



Multi-Scale Pore Structure Characterization of Silurian Marine Shale and Its Coupling Relationship With Material Composition: A Case Study in the Northern Guizhou Area

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Investigation of pore structure is vital for shale reservoir evaluation and also “sweet spot” prediction. As the strong heterogeneity in pore types, morphology, and size distributions of organic matter-rich shales, it is essential to combine different approaches to comprehensively characterize them. Field emission-scanning electron microscopy (FE-SEM), low-pressure gas (CO₂ and N₂) adsorption, and high-pressure mercury intrusion (HPMI) were employed to systematically investigate the pore structure of the lower Longmaxi shale reservoirs in the northern Guizhou area. The results show that the shales can be divided into four lithofacies based on mineral composition, namely, siliceous shale (SS), clay shale (CS), carbonate shale (CAS), and mixed shale (MS), among which siliceous shale is the primary lithofacies of the Longmaxi shale. Numerous organic matter (OM)-hosted pores, clay interlayer pores, interparticle pores, and intraparticle pores were identified within shale reservoirs. The specific surface area ranges from 11.3 to 27.4 m²/g, with an average of 18.1 m²/g. It exhibits a strong positive correlation with TOC contents, suggesting that organic matter is the major contributor to the specific surface areas. A wide range of pore size distribution was measured by integration of gas adsorption and HPMI. It is shown that the pore size is primarily distributed within ~100 nm, corresponding to micropores, mesopores, and part of macropores. The total pore volume, which is mostly derived from the contribution of micropores and mesopores, remains within a range of 0.11 to 0.025 ml/g, with an average of 0.018 ml/g. Furthermore, the volume of micropores and mesopores is mainly controlled by organic matter contents. The dissolution pore contributes most to the macropore space within shale reservoirs, based on the positive correlation with macropore volume and easily dissolved minerals, including carbonate and feldspar. Also, the total pores volume is mainly dominated by organic matter and carbonate contents. This is possibly attributed to the easily dissolved and rigid features of carbonate, which can protect the primary interparticle pores due to its high compression resistance and is conducive to forming abundant

dissolution pores. OM-rich carbonate-bearing mixed shale may be the most favorable lithofacies for gas storage in the northern Guizhou area.

Keywords: shale reservoirs, pore size distribution, pore structure, organic matter, gas adsorption

INTRODUCTION

With the maturity of exploitation techniques (such as hydraulic fracturing, and horizontal drilling) and large-scale applications, commercial production of shale gas becomes possible and plays a critical role as energy source nowadays (Curtis, 2002; Zou et al., 2015, 2018). In general, shale gas reservoirs are characterized by a lower than 10% porosity, an extremely low permeability (1–100 nD), and an ultra-slight pore structure (<100 nm in pore sizes) (Nelson, 2009; Clarkson et al., 2012; Zhang L. C. et al., 2020). Unlike conventional gas reservoirs with distinct gas-water contact, shale gas is mainly stored in the nano-scale micropores and fractures within the shale matrix, which can build an independent source-reservoirs assembled system (Curtis, 2002; Jarvie et al., 2007; Ji et al., 2017). The shale gas storage mechanism can be divided into three types (Chalmers and Bustin, 2007; Jarvie et al., 2007; Taghavinejad et al., 2020): 1) Free state is a form of gas that is stored in bulk pores with great volume and fracture, 2) adsorbed state (20%–80% in proportion) is a form of gas adsorbed on the wall of nano-pore like organic matter (OM) and clay-hosted pore, and 3) dissolved state is a form of natural gas dissolved in the organic matter (kerogen) and/or water within shale rocks. Gas storage and migration within shale are mainly controlled by pore structure, which determines the continuity and pore volume of shale reservoirs. Micropore network of shale reservoirs exhibits a strong heterogeneity and complication resulting from diverse pore morphology, type, and multiscale pore size range (Loucks et al., 2009; Ji et al., 2017). Investigating the structure and evolution of these pores is important for the assessment of gas content and production.

In previous studies, quantitative experimental approaches were used extensively for investigating pore structure characteristics of shale reservoirs, including high pressure mercury intrusion (HPMI), low pressure carbon dioxide, and nitrogen gas adsorption (CO₂GA and N₂GA), nuclear magnetic resonance (NMR), and so on. (Loucks et al., 2009; Clarkson et al., 2012; Zhang et al., 2017; Xu et al., 2019). These approaches can be employed to measure the pore parameters such as pore-size diameter, pore-volume, and specific surface area. Moreover, qualitative pore properties, like morphology, type, surface porosity, and width of pores in 2D or 3D images, also can be recognized by optical microscopy, field emission-scanning electron microscopy (FE-SEM), and small-angle neutron scattering (Loucks et al., 2009; Clarkson et al., 2012; Zhang L. C. et al., 2020). However, all of these approaches are limited to their own measuring range and strengths. Hence, a combination of multiple methods makes it possible to reveal the full-size pore structure of shale reservoirs.

Recently, the commercial production of the Jiaoshiba shale field in Chongqing shows abundant shale gas resources in southern China (Guo, 2013; Wang et al., 2016). However, the northern

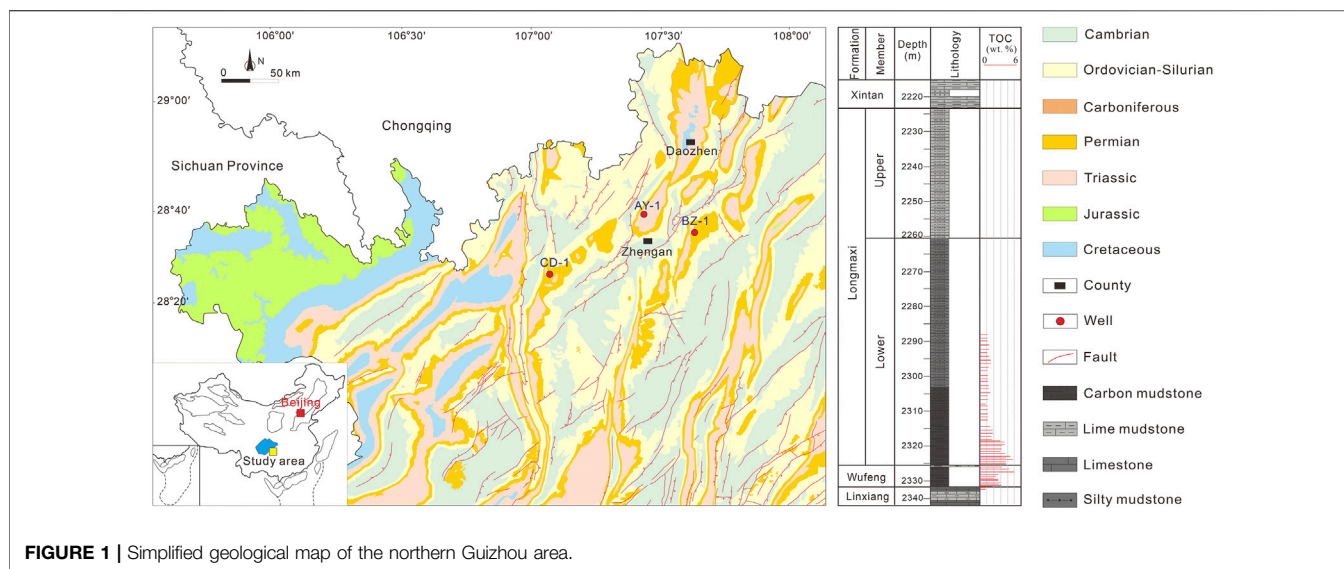
Guizhou area, located in the south of Jiaoshiba, experienced a relatively primitive stage of petroleum evaluation and exploration. In particular, high production of gas flow was obtained (Well AY 1) within the Silurian Longmaxi Formation shale, which attained a maximum of about 420,000 m³/d for the natural gas production test, indicating a great potential of shale gas resource in this area (Guo et al., 2019). It has been shown that high organic matter content, high porosity, high formation pressure, and a well-developed micro-fracture network are dominant factors for the high yield of the Jiaoshiba shale gas field (Guo, 2013; Wang et al., 2016). Compared with the Jiaoshiba block, the shale reservoirs in the northern Guizhou area exhibited relatively lower porosity, lower formation pressure, shallower buried depth, and thinner thickness (Jiu et al., 2016; Zhang F. et al., 2020; Gu et al., 2021). These discrepancies are not in accordance with the high gas-bearing content evaluated by the field production test. However, the pore structure of shale reservoirs in this area is rarely investigated because of the low degree of petroleum exploration. Previous studies have indicated that storage space within shale reservoirs is dominated by an organic matter-hosted pore (OMP) and clay minerals pore (CMP) (Jarvie et al., 2007; Ji et al., 2017; Zhang L. C. et al., 2020), although the specific contribution of pore volume remains controversial. In addition, the shale pore system is affected apparently by lithofacies, which represent a depositional feature (Zhang et al., 2018). Thus, the diameter, volume, and morphology of pores with various lithofacies must be concerned.

Moreover, most of the previous studies have studied the Longmaxi formation within the Sichuan basin range (Tang et al., 2015; Guo et al., 2016; Zhang L. C. et al., 2020). However, due to the weak exploration out of the basin, the pore size distribution, pore volumes, and morphology of this formation still lack study. The strata that are out of the basin have experienced different depositional environments and different tectonic movements than the same form within the basin. Therefore, the systematic characterization of the pore structure of this formation is vital for the evaluation and prediction of high-quality reservoir within this formation out of the Sichuan Basin.

In this study, pore structure was systematically investigated based on multiple approaches, including HPMI, CO₂GA, N₂GA, and SEM. Furthermore, pore characteristics and discrepancies of various shale lithofacies were discussed. The results are of great significance to improve the accuracy of evaluating a shale reservoir from a micro-pores angle and providing a theoretical basis for shale gas exploration and production in the northern Guizhou area.

GEOLOGICAL SETTING

The northern Guizhou area is one of the pilot experimental areas for marine shale gas exploration in China. Regionally, it is



situated in the upper Yangtze platform and belongs to the Wuling fold belt between the Western Hunan-Hubei and southeast Sichuan tectonic belt, adjacent to the North China Craton and the South China orogenic belt (Jiu et al., 2016; Gu et al., 2021). The upper Yangtze platform had experienced five main stages of tectonic events, namely the Caledonian, Hercynian, Indosinian, Yanshanian, and Himalayan movements (Chen et al., 2004). During the Late Ordovician to Early Silurian, the enhanced compression of Cathaysia led to an uplifting of the Yangtze Platform, which forms the Xuefeng, Qianzhong, and Chuazhong paleo-uplifts (Su et al., 2007). Under the effect of global sea level rising and tectonic events, organic matter-rich black shale, called the Longmaxi Formation, was deposited in the upper Yangtze platform during the early Silurian (Guo and Zhang, 2014). The Longmaxi Formation is mainly distributed in the northern Guizhou and western Xuefeng uplifts (Figure 1), while the south and adjacent areas were denuded entirely. This shale succession represents a thickness of 30–120 m, a burial depth of 1000–2500 m, a type of I/II organic matter, and high thermal maturity. The Longmaxi Formation can be divided into two subsections, namely the lower member and the upper member. The lower member (production layer) is primarily composed of organic matter enrichment black shale and silty shale, while the upper member mainly consists of black silty shale and black-greyish siltstone with low organic matter contents.

SAMPLING AND METHODS

A total of 44 shale samples were collected from three wells (AY-1, CD-1, BZ-1) in the lower member of the Longmaxi Formation in the northern Guizhou area, with a burial depth between 1,100 and 2300 m. All samples were conducted for multiple experiments, including TOC, TC, XRD, SEM, HPMI, CO₂GA, and N₂GA. These experiments were performed at the State Key Laboratory of

Petroleum Resources and Prospecting of the China University of Petroleum.

TOC, R_o , and XRD

TOC and total carbon (TC) contents were analyzed using a LECO CS230 Carbon and Sulfur Analyzer. The measurement accuracy is less than 0.1%. Before the measurement, the samples are powdered with a grain size of 200 meshes. For the measurement of total carbon, samples were burned in a flowing oxygen atmosphere at over 1,600°C, and then the formed CO₂ was trapped and determined (Moore and Lewis, 1967). For the determination of total organic matter carbon, hydrochloric acid solution (>12.5% concentration) is employed to remove the inorganic carbon of samples, and then dried at a temperature of 60–80°C after dissolution. It was determined by the same method after removing the inorganic carbon, which is composed of carbonates, such as calcite, dolomite, and ankerite within the shale. The carbonate minerals, whose contents are equivalent to inorganic carbon contents, therefore can be obtained by subtracting TOC from TC.

Organic particles of the shale, such as vitrinite-like particles and solid bitumen, were prepared for reflectance measurements. The studied samples were crushed and sieved between 63 μm and 1mm, and then were embedded in epoxy, which was ground and polished to form a smooth surface. Reflectance measurements were performed using a Leica DM4000 M reflected light microscope, in which organic particles were observed with a ×25 objective and 546 nm monochromatic light. The microscope was calibrated with an optical black standard and YAG 0.903% R_o standard (Petersen et al., 2013).

Mineral composition of shale was identified by X-ray diffraction (XRD) (Whittig, 1965), which was performed under a relatively constant level of temperature (~24°C) and humidity (~35%). The measurement of mineral composition was calculated using the K-value method after Rietveld refinement (Rietveld, 1969).

FE-SEM

A ZWISS Crossbeam 540 Scanning Electron Microscope was employed to observe the pore morphology within shale reservoirs (Marschall et al., 2005; Chalmers et al., 2012). In order to obtain a smooth surface for intuitive observation, the shale samples were bombarded using an argon-ion polisher at an operating voltage of 8 kV for 4 h and then at 6 kV for 2 h. The samples chamber and working distance were set as a high vacuum mode and secondary electron scanning mode with a working voltage of 15 kV, which can generate the secondary images with a theoretical maximum resolution of 3.5 nm.

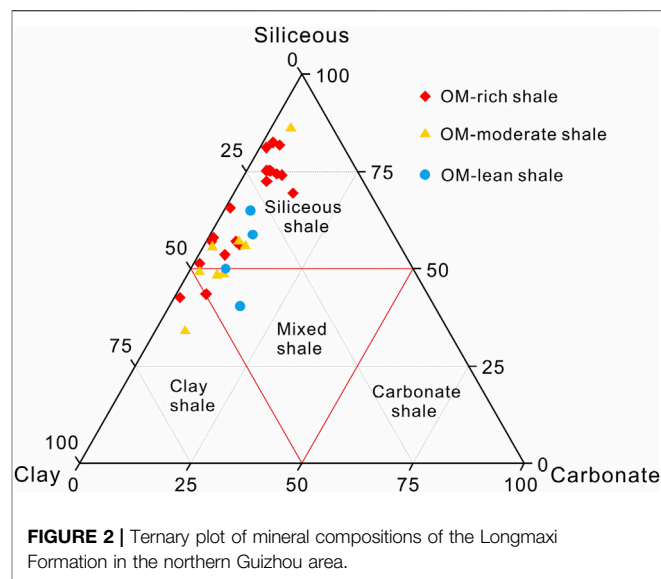
N₂ and CO₂ Adsorption

Low pressure gas adsorption (LPGA) was conducted using the ASAP 2460 Automatic Analyzer, in which CO₂ and N₂ gas were employed as adsorbates (Gan et al., 1972; Sing, 2001). The shale samples were crushed and sorted with a grain size of 60–80 meshes, then subjected to air-drying and degassing for 72 h before measuring. Residual trace gas and water molecules available in samples can be easy to compete with nitrogen molecules for adsorption sites, resulting in a decrease in nitrogen adsorption capacity (Bustin and Clarkson, 1998; Busch et al., 2006; Labani et al., 2013). Therefore, it is quite necessary to remove moisture content by air-drying and degas for samples prior to gas adsorption analysis.

N₂ adsorption measurements of samples were performed at a temperature of liquid-nitrogen (77.35 K). The operating parameters were set to 10 s and 0.01–0.995 corresponding to equilibration interval and relative pressure (P/P_0), respectively. Compared with N₂ adsorption, CO₂ adsorption was performed at a lower pressure (0.0001–0.032) and higher temperature (273 K). Multipoint Brunauer–Emmett–Teller (BET) and Barrent–Joyner–Halenda (BJH) methods were employed to calculate the specific surface area (SSA) and pore size distribution (PSD) for N₂ adsorption isotherms (Brunauer et al., 1938; Barrett et al., 1951). Moreover, CO₂ adsorption isotherms were interpreted using the density functional theory (DFT) method, which has advantages in interpreting micropores (Adesida et al., 2011).

HPMI

High pressure mercury intrusion (HPMI) (Washburn, 1921; Winslow, 1984) experiment was conducted using a Micromeritics AutoPore IV 9520 porosimeter. The cubic (~1 cm³) samples were dried for 24 h (~80°C in temperature) and evacuated to 0.01 Pa in a vacuum oven before testing. Detailed experimental procedures could refer to the work by Huang et al. (2019) and Sun et al. (2020). Mercury can be injected into the pore of samples under increasing pressure from 0 to 400 MPa. A continuous mercury intrusion curve then was generated representing an increasing cumulative amount of pore volume. The equivalent pore size was calculated using the Washburn equation which assumed a constant interfacial tension (485 mN/m) and angle (140°) (Washburn, 1921).



RESULTS

TOC, R_o , Mineral Compositions, and Lithofacies

TOC contents of the studied shale range between 0.3% and 6.14%, with an average of 2.9%. Equivalent vitrinite reflectance (R_{oq}) of shale ranges from 2.6% to 3.1%, which is calculated by the vitrinite-like particles and solid bitumen reflectance (R_b) (Jacob, 1985; Petersen et al., 2013), suggesting that the Longmaxi shale was under a high maturity level for dry gas generation, with a type I/II of kerogen. XRD analysis shows that the mineral compositions of shale mainly consist of quartz (22.5%–81%), clay (9.2%–56.9%), feldspar (3.1%–15.5%), carbonate (0.1%–15.8%), and pyrite (0.1%–29%), with averages of 49.3%, 31.7%, 9.5%, 5.4%, and 4.6%, respectively. Clay minerals are mainly composed of illite and illite-smectite mixed layer, which occupied for more than 90%.

Previous studies have proposed distinct criteria and classification for shale lithofacies according to sedimentary structure, sequence, graptolite fauna and mineral composition (Zhang et al., 2018; Zhang and Fu, 2018; Zhang L. C. et al., 2020). In this study, shale lithofacies were classified based on mineral composition and TOC contents. A ternary plot (Figure 2) of siliceous (Quartz and feldspar), carbonate (dolomite and calcite), and clay minerals were established by mineral composition. It can be divided into four lithofacies associations: Siliceous shale (SS) association, with content of siliceous minerals exceeding 50%; Carbonate shale (CAS) association, with content of carbonate minerals exceeding 50%; Clay shale (CS) association, with content of clay minerals exceeding 50%; and mixed shale (MS) association, with contents of siliceous, carbonate and clay minerals ranging from 25% to 50%. Moreover, it can be further classified as OM-rich shale ($TOC > 3.0\%$), OM-moderate shale (TOC between 1.0% and 3.0%), and OM-lean

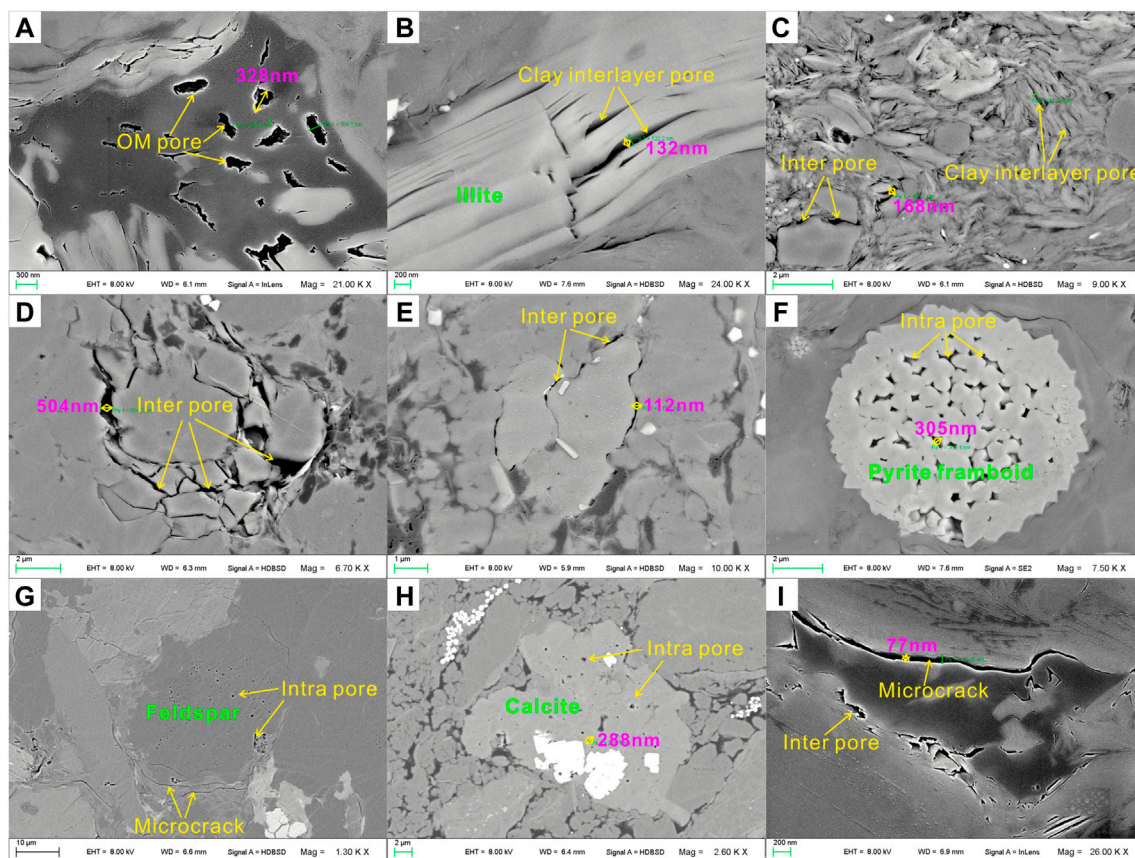


FIGURE 3 | Different types of pores within the Longmaxi Formation shale. **(A)** Organic matter-hosted pores (OMP); **(B)** clay (illite) interlayer pores (CIP); **(C)** numerous interlayer pores within clay minerals; **(D)** interparticle pores around the rim of quartz grains; **(E)** interparticle pores with a slit shape; **(F)** intraparticle pores within pyrite framboids; **(G)** intraparticle (dissolution) pores within feldspar grains; **(H)** intraparticle (dissolution) pores within calcite grains; **(I)** microcrack at the boundary of OM.

shale ($TOC < 1.0\%$) depending on the organic matter contents of shale.

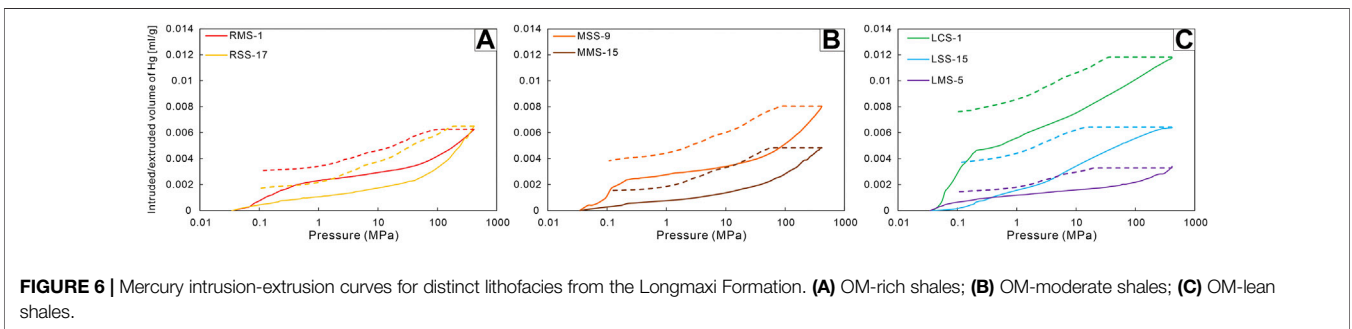
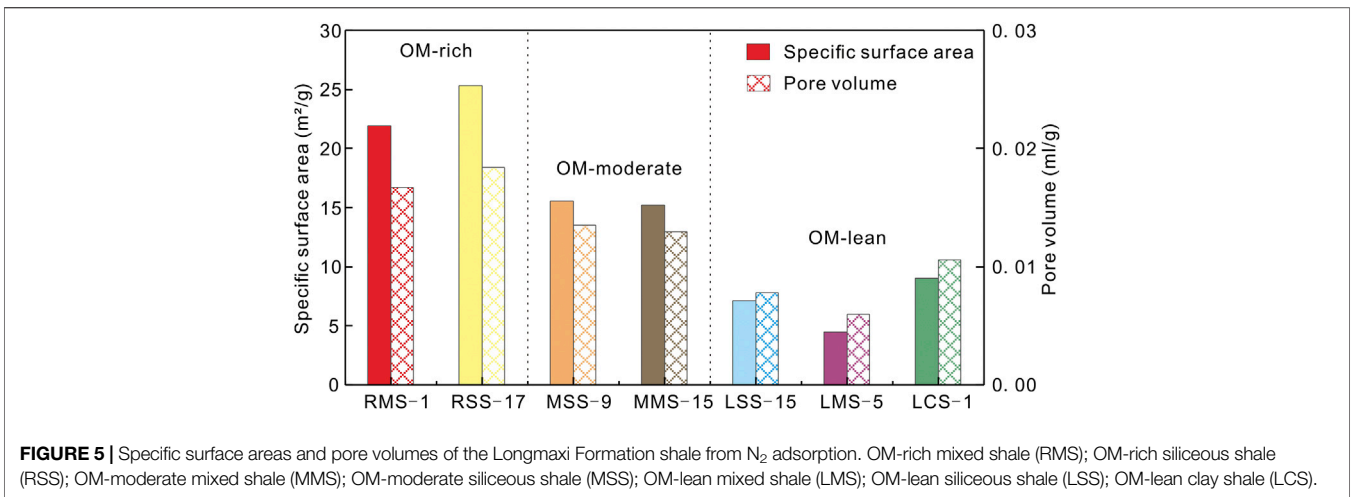
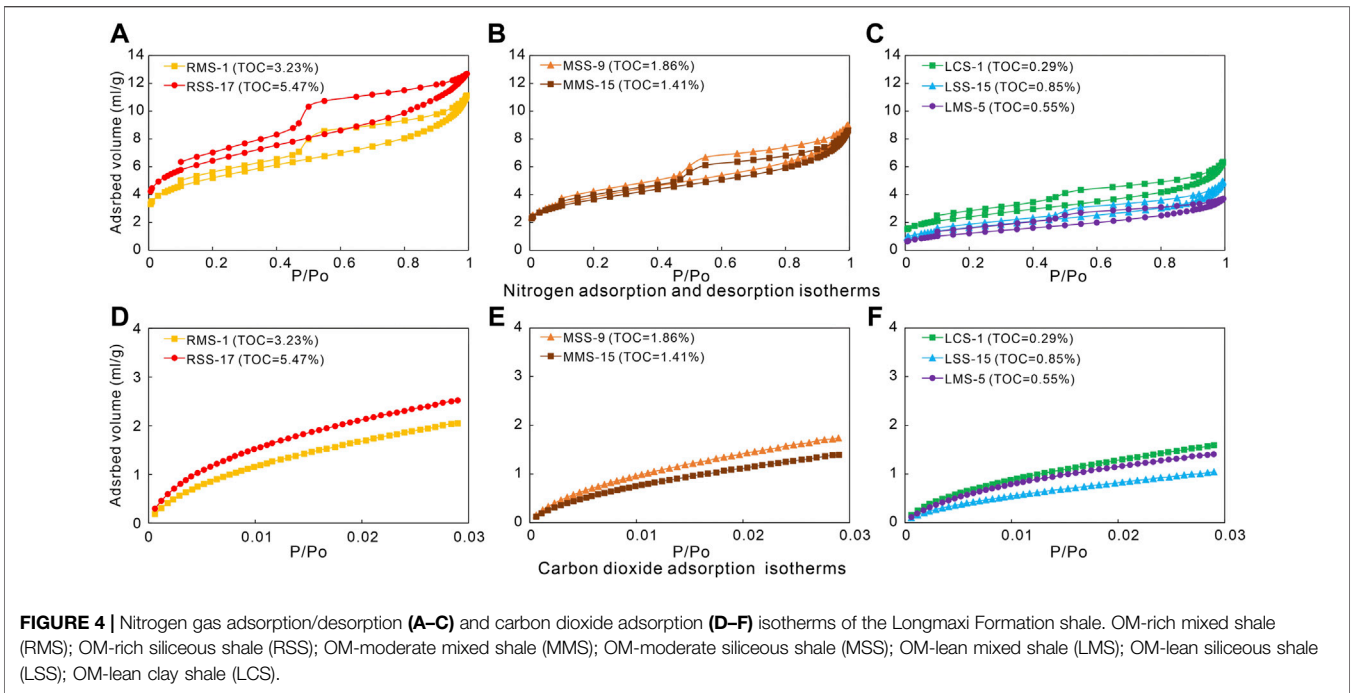
FE-SEM Observation

FE-SEM images show that the Longmaxi Formation shales contain diverse types of pores, including organic matter-hosted pores (OMP), clay interlayer pores (CIP), interparticle pores (interP), intraparticle pores (intraP), and microcracks (MC) (Figure 3), among which OMP and CIP were well-developed in the Longmaxi Formation. The OMP represents irregular shapes (such as honeycomb, pit, and oval) with heterogeneous pore width (Figure 3A). Particularly, the organic matter usually occurs accompanied by clay minerals. InterP is mainly developed between different rigid mineral particles and crystals. Their morphology mainly exhibits a slit/polygonal shape (Figures 3D,E).

Compared with interP, most intraP are isolated and appeared as round and oval shapes within crystals, such as dissolution pore within feldspar and calcite (Figures 3G,H). It is observed that abundant intraparticle pores appear within pyrite framboids (Figure 3F). Moreover, abundant microcracks are observed within the shale and occurred apparently at the boundary of organic matter and clay minerals (Figure 3I).

Low-Pressure Gas Adsorption

Low-pressure N_2 and CO_2 gas adsorptions are employed for calculating the micropore volume and specific surface area for nanometer materials (Clarkson et al., 2013; Zhang et al., 2018). The N_2 adsorption and desorption isotherms of different shale lithofacies are exhibited in Figure 4. All the N_2 adsorption isotherms represent an anti-S shape corresponding to type IV(a) isotherm as reported by IUPAC (Thommes et al., 2015). When relatively pressure (P/P_0) exceeds 0.45, the generation of hysteresis loop between adsorption and desorption isotherms is a major form of type H_2 and/or H_3 loop referenced to IUPAC (Thommes et al., 2015). It is worth mentioning that the hysteresis loops of OM-rich and OM-moderate samples are inclined to type H_2 type, while OM-lean samples are similar to type H_3 . According to the BET method, the calculated specific surface areas range from 7.1 to 25.3 m^2/g , with an average of 16.2 m^2/g . And the pore volumes of samples range from 0.0078 to 0.0184 ml/g, with an average of 0.014 ml/g. As shown in Figure 5, the specific surface areas and pore volumes obtained by N_2GA , represent an apparent heterogeneity in distinct lithofacies. Obviously, the OM-rich samples have relatively high specific surface areas and pore volumes, followed by OM-moderate samples, whereas OM-lean samples are less than 10 and



0.011 ml/g, respectively. CO₂ adsorption isotherms show that the OM-rich samples again display large amounts of adsorption with a maximum of 2.52 ml/g. While the OM-moderate and OM-lean samples exhibit relatively low adsorption capacities with a minimum of 1.05 ml/g.

High-Pressure Mercury Intrusion

Unlike gas adsorption, HPMI was used to characterize the relatively large size of pores (Hinai et al., 2014; Tang et al., 2015). As shown in **Figure 6**, it exhibits an apparent heterogeneity in different lithofacies. The mercury volumes intruded under 413 MPa range from 0.0034 to 0.012 ml/g, with an average of 0.007 ml/g. For OM-rich and OM-moderate shale samples, the intrusion curves exhibit a low slope at the low-pressure phase (<100 MPa), which corresponds to low intrusion volumes. At the high-pressure phase (>100 MPa), the intrusion curves exhibit a rapidly increasing of slope, while the organic matter-lean samples show a relatively flat slope, implying a less development of mesopores in OM-lean shale. Particularly, the mercury intrusion curves of MSS-9 and LCS-1 exhibit a rapidly increasing trend at low pressure (0.11–0.23 MPa). This may be attributed to the generation of cracks when preparing the samples (Giesche, 2006; Liu et al., 2019). The HPMI data therefore should be calibrated by subtracting injection volumes below 0.23 MPa, which can remove the filling of cracks and surface irregularities (Giesche, 2006; Liu et al., 2019).

A large hysteresis is identified between the intrusion and extrusion curves, illustrating that most of injected mercury still remains in the shale pores space after the pressure recovery. This suggests that the ink-bottle pores are well-developed in the Longmaxi shale, as the ink-bottle pores will trap the intruded mercury in the pore bodies (Ravikovitch and Neimark, 2002).

DISCUSSION

Pore Structure Characteristics

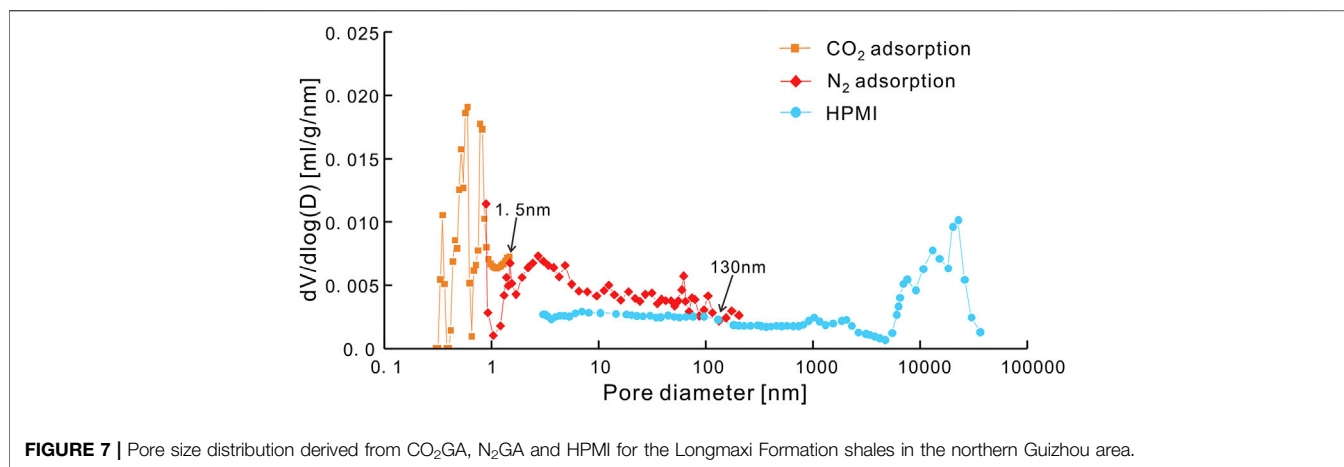
Due to significant dissimilarities and heterogeneities of pore structures within shale reservoirs, as well as the limits of different approaches with respect to their own measuring range and strengths, it is generally tough to reveal the full pore size distribution of shale reservoirs. For this reason, combining different approaches (such as gas adsorption and HPMI) is very necessary to determine a wide range of pore size distribution. Based on the IUPAC (Thommes et al., 2015), pore diameter will be classified as micropores (<2 nm), mesopores (2–50 nm), and macropores (>50 nm), respectively.

As shown in **Figure 3**, OM pores show irregular shapes and have a wide range of width distribution, which range from several nanometers to hundreds of nanometers. Moreover, interparticle and intraparticle pores are relatively large in width (50 nm–10 μm in range) but fewer in number through SEM observation. Dissolution pores are generally identified within feldspar and carbonate particles, with the main range of 100–5 μm in width. Clay interlayer pores are regarded as a quite important contributor to providing abundant pore space and specific

surface areas for adsorbed gas (Clarkson et al., 2013). These pores, whose width mainly ranges from 30 to 500 nm, are very common to distribute within clay platelets. On the other hand, this type of pores is filled partly by numerous OM, forming interconnected OM-IC pore networks system. Microcracks mainly consist of shrinkage cracks and marginal cracks in rigid mineral particles, with a range of about 50–500 nm, 5–50 μm in width and length, respectively. These microcracks are generated by dehydration of clay minerals and thermal pressurization of organic matter, which can consist of a crack-pore network system and improve the permeability of shale reservoirs (Ge et al., 2020). Based on observation of SEM images, it can be concluded that OM-hosted pores and clay interlayer pores are the most common pores within the Longmaxi Formation shale reservoirs, while other types of pores are much less common.

As already mentioned, gas adsorption methods are effective in describing the size distribution of micropores and mesopores. Micropores size was measured by CO₂ adsorption, in which the carbon dioxide can absolutely fill the pore space at atmospheric pressure and 273 K temperature (Rouquerol et al., 1994; Ross and Bustin, 2009). Mesopores and part of macropores then can be evaluated by N₂ adsorption with relatively low temperatures. Previous studies show that type H2 isotherms with hysteresis loop are common for organic matter-hosted shale as is the presence of mesopores (Clarkson et al., 2013; Kuila and Prasad, 2013). As shown in **Figure 4**, the OM-rich samples exhibit the highest N₂ adsorbed volume with the steepest slope of isotherm, whereas the OM-lean samples have relatively low adsorbed volumes with a flat slope. Similarly, an abundant amount of adsorbed volume at a relative pressure (P/P_0) below 0.01 for OM-rich is indicative of the occurrence of numerous micropores. In addition, the isotherms of OM-rich samples show relatively large closed areas of hysteresis loops, illustrating that the OM-hosted pores represent an ink-bottle shape referenced to IUPAC (Thommes et al., 2015). CO₂ adsorbed volumes of OM-rich samples, whose isotherms exhibit a steep slope at a relative pressure (P/P_0) below 0.005, are also higher than those of OM-moderate and OM-lean samples. It can be inferred that mesopores and micropores volume mainly comes from the contribution of OM-hosted pores. Macropores' volume and size distribution were measured by the HPMI method (Clarkson et al., 2013; Xu et al., 2019). The HPMI curves of different lithofacies samples (**Figure 6**) exhibit diverse shapes with multiple slopes, suggesting a strong heterogeneity within shale reservoirs.

A wide range of pore size distribution was determined by combining CO₂, N₂ adsorption, and HPMI analysis in this study. Due to the existence of range discrepancies among different approaches, it is necessary to find connection points among them. Previous studies have proposed that the connection point can be determined when the variation of pore volume per mass of both are equal, i.e. $(dV/dD)_{N_2GA} = (dV/dD)_{HPMI}$ (Clarkson et al., 2013; Zhang et al., 2017). It is worth noting that the values of dV/dD are apparently marked on Y-axis. Hence, $dV/d\log(D)$ can be used for exhibiting the variation of large pore better compared with dV/dD (Ji et al., 2017). In particular, the inherent features and measuring range of different approaches



should be heeded preferentially when the function $dV/d\log(D)$ are overlapping between the two techniques, with multiple connection points. The $dV/d\log(D)$ curves from CO₂GA, CO₂GA, and HPMI are shown in **Figure 7**. The curves of CO₂GA, N₂GA, and HPMI coincide at 1.5 and 130 nm of the X-axis, respectively. Thus, about 1.5 and 130 nm can be used as connection points between these three approaches for this sample.

As shown in **Figure 8**, the pore diameter of the studied shale samples is mainly distributed within 100 nm corresponding to micropores, mesopores, and part of macropores. These pores play a critical role in providing the space for natural gas storage. Different lithofacies of shale represent massive heterogeneity (**Figure 8**). The OM-rich samples exhibit relatively high values of $dV/d\log(D)$ within the pore diameter range of 0.3–100 nm, suggesting that organic matter can provide more micropores and mesopores space than the OM-moderate and OM-lean samples. OM-moderate and OM-lean samples are also composed of micropores and mesopores, which have fewer mesopore volumes. The OM-rich and OM-moderate samples show similar micropore size distribution, which have four main peaks at 0.31–0.38, 0.42–0.68, 0.72–0.9, and 1.21–1.68 nm, respectively. While the OM-lean samples lack the peak at 1.21–1.68 nm. The mesopore size of OM-rich mostly is distributed from 2 to 20 nm, with the main peak at 2.4–3.8 nm and a subordinate peak at 9.5–14.1 nm. For macropore, its size is mainly concentrated in the range of 50.8–86.7 nm. OM-moderate samples exhibit a similar distribution of mesopore size, which remains within a range of between 2 and 24 nm. An apparent peak with a pore size of 51.2–65.5 nm is determined for OM-moderate samples, corresponding to the main distribution range of macropore size. However, OM-lean samples contain relatively flat curves of mesopore size distribution. And their macropore size distribution mainly ranges from 51.2 to 74.7 nm.

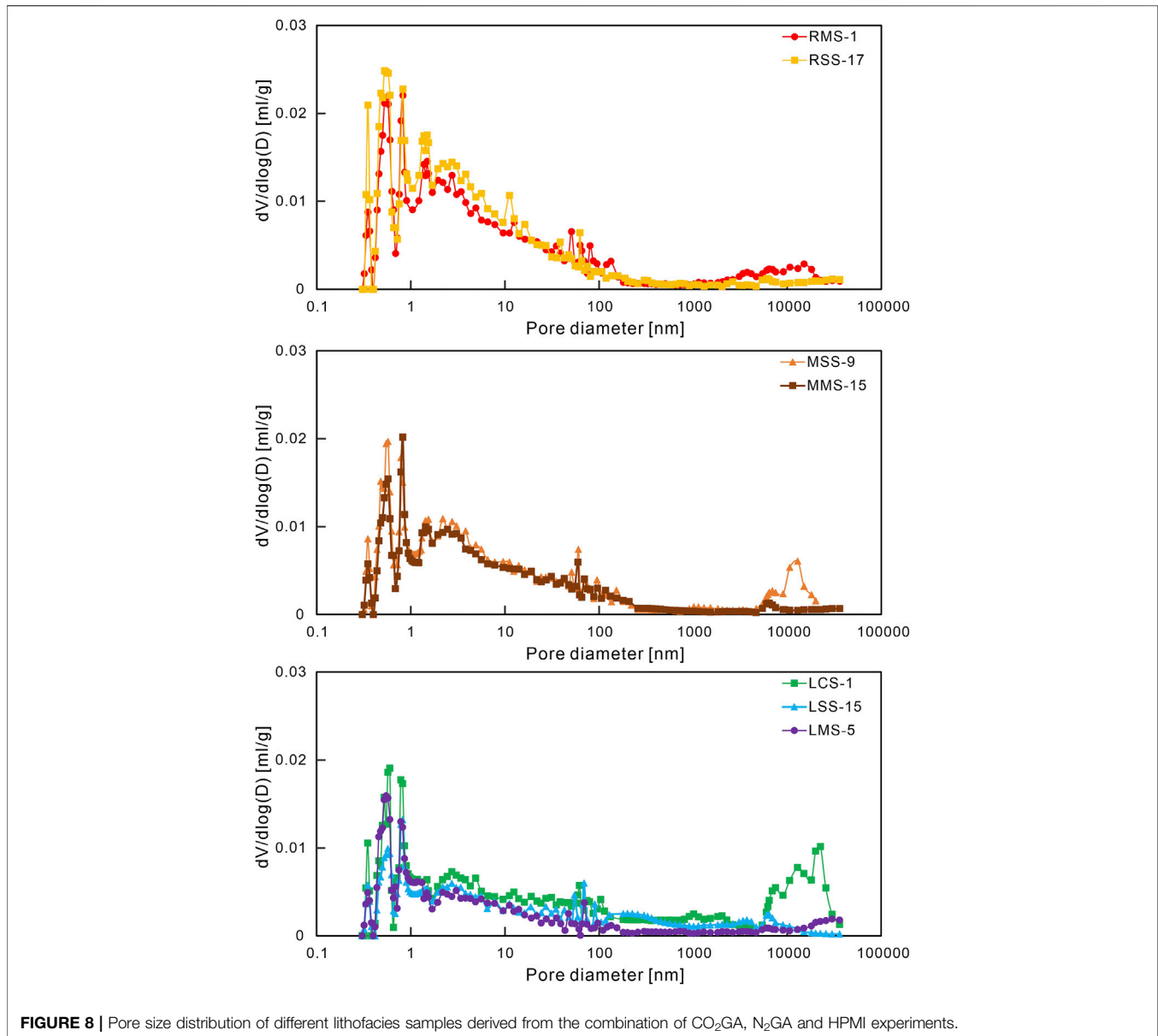
Previous studies have confirmed that micropores and mesopores are the main storage for natural gas adsorption and accumulation within shale reservoirs (Ross and Bustin, 2009; Ge et al., 2020). The volume of micropores, mesopores, and macropores derived from the combination of CO₂GA, N₂GA, and HPMI experiments are shown in **Figure 9**. Micropores and

mesopores volumes are mainly obtained from CO₂GA and N₂GA, respectively. The macropores volumes are composed of the combination of HPMI and N₂GA with a diameter range of about >130 nm and 50–130 nm, respectively. **Figure 9** obviously shows that the OM-rich samples exhibit the largest amount of micropores and mesopores volumes, while macropores show an apparently low value (0.0024 ml/g). They also represent high values of total pore volumes (0.025 ml/g) and specific surface areas (27.4 m²/g). OM-moderate samples have relatively low specific surface areas, micropore, and mesopore volumes, while higher macropore volumes (0.0031 ml/g). Moreover, OM-lean samples show the lowest total pore and mesopore volumes, as well as specific surface areas with an average of 14.16 m²/g. Thus, we can infer that micropores and mesopores are mainly derived from organic matter for the Longmaxi shale reservoirs, in which the OM-hosted pores mostly exhibit ink-bottle shapes based on large hysteresis loops of N₂ adsorption isotherms. Whereas the OM-lean shale represents more slit-like pores with few pores space for gas storage. Interestingly, OM-lean clay shale has a higher specific surface area than those of siliceous (TOC=0.85%) and mixed shale (TOC=0.55%), although it has the lowest value of TOC (0.29%), suggesting that clay minerals also can contribute lots of internal surface area for gas adsorption.

Controlling Factors of Pore Development

The shale lithofacies, which are determined by minerals and organic matter composition, color, bedding, and grained size, can reflect a specific sedimentary environment (Eberzin, 1940; Zhang L. C. et al., 2020). Through a detailed comparison of pore structure with different lithofacies, we can infer that the pore structure is significantly affected by shale lithofacies. In order to further investigate the controlling factors of pore development, several proxies are used for making linear fitting with pore volumes and specific surface areas.

As shown in **Figure 10**, it is obvious that organic matter shows a strong positive correlation ($R^2=0.86$) with micropores volume, suggesting that organic matter plays a major contributor to micropores space. It also has an obvious correlation with mesopores volume, with a correlation coefficient (R^2) of ~0.68. As mentioned above, numerous pores were mostly distributed in



the organic matter under the observation of SEM, in which the measured pores width range from several tens to hundreds of nanometers. These results derived from SEM observation are consistent with the positive correlation of mesopores volume with *TOC* content, despite the SEM can only measure the width of the pores in the 2D area. Thus, we can conclude that OM-host pores are the major contributors to mesopores space.

Moreover, the sum of feldspar and carbonate minerals exhibits an apparent correlation ($R^2=0.68$) with macropores volume. It may be attributed to the well-development of abundant dissolution pores within feldspar and carbonate minerals, in which these pore widths are distributed from hundreds of nanometers to several microns under the observation of SEM. On the other hand, the sum of *TOC* and carbonate contents (obtained by subtracting *TOC* from *TC*) exhibit a strong positive

relationship with total pores volume, with a correlation coefficient (R^2) of ~ 0.68 , which can be interpreted by the following two reasons. The first is that the pore volumes of Longmaxi Formation shales are mainly composed of micropores and mesopores, which are mostly controlled by organic matter. For carbonates, their interparticle pore could provide effective storage space. The second is that carbonate minerals can be regarded as a supporter that restrains the compaction and protects residual interparticle pores (Loucks et al., 2012). Furthermore, carbonate minerals are dissolved easily by acidic fluid and then form abundant dissolution macropores.

The specific surface areas of the Longmaxi shale exhibit a strong positive correlation with *TOC* contents, whereas the clay minerals have no significant correlation, suggesting that the

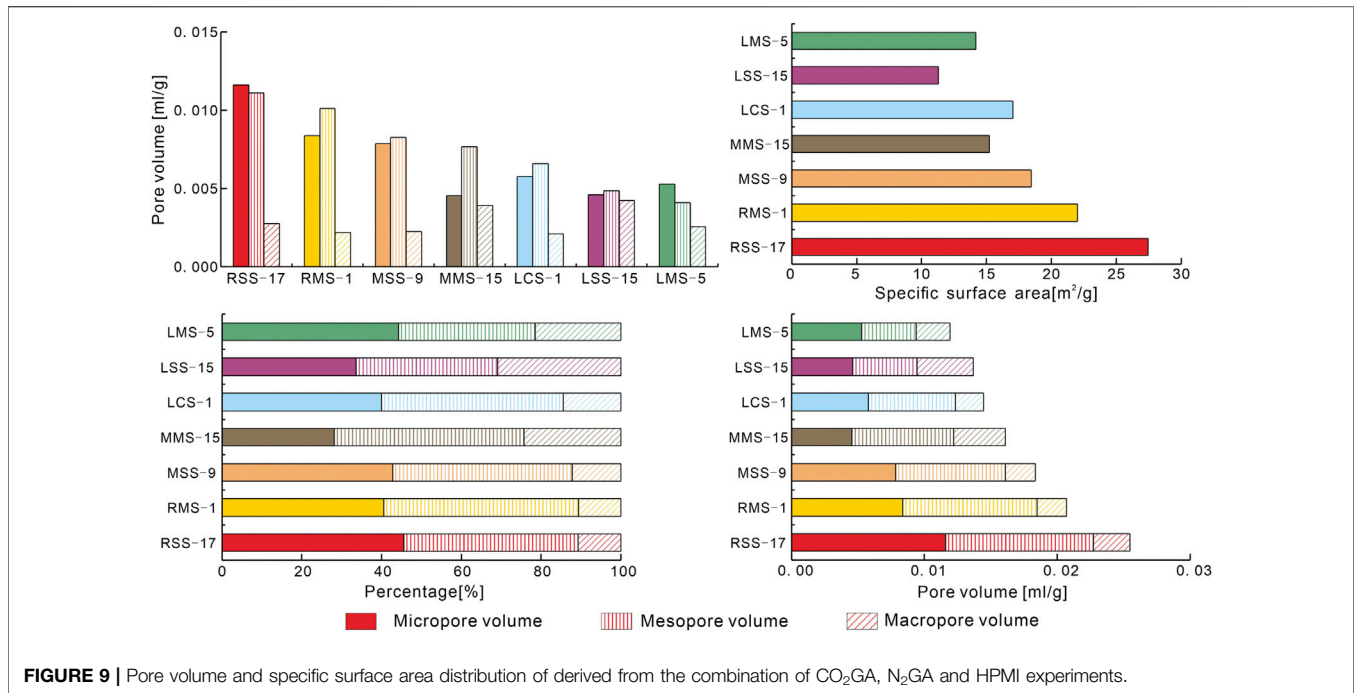


FIGURE 9 | Pore volume and specific surface area distribution of derived from the combination of CO₂GA, N₂GA and HPMI experiments.

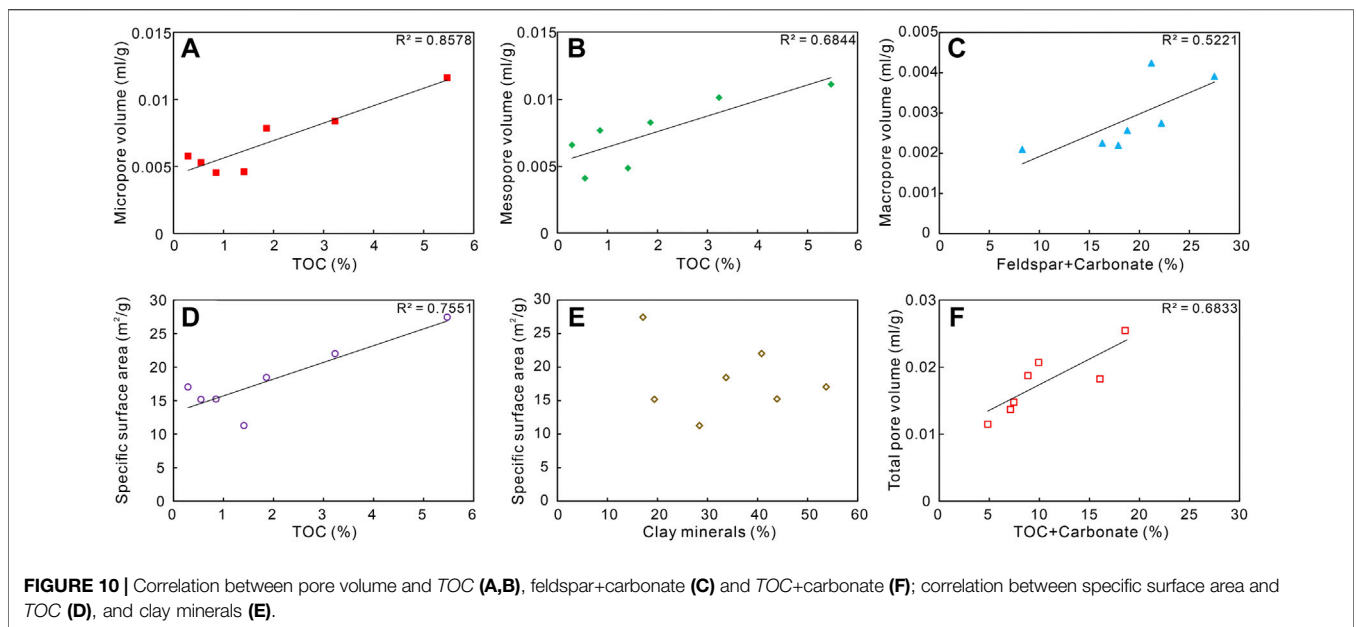


FIGURE 10 | Correlation between pore volume and TOC (A,B), feldspar+carbonate (C) and TOC+carbonate (F); correlation between specific surface area and TOC (D), and clay minerals (E).

organic matter contributes most to the internal surface areas. There is no denying that clay minerals also have strong absorbability and numerous interlayer pores, as well as large internal surface areas, which are conducive to methane adsorption (Ge et al., 2020). However, high abundances of clay minerals generally induce the decrease of most primary pore space, which is condensed by overlying beds during diagenesis (Fishman et al., 2012). Quartz, which is well known to present a good physical and chemical stability, can provide support for the protection of primary pore space during compaction. It has

hardly a direct contribution to development of pores within shale reservoirs (Zhang F. et al., 2020).

In summary, we can infer that the pore development is mainly dominated by TOC and carbonate contents. Organic matter plays a critical role in providing most the micropores and mesopores space for natural gas storage. Carbonate minerals are the major contributor to dissolution and interparticle macropores space. OM-rich carbonate-bearing mixed shale may be the lithofacies with the highest pore space in the northern Guizhou area.

CONCLUSION

- 1) Four types of lithofacies were recognized for the lower Longmaxi marine shale based on its mineral compositions (carbonate, clay minerals, quartz and feldspar), among which siliceous shale is the primary lithofacies of the lower Longmaxi formation in the northern Guizhou area.
- 2) OM-hosted pores, clay interlayer pores, interparticle pores, and intraparticle pores (such as dissolution pores) are identified within shale reservoirs. The pore diameter is mainly distributed below 100 nm corresponding to micropores, mesopores and part of macropores. Abundant amounts of OM-hosted pores are regarded as the major contributor to pore space and specific surface areas.
- 3) Pore volume of the Longmaxi shale remains in a range from 0.011 to 0.025 ml/g, with an average of 0.018 ml/g. The micropores and mesopores volume is mostly controlled by TOC contents. The macropores volume is mainly dominated by carbonate and feldspar minerals. What's more, total pore volume is mainly dominated by organic matter and carbonate contents. OM-rich carbonate-bearing mixed shale may be the most favorable lithofacies for gas storage of the Longmaxi Formation in the study area.

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DATA AVAILABILITY STATEMENT

The original contributions presented in the study are included in the article/Supplementary Material; further inquiries can be directed to the corresponding author.

AUTHOR CONTRIBUTIONS

WD designed the experiments and wrote the manuscript. RL, FS, NL, YW, and JC performed the experiments. ZZ, LL, and WY analyzed the experimental data. FZ, ZS, and YC collected the data and shale samples. QF modified the manuscript. All authors contributed to the article and approved the submitted version.

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Conflict of Interest: Author NL was employed by Chongqing Gas Field of PetroChina Southwest Oil and Gas Field Company.

The remaining authors declare that the research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.

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