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How the ongoing armed conflict between Russia and Ukraine can affect the global wheat food security?

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Introduction: This study examines the potential impacts of Russia-Ukraine armed conflict on the consumption and trade of wheat and wheat food security. Russia and Ukraine jointly supply more than one-fourth of total wheat in the international market. Because of the ongoing armed conflict between Russia and Ukraine, wheat export from these two countries is heavily disrupted. Applying an ex-ante impact assessment procedure, this study examines the potential impacts of Russia-Ukraine armed conflict on the consumption and trade of wheat and wheat food security.

Methods: This study considered 115 countries and grouped them based on their geographic location. The sampled countries are grouped as: South Asia, Sub-Saharan Africa, Southeast Asia, Central Asia, North Africa, Middle East, and rest of the world. Simulation results are presented by the geographic location of the sampled countries. To assess the potential impacts of the ongoing Ukraine-Russia armed conflict on wheat food security in the sampled countries, this study mainly sourced data from FAOSTAT. This study first calculates the share of wheat consumption imported from Russia and Ukraine. Then, this study calculates the daily total calorie and protein intake exclusively from the imported wheat from Russia and Ukraine in the sampled countries by their groups. It is found that 1 kg of wheat provides roughly 2,839–2,965 kilocalories (kcal) of energy, and between 81 and 88 g (gm) of protein, in the sampled countries. Using the conversion factors, this study assesses the impacts of a reduction of wheat exports in the global market due to the ongoing armed conflict between Russia and Ukraine applying an ex-ante assessment process. Specifically, this study assumes a 100% and 50% reduction in wheat exports by Russia and Ukraine, and then estimates its impact on daily calorie and protein intake in the sampled countries.

Results: The ex-ante simulation shows that, under the assumption of a 100% reduction of wheat exports from Russia and Ukraine and assuming alternative wheat import sources are unavailable, yearly per capita wheat consumption would be reduced by 19% in South Asia, 57% in Sub-Saharan Africa, 26% in Southeast Asia, nearly 39% in Central Asia, the Middle East and North Africa, and 27% in other areas. Consequently, daily per capita calorie intake in South Asia would fall by more than 3%, in Sub-Saharan Africa by more than 6%, in Southeast Asia by 2.2%, in Central Asia, the Middle East, and North Africa by 14%, and in the other countries of our study by 6.2%. A 50% reduction of wheat exports by Russia and Ukraine without substitute supplies of wheat grain would also substantially reduce wheat

consumption as well as daily calorie and protein intakes from wheat, in the sampled countries.

Discussions: Malnutrition and hunger are widespread in many countries of Asia and Africa that depend on wheat and other imported cereals to meet their rising food demand. Rising wheat prices, particularly in countries that rely on imported wheat, can lead to violence and social unrest, as occurred during 2007–11. Based on the findings, to avoid hunger and supply shock related disaster in the future, this study urges to search alternative sources of wheat for the import-dependent, resource-poor countries. Eventually, as there are few alternatives to increase wheat supply other than enhancing yield gain, this study strongly suggests for steady public funding for adaptive and basic research to harness genetic gains for yield and climatic adaptation in wheat. Also, in the long run, it is necessary to explore the possibility of wheat area expansion in the suitable countries. For example, a recent study confirmed the potentiality of wheat area expansion in Argentina and Brazil. Also, there is also a possibility of expansion of wheat area in Sub-Saharan African countries. Exploring opportunities for the expansion and sustainable intensification of wheat production in suitable countries can be instrumental to ensuring self-sufficiency in wheat supplies in Sub-Saharan Africa.

KEYWORDS

wheat, food security, consumption, import, nutrition

1 Introduction

In 2019, 8.9% of the total 7.68 billion population of the world was undernourished (FAO et al., 2020). Alarming, the number of undernourished people has started to increase recently (FAO et al., 2020; United Nations, 2022a; von Grebmer et al., 2021). The major drivers of undernourishment, food insecurity and hunger are climate and economic shocks, crop diseases and pests epidemics, and war and conflicts (FAO et al., 2020). Among all factors, war and conflicts are the major drivers of hunger and food insecurity in the contemporary world. For example, in 2020, globally 155 million people were acutely food insecure, of which more than 64% of them (99.1 million) were residing in 23 countries where, war and conflicts were the principal causes of food insecurity (von Grebmer et al., 2021). Since February 2022, the world has witnessed a fresh armed conflict between the Russian Federation (hereafter Russia) and Ukraine. These two countries are the major producers and exporters of many essential commodities including sunflower oil, maize and wheat, and synthetic fertilizers (FAO, 2022). Because of the ongoing armed conflict, exports of commodities from these countries are severely interrupted, which has raised concerns about the possible effects on world food security (Table 7).

Applying an ex-ante impact assessment procedure, this study examines the potential impacts of Russia-Ukraine armed conflict on the consumption and trade of wheat and wheat food security. Wheat is the most widely grown crop in the world. In TE 2019 (triennium average, 2017–19 average), total land allocation to rice was less than 164 million ha, to maize less than 198 million ha, and to wheat 217 million ha (FAOSTAT, 2022a). Millions of resource-poor smallholder farmers in Asia and Africa rely on wheat cultivation for food, livelihoods, and income. Wheat also plays a crucial role in global food and nutritional security (Dixon, 2007; Dixon et al., 2009; Shiferaw et al., 2013), being consumed as food by inhabitants of at least 180 countries in 2019. The global triennium average ending

2019 (TE-average of 2017–19) *per capita* wheat consumption was nearly 67 kg and wheat-based food supplies more than 18% (543 kcal) of daily *per capita* dietary energy intake and nearly 20% (16.4 gm) of total daily protein intake per person, worldwide (FAOSTAT, 2022a). It is projected that by 2030 the yearly *per capita* wheat consumption in the world will be 70 kg, and in 2050 it will be 75 kg, will be propelled by increase in population and urbanization (Mottaleb et al., 2021a). It suggests that wheat will continue to play a significant role in global food security in the future.

Importantly, many countries in the world, particularly in Asia and Africa, rely on wheat imports to meet their demand. For example, Bangladesh, Sudan, Indonesia, Nigeria, Congo, Mali, Madagascar, Chad, Ghana, El Salvador, Guinea, Lesotho, Djibouti, Rwanda and Cambodia heavily rely on wheat import for meeting demand. In fact, in 2020, at least 179 countries imported wheat to meet their domestic demand (FAOSTAT, 2022b). Food security situation in many of these wheat importing countries, is already precarious.

Because of the ongoing armed conflict between Russia and Ukraine, wheat export from these two countries is heavily disrupted. In 2021, Russia produced 75.5 million metric tons (MMT) of wheat (9.7% of global production) on 27.9 million ha of land (12% of world wheat area, TE 2021), making it the third largest wheat producing country. Ukraine ranked sixth in wheat production in 2021, accounting for 33 MMT (4.3% of world production) grown on 7.1 million ha (3.3% of world wheat area) (USDA, 2022). However, Russia is the world's number-one wheat exporting country, selling 32 MMT of wheat grain, or 16% of the world total 203 MMT, in 2021 (USDA, 2022). Ukraine was the fourth-largest exporter, accounting for 20 MMT of grain, or nearly 10% of the world total (USDA, 2022). Russia and Ukraine thus jointly supply more than a quarter of wheat in international markets. Many countries in the world heavily rely on Russia and Ukraine for wheat imports. Thus, the disruption in wheat exports from Russia and Ukraine due to the ongoing armed conflict will have devastating impacts on global food security.

TABLE 1 Temporal changes in the wheat area (million ha) and production (million metric tons) during 1961–2020.

Regions	1963	1973	1983	1993	2003	2013	2020
Area (million ha)							
Africa	7.61	9.39	7.96	8.45	8.87	10.05	9.86
Southern Africa	1.50	2.11	1.91	1.11	0.92	0.56	0.53
Americas	37.7	37.3	53.5	46.9	40.1	36.8	35.4
Asia	60.9	71.8	80.3	97.1	95.4	101.3	99.0
Eastern Asia	25.7	26.7	29.2	31.4	24.0	24.8	24.4
South Asia	24.2	33.2	38.9	41.5	43.3	48.3	49.6
Europe	93.2	89.2	82.0	62.5	56.2	57.3	61.5
Oceania	6.51	8.00	12.19	7.99	11.66	13.51	10.44
World	206.0	215.7	236.0	222.9	212.3	219.0	216.3
Production (million metric tons)							
Africa	6.40	9.13	9.37	14.65	18.84	26.02	26.95
Southern Africa	0.88	1.80	2.21	1.83	2.21	1.96	1.85
Americas	56.4	71.2	117.7	111.0	98.3	114.5	116.3
Asia	49.7	89.5	152.5	228.9	248.7	310.8	336.9
Eastern Asia	18.3	35.4	71.2	102.6	91.3	121.5	134.5
South Asia	20.3	38.9	60.7	85.0	105.4	132.4	150.8
Europe	114.6	174.0	176.3	190.6	191.7	215.1	254.4
Oceania	8.2	9.4	16.1	14.1	19.2	27.2	18.1
World	235.3	353.3	472.0	559.2	576.8	693.6	752.7
Yield (ton/ha)							
Africa	0.84	0.97	1.18	1.73	2.12	2.59	2.73
Southern Africa	0.59	0.85	1.16	1.65	2.40	3.50	3.49
Americas	1.50	1.91	2.20	2.37	2.45	3.11	3.29
Asia	0.82	1.25	1.90	2.36	2.61	3.07	3.40
Eastern Asia	0.71	1.33	2.44	3.27	3.80	4.90	5.51
South Asia	0.84	1.17	1.56	2.05	2.43	2.74	3.04
Europe	1.23	1.95	2.15	3.05	3.41	3.75	4.14
Oceania	1.26	1.18	1.32	1.76	1.65	2.01	1.73
World	1.14	1.64	2.00	2.51	2.72	3.17	3.48

Note: all values are in triennium average format. For example, 1961–1963 average.
Source (FAOSTAT, 2022a).

There are a few opinion studies and blogs on the potential impacts of the ongoing armed conflict between Russia and Ukraine on the global food security (Abay et al., 2022; Bechdol et al., 2022; Bentley, 2022; Douglas, 2022; Sabaghi, 2022). The present study is a complete scientific study based on data and applies ex-ante impact assessment procedure to quantify the potential impacts of the disruption of wheat exports from Russia and Ukraine due the ongoing armed conflict on global wheat food security (Section 1). The rest of the study is organized as follows. Section 2 presents materials and methods; Section 3 includes temporal changes in wheat production and consumption by major regions; Section 4 presents major findings and Section 5 presents conclusions and policy implications.

2 Materials and methods

2.1 Data

This study relies on data from FAOSTAT (FAOSTAT, 2022a), a database administered by the Food and Agriculture Organization of the United Nations (FAO), as well as online data of the United States

Department of Agriculture Foreign Agriculture Services (USDA-FAS) (USDA, 2022), and the United Nations “Comtrade” international trade statistics database (United Nations, 2022b).

To examine the potential impacts of a reduction in wheat exports by Russia-Ukraine on food and nutrition security of the wheat importing countries, this study considered the sampled 115 countries, their wheat imports from Russia and Ukraine in 2017–19, and wheat-related food consumption indicators such as domestic production, yield, total imports, yearly *per capita*, and aggregate total wheat consumption, and dietary energy intake (kcal and protein) from wheat. The name of the sampled countries can be seen in the Appendix. In this study sampled countries are grouped based on their geographic locations and the results are presented by groups.

2.2 Ex-ante impact assessment technique

To assess the potential impacts of the ongoing Ukraine-Russia armed conflict on wheat food security in the sampled countries, this study first calculates the share of wheat consumption imported from

TABLE 2 Temporal changes in wheat consumption, and net exports (million metric tons) by major regions in the world.

Regions	1963	1973	1983	1993	2003	2013	2019
Per capita consumption (Kg/per capita/year)							
Africa	29.6	36.2	45.8	47.5	46.7	47.7	47.0
Southern Africa	41.6	55.2	62.2	57.7	50.3	57.8	54.8
Americas	57.0	57.2	61.1	62.5	63.2	61.4	60.6
Asia	30.2	43.2	59.6	67.7	63.7	62.9	65.6
Eastern Asia	26.9	37.9	66.1	74.3	65.4	60.8	63.2
South Asia	36.0	54.0	59.9	66.7	65.7	67.6	69.2
Europe	131.3	120.6	114.4	106.8	108.7	109.0	112.3
Oceania	96.9	81.5	77.3	70.6	71.6	70.8	67.1
World	55.4	59.0	67.5	69.9	66.8	65.4	66.7
Total consumption							
Africa	8.2	12.7	21.4	28.7	36.5	46.7	58.5
Southern Africa	0.90	1.44	2.05	2.41	2.83	3.46	3.60
Americas	25.1	29.5	38.7	46.4	53.8	58.6	60.7
Asia	50.3	89.9	151.3	220.2	246.1	262.7	298.9
Eastern Asia	20.0	37.8	76.4	104.0	101.6	97.9	105.2
South Asia	22.7	39.8	55.9	83.4	101.5	114.5	131.1
Europe	86.6	86.5	87.5	83.1	79.9	80.9	83.9
Oceania	1.35	1.51	1.56	1.61	1.83	2.15	2.75
World	171.4	220.2	300.4	380.0	418.1	451.1	504.7
Net export (Export-import)							
Africa	-3.3	-5.5	-15.0	-18.1	-23.8	-37.5	-47.3
Southern Africa	-0.15	0.04	-0.20	-0.94	-0.54	-1.76	-2.08
Americas	26.6	34.9	56.7	48.0	29.3	37.2	35.6
Asia	-16.5	-22.2	-36.1	-40.5	-30.1	-48.2	-64.4
Eastern Asia	-8.5	-12.9	-21.7	-21.5	-10.6	-16.6	-15.5
South Asia	-5.2	-5.1	-6.0	-7.4	-2.9	-1.9	-9.29
Europe	-10.3	-10.1	-10.6	3.6	15.6	39.0	74.2
Oceania	5.1	7.8	9.8	9.6	12.9	19.0	13.5

Note: all values in triennium average.

Sources: FAOSTAT (2022c).

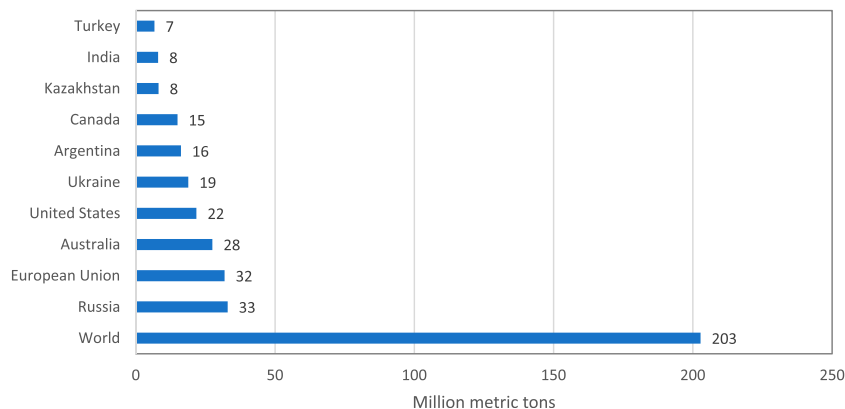


FIGURE 1

Top 10 wheat exporting countries in 2021/22. Source: Authors based on USDA (2022).

Russia and Ukraine. After that based on FAOSTAT data, this study calculates the daily total calorie and protein intake exclusively from the imported wheat from Russia and Ukraine in the sampled countries. It is found that 1 kg of wheat provides

roughly 2,839–2,965 kilo calories (kcal) of energy, and between 81 and 88 gm of protein, in the sampled countries. Using the conversion factors, this study assesses the impacts of a reduction of wheat exports in the global market due to the ongoing armed

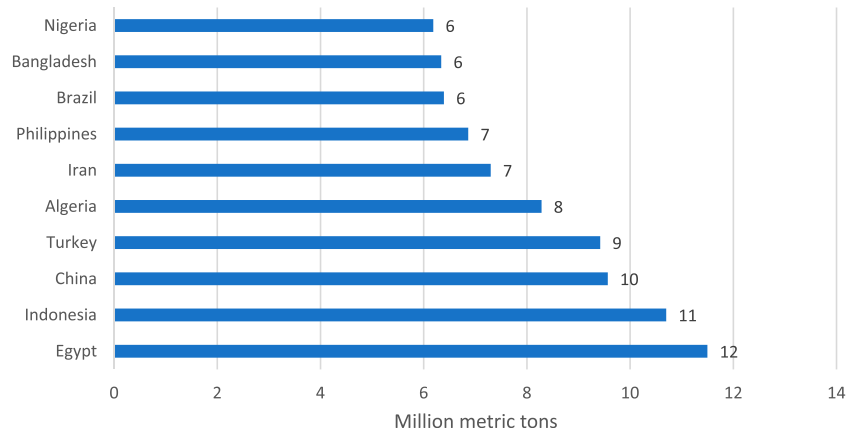


FIGURE 2
Top 10 wheat importing countries in 2021/22. Source: Authors based on USDA (2022).

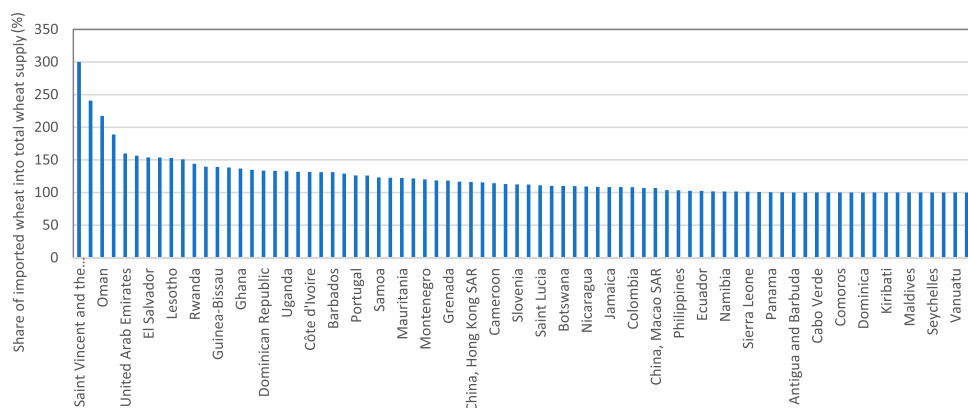


FIGURE 3
List of countries in 2019, where wheat consumption completely relies on imported wheat (imported wheat/Total domestic supply) $\geq 100\%$. Source: Authors based on FAOSTAT (2022d).

conflict between Russia and Ukraine. Specifically, this study assumes a 100% and 50% reduction in wheat exports by Russia and Ukraine, and then estimates its potential impacts on daily calorie and protein intake in the sampled regions.

3 Descriptive statistics: Temporal changes in wheat production, consumption, and trade

Global wheat production has increased and expanded over the last five decades, with area growing from 206 to 216 million ha during 1961–2020, due to mainly increases in wheat areas in Asia, Africa, and Oceania and area reductions in the Americas and Europe (Table 1). In TE 1963, wheat was cultivated on 206 million ha worldwide with an average yield of 1.14 t/ha, producing more than 253 MMT of wheat grain. In TE 1963 more than 45% of the world wheat area of 93.2 million ha was in Europe, producing

nearly 49% of the global harvest for this crop (Table 1). Asia has since emerged as the dominant wheat-producing region, accounting by TE 2020 for 99 million ha (nearly 46%) of global area (216.3 million ha) and 45% of the annual average 753 MMT of grain produced (Table 1).

Notably, despite a modest global area increase of 5% during 1961–2020, global wheat production has increased by 220% (235 MMT in TE 1963 to nearly 753 MMT in TE 2020) driven by a more than 200% increase in average yield, from 1.14 t/ha in TE 1963 to 3.48 t/ha in TE 2020 (Table 1). This owes largely to the improved agronomic practices, irrigation facilities, application of fertilizers, the control of wheat diseases and pests and the development of high-yielding modern varieties.

Global average yearly wheat consumption *per capita* increased by 20% during 1961–2019, from slightly more than 55 kg to nearly 68 kg, due to mainly increased wheat consumption in the economically emerging countries of the Global South (Table 2), and particularly in Africa and South Asia, where the popularity of wheat-based food

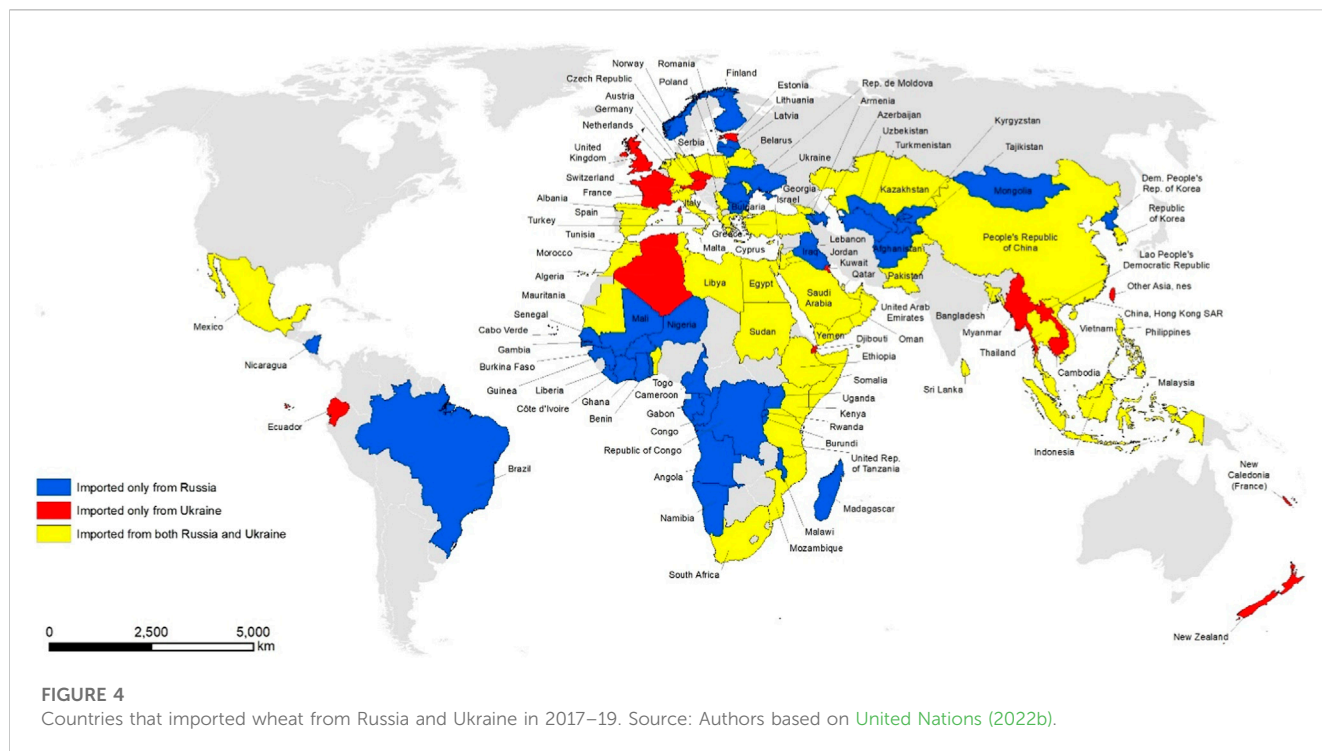


TABLE 3 Estimated nutrition value of wheat per kg.

Region	South Asia	Sub-Saharan Africa	Southeast Asia	Central Asia, North Africa, and the Middle East	Rest of the world	Sample average
Kilo calorie/kg	2,944.6	2,916.8	2,928.6	2,956.9	2,839.9	2,900.5
Protein (gm)/kg	88.2	85.8	81.5	87.8	85.7	85.9

Source: Authors based on [FAOSTAT \(2022b\)](#).

TABLE 4 Importance of wheat in the sampled regions.

Region	South Asia	Sub-Saharan Africa	Southeast Asia	Central Asia, North Africa, and the Middle East	Rest of the world
Average production per country (MMT)	21.1	0.26	13.3	3.64	4.27
Wheat consumed as food (MMT)	18.9	0.88	11.7	3.74	2.12
Yearly <i>per capita</i> consumption (kg/ <i>per capita</i>)	53.58	32.4	31.5	136.8	89.7
Daily total calorie intake (kcal)	2,625.3	2,478.1	2,885.1	3,063.8	3,164.2
Daily total daily calorie intake from wheat (% share in total calorie intake)	435.0 (17.2)	261.5 (10.3)	248.8 (8.32)	1,104.0 (36.4)	694.5 (21.7)
Daily total daily protein intake from wheat (% share in total protein intake)	12.77 (20.1)	7.72 (11.9)	7.13 (8.6)	32.9 (38.1)	21.1 (21.9)

Note: All values are presented in the triennium average ending 2019.

Source: Authors based on [FAOSTAT \(2022b\)](#).

*USDA (2022).

products has grown ([Gandhi et al., 2004](#); [Nagarajan, 2005](#); [Mason et al., 2015](#); [Mottaleb et al., 2018a](#)). Annual *per capita* and national aggregate wheat consumption, as well as net wheat trade, have

declined in Europe. Wheat consumption in Europe fell from more than 131 kg *per capita* yearly in TE 1963 to 112 kg in TE 2019 ([Table 2](#)). Yearly *per capita* wheat consumption in Oceania has

TABLE 5 Share of wheat import, and wheat import from Russia and Ukraine into total wheat consumption (000 tons) in the sampled regions.

Region	South Asia	Sub-Saharan Africa	Southeast Asia	Central Asia, North Africa, and the Middle East	Rest of the world
Wheat consumed as food (000 tons)	18,932.4	875.7	11,655.9	3,470.4	2,120.4
Total wheat imported (000 tons)	2,403.9	783.2	3,784.3	2,453.7	2024.9
Total wheat imported from Russia and Ukraine (000 tons) ^a	1,421.9	301.6	866.0	1,187.5	142.6
Value of imported wheat from Russia (million US\$) ^a	254.8	57.4	152.6	220.8	25.8
Share of imported wheat from Russia and Ukraine into total import (%)	59.2	38.5	22.9	48.4	7.04
Share of imported wheat from Russia and Ukraine into total wheat consumed (%)	7.5	34.4	7.4	34.2	6.7
Wheat end stock, 000 MT (TE 2021)	5,985.4	131.6	15,252.1	1,155.7	176.9
No. of years stock can meet the demand (end stock/ yearly consumption)	0.39	0.12	0.41	0.34	0.12

Sources: Authors' based on FAOSTAT, (2022b).

^aUnited Nations, (2022b).

declined from nearly 97 to 67 kg over the same period, but aggregate wheat consumption there rose from 1.35 to 2.75 MMT (Table 2).

South Asia and Sub-Saharan Africa have the world's highest share of undernourished population (FAO et al., 2020; von Grebmer et al., 2021); 22% or nearly 250 million of the population in Sub-Saharan Africa and 13.4% or 249 million in South Asia (FAO et al., 2020).

In Africa, annual wheat consumption was less than 30 kg *per capita* in TE 1963 (Table 2), supplying 233 kcal of daily dietary energy *per capita* or 11.5% of the average daily intake per person, and 7 gm of protein, or about 13% of daily intake (FAOSTAT, 2022c). In TE 2019, wheat consumption had increased to 47 kg *per capita* per year, supplying more than 374 kcal of dietary energy *per capita*, or nearly 15% of the average daily intake, as well as more than 11 gm of protein per person, or more than 17% of the daily intake (FAOSTAT, 2022d). In South Asia in TE 1963, yearly wheat consumption was 36 kg *per capita*, supplying 308 kcal of dietary energy daily or more than 15% of the average daily *per capita* intake, and nearly 9 gm of protein, around 17% of the daily *per capita* intake (FAOSTAT, 2022c). In TE 2019, yearly wheat consumption in the region had increased to more than 69.2 kg *per capita*, supplying over 585 kcal of dietary energy per day, or nearly 23% of the average daily intake, and 16.8 gm of protein, or more than 26% of the daily intake per person (FAOSTAT, 2022d).

An examination of the net trade (export-import) status for wheat producing and consuming countries revealed that, except for the Americas, Europe, and Oceania, all other regions are net wheat importers (Table 2). Importantly, although Asia has emerged as the world's largest wheat-producing region, it is also the top wheat importing region (Table 2). Despite significant wheat production increases since the early 1960s in Asia-South Asia in particular, and Africa, increases in *per capita* wheat consumption and population growth have widened the export-import gap of these regions (Table 2). China and India are the world's largest wheat-producing and consuming countries. In TE 2019, China and India jointly cultivated more than 54 million ha, 25% of

world wheat area of the world, and produced 234 MMT of wheat, accounting for nearly 31% of the world total. However, with a joint total of 2.79 billion inhabitants, or 36% of the world population (7.76 billion), both countries consume their wheat harvest, with only sporadic wheat exports by India. Currently, less than 10% (14.2 MMT) of the wheat consumed (150.6 MMT) in South Asia is imported from international markets (USDA, 2022). Regarding major international exporters of wheat, Russia and Ukraine are the top exporters (Figure 1). Of 2021/22 global wheat export, totaling 203 MMT, Russia's share was more than 16% (33 MT) and Ukraine's share was more than 9% (19 MMT) (Figure 1). Russia and Ukraine altogether exported nearly 26% of the total wheat in the world in 2021/22 (Figure 1).

Among the major global importers, Egypt, Indonesia and China are the world's top three wheat importing countries (Figure 2). In 2021/22, Egypt imported 12 MMT, Indonesia 11 MMT and China 10 MMT (Figure 2).

However, many developing countries in Asia and Africa heavily rely on imported wheat for domestic consumption. Countries where the ratio of wheat import is more than or equal to 100% are presented in Figure 3. It shows that Oman, El Salvador, Lesotho, Rwanda, Guinea-Bissau, Uganda, Mauritania and many other countries completely rely on wheat imports for domestic consumption (Figure 3). A reduction of wheat supply in the international market due to the ongoing conflict between Russia and Ukraine can bring significant negative impacts on the food security situation of the countries, that rely completely on imported wheat to meet domestic demand.

Importantly, as Russia and Ukraine jointly are the source of nearly 26% of wheat in the international export market, many countries in the world rely on wheat imports from Russia and Ukraine for meeting domestic food demand (Figure 4). Using the Harmonized Commodity Description and Coding System (HS) code for wheat and meslin (HS code: 1001), a search of Comtrade revealed that, during 2017–19, 47 countries imported wheat from both Russia and Ukraine, 42 countries imported wheat from Russia alone, and

TABLE 6 Importance of imported wheat from Russia and Ukraine in food and nutrition security of the sampled regions.

Region	South Asia	Sub-Saharan Africa	Southeast Asia	Central Asia, North Africa, and the Middle East	Rest of the world
Yearly wheat consumption (kg/ <i>per capita</i>)	53.58	32.4	31.5	136.8	89.7
Import from Russia and Ukraine (yearly/ <i>per capita</i> /kg) ^a	10.2	18.5	8.2	52.9	24.5
Share of imported wheat from Russia and Ukraine in wheat consumption (%)	19.0	57.1	26.0	38.7	27.3
Daily dietary energy intake from wheat (daily/ <i>per capita</i> /kcal)	435.0	261.5	248.8	1,104.0	694.5
Daily dietary energy intake from wheat imported from Russia and Ukraine (daily/ <i>per capita</i> /kcal)	83.4	150.0	62.5	431.9	195.2
Share of kcal from imported wheat from Russia and Ukraine to total daily calorie intake from wheat (%)	19.2	57.4	25.1	39.1	28.1
Daily dietary protein intake from wheat (daily/ <i>per capita</i> /gm)	12.77	7.72	7.13	32.9	21.1
Daily dietary protein intake from wheat imported from Russia and Ukraine (daily/ <i>per capita</i> /gm)	2.50	4.43	1.78	12.7	5.92
Share of protein from imported wheat from Russia and Ukraine to total daily protein intake from wheat (%)	19.6	57.4	25.0	38.6	28.1

Sources: Authors' based on FAOSTAT, (2022d).

^aUnited Nations, (2022b).

TABLE 7 Impacts of the complete ban (100% reduction of wheat export) of wheat exports from Russia and Ukraine on wheat consumption and nutrient intake in the sampled region.

Region	South Asia	Sub-Saharan Africa	Southeast Asia	Central Asia, North Africa, and the Middle East	Rest of the world
Yearly <i>per capita</i> total wheat consumption (kg/ <i>per capita</i>)	43.4 (-19.0)	13.9 (-57.1)	23.3 (-26.0)	83.9 (-38.7)	65.2 (-27.3)
Daily dietary energy intake from wheat (daily/ <i>per capita</i> /kcal)	351.6 (-19.1)	111.5 (-54.4)	186.3 (-25.1)	672.1 (-39.1)	499.3 (-28.1)
Daily dietary protein intake from wheat (daily/ <i>per capita</i> /gm)	10.27 (-16.6)	3.29 (-57.3)	5.35 (-25.0)	20.2 (-38.6)	15.18 (-28.1)
Daily total calorie intake (daily/ <i>per capita</i> /kcal)	2,542.0 (-3.2)	2,328.1 (-6.1)	2,822.6 (-2.2)	2,631.9 (-14.1)	2,969 (-6.2)

Source: Authors' based on FAOSTAT (2022c).

Note: Values in parentheses are the percentage changes compared to the original values reported in Table 6.

TABLE 8 Impacts of a 50% reduction in wheat exports from Russia and Ukraine on wheat consumption and nutrient intake in the sampled region.

Region	South Asia	Sub-Saharan Africa	Southeast Asia	Central Asia, North Africa, and the Middle East	Rest of the world
Yearly <i>per capita</i> total wheat consumption (kg/ <i>per capita</i>)	48.5 (-9.5)	23.2 (-28.5)	27.4 (-13.0)	110.4 (-19.3)	77.5 (-13.7)
Daily dietary energy intake from wheat (daily/ <i>per capita</i> /kcal)	393.3 (-9.6)	186.5 (-28.7)	217.6 (-12.6)	888.1 (-19.6)	596.9 (-14.1)
Daily dietary protein intake from wheat (daily/ <i>per capita</i> /gm)	11.5 (-9.8)	5.5 (-28.7)	6.2 (-12.5)	26.6 (-19.3)	18.1 (-14.0)
Daily total calorie intake (daily/ <i>per capita</i> /kcal)	2,583.6 (-1.6)	2,403.1 (-3.0)	2,853.9 (-1.1)	2,847.9 (-7.0)	3,066.6 (-3.1)

Source: Authors' based on FAOSTAT (2022c).

Note: Values in parentheses are the percentage changes compared to the original values reported in Table 6.

16 countries imported wheat from Ukraine alone (United Nations, 2022b).¹

Applying an ex-ante impact assessment procedure this study specifically examines the potential impacts of a reduction of wheat exports from Russia and Ukraine, on wheat consumption and calorie and protein intake from wheat in the sampled countries.

4 Ex-ante impact assessments and discussions: major findings

The nutrition value of wheat is presented in Table 3, calculated based on FAOSTAT data. Our calculation shows that on average 1 kg of wheat provides, around 2900 kcal of dietary energy and nearly 86 gm of protein (Table 3). In assessing the impacts of the ongoing Russia-Ukraine armed conflict on wheat food security, we have used these conversion factors.

In Table 4, the wheat consumption pattern across regions is presented. Although countries in South Asia produce (21.1 MMT on average) and consume (18.9 MMT on average) more wheat than in any other region, the role of wheat as a staple food is more prominent in Central Asia, the Middle East, and North Africa, where yearly *per capita* wheat consumption exceeds 136 kg, supplying more than 36% of the daily total dietary energy and more than 38% of the daily total protein intake per person (Table 4). In Sub-Saharan Africa, annual average *per capita* wheat consumption just exceeds 32 kg, supplying over 10% of the daily dietary energy intake and 12% of protein intake, *per capita* (Table 4).

Many of the countries in our sample rely on wheat imports and particularly those from Russia and Ukraine. For example, a sampled South Asian country, such as Bangladesh, imported nearly 2,404 thousand MT (2.4 MMT) of wheat in TE 2019, of which nearly 1,422 thousand MT came from Russia and Ukraine and accounting for more than 59% of the country's total during TE 2019 (Table 5). Imports from Russia and Ukraine accounted for more than 38% of the wheat imported by countries in Sub-Saharan Africa, nearly 23% of national imports in Southeast and East Asia, more than 48% of imports by countries in Central Asia, North Africa, and the Middle East, and around 7% of imports by other countries in our sample (Table 5). In 2017, sampled countries imported nearly 51 MMT of wheat from Russia and Ukraine, which increased to 52 MMT in 2018, and 60 MMT in 2019. Importantly, the share of Russia and Ukraine wheat in the total consumed in South Asian countries is 7.5%, more than 34% of that consumed in Sub-Saharan African countries, 7.4% of that consumed in Southeast Asian countries, 34% of that consumed in Central Asian, North African, and Middle Eastern countries, and nearly 7% of the wheat consumed in other countries of our sample (Table 5). The ending stock of wheat in the sampled countries shows that, on average, none of them can meet their wheat demand for a year with their current stock of wheat (Table 5). It indicates the importance of Russian and Ukraine wheat exports for food security worldwide and, particularly, for South Asia and Sub-Saharan Africa.

On average, the yearly *per capita* consumption of imported wheat from Russia and Ukraine is more than 10 kg for the sampled South Asian countries, which is 19% of the yearly *per capita* wheat consumption of a sampled country in South Asia (Table 6). Yearly *per capita* consumption of Russian and Ukraine wheat in the Sub-Saharan Africa countries of our sample is more than 18 kg, or 57%, of the wheat they consume. Wheat imported from Russia and Ukraine constitutes 53 kg, or 39% of that consumed *per capita* each year in the Central Asian, Middle Eastern and North African countries in our sample. It is more than 24 kg, or 27% of yearly *per capita* wheat consumed in the other countries of our study (Table 6).

The average daily *per capita* dietary energy intake from wheat in a sampled South Asian country, such as Nepal is 435 kcal, 83.4 kcal (19.2%) of which is provided by wheat imported from Russia and Ukraine (Table 6). Of total daily dietary energy intakes in the countries of this study, the share provided by Russian and Ukraine wheat is more than 57% for Sub-Saharan African countries and more than 39% for Central Asian, Middle Eastern, and North African countries (Table 6). The imported wheat from Russia and Ukraine also contributes significantly to daily dietary protein intake in those countries. For example, in a sampled country in East and Southeast Asia, 1.78 gm, or 25% of the total 7.13 gm of average daily protein *per capita* from wheat, is provided by that imported from Russia and Ukraine (Table 6).

In Tables 7 and 8, two “what if” scenarios are presented, assuming a 100% reduction of wheat exports from Russia and Ukraine (Table 7) and a 50% reduction in wheat exports by Russia and Ukraine (Table 8). It shows that, under the assumption of a 100% reduction of wheat exports from Russia and Ukraine and assuming alternative sources are unavailable, yearly *per capita* wheat consumption would be reduced by 19% in South Asia, 57% in Sub-Saharan Africa, 26% in East and Southeast Asia, nearly 39% in Central Asia, the Middle East and North Africa, and 27% in other areas (Table 7). Consequently, daily *per capita* calorie intake in South Asia would fall by more than 3%, in Sub-Saharan Africa by more than 6%, in East and Southeast Asia by 2.2%, in Central Asia, the Middle East, and North Africa by 14%, and in the other countries of our study by 6.2% (Table 7). A 50% reduction of wheat exports by Russia and Ukraine without substitute supplies of wheat grain would also substantially reduce wheat consumption as well as daily calorie and protein intakes from wheat, in the sampled countries (Table 8).

Malnutrition and hunger are widespread in many countries of Asia and Africa that depend on wheat and other imported cereals to meet their rising food demand. In Afghanistan, Angola, Benin, Burundi, the Democratic Republic of Congo, Djibouti, Ethiopia, Guinea, India, Madagascar, Malawi, Mozambique, Nepal, Niger, Nigeria, Rwanda, Sudan, Tanzania, Yemen, more than one-third of children under 5 years of age are stunted (von Grebmer et al., 2021). Many of these countries rely on wheat imports from international markets, and particularly Russia and Ukraine. The degree to which wheat agri-food system disruptions will affect child nutritional status is subject to the national dependency on wheat for calories and protein. In Table 7, we observe the dependency on wheat in these poverty-stricken nations. Afghanistan, Yemen, Djibouti, and Sudan depend critically on wheat imports from Russia and Ukraine. The level

¹ Annex A lists sampled countries.

of poverty in those countries also constrains their ability to mitigate the effects of food price crises.

At this point, a question arises as to whether import-dependent food insecure countries can switch to substitutes of wheat for the time being. Food consumption is embedded in cultural preferences. Changes in diets take place but at a slow pace. This is reflected in the negative but comparatively low own-price elasticities of demand for food items and the even lower cross-price elasticities of demand (Mottaleb et al., 2018b; Mottaleb et al., 2018c; Bairagi et al., 2020; Mottaleb et al., 2021b; Frija et al., 2021; Kruseman et al., 2021). This explains why the yearly *per capita* wheat consumption in Tunisia is nearly 199 kg, whereas rice consumption is 1.53 kg, in contrast rice consumption in Cambodia is 245.5 kg *per capita* per annum while wheat consumption is 2.9 kg (FAOSTAT, 2022d).

Overall, the findings of this study are consistent with the Russia-Ukraine armed conflict as resulting in disruptions in global wheat supplies that significantly threaten food and nutritional security in multiple countries. Rising wheat prices, particularly in countries that rely on imported wheat, can lead to violence and social unrest, as occurred during 2007–11 (Kliger, 2008; Clapp and Cohen, 2009; Zerbe, 2009; Kron, 2011; Sneyd et al., 2013). The findings of this study is supported by the findings of Araujo-Enciso et al. (2017), which asserted that a reduction in Russian wheat exports by 15%, Kazakh exports by 30% and Ukrainian wheat export by 38% below the projected baseline level, can lead to a reduction of wheat in the world market by 3% and it will result in an increase of wheat price by 7% in the world market.

5 Conclusion and policy implications

Currently, 864 million people- 8.9% of the world population, suffer from hunger (FAO et al., 2020) and 99.1 million are severely food insecure due to war and conflicts (von Grebmer et al., 2021). For the first time since 1990, the number of absolutely poor people in the world has started to increase and COVID-19 induced economic turmoil has exacerbated the situation. At least 47 countries are expected to fall short of the United Nations 2030 zero hunger goal (von Grebmer et al., 2021).

This study confirmed that during 2017–19 at least 115 countries have imported wheat from Russia and Ukraine. The findings of this study warn that a complete wheat export ban by Russia and Ukraine would significantly reduce yearly *per capita* wheat consumption and calorie and protein intakes from wheat. This will worsen the already precarious food and nutritional security of South Asia and Sub-Saharan Africa, two regions with the highest number of hungry and malnourished people in the world.

Based on the findings, to avoid hunger and supply shock related disasters in the future, this study urges to search alternative sources of wheat for the import-dependent, resource-poor countries. In the long run, as there are few alternatives to increase wheat supply other than enhancing yield gain, this study strongly suggests for steady public funding for adaptive and basic research to harness genetic gains for yield and climatic adaptation in wheat.

The average wheat yield in Africa in TE2020 was 2.73/ton, and in Asia it was 3.40 ton/ha, whereas the global average yield was

3.78 ton/ha. The presence of a big wheat yield gap in Africa points to a great opportunity to increase wheat production in the continent (Tittonell and Giller, 2013; Ittersum et al., 2016). This can be achieved by closing the yield gap through research and investment and intensification of wheat cultivation, which can be instrumental in achieving towards self-sufficiency in wheat and overall food security in Africa (Godfray et al., 2010; Otsuka and Larson, 2016).

In the long run, there is a possibility to explore pathways to wheat area expansion and sustainable intensification of existing production areas, particularly in Sub-Saharan African countries, East Asia, and in South America. In East Asia, around 100 million ha of cropland is potentially available, which is potentially suitable for wheat cultivation (Bruinsma, 2009). A recent study confirmed the potentiality of wheat area expansion in Argentina and Brazil (Colussi et al., 2022). Studies of Fischer and Shah (2010) and Deininger et al. (2011) identified more than 200 million ha with an additional 95 million ha of the rainfed area in Sub-Saharan African countries potential for crop cultivation with minimal investments on infrastructure (Fischer and Shah, 2010; Deininger et al., 2011). This underutilized area is 45% of the total global area potentially suitable for agricultural expansion in the world. The study of Negassa et al. (2013) specifically demonstrated that large regions in the DR Congo, Angola, Tanzania, Kenya, Madagascar and Nigeria are suitable for wheat cultivation. Policy that supports access to improved agronomy along with modern, high yielding varieties can markedly improve wheat production in these areas. Exploring opportunities for the expansion and sustainable intensification of wheat production in suitable countries can be instrumental to ensuring self-sufficiency in wheat supplies in Sub-Saharan Africa (Bentley, 2022). It is necessary to speed up the variety development process through modern breeding tools to accelerate rate of genetic gains through speed breeding and predictive modeling techniques using artificial intelligence models to identify the optimal plant variety for a particular place considering environmental, and climatic factors.

Data availability statement

The original contributions presented in the study are included in the article/[Supplementary Material](#), further inquiries can be directed to the corresponding author.

Author contributions

KM: Conceptualization, data curation, model run, first draft and revision VG: Revision, supervision and fund raising. All authors contributed to the article and approved the submitted version.

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Conflict of interest

The authors declare that the research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.

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Supplementary material

The Supplementary Material for this article can be found online at: <https://www.frontiersin.org/articles/10.3389/frfst.2023.1072872/full#supplementary-material>

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Appendix

TABLE A1 Name of the sampled countries.

South Asia	Sub-Saharan Africa	Southeast Asia	Central Asia, North Africa, and the Middle East	Rest of the world
Afghanistan	Angola	Cambodia	Algeria	Albania
Bangladesh	Benin	China	Armenia	Austria
India	Burkina Faso	China, Hong Kong SAR	Azerbaijan	Belarus
Nepal	Burundi	Dem. People's Rep. of Korea	Egypt	Belgium
Sri Lanka	Cabo Verde	Indonesia	Iran	Belize
—	Cameroon	Lao People's Dem. Rep	Iraq	Brazil
—	Congo	Malaysia	Israel	Bulgaria
—	Côte d'Ivoire	Myanmar	Jordan	Cyprus
—	Dem. Rep. of the Congo	Philippines	Kazakhstan	Denmark
—	Djibouti	Rep. of Korea	Kuwait	Ecuador
—	Ethiopia	Thailand	Kyrgyzstan	Finland
—	Gabon	Viet Nam	Lebanon	France
—	The Gambia	—	Libya	Georgia
—	Ghana	—	Morocco	Germany
—	Guinea	—	Oman	Greece
—	Kenya	—	Saudi Arabia	Haiti
—	Liberia	—	Syria	Hungary
—	Madagascar	—	Tajikistan	Iceland
—	Malawi	—	Tunisia	Ireland
—	Mali	—	Turkey	Italy
—	Mauritania	—	Turkmenistan	Japan
—	Mozambique	—	United Arab Emirates	Latvia
—	Namibia	—	Uzbekistan	Lithuania
—	Niger	—	Yemen	Malta
—	Nigeria	—	—	Mexico
—	Rwanda	—	—	Mongolia
—	Senegal	—	—	Netherlands
—	South Africa	—	—	New Caledonia
—	Sudan	—	—	Nicaragua
—	Togo	—	—	Norway
—	Uganda	—	—	Peru
—	United Rep. of Tanzania	—	—	Poland
—	Zimbabwe	—	—	Portugal
—	—	—	—	Rep. of Moldova
—	—	—	—	Romania
—	—	—	—	Serbia
—	—	—	—	Spain
—	—	—	—	Sweden

(Continued on following page)

TABLE A1 (Continued) Name of the sampled countries.

South Asia	Sub-Saharan Africa	Southeast Asia	Central Asia, North Africa, and the Middle East	Rest of the world
—	—	—	—	Switzerland
—	—	—	—	United Kingdom
—	—	—	—	Venezuela