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Ground-based infrastructure for monitoring and characterizing intermediate-scale ionospheric irregularities at mid-latitudes

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We discuss potential science investigations at mid-latitudes enabled by a modern, space-weather-grade, ground-based Radio-Frequency network of scintillation receivers which encompasses Global Navigation Satellite Systems and Beacon receivers, along with coherent radars, and leveraging radio astronomy infrastructure for space weather application. The primary scientific research addresses the controlling space weather drivers for the structuring of mid-latitude ionospheric plasma at intermediate scales (10s of meters-10s of kilometers), their relationship with larger density structures, and their impacts on the trans-ionospheric radio links. These irregularities scintillate the signals impairing the radio link integrity and the underpinning services. The suggested science investigations are currently unable to be fully accomplished because of missing high-fidelity and long-term observations at satisfactory spatial coverage. We discuss the physics responsible for the radio wave disturbances and their impacts, review the current state of knowledge based on available observations, and outline a plan for developing the necessary infrastructure by leveraging existing ground-based distributed observatories that will enable novel scientific investigations and will be synergistic with other geoscience divisions such as seismology, geology, and meteorology.

KEYWORDS

ionospheric irregularities, scintillation, GNSS, plasma turbulence, space weather

1 Introduction

Ionospheric density irregularities are the primary space weather source of RF interference on the transionospheric radio links impairing the RF signals at frequencies ≤ 2 GHz including GNSS positioning and navigation service and high-frequency (HF) radars and communications. These ionospheric irregularities span over several orders of magnitude in spatial scales (meters to 100s of km) making them "visible" in HF radars such as the Super Dual Auroral Radar Network (SuperDARN) (Ribeiro et al., 2012; Nishimura et al., 2022), HAM radio links (Frissell et al., 2022), ionosondes (Zabotin and Wright, 2001), VHF coherent radars (Hysell and Larsen, 2021), and GNSS links (Mrak et al., 2018; Mrak et al., 2020; Mrak et al., 2021b). These ionospheric irregularities impact the HF systems by increasing uncertainties in ionospheric reflection

point and propagation direction, and by imposing rapid fluctuations in signal intensity and phase. GNSS services are impaired by these rapid signal fluctuations causing GNSS scintillation, cycle slips, and loss of lock. While climatology and occurrence of GNSS scintillation occurrence have been relatively well understood for low- and high-latitudes (e.g., Alfonsi et al., 2011; Jiao and Morton, 2015; de Oliveira Moraes et al., 2017), we do not yet have a clear understanding of GNSS scintillation-producing irregularities at mid-latitudes. It is known that mid-latitude irregularities are, on average, weak (Aarons, 1982; Kintner et al., 2007) and cause little to no impacts on ground-based GNSS services. However, weak irregularities impact GNSS Radio Occultation (RO) frequently at mid-latitudes (Watson and Pedatella, 2018) owing to highly oblique propagation geometry. The advent of new GNSS RO constellations in high inclination orbits now encounter these irregularities every orbit. Furthermore, recent observations using ground-based GNSS receivers revealed that GNSS scintillation were occasionally observed at mid-latitudes during moderate geomagnetic storms (e.g., Mrak et al., 2021a; Rodrigues et al., 2021, and discussed below). Because the world's population primarily lives in the mid-latitudes, it is imperative to better understand the controlling drivers causing mid-latitude plasma structuring, its climatology, controlling, and geophysical drivers.

Ionospheric density irregularities refract radio waves due to changing index of refraction n, whose magnitude changes with the RF frequency f and plasma density n_e . If the geometry of the radio link (distance between the irregularities and the receiver R), frequency f, and the irregularities' spatial scale (projection in the perpendicular direction (x, y) relative to the radio waves propagation z) is $\rho = \sqrt{x^2 + y^2}$ are in fortuitous agreement, then refracted radio waves interfere while propagating to the receiver-causing the diffraction. In the phase screen approximation (Booker et al., 1950; Rino, 1979), the maximum diffraction is caused by irregularities with spatial scales around $\rho = \rho_F = \sqrt{2\lambda R}$, where ρ_F is the Fresnel scale, λ is the RF wavelength ($\lambda = c_0/f$, where c_0 is the speed of light) assuming R to be much smaller than the distance from the transmitter to the irregularities. The diffraction is a high-pass filtering operation between the input radio wavefront and the 2-D irregularity field $\delta N_e(x, y)$. Therefore, only the portion of the irregularities near and smaller than the Fresnel scale contribute to the diffraction, but the total contribution is highly weighted towards ρ_{F} because of the exponential decrease in the density perturbation magnitude (δN_e) with decreasing scales. The strength of the diffraction is proportional to the δN_e , which controls the perturbations in the index of refraction that scales with $1/f^2$. Therefore, lower frequencies are affected more significantly because the same δN_e causes a bigger perturbation in the index of refraction. In aggregate, the impacts of ionospheric irregularities on the RF systems depend on the magnitude of the irregularities themselves, their spatial scales compared to the RF frequency, and the distance between the irregularities and RF receivers on the ground.

Mid-latitudes are constantly perturbed by internal and external forcing causing Medium Scale Traveling Ionospheric Disturbances (MSTIDs). The majority of these medium-scale disturbances are manifestations of gravity waves (Hernández-Pajares et al., 2006). These coherent perturbations have an impact on aided single-frequency (real-time kinematic) GNSS positioning (Timoté et al.,

2020) despite that their magnitude is only a ~0.1 TECu (1 TECu = 10^{16} electrons per m²), which is only a few % of the background TEC. Mid-latitude MSTIDs during geomagnetically disturbed times can reach amplitudes of >10 TECu as depicted in Figure 1A. These perturbations were associated with large ion drifts as indicated by the black vectors along a satellite trajectory. These MSTID-like structures were co-located with ionospheric irregularities measured by the Rate of TEC change Index (ROTI) in Figure 1B, and with GNSS scintillation-producing irregularities depicted in Figure 1B (e.g., Mrak et al., 2020). Additionally, there was a presence of elevated SuperDARN backscatter co-located with the structures (Nishimura et al., 2021). These multi-scale irregularities caused a significant increase in GNSS positioning errors where 50% of mid-latitude stations exhibited 1-3 m errors (Yang et al., 2020) (the normal 3D error is ~10 cm) using Precise Point Positioning (PPP) methodology. Additionally, this storm caused reduced availability of GNSS-assisted systems such as the European Geostationary Navigation Overlay Service (EGNOS) (Berdermann et al., 2018). The underlying conditions causing these medium-scale perturbations and the destabilizing mechanisms causing (turbulent) decay are not yet understood. The referred case study used a single, Global Positioning System (GPS) constellation in a post-processing set-up. The actual position error depends on several technical aspects such are the number of total visible satellites (i.e., the number of constellations tracked), and processing parameters where the most critical aspect is cycle slip mitigation. Thus, the errors depend on the PPP time resolution and number of satellites in view (Bahadur and Nohutcu, 2020).

The first reported GNSS scintillation measurements at midlatitudes were observed from upstate New York, during a moderate storm on the 24-25 September 2001 (Ledvina et al., 2002). A recent survey for GNSS scintillation events found nine storms with average peak Dst = -131 nT, and Kp = 7⁻, that caused observable scintillations at mid-latitudes (Mrak et al., 2021a). The majority of events resembled extreme poleward expansion of Equatorial Plasma Bubbles (EPBs). EPBs are often recognized as the most severe space weather threat to the reliability of the GNSS services, thereby these findings are striking both in terms of space weather impacts and the underlying physical mechanisms responsible for the EPB expansion to mid-latitudes. A case study using co-located GNSS scintillation and airglow observations showed what seems to be EPB-like events causing moderate to strong GNSS scintillation reaching as far as Texas (Rodrigues et al., 2021). These observations were made using proxy observations for the conventional scintillation indices or a single Ionospheric Scintillation Monitoring Receiver (ISMR), making the observations impossible to estimate the statistical properties of the underlying intermediate-scale irregularities.

Currently, we do not have the capabilities to readily observe intermediate-scale ionospheric irregularities (10s of meters to 10s of kilometers) at mid-latitudes (we define mid-latitudes as the region between $30 \leq |MLAT| \leq 60$). Here we focus on the American longitude sector $60^{\circ}W \leq LON \leq 130^{\circ}W$, but the measurements are missing globally at mid-latitudes. GNSS scintillation observations are normally taken by ISMRs providing high-fidelity phase and amplitude data at 50–100 Hz resolution. Alternatively, GNSS scintillation data can be taken from low-earth orbiting satellites with GNSS-RO probing the ionosphere at

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highly oblique angles. High-fidelity and open-source GNSS-RO missions were Constellation Observing System for Meteorology Ionosphere and Climate (COSMIC) and COSMIC-2, but with only sporadic coverage over mid-latitudes. Mid-latitude Ionospheric irregularities were ubiquitous in the COSMIC data (Watson and Pedatella, 2018). Note the GNSS-RO signals scintillate due to larger irregularities ($\rho \approx$ kilometers) because the responsible irregularities are considerably further away (i.e., larger R) from the receiver compared to ground-based receivers, causing larger Fresnel scale $\rho_{\rm F}$. The science avenues enabled by the GNSS-RO are promising considering auxiliary commercial GNSS-RO data provided through the NASA Commercial SmallSat Data Acquisition (CSDA) program in addition to the COSMIC-2. On the contrary, ground-based facilities providing GNSS and RF space weather data at lower frequencies need substantial investments to bridge the data gap. We discuss how the deployment of space weather-grade infrastructure including high-fidelity and low-cost ISMRs (Rodrigues and Moraes, 2019), Very High Frequency (VHF)/Ultra High Frequency (UHF) beacon receivers (e.g., Bernhardt et al., 2006), and coherent scatter radars (Hysell and Burcham, 2000; Huyghebaert et al., 2019), can bridge this observational gap.

2 Discussion

We discuss observing techniques needed to observe intermediate-scale irregularities and propose a deployment strategy with operational relevance.

2.1 Observing intermediate-scale irregularities

Ionospheric RF monitoring platforms measure the signal's power and phase at multiple frequencies and output several observing quantities (derived from measurements): scintillation indices, TEC from dual-frequency measurements, and Rate of TEC change Index (ROTI). In addition, the coherent radars measure the Bragg backscatter from irregularities at $\rho = \lambda/2$; spanning from $\rho = 3$ m for the ICEBEAR radar (Huyghebaert et al., 2019) to $\rho = 15$ m to Super Dual Auroral Radar Network (SuperDARN) (Ribeiro et al., 2012) providing high-fidelity and continuous observations of small-scale irregularities in at several longitudinal sectors of mid-latitudes in the northern hemisphere. The use of these observations could be thought of as a filter bank with varying bandwidth for observing intermediate scale irregularities as illustrated in Figure 2.

Radio scintillation is normally measured using scintillation indices $S_4^2 = (\langle P^2 \rangle - \langle P \rangle^2) / \langle P \rangle^2$ indicating fluctuations in signal's power *P*, and $\sigma_{\Phi}^2 = \langle \phi^2 \rangle - \langle \phi \rangle^2$ indicating fluctuations in signal's phase ϕ . The brackets denote temporal averaging over 1 min. Phase is conventionally high-pass filtered at a cutoff frequency $f_c = 0.1$ Hz (Mrak et al., 2018, and the references therein) to isolate the high-frequency fluctuations. Diffraction is caused by irregularities with scale sized below the Fresnel scale, $\rho \leq 500 \text{ m}$ and $\rho \leq 1.5$ km for GNSS frequencies (1.1–1.6 GHz) and VHF/UHF beacon frequencies (100-500 MHz). Diffraction is depicted as gray band-pass filters in Figure 2, where the lower boundary is fuzzily denoted by light shading because the contributions from smaller scales decrease exponentially. Phase scintillation index σ_{Φ} is sensitive to perturbations with periods below 10 s (high pass filter cutoff) including the diffraction, translating to irregularity scales below 5 km. The lower boundary is determined by the receiver sampling which is 1 km for receivers with 1s data resolution (i.e., 2-s Nyquist period) ROTI was proposed as a measure of ionospheric irregularities (Pi et al., 1997) and is readily used today. ROTI measures a sum of all changes in the TEC between two consecutive samples δt apart. For 30s resolution data, ROTI measures TEC perturbations at scales below ~20 km, whereas the 1-s resolution data measures TEC perturbations below 500 m, assuming the same drift velocity. Phase observations are not Fresnel filtered, whereas intensity measures



A schematic illustration of different radio remote sensing techniques measuring different bands spectra of ionospheric irregularities on the x-axis. The top line denotes ranges of scales, highlighting the intermediate scales. Gray colors indicate observables caused only by ionospheric diffraction. Magenta bands denote predominantly refractive changes in the signal phase and consequently in the TEC. The color intensity is illustrating the level of contribution to this parameter (not to scale).

are. Contributions from refraction are noted as magenta shading in Figure 2, with lighter hue intensity at smaller scales indicating their smaller relative contribution. Lastly, the coherent radars measure irregularities at a very narrow bandwidth corresponding to the Bragg criteria, sampling the irregularity spectrum at a delta function. All the assumptions converting the temporal scales t/f (measured) to spatial scales ρ/k (inferred) are obtained by assuming a linear relationship f [Hz] = k[m⁻¹]v[m/s], where v = 500 m/s is the irregularity drift velocity projection in a direction perpendicular to the propagation (Carrano et al., 2019; Mrak et al., 2021a). Lastly, maps of differential TEC using detrended from 30-s resolution data provide auxiliary measurements of medium (50-1000 km) and large-scale (>1000 km) TIDs. Combining all the observing modalities together, one can observe a whole spectrum of ionospheric irregularities from small scales to large scales, including the intermediate-scale irregularities that are responsible for scintillation. Currently, we can readily observe irregularities at medium- and large scales from dense 30-s GNSS networks, and small scales using the SuperDARN radars. The gap between these regions-intermediate-scale irregularities-is only partially covered with geodetic 1-s resolution GNSS receivers with limited observing capabilities (cf. Mrak et al., 2020).

Measuring all the different parameters needed to cover the intermediate-scale irregularity spectra is not strictly necessary, if relationships among S_4 , σ_{Φ} , and ROTI can be exploited. Carrano et al. (2019) presented an analytical derivation of the relationship between the S₄ and ROTI, assuming the weak scatter theory, showing that they are related by the irregularity drift velocity v. They successfully validated this approach using 1s ROTI and v derived from two closely spaced antennas using a separate geostationary link. Exploiting 1-s ROTI is promising at mid-latitudes because hundreds of geodetic receivers could be leveraged to estimate scintillation via S_4 (Mrak et al., 2020). However, there are several caveats tied to this relationship: (1) vhas to be estimated independently for each receiver station. At lowlatitudes, v varies between ~50-200 m/s, whereas at mid-latitudes it can exceed 1 km/s (Foster and Rich, 1998; Mishin and Blaunstein, 2008; song Huang et al., 2007; Nishimura et al., 2021) making this

endeavor difficult. (2) the derivation assumes the known outer and inner scale of the irregularity spectrum and known irregularity axial ratio. These assumptions can be fixed at low-latitudes with high confidence because they were studied in detail there and they do not vary much. However, we do not know them well at midlatitudes. Carrano et al. (2016) introduced an alternative approach for estimating v from σ_{Φ} and S₄. This approach relies on the same assumptions as the S4-ROTI relationship, and it requires S4 and σ_{Φ} -which can be only acquired with an ISMR anyway. Additionally, it has been demonstrated that the definition of the σ_{Φ} is not valid for larger velocities v expected at mid-latitudes (Spogli et al., 2022). A more reliable alternative for estimating v is the utilization of GNSS receiver network by performing cross-correlation analysis in a space-time domain as demonstrated on several regional networks (Watson et al., 2011; Wang and Morton, 2015; Nishimura et al., 2022), with the only assumption being the separation between the ionospheric piercing points being shorter than the decorrelation length of irregularities.

The filter bank measurement approach using scintillation could be augmented to higher scales with more sensitive RF infrastructure at VHF and UHF frequencies using beacon receivers (Bernhardt et al., 2006; Carrano and Groves, 2006) and bright cosmic radio sources at frequencies between 10-90 MHz. These can be accomplished by leveraging the radio astronomy radio telescopes such as Low-Frequency Array (LOFAR) (Fallows et al., 2020), Long Wavelength Array (LWA) (Breen et al., 2008) and a simplified interferometer using two LWA antennas-Deployable Low-band Ionosphere and Transient Experiment (DLITE) (Helmboldt and Zabotin, 2022). LOFAR has in particular great potential for measuring ionospheric scintillation because it consists of many receiver stations covering a large swath of the European longitude sector freely available data though the long term storage archive (https://lta.lofar.eu/). Currently, only the COSMIC-2 constellation broadcasts continuous UHF beacon but it is under utilized for scientific exploration, and has a poor coverage over the midlatitudes. The addition of VHF/UHF monitoring ionospheric scintillation increases direct measurements of scintillationproducing intermediate scale irregularities to >3 km using astronomical radio sources (i.e., Fallows et al., 2020), or new satellite constellations with VHF/UHF beacon payloads with beacon receiver segments (e.g., ?).

In aggregate, scintillation-producing intermediate-scale irregularities can be directly measured and characterized by ISMRs. Covering large, continental-scale, areas with ISMRs would be an expensive and logistically tedious effort. Alternative routes using inexpensive scintillation receivers (Rodrigues and Moraes, 2019), and leveraging existing geodetic receivers with 1-s data (Mrak et al., 2020) using S_4 -ROTI relationship (Carrano et al., 2019) can augment the high-fidelity measurements adequately if the sensor network(s) are deployed in an intelligent topology. Years of observations would be likely needed to derive empirical relationships between S_4 , σ_{Φ} , ROTI, and v at mid-latitudes under varying geophysical conditions.

2.2 Enabling scientific investigations

A distributed network of RF observatories for space weather, covering the entire continental United States and capable of making high-rate scintillation measurements, would enable observations of intermediate-scale ionospheric irregularities, their spatiotemporal evolution, and occurrence, and support analysis of their impacts on the GNSS services. By combining these new observations with the TEC and detrended TEC maps, from data already available from 30s resolution receivers, these irregularities will be put into a context of larger-medium and large-scale-density structures and gradients. The new observations will enable scientific investigations related to but not limited to density irregularities associated with midlatitude trough and related phenomena (subauroral polarization streams, Strong Thermal Emission Velocity Enhancement STEVE), storm enhanced density, mid-latitude spread F, EPBs penetrating to mid-latitudes, decaying MSTIDs. In order to understand the underlying physical mechanisms producing the intermediate-scale irregularities, employing suitable physics-based models reproducing ionospheric plasma instabilities is necessary. The modeling support is a separate problem that we cannot address. Spatially distributed and high-fidelity observations of intermediate-scale irregularities covering a whole continent will enable the quantification of:

- What is the occurrence of mid-latitude intermediatescale irregularities during quiet and disturbed conditions?
- What are the controlling space weather parameters (solar wind, interplanetary magnetic field, penetration electric field, auroral activity), local time, and longitude dependence?
- Where do these irregularities reside with respect to the larger density structures and gradients?
- What are the physical mechanisms producing the intermediatescale irregularities at mid-latitudes?
- Are these irregularities coupled to high- or low-latitude dynamics or are they created *in situ* at mid-latitudes?

2.3 Deployment strategy and data utilization

The backbone infrastructure supporting distributed groundbased observatories already exists in the US and Europe: this includes the physical sites where instrumentation is deployed and running, with established data acquisition, storage, and user access. We urge the agencies to leverage the available existing infrastructure for the space-weather-qualified instrumentation and data products described in this report. National Science Foundation (NSF) and the National Aeronautics and Space Administration (NASA) have been funding large networks of ground-based instrumentation for decades such as the UNAVCO's GAGE facility consisting of a network of GNSS receivers proving 1-s and 30-s data. National Geodetic Survey, part of the National Oceanic and Atmospheric Agency (NOAA) operates a Continuously Operating Receiver Stations (CORS) Network (NCN) providing GNSS data at 30-s resolution. NCN aggregates data from many different providers and distributes the data from a single end-point interface. Additional investments to upgrade the available infrastructure and accommodate the deployment of additional ISMRs and beacon receivers would, in addition to enabling space weather research, increase the quality of GNSS data for a wide range of applications making the investment highly synergistic with the other fields such as seismology, geology, and meteorology.

The standardized data outputs with long-term storage should consist of: 1) RINEX files at 1-s and 30-s resolution used to compute TEC and ROTI. 2) The new network(s) with ISMRs should provide additional files with derived scintillation indices S_4 and σ_{Φ} , and the decorrelation times derived from 50 to 100 Hz measurements. 3) The new networks should store raw 50–100 Hz power and phase (or I and Q) measurements for retrospective analyses, providing these data upon request using online interfaces.

Auxiliary VHF/UHF beacon receivers and LWA receivers can be deployed at hosting institutions because the operations and hardware are more involved compared to the plug-and-play nature of GNSS receiver technology. The deployment could involve higher education institutions, radio enthusiasts such as HAM radio operators, and observatories.

2.4 Relevance to research-to-operations

Space Weather Prediction Center (SWPC) currently observes ionospheric irregularities using ROTI derived from 30-s resolution data. A machine learning algorithm is then applied to these ROTI maps to identify advisory polygons-regions with potential impact on the GNSS users. The new distributed observatory measuring intermediate-scale irregularities in concert with leveraging the 1s ROTI maps as a proxy measure of scintillation (Carrano et al., 2019) can provide SWPC with upgraded advisory polygons using the actual scintillation observation. The addition of scintillation observations from VHF receivers could potentially yield a new operational product advising HF communication disruptions.

Data availability statement

The original contributions presented in the study are included in the article/supplementary material, further inquiries can be directed to the corresponding author.

Author contributions

SM conceptualized this study and wrote the first draft of the manuscript. AC, KG, and RN contributed text to parts of the manuscript. All authors contributed to the manuscript revision, read, and approved the submitted version.

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Conflict of interest

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