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# Application of foam fluids in the development of unconventional gas reservoirs

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## KEYWORDS

foam, drilling fluid, enhanced gas recovery (EGR), fracturing fluid, blocking materials

## Introduction

Recently, there has been an increase in the desire to recover hydrocarbons from formations with extremely low porosity (~15%) and low permeability (~0.1 mD), like coalbed methane reservoirs, methane hydrate, tight reservoirs, and shales (Yekeen et al., 2018). For these reservoirs to produce, horizontal drilling and multi-stage hydraulic fracturing techniques must be used to create artificial fractures that allow the flow of the gas to the wellbore (Hou et al., 2015). Water-based fracturing fluids have been in use for decades; however, the costs associated with formation damage, excessive water use, and environmental degradation have limited their field applications. To address the challenges of water-based fracturing fluids, development of non-water-based fracturing fluids such as gas-based and foam-based fluids with high apparent viscosities and low water requirements have been invented (Verma and Ojha, 2021).

These fluids may efficiently transfer the desired hydraulic pressure into the fracture zone and effectively transport the proppants to the created fractures. Foam is a mixture of gas and liquid, with the gas as the internal phase (CO<sub>2</sub>, N<sub>2</sub>, or their mixture) and the liquid as the external phase. This includes water, oil, or even alcohol characterized by low density, high viscosity, high compressibility, and non-Newtonian rheology (Elgibaly et al., 2021; Agarwal and Kudapa, 2022). To preserve foam stability during the treatment, both phases of foam generation must be combined with a suitable surfactant at the recommended ratio (Wanniarachchi et al., 2015). Surfactants reduce the surface tension by adsorbing at the gas-liquid interface of the bubble, thus stabilizing the foam.

## Significance of foam fluids

As the surfactants contact the oil in the reservoirs, the foam collapses and surfactants are released, further lowering the interfacial tension between oil and water. Additionally, the foams fill the higher permeability zones in the heterogeneous reservoirs and prevent further passage of gases into these channels. The passage of the injected gas will be through the lower permeability zones of the formation, enhancing the sweep efficiency and oil recovery (Hou et al., 2018). The success of foam-based fluids over water-based fluids is due to 1) the minimal water volume and high gas content, making it useful in



**FIGURE 1**  
Preferential blocking action of foams (Li et al., 2022).

water-sensitive formations; 2) the fracking process, especially the under-pressured or depleted reservoir as it provides a faster clean up rate. The expansion of the gas in the foam acts as a driver to remove the fluid away from the fractured region without the aid of the formation pressure. This can also reduce the effect of formation damage and pore clogging due to the residue being left behind by the inefficient cleanup process caused by other types of fluids (Xu et al., 2016); 3) the excellent proppant transporter due to its high apparent viscosity; and 4) eliminating the need for extra chemical additives such as gel breakers or crosslinkers. Minimal use of water in foam can reduce the cost needed for waste water disposal or treatment (Li et al., 2016).

## Comprehensive evaluation

### Foams used as drilling fluids

Apart from other minimum conditions of the foam for drilling in unconventional reservoirs (shale gas formation), it must withstand the high-temperature conditions of the reservoir. This is because the shale hydrocarbon producing zones are found deeper and experience a higher temperature than conventional formations (Li et al., 2014). Also, due to the compressibility of the gas phase in the foam mixture, the control of the total flow rate and foam quality is crucial at reservoir pressure and temperature conditions. Foam quality, defined as the proportion of the gas volume to the total volume, and foam texture, defined as the size and distribution of the gas bubbles, are two terms used to describe and determine the application of foams (Quintero, 2002). Foam-based drilling fluid application offers more advantages for drilling from both an operational and economic perspective: 1) Its ability to efficiently carry drilling cuttings from the wellbore to the surface (Vaziri et al., 2020), 2) increased bit life and penetration rate, thus reducing drilling costs, and 3) less tendency to induce formation damage as it

contains reduced amount of water. The gas phase in the foam causes the wellbore to unplug due to collected formation fluids and hydrocarbons (Edrisi and Kam, 2014).

### Foams used as fracturing fluids

The optimal characteristics that foam-based fracturing fluids possess are 1) high viscosity, 2) proper mixing with other additives and reservoirs fluids, 3) the little liquid phase brought into the formation with foams (Gandossi, 2016), and 4) being cheap, available, and environmentally friendly (Gonzalez Perdomo & Wan Madihi, 2022). However, the main challenges of foam-based fluids are instability and deterioration at high-temperature (over 150°C) and high-pressure (69 MPa) reservoirs (Zeng et al., 2016). Reduced fluid viscosity is the major cause (Gonzalez Perdomo & Wan Madihi, 2022). Nanoparticles can be added to stabilize the foam due to its larger adhesion energy. Polymer-stabilized foams are not recommended in unconventional reservoirs because of their detrimental effects like formation damage, blockage, and poor flowback (Zhou et al., 2020).

### Foam used as the fracture blocking agent to inhibit gas channeling

The blocking of highly permeable sections with a foam system to minimize reservoir heterogeneity has become a focus of researchers. During foam flow in a porous medium, lamellae migrate, collapse, and regenerate as they pass through the pore throat due to shearing, stretching, and deformation (Wang et al., 2012). Despite gas injection's ability to improve recovery in shale reservoirs, the procedure is hindered by gas channeling. The injected gas travels more quickly in the higher permeability zones, bypassing the lower

permeable zones (Zhang et al., 2019). In order to ensure that gas flows uniformly toward the wellbore, the foams tend to flow in larger pores and collect along the walls of the pore, increasing flow resistance, and preferentially block large pore paths (Wang et al., 2022). The selective blocking performance is influenced by the Jamin effect buildups and the increased apparent viscosity of the foam system in larger holes (Li et al., 2022). As shown in Figure 1. Thus, the injected gas is channeled to the medium and less permeable zones which contain higher residual oil saturation (Xiaofei and Jiaping, 2021).

## Conclusion

The ability of the foam to transport and suspend drilling cuttings increases with elevated foam quality due to the viscosity increase. The apparent increase in viscosity is attributed to the expansion of gas in the foam due to elevated pressure. The little liquid phase brought into the formation with foams is easily recovered by the expansion of the gas when pressure in the well is released after the fracturing process is complete. This abrupt expansion of the gas boosts the flow of the leftover fracture fluid back into the well and then to the surface.

Foams preferentially block big pore channels by moving into larger pores and accumulating along their walls, which increases flow resistance due to the Jamin effect and the increased apparent viscosity of the foam system in larger pores directing the flow of the injected gas into the medium and less permeable zones which have higher residual oil saturation.

Research on foam-based fluids continues to focus on the improving stability, the flow behavior in porous media, and the higher pumping pressures due to low hydrostatic pressure. Moreover, reservoir uncertainty needs to be taken into

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account when comparing laboratory, simulation, and field data for effective utilization of the technology.

## Author contributions

ZL: investigation and research, and writing the manuscript draft; WW: resources and conceptualization; SH: modification of analysis; XM: typesetting; NZ: supervision.

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## Conflict of interest

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