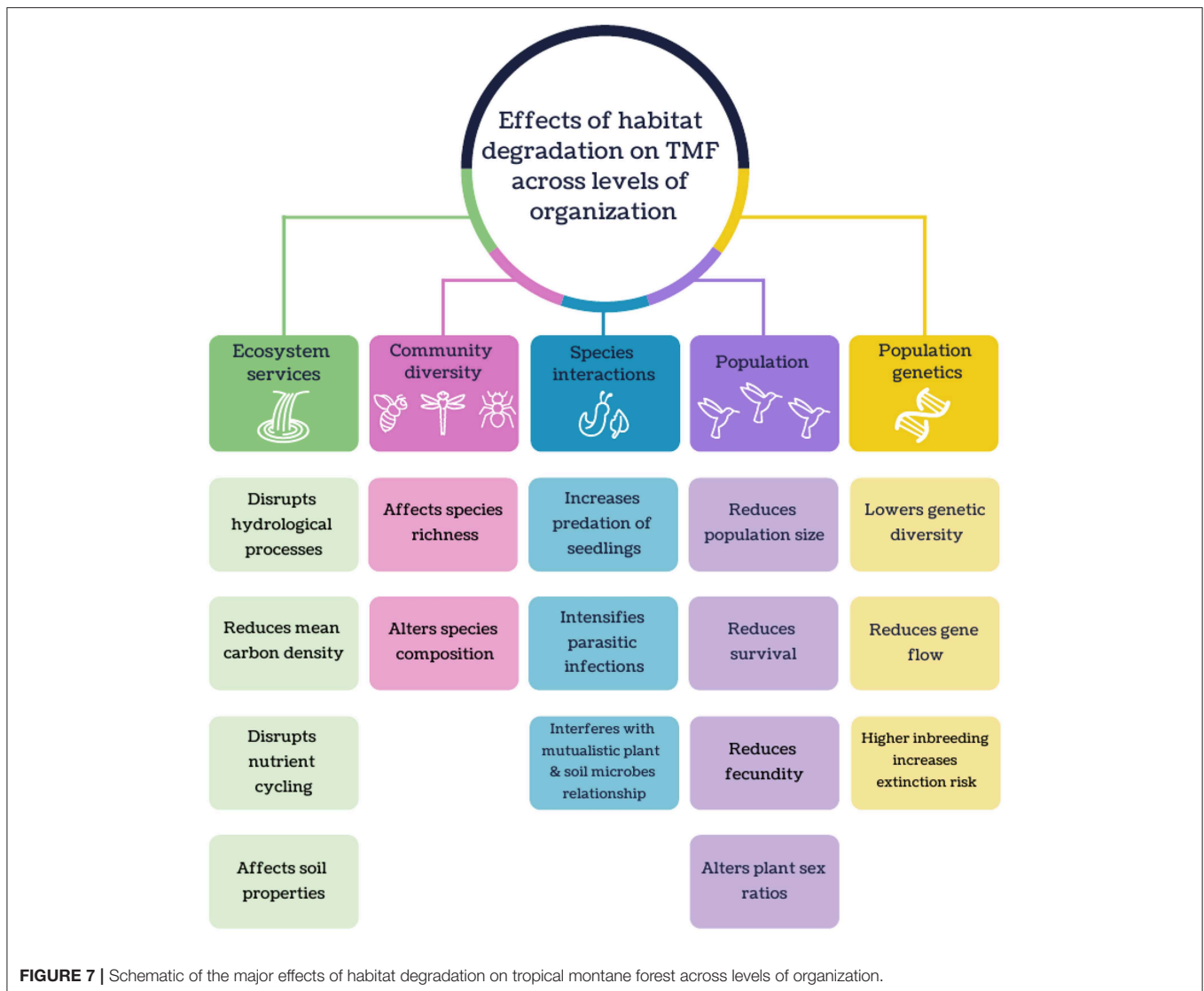
Population ecology (i.e., species-level processes) was the focus of 41 articles, with (80%) being from Latin America, largely studying vascular plants (**Table 2**). Vertebrates were also well-represented (19% birds, 17% mammals, and 7% for amphibians). Most articles investigated impacts of deforestation and land-use change (73%), with fewer (27%) measuring fragmentation and edge effects (**Table 2**). The demographic parameters measured varied, with population size, density and fecundity being most frequently recorded (61%) (**Figure 6A**). Survival rates and fitness-related traits (e.g., body condition and growth) were also often assessed (30%). To assess the conservation statuses of species in the population studies, we omitted two articles that measured demographic parameters but with a greater focus on community level responses (Hitimana et al., 2004; Cuervo and Restrepo, 2007). Thus, of the 41 remaining papers, 64 species were represented, of which 40% have not had their conservation status assessed by the IUCN, and 30% were considered threatened (Critically Endangered, Endangered or Vulnerable; **Figure 6B**).

Only 12 articles described genetic studies (**Table 2**). The earliest study from 2005 explored the impacts of habitat degradation (logging) on the genetics of an endemic species of oak in China (Zheng et al., 2005). Other genetic studies were published from 2011 to 2015, with six from Latin America, four from Africa and one from Asia (**Table 2**). Most explored



the impacts of habitat degradation on a single focal species, but two drew comparisons between two species (Winkler et al., 2011; Quevedo et al., 2013), and another compared seven species (Callens et al., 2011). Most articles examined the impact of

fragmentation or edge effects on genetic diversity or gene flow, while a few studied the effects of deforestation or land-use change (Table 2). In most cases (75%), deforestation and fragmentation adversely affected genetic variability and gene flow.



## Effects of Habitat Degradation on TMF Biodiversity

A myriad of habitat degradation effects on biodiversity and ecosystem services in TMFs were reported (Figure 7). Equivocal or inverse responses in species richness may be due to sampling in habitats with intermediate levels of degradation, which often show higher species richness than pristine environments (e.g., Deloya et al., 2007; Vazquez et al., 2011; Mendez-Castro and Rao, 2014; Abella-Medrano et al., 2015; Badillo-Saldana et al., 2016; Gomez-Diaz et al., 2017). The main cause cited was higher resource availability (e.g., food abundance, breeding habitat or light availability) that attract resource-generalist species (Vazquez et al., 2011; Mendez-Castro and Rao, 2014; Abella-Medrano et al., 2015; Badillo-Saldana et al., 2016). Changes in species composition across a disturbance gradient were often reported, with resilient species more likely to be generalists (e.g., Pattanavibool and Dearden, 2002; Gove et al., 2013; Diaz-Garcia et al., 2017; Gomez-Diaz et al., 2017), not threatened (Basham

et al., 2016), have broad elevational distributions (Escobar and de Ulloa, 2000), introduced (Gomez-Diaz et al., 2017), and adaptable to climatic change (Ariyanti et al., 2008).

The degradation of TMF can be detrimental to some species interactions such as predator-prey (e.g., Goldsmith et al., 2007; Kumar and O'Donnell, 2007; Anthelme et al., 2014) and mutualistic (e.g., Maldonado et al., 2000; Lehouck et al., 2009; Pizano et al., 2017) relationships. Increased predation of seedlings was observed in deforested areas due to a lack of concealment from predators (Anthelme et al., 2014). Habitat degradation also interfered with mutualistic relationships between plant and soil microbes. For example, plant growth showed a positive response to soil filtrate from TMF due to the presence of beneficial soil microbes, but was negatively affected by soil filtrate from pastures (Pizano et al., 2017). Parasitic infections generally intensified with increased habitat disturbance. Amphibian chytrid fungus (*Batrachochytrium dendrobatidis*) was most prevalent in agroforests (Murrieta-Galindo et al., 2014), and



mistletoe (*Psittacanthus schiedeanus*) infection of host trees was more common at the forest edge than the interior (Lopez de Buen et al., 2002).

There were a small number of TMF articles that have investigated how populations respond to habitat degradation. From these studies, habitat fragmentation was shown to reduce the population size of birds and foxes (Husemann et al., 2015; Gallina et al., 2016). For example, the effective of population sizes of the mountain white-eye (*Zosterops poliogaster*) in East Africa were higher in larger and interconnected forest patches (Husemann et al., 2015). Habitat fragmentation can also decrease fecundity in plants (Somanathan and Borges, 2000; Franceschinelli et al., 2015), which may be caused by a decrease in pollinator visits and an increase in seed predation (Franceschinelli et al., 2015). Fragmentation also resulted in reduced plant survival which could be attributed to higher desiccation and seedling predation (Alvarez-Aquino et al., 2004). Trees in isolated patches were also found to be to have altered plant sex ratios apart from natural populations due to a lack of pollinator visits to female trees (Somanathan and Borges, 2000).

While genetic studies conducted in TMFs were rare, most revealed that populations in isolated forests had lower genetic diversity due to inbreeding and reduced gene flow (Cascante-Marin et al., 2014; Habel et al., 2014; Husemann et al., 2015). For example, a lack of genetic variation in epiphytic bromeliad (*Guzmania monostachia*) populations in Costa Rican forest patches was attributed primarily to anthropogenic barriers to gene flow but could also be influenced by life history traits such as its selective breeding system and limited seed dispersal ability (Cascante-Marin et al., 2014). Higher inbreeding and genetic bottlenecks within a small TMF fragment can also increase the extinction risk of a population (Juárez et al., 2011).

## Effects of Habitat Degradation on Ecosystem Services Provided by TMFs

Habitat degradation in TMFs has been shown to disrupt several hydrological processes like affecting water conduction in soils, with reduced hydraulic conductivity in secondary forests and plantations (Marin-Castro et al., 2016, 2017). In turn, this likely contributed to increased surface runoff in cultivated land (Lorup and Hansen, 1997; Munoz-Villers and McDonnell, 2013; Suescun et al., 2017). With increasing surface water runoff, streamflow in degraded landscapes can be higher following rainfall (Munoz-Villers et al., 2012; Ramirez et al., 2017) but in the dry season, stream flow from cultivated catchments can be drastically reduced (Castillo et al., 2012). Water storage was also lower in agricultural areas (Guardiola-Claramonte et al., 2010; Schrupf et al., 2011), and may subsequently lead to a reduction in watershed discharge (Caballero et al., 2013).

Land conversion in TMFs can lead to declines in mean carbon densities due to biomass loss (De Jong et al., 1999; Restrepo et al., 2012). Impacts of land conversion on soil organic carbon (SOC) are less conclusive; most studies reported lower SOC in cultivated land relative to montane forest (e.g., Rhoades et al., 2000; Mendoza-Vega et al., 2003; Omoro et al., 2013; Tesfaye et al., 2016), but two showed weak or no effects (De Jong et al., 1999; Chacon et al., 2015) and another showed no clear

trend (Twongyirwe et al., 2013). Such conflicting results may be attributed to variation in soil properties, age since disturbance, the type of cultivated land, and altitude (Twongyirwe et al., 2013; Chacon et al., 2015).

Habitat degradation in TMF can lead to marked changes in N storage and conversion rates. Conversion of TMFs to cultivated land led to a reduction in soil N (Rhoades and Coleman, 1999; Tesfaye et al., 2016) and decreased net N mineralization rates (Campos et al., 2014). Total dissolved nitrogen was higher in plantations than in TMF catchments, probably due to more leaching (Jacobs et al., 2017). Additionally, the rate of N decay from leaf litter in plantations, or in streams within pastures, was slower compared to natural TMFs (Encalada et al., 2010; Loaiza-Usuga et al., 2013; Ramirez et al., 2014).

Land use change alters the properties of montane soils, such as decreasing soil moisture (Schrupf et al., 2011; Ramirez et al., 2017) and macroporosity (Pinto et al., 2016). Soil microbial biomass generally declines as land disturbance intensifies (Campos et al., 2007, 2014; Mganga et al., 2015, 2016). Macroinvertebrate diversity in soils is lower in deforested sites (Yankelevich et al., 2006; Negrete-Yankelevich et al., 2007) but can peak in secondary forests (De la Rosa and Negrete-Yankelevich, 2012).

## DISCUSSION

### Potential Biases and Limitations of Our Systematic Map

Our method of gauging research effort per country, by aggregating the number of studies stemming from the country of interest, is likely biased by the extent of TMFs available. Estimating the number of studies per area unit of TMF in each country will provide better resolution. Another caveat to note is that community responses were tabulated without accounting for the intensity of disturbance, beyond broad classifications of habitat types. Also, our classifications did not consider spatial differences among studies, and the impacts of habitat degradation at a site, country or regional scale will vary. Last, our assessment of articles covering ecosystem services mainly focused on those that provided supporting and regulation services, with less emphasis on provisioning and cultural services (Alcamo and Bennett, 2003). A separate systematic review on the impacts of habitat degradation on the ecosystem services provided by TMFs is recommended by using additional search terms (e.g., “ecotourism” and “education”) to obtain relevant articles.

### Regional Comparisons

Given that more than half the world's remaining TMFs occur in Asia (Scatena et al., 2010), the scant research in this region highlighted in this systematic map is of concern. Our results corroborate an earlier review that found only 5% of published biodiversity studies in Southeast Asia from 1990 to 2010 were conducted in montane forests (Peh et al., 2011). Average annual deforestation rates from 2000 to 2010 for montane forests in Southeast Asia ranged from 0.2 to 0.4% compared to 1.2% for lowland and 2.2% for peat swamp forests

(Miettinen et al., 2011), but deforestation rates in the highlands are increasing due to recent expansion of roads (Peh et al., 2011; Margono et al., 2014). While roads are essential for economic development, they are a major threat to biodiversity (Laurance et al., 2009). In Peninsular Malaysia, the construction of the second East-West highway, completed in 2010, has led to rampant deforestation in the Lojing Highlands despite regulations that restrict logging above 1,000 m (Singh, 2013). Much of the cleared land has been converted to agricultural farms (Omar and Hamzah, 2010). Alarming, nearly half of montane primary forest loss in Indonesia has occurred within protected areas (Margono et al., 2014). To tackle illegal logging, Malaysian and Indonesian governments have implemented schemes that award certification to producers that promote sustainable logging practices (e.g., Malaysian Timber Certification Council and the Timber Legality Assurance System in Indonesia) (Peh et al., 2011; Margono et al., 2014). However, such initiatives have not stopped deforestation of protected areas (Peh et al., 2011; Chitra and Cetera, 2018). Imposing sanctions on non-compliant timber producers, and stricter assessments to gain certifications are needed to secure the remaining TMFs in Asia (Chitra and Cetera, 2018).

Research in African TMFs was also poorly represented globally, yet much of Africa's TMF is threatened from overexploitation through illegal logging and poaching, and habitat loss via land conversion to agriculture and charcoal burning (Cronin et al., 2014; Jacobs et al., 2017). Although there are designated protected areas in Africa, their coverage is inadequate and many protected sites are poorly managed (Cronin et al., 2014; Jacobs et al., 2017). Further, the heavy reliance of fertilizers in farms increases nutrient loads in streams that lead to a deterioration in water quality and eutrophication (Jacobs et al., 2017). Political unrest in countries such as Sudan also affect the state of natural resources, such as those in the Imatong Mountains and surrounds which are part of the Eastern Afro-montane ecosystem—considered to be one of Africa's biodiversity hot spots (Uma, 2016). Two decades of civil war have decimated large swathes of forest, particularly on Mount Dongotomea, with two-thirds of the forest lost since 1986 (Gorsevski, 2012; African Wildlife Foundation, 2014). A lack of livelihoods for returning refugees and strong dependence on natural resources has led to increased poaching for bushmeat, illegal logging and fires set deliberately for shifting agriculture (Gorsevski, 2012; African Wildlife Foundation, 2014).

## Country Comparisons

Articles describing research conducted in Mexico comprised a third of all relevant papers in this mapping exercise. Although TMFs in Mexico occupy only 1% of the country's land area, they have exceptionally high biodiversity owing to the diversity of habitats and the contribution of biota from Holarctic and Neotropical origins (González-Espinosa et al., 2011; Ponce-Reyes et al., 2012). More than half of the TMFs in Mexico have been converted to crops (Toledo-Aceves et al., 2011) and consequently 70% of forest trees in this ecosystem are threatened (González-Espinosa et al., 2011). Deforestation rates in the highlands of

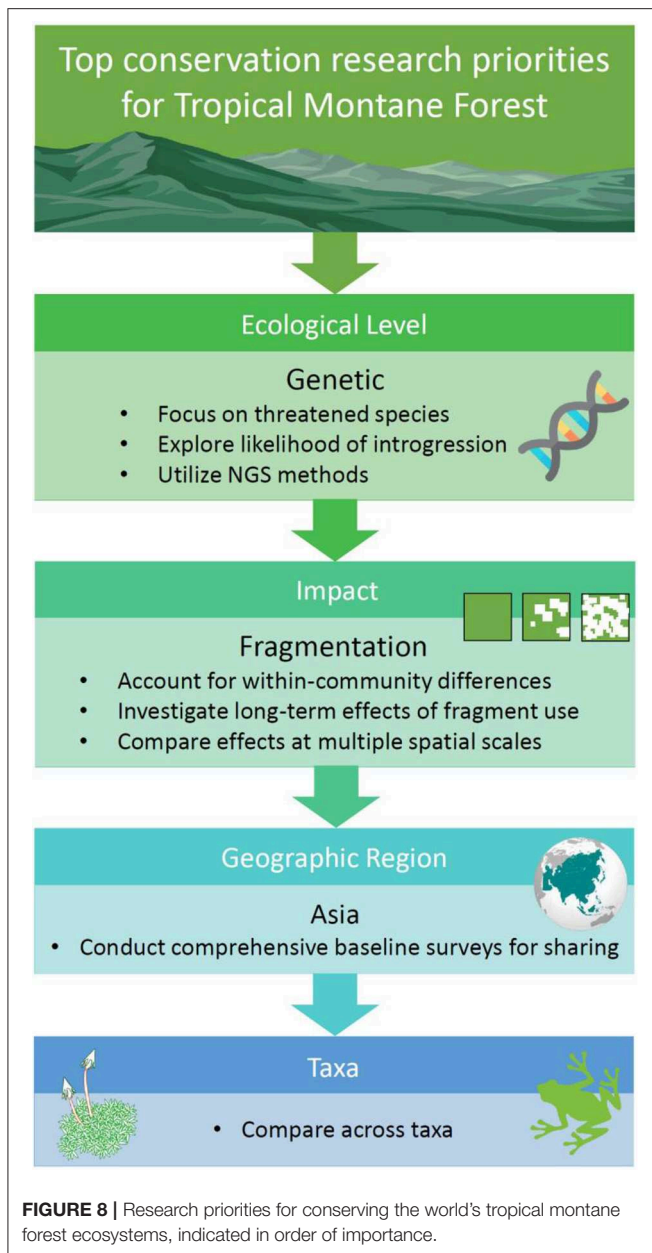
Mexico have also intensified sharply (Cayuela et al., 2006a; Gómez-Mendoza et al., 2006). In the oak and mountain cloud forests of Sierra Norte of Oaxaca, the annual deforestation rates from 1980 to 2000 was 1–2% (Gómez-Mendoza et al., 2006). In the Chiapas highlands, the annual rate increased from 1.3% during 1975 to 1990, to 4.8% during 1990 to 2000 (Cayuela et al., 2006a). More recent estimates of TMF deforestation rates are lacking in Mexican TMF, and considering that the last reported deforestation rates were rising nearly two decades ago, an updated estimate is crucial to assess the current extent of forest loss and re-valuate its impact to montane biota. Additionally, only 12% of Mexico's cloud forests are protected (Ponce-Reyes et al., 2012), and if unprotected forests are cleared, the combined effects of habitat loss and climate change could lead to the extinction of up to 70% of Mexico's endemic vertebrates (Ponce-Reyes et al., 2012).

## Integrating the Impacts of Climate Change

Several studies in our systematic map explored the synergistic effects of climatic/microclimatic change and habitat degradation on biotic and abiotic responses. These included changes in species distribution and population sizes, germination and seedling development, community structure, food webs and nutrient availability. For example, the altitudinal distribution of several dung beetle species was higher in deforested areas (where it was hotter and drier) than in intact landscapes (Larsen, 2012). When projected changes in both climate and forested areas were combined, declines in range and population sizes of montane birds were amplified, resulting in 19–42 and 19–62% reductions, respectively (Harris et al., 2014). Harsher microclimates in altered habitats negatively affected germination rates, seedling development and recruitment, which in turn hampered recolonization rates (Werner and Gradstein, 2008; Anthelme et al., 2011; Hietz et al., 2012). Epiphyte species richness declined due to warmer and drier microclimates in disturbed forests (Barthlott et al., 2001) but recovered in restored sites if microclimatic conditions simulated those in primary forests (Diaz-García et al., 2017). The interaction of habitat degradation and climate can also affect nutrient and pollutant deposition (Ponette-González et al., 2010) and is more pronounced in drier seasons, affecting processes such as plant transpiration (Ramirez et al., 2017). Collectively, these studies indicate that the effects of habitat degradation on biodiversity and ecosystem functioning are compounded when climatic/microclimatic change is also considered.

## Research Priorities for Habitat Degradation in TMF

Clearly, the most urgent research priority with regards the impacts of habitat degradation on TMF is to understand its effects on population genetics (**Figure 8**). Aside from there being so few genetic studies of species occurring in this forest type, the preservation of genetic diversity is fundamental in maintaining viable populations that have adaptive potential. We suggest applying next-generation sequencing (NGS) in future genetic research, as inferences from NGS are drawn genome-wide (Angeloni et al., 2011). This is unlike the studies identified



via our systematic map, where traditional methods like Sanger sequencing or microsatellites targeted only a few genes.

A logical group for thorough evaluation of their genetic structure are threatened or endemic species, many of which are likely to exist as small populations that are vulnerable to the effects of genetic drift. The findings from the limited number of studies conducted in TMF have shown expected results: (1) habitat fragmentation can impede gene flow and lead to a loss of genetic variation, and (2), improving fragment connectivity can help reserve this trend. Where possible, drawing inferences on gene flow and genetic diversity from multiple species within an ecosystem is ideal, as species responses to fragmentation can differ in concert with variation

in species traits. For instance, a study of montane forest birds in Kenya revealed tighter genetic clustering among sedentary species compared to more mobile species (Callens et al., 2011). Further, generalist species are often more robust to the impacts of habitat fragmentation (Janecka et al., 2016).

Not yet documented in our mapping exercise are studies that examine the role played by habitat degradation (and likely interactions with climate change) on introgression in TMF biota. Introgression is the hybridization of closely related species accompanied by repeated back-crossing of the hybrid with a parent species (Anderson, 1949). It is pervasive in natural populations and can accelerate the loss in genetic diversity (Harrison and Larson, 2014). A study in the Ethiopian highlands found that the wild gene pool for *Coffea arabica* had admixed with cultivars grown in close proximity to natural populations (Aerts et al., 2013). This example illustrates the threat posed by non-native species, and it is not inconceivable that increasing habitat loss and/or climate change in TMFs could broaden hybrid zones and increase the likelihood of introgression between related lowland and montane species. If so, montane endemics may experience genetic swamping (i.e., replacement of local genotypes by hybrids) and increased risk of extinction (Ellstrand and Rieseberg, 2016).

Research that investigates the impacts of habitat fragmentation and edge effects on montane biota should also be prioritized, as the results will have profound implications for sustainable land-use planning (e.g., implementing green corridors and evaluating land-sparing vs. land-sharing options) (Figure 8). Although fragmentation is well-known for reducing gene flow, it has far-reaching consequences at all ecological levels, including ecosystem services. In general, fragmentation has a negative impact on communities; resulting in a decline in species richness (e.g., Borgella et al., 2001; Kumar and O'Donnell, 2007; Hundera et al., 2013; Mohandass et al., 2014; Rovero et al., 2014), and changes in species composition in response to fragmentation has also been consistently reported (e.g., Larrea and Werner, 2010; Mohandass et al., 2014; Rueda-Hernandez et al., 2015; García-Martínez et al., 2017; Herrera-Paniagua et al., 2017). However, some studies have highlighted that certain spatial characteristics such as fragment area and isolation have no effect on abundance, density or diversity (Muriel and Kattan, 2009; Ulrich et al., 2016). While the extent of degradation may lead to conflicting results, deeper examination of species functional traits, which are indicators of habitat use, reveal that some groups within a community are more affected than others. For instance, two avian studies independently concluded that understory insectivores and canopy frugivores were more sensitive to fragmentation than other functional groups (Kattan et al., 1994; Rueda-Hernandez et al., 2015). Thus, within-community differences should be accounted for in future fragmentation research in TMF.

Our current understanding of the long-term effects of fragmentation is also limited by the scarcity of relevant historical data. In the short term, diversity may not be adversely affected



by fragmentation and may even increase (Rey-Benayas et al., 2007). However, the effects are generally negative over the long term, with studies in TMFs showing a decline in plant diversity (>20 years) (Rey-Benayas et al., 2007; Koester et al., 2009), loss of plant biomass and change in species composition (>40 years) (Zahawi et al., 2017), and local extinction of birds (31% loss in over 80 years) (Kattan et al., 1994). Elucidating the environmental factors driving colonization and extinction patterns will allow better comprehension of community dynamics in a fragmented landscape. As such, a multi-season or dynamic occupancy models (DCMs), which are variants of more widely applied multi-species occupancy models, are well-suited for the task (Fernández-Chacón et al., 2014). Both are hierarchical models, but the dynamic model accounts for changes in occupancy over time by including sub-models of colonization and persistence that affect the previous occurrence state. Crucially, DCM models do not assume perfect detection among species, which can lead to misconstrued interpretations of occupancy dynamics.

A key recommendation from our mapping exercise is that effects of fragmentation should be examined at multiple spatial scales, as scaling dependencies in fragmented landscapes are vital for conservation planning (Cushman and McGarigal, 2004). While broad spatial effects have been documented to affect biotic responses (Chiavacci et al., 2018; Froehly et al., 2019) fine scale features such as vegetation heterogeneity were found to be better predictors in other studies (Cayuela et al., 2006b; Banks and Gagic, 2016; Michael et al., 2017). For example, research on golden-cheek warblers, *Setophaga chrysoparia*, showed that landscape composition best predicted species density, but vegetation characteristics was the best predictor of nesting success (Reidy et al., 2017).

Region-wise, research in Asian TMF is under-represented at all ecological levels, impact type and taxa (Figure 8). The future discovery of new species is particularly likely in Southeast Asia, given the regions' unique biogeographical history (Holloway and Hall, 1998). In the last 5 years, several new species were discovered in TMFs in Southeast Asia, including amphibians and reptiles from Vietnam (Grismer et al., 2013, 2015; Rowley et al., 2013, 2014, 2015). In these regions, attaining baseline ecological data such as a country-by-country species inventory represents a crucial first step in efficient data-sharing, and accumulation of large databases that facilitate multidisciplinary ecological research. Although we encourage further research of poorly studied taxa, available data for better represented groups such as vascular plants and birds are already useful for comparative studies, and to gain perspective on the overall response of the biome to habitat degradation (Figure 8). Comparisons between the responses of endotherms and ectotherms will be of interest, as the latter are more likely to be adversely affected by degradation due to their sensitivity to microclimatic change and generally lower dispersal abilities.

## Suggestions for Future Research

Greater attention should be given to how functional diversity, which characterizes the range of ecological roles played by species

in a community, may be affected by anthropogenic change in TMFs (Petchey and Gaston, 2006). Species richness estimates and related indices assume all species perform the same roles, but high species richness does not necessarily beget high functional diversity (Stuart-Smith et al., 2013). For example, while bird species richness and density in medium-sized fragments were higher than larger fragments in Mexican TMFs, larger fragments had a distinct functional composition, with a greater proportion of understory insectivore species and canopy frugivores (Rueda-Hernandez et al., 2015). Furthermore, functional diversity may be a better predictor of ecosystem function than species richness or abundance indices (Gagic et al., 2015).

Applying an ecological network is a useful approach to test the effects of degradation on species interactions at the community-level. An ecological network is a collection of nodes represented by species that are joined by links that either represent antagonistic or mutualistic interactions (Pascual and Dunne, 2006). The resilience of ecological networks can be compared along a disturbance gradient (Harvey et al., 2017; Tylianakis and Morris, 2017), and networks that are more resilient to environmental perturbations are generally characterized by having a greater number of nodes (e.g., species or functional diversity) and links (interactions) (Pascual and Dunne, 2006). In one study, seed-dispersal networks of birds in the montane forest interior and edge were compared, revealing that functional and interaction diversity were higher at forest edges (Saavedra et al., 2014). In contrast, parasitoid–host interaction networks were more homogenized in agricultural sites than in lowland forests (Laliberté and Tylianakis, 2010). Such conflicting responses to habitat degradation may relate to different levels of disturbance in these networks (i.e., edge vs. forest interior compared to open agriculture vs. forested habitats). As montane species are highly sensitive to disturbance (Long, 1995; Brooks et al., 1999; Soh et al., 2006), exploring the sensitivity of ecological networks in TMFs across varying disturbance intensities, while factoring the extent of disturbance and time passed since degradation began, will deepen our understanding of how species assemblages change with continued habitat modification.

The lack of population studies of TMF species in Southeast Asia is troubling given that the number of montane species threatened with extinction in this region may be underestimated (Brooks et al., 1999). Further, many species studied in TMFs have not been assessed against IUCN Red List criteria, which may indicate how little is known of their population dynamics. Unsurprisingly, most species without Red List assessments (“Not Evaluated,” NE) were vascular plants (>95%,  $n = 40$ ), but included one insect and one fungus. While “NE” are often species new to science, they can potentially be under serious threat, particularly if their habitats are rapidly being lost or are unprotected (Tapley et al., 2018). Indeed, some NE species may be included in national threatened species lists, however, evaluation against IUCN Red List criteria is crucial for formulating policy and prioritizing management of threatened species at multiple scales (e.g., from site-specific environmental impact assessments, to national plans for conservation, to global initiatives like the Convention on

International Trade in Endangered Species of Wild Fauna and Flora, Rodrigues et al., 2006).

Disappointingly, only a few articles investigated the effects of habitat fragmentation or edge effects on ecosystem services in tropical montane environments (Table 2). The potential impact of habitat fragmentation cannot be underestimated given that 70% of forest remaining globally is within 1 km of the forest's edge (Haddad et al., 2015). Factors such as fragment size and isolation can influence ecosystem services; for example, regulation of crop pests is more effective next to a forest, but crop production is greatest at intermediate distances from a forest (Mitchell et al., 2014). Careful consideration of the ecosystem services affected by fragmentation is crucial, as trade-offs between different services can be expected. For instance, in a study of montane heathlands, decreasing fragment size reduced biodiversity and recreational value, but increased carbon storage and timber value (Cordingley et al., 2015). Lastly, most studies investigating fragmentation effects on ecosystem services consider “supply” aspects (the potential of a natural resource to provide a benefit to people), without regard for their realization. This realization is affected by the “demand” (the desire for the service) and the “flow”, which represents the delivery of the service to the people. The framework provided by Mitchell et al. (2015) considers all three aspects, and will be useful in testing hypotheses on the realization of ecosystem services in forest fragments.

## CONCLUSION

Our systematic map has shown that habitat degradation in TMFs has had discernible impacts on biodiversity and ecosystem services. While the impacts of this degradation are fairly well-studied at the community level, and adequate data may be

available for meta-analysis, the impacts on genetic diversity and gene flow are less well-understood. Thus, population genetic studies should be prioritized for endemic species that are extinction-prone. We also advocate studying the long-term impacts of habitat degradation (particularly habitat fragmentation) on TMF at multiple spatial and taxonomic scales, and greater support for research based in Asia and Africa.

## DATA AVAILABILITY STATEMENT

The dataset generated for this study are included in the article/Supplementary Material.

## AUTHOR CONTRIBUTIONS

MS and KP conceived the systematic mapping. MS and CB performed the literature search and data extraction. MS wrote the manuscript and all co-authors reviewed the manuscript.

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## SUPPLEMENTARY MATERIAL

The Supplementary Material for this article can be found online at: <https://www.frontiersin.org/articles/10.3389/ffgc.2019.00083/full#supplementary-material>

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**Conflict of Interest:** The authors declare that the research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.

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