

# DNA Barcoding Technology Used to Successfully Sub-Classify a Museum Whale Specimen as *Balaenoptera edeni edeni*

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Ren X, Ma X, Allen E, Fang Y and Wen S (2022) DNA Barcoding Technology Used to Successfully Sub-Classify a Museum Whale Specimen as Balaenoptera edeni edeni. Front. Ecol. Evol. 10:921106. doi: 10.3389/fevo.2022.921106 DNA barcoding technology is becoming an increasingly powerful tool in resolving issues of detailed species identification based on morphology, as commonly employed by museums. In the present study, we aimed to identify a stranded Bryde's whale on Hainan Island, China by extracting DNA from a vertebra pre-treated by physical and/or chemical processes. Based on morphological characteristics, this Bryde's whale was initially determined as *Balaenoptera edeni*. Then, DNA was efficiently extracted using ancient DNA techniques. The mitochondrial gene (COI) phylogenetic analysis further revealed that this museum whale specimen belonged to the sub-species *B. e. edeni*. This study provides a testable and rapid method for museum species verification, by using ancient DNA extraction methods to compensate the disadvantage of traditional DNA extraction methods that are difficult to extract valid DNA.

Keywords: museum specimen, Bryde's whale, morphological identification, DNA barcoding, DNA identification

# INTRODUCTION

Identifying the species/sub-species of museum specimens has long been a major challenge. Traditional approaches to identification have been based on morphometric analysis and/or morphological criteria, often without the services of taxonomic specialists (Bacher, 2012). Genetic materials have recently emerged as a promising trend in the rapid resolution of species/subspecies identification for both fresh and ancient museum specimens (Barbanera et al., 2020; Pierson et al., 2020). These "non-invasive" approaches cost museums little to nothing with regard to the quantity and quality of specimens held. This development has been offset by the high degree of decomposition among much museum material, whose prior physical or chemical treatment can severely impede the process of effective DNA extraction. As such, increasingly effective means have been developed for the extraction of highly fragmented DNA in the presence of contaminants and inhibitors (Rohland et al., 2018). One specific new method, DNA barcoding, takes advantage of short standardized sequences in order to facilitate species identification (Hebert et al., 2003; Savolainen et al., 2005). In DNA barcoding, both intraspecific variation and interspecific divergence can be significant, with the mitochondrial cytochrome c oxidase 1 (COI) identified as the best gene based on its conserved amino acid sequence, and hence the key to distinguishing animal species and sub-species (Knowlton and Weigt, 1998; Hebert et al., 2003; Chapuis et al., 2016). The DNA barcoding approach has been used to identify a variety of museum species/sub-species ranging from insects to fishes to primates (Thomsen et al., 2009; Hawlitschek et al., 2017). Nevertheless, DNA barcoding of marine mammals—the subject of this study—remains in its relative infancy.

Stranded cetacean specimens are objects of public fascination when displayed in the exhibition halls of museums. Bryde's whale, or Bryde's whale complex, a baleen whale occupying warmtemperate waters on a year-round basis, can be recognized by the three distinct ridges on its rostrum (Penry et al., 2018). Bryde's whale is currently recognized as a single species (Balaenoptera edeni Anderson, 1879) with two recognized subspecies: a small coastal form (Eden's whale, B. e. edeni) and a large oceanic form (Bryde's whale, B. e. brydei) (Constantine et al., 2018; Penry et al., 2018; Liu et al., 2021; Committee on Taxonomy, 2022). Recently, sightings of Bryde's whale have been recorded from the coasts of East and Southeast Asia (Yamada et al., 2008; Chen et al., 2019; Liu et al., 2021), south west Indian Ocean (Penry et al., 2018), Southern Africa (Best, 2001; Penry et al., 2011) and Gulf of Mexico (Rosel and Wilcox, 2014). However, as the type specimen for B. e. brydei was not designated with the naming of the species, and genetic analysis of the type specimen of B. e. edeni was not completed, detailed taxonomy within the Bryde's whale group is unclear (Anderson, 1879; Constantine et al., 2015).

Tracking back at least four decades (1978-2016), about nine Bryde's-like whales were stranded along the coast of Hainan Province, China, whereas little information was available on age, gender and taxonomy (Zhang et al., 2015; Liu et al., 2019). In 2019, an adult Bryde's-like whale was discovered along the coast of Qiaotou Town, Chengmai County, Hainan Province, China. The specimen's corpse had already been buried by nearby villagers by the time the museum team arrived on site. Based on the extent of decomposition, the specimen was judged to have been deceased for approximately 2 weeks, and to have floated on the ocean for over a week prior to washing ashore. For better preservation, the carcass was subsequently transported to the museum. Whale skeleton, skin and residual tissue were repeatedly steamed at high temperatures, and finally soaked by chemical method using an anti-mold agent. Based on morphological characteristics (the presence of the diagnostic Bryde's whales triple head ridge consisting of a central ridge flanked by two lateral rostral ridges; Yamada, 2009; Constantine et al., 2018), the specimen was evaluated as Bryde's whale complex. However, no other features were available for further species/sub-species identification due to the high level of decomposition, leaving the sub-species undefined.

In the present study, we used ancient DNA methods and extracted DNA from the specimen's vertebra. Considering that museum specimens are usually treated by physical and/or chemical processes, we expected to find a more suitable DNA extraction method, and to achieve a precise species/sub-species identification through DNA analysis. We therefore sequenced one fragment of the mitochondrial gene (COI) and constructed a phylogenetic tree on this basis. Our expectation was to identify the sub-species of this stranded Bryde's whales by a DNA barcoding method outlined above.

# MATERIALS AND METHODS

To verify the sub-species, a sample of the specimen was extracted and its DNA sequenced for further analyses. A section of vertebra was selected and rinsed with distilled water. After drilling off some surface bone with a sterile drill bit, bone powder was then collected using a new sterile bit. According to precautions established by previously published ancient human DNA (Knapp et al., 2012; Xiong et al., 2022), genomic DNA was extracted in a dedicated aDNA facility at Fudan University. In total, 200 mg of bone power was used for DNA extraction (no sample power was used as negative control) by rotating overnight with 0.25 mg/ml Proteinase K (Merck, Germany) and 0.5 M EDTA (pH 8.0) at 37°C. After centrifuging, the supernatant was added to binding buffer [5 M GuHCl, 40% Isopropanol, 25 mM sodium acetate, and 0.05% Tween-20 (PH 5.2)] and magnetic beads (Enlighten Biotech, China). Then, DNA was eluted by TET buffer (QIAGEN, Germany). Finally, DNA concentration was quantified using a Qubit 2.0 Fluorometer (Thermo Fisher Scientific, United States).

A~700 bp segment of the mitochondrial COI gene was amplified to verify the specimen using primer pairs Balaenoptera-COI-F2 (ACACTAATCGGAGATGACCAAGTC) and Balaenoptera-COI-R2 (CTGATGTGAAATATGCTCGCG), designed by Primer Premier 5.0 (Lalitha, 2000). Polymerase chain reaction (PCR) was carried out in a total volume of 20  $\mu$ L, consisting of 1  $\mu$ L of genomic DNA, 1  $\mu$ L of each primer,  $7\mu$ L ddH<sub>2</sub>O, and 10  $\mu$ L Premix Taq (TaKaRa, Japan). The PCR temperature profile was as follows: incubation at 94°C for 3 min, 14 cycles of 30 s at 94°C, 30 s at  $62^{\circ}$ C (-0.5°C every cycle), and 30 s at 72°C; then 20 cycles of 30 s at 94°C, 30 s at 55°C, and 30 s at 72°C; and a final extension at 72°C for 10 min. PCR products were then purified and sequenced with forward primers on an ABI PRISM 3730 DNA capillary sequencer at MAP Tech (China). Newly obtained sequence with high quality was checked and submitted to GenBank under accession number: ON459534.

The COI nucleotide sequence was searched for its similarity using BLAST program from GenBank. Then, the relevant sequences were retrieved as reference sequences where available (mysticate families: Balaenopteridae, Eschrichtidea, Neobalaenidae, and Balaenide). The COI sequence was aligned with reference sequences using Clustal W (Thompson et al., 1994) in MEGA X (Kumar et al., 2018). The alignment was inspected visually and trimmed to the length of the shortest sequence. Phylogenetic analysis was performed on the alignment using the maximum-likelihood method in MEGA X with the bootstrap resampled 1,000 times. Here, a general time-reversible model with a gamma distribution (GTR + G) was gauged as the best-fit substitution model according to the corrected Akaike information criterion, using jModelTest v 2.1.3 (Darriba et al., 2012). Furthermore, the genetic distance (p-distance) of Balaenopteridae, Eschrichtiidae, Neobalaenidae and Balaenidae was calculated using MEGA X. To describe the intraspecific variation and relationship between newly obtained sequence and other related species (Balaenoptera edeni edeni, Balaenoptera edeni brydei, Balaenoptera borealis, and Balaenoptera omurai; these reference sequences were obtained from GenBank), a haplotype network was constructed by HAPLOVIEWER







FIGURE 2 | Phylogenetic tree showing the relationship among Mysticeti. Bootstrap support values shown on each node. Data on references sequences provided in Supplementary Table 1. Bootstrap support values of under 70% are not displayed. Newly obtained sequence from present study highlighted in blue font.

(Salzburger et al., 2011). Unique COI haplotypes were identified in DnaSP 6 (Rozas et al., 2017).

# **RESULTS AND DISCUSSION**

Other morphological features from the stranded whale specimen provided evidence for the presence of the Bryde's whale complex (**Figure 1A**). The key features of the Bryde's whale (three head ridges) were obvious macroscopically. The specimen's body size, estimated to have reached around 12.5 m in length (**Figure 1B**), was much larger than previous specimens found in the South China Sea (Liu et al., 2021). After physical and/or chemical treatments, the complete skeleton was presented in the museum (**Figure 1C**).

Previous research argued for similar morphological characteristics between *B. e. brydei* and *B. e. edeni* (Constantine et al., 2018; Penry et al., 2018; Castro et al., 2021). Generally, the body length of *B. e. brydei* may exceed *B. e. edeni* (Liu et al., 2021). Here, this stranded specimen is the largest individual of *B. edeni* recorded along the coast of Hainan Province and was initially considered as possibly *B. e. brydei*. Identifying the subspecies of the Bryde's whale specimen in this study was further problematized by serious specimen decomposition. In order to extract DNA successfully, we employed extraction approaches for ancient DNA from a section of vertebrae, avoiding issues such as high temperature, degreasing and EtOH or formalin fixation that are known causes of DNA extraction failures (Ruane and Austin, 2017; McGuire et al., 2018; Pierson et al., 2020).

The DNA concentration was to 0.854 ng/µl and suitable for the subsequent analysis. Additional sub-species confirmation was possible after the mitochondrial COI gene (722 bp) of our specimen was successfully sequenced. The phylogenetic tree based on COI (resulting in a 424 bp alignment) of four families (Balaenopteridae, Eschrichtidea, Neobalaenidae and Balaenide; 26 reference sequences provided in Supplementary Table 1) within the Mysticeti (baleen whale) group was then reconstructed (Figure 2). This phylogenetic tree was congruent with relationships derived from previous combined parsimony analysis of 23 datasets (including morphology, transposon insertions, mitochondrial genomes, cetacean satellite sequences and so on; see Gatesy et al. (2013). Moreover, the phylogenetic relationship for Bryde's like, Sei, and Omura's whales also revealed the same pattern as found previously, split into four clades, corresponding to B. e. edeni, B. e. brydei, B. borealis and B. omurai (Rosel et al., 2021). Newly obtained sequence from China belonged to the B. e. edeni clade. Based on genetic distance analysis, it showed that the genetic relationship is close between this sequence and B. e. edeni (0.000-0.002; see Supplementary Table 2). The haplotype network of Bryde's like, Sei, and Omura's whales consisted of 12 haplotypes (1 newly obtained sequence and 30 reference sequences shown in Figure 3; reference sequences in Supplementary Table 3). Specifically, according to geographical origin, this newly obtained sequence from China, belonged to the lineage of B. e. edeni, and shared a COI haplotype (515 bp) with B. e. edeni from Japan (AB201258 and NC\_007938) and India (JN190945 and GQ856370). In our study, genetic analysis by DNA barcoding (COI) indicated that



this Bryde's whale belonged to *B. e edeni*, a result that could not be conclusively confirmed based on morphology alone. We have proved the efficacy of genetic analysis for identifying cetacean museum specimens to the subspecies level, especially for specimens with non-obvious morphological characteristics, requiring minimal sample sizes without conferring visible damage (Gilbert et al., 2007; Rowley et al., 2007). In our analysis, phylogenetic analysis and haplotype networks provided ample confirmation of species/sub-species identity. This study shows that ancient DNA techniques and DNA barcoding technology can compensate for lack of morphological identification, making it amenable to questions of species/sub-species identification in the museum context.

# DATA AVAILABILITY STATEMENT

The datasets presented in this study can be found in online repositories. The names of the repository/repositories and accession number(s) can be found below: https://www.ncbi.nlm. nih.gov/nuccore/ON459534.

# **ETHICS STATEMENT**

The animal study was reviewed and approved by Ethics Committee of Fudan University of Life Sciences.

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# **AUTHOR CONTRIBUTIONS**

YF and SW designed and supervised the study. YF provided materials and resources. XR performed genetic laboratory work. XM performed genetic data analysis. EA integrated the genetic data. XR, XM, EA, YF, and SW wrote and edited the manuscript. All authors contributed to the article and approved the submitted version.

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# SUPPLEMENTARY MATERIAL

The Supplementary Material for this article can be found online at: https://www.frontiersin.org/articles/10.3389/fevo.2022. 921106/full#supplementary-material

**Supplementary Table 1** List of references sequences from Balaenopteridae, Eschrichtiidae, Neobalaenidae and Balaenidae in the COI phylogenetic analyses.

Supplementary Table 2 | The genetic distance (*p*-distance) of Balaenopteridae, Eschrichtiidae, Neobalaenidae and Balaenidae based on COI.

Supplementary Table 3 | List of reference sequences from GenBank used in the haplotype network analyses.

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