



Black Hole-Galaxy Scaling Relation Evolution From $z \sim 2.5$: Simulated Observations With HARMONI on the ELT

Begoña García-Lorenzo^{1,2*}, Ana Monreal-Ibero^{1,2}, Evencio Mediavilla^{1,2}, Miguel Pereira-Santaella^{3,4} and Niranjan Thatte³

¹ Instituto de Astrofísica de Canarias, Santa Cruz de Tenerife, Spain, ² Departamento de Astrofísica, Universidad de La Laguna, Santa Cruz de Tenerife, Spain, ³ Department of Physics, University of Oxford, Oxford, United Kingdom, ⁴ Centro de Astrobiología (CSIC-INTA), Madrid, Spain

OPEN ACCESS

Edited by:

Edi Bon,
Astronomical Observatory, Serbia

Reviewed by:

Daniela Bettoni,
Osservatorio Astronomico di Padova
(INAF), Italy
Paola Severgnini,
Brera Astronomical Observatory, Italy

*Correspondence:

Begoña García-Lorenzo
bgarcia@iac.es

Specialty section:

This article was submitted to
Extragalactic Astronomy,
a section of the journal
Frontiers in Astronomy and Space
Sciences

Received: 13 September 2019

Accepted: 20 November 2019

Published: 06 December 2019

Citation:

García-Lorenzo B, Monreal-Ibero A, Mediavilla E, Pereira-Santaella M and Thatte N (2019) Black Hole-Galaxy Scaling Relation Evolution From $z \sim 2.5$: Simulated Observations With HARMONI on the ELT. *Front. Astron. Space Sci.* 6:73. doi: 10.3389/fspas.2019.00073

We present preliminary results on the potential of HARMONI, the first light integral field spectrograph for the ELT, to explore the evolution of central super massive black holes (SMBH)—host galaxy relation in the range from $z \sim 0.7$ to $z \sim 2.5$. We simulated HARMONI observations of QSO+host galaxy at different redshifts, assuming different morphologies for the host galaxy. As input, we combined MUSE observations of nearby galaxies and a theoretical QSO spectrum. These were dimmed and redshifted to the desired cosmic epoch. We scaled the total host galaxy luminosity to three different values, sampling three orders of magnitude. Likewise, we assumed two different luminosities for the central QSO. Simulations were performed for the $30 \times 60 \text{ mas}^2$ HARMONI spatial scale and LTAO working at 0.67 arcsec seeing. The selected wavelength range (i.e., 4,700–5,300 Å at rest-frame) was sampled at the lowest HARMONI spectral resolving power (i.e., $R \sim 3,200$). This configuration included all the ingredients to estimate the host galaxy parameters and the SMBH mass, as well as for assessing the morphological type of the host galaxy.

Keywords: quasars, cosmology, extragalactic astronomy, active galactic nuclei, cosmological parameters

1. INTRODUCTION

In the hierarchical buildup picture, larger galaxies are formed as the result of the merging of smaller-size galaxies across cosmic time. Besides, observational studies have established that the large-scale properties of nearby galaxies (e.g., bulge luminosity, bulge mass, or stellar velocity dispersion) generally scale with the mass of their central black holes (see e.g., Kormendy and Ho, 2013). However, there are exceptions to this picture: some pseudo-bulge or merging galaxies present some deviations from these correlations (see e.g., Saglia et al., 2016). Putting aside these exceptions, the fact that those more general relations do actually exist suggests a connection between the growth of SMBH and the way its host galaxy evolves: a co-growth scenario for galaxies and their central black holes. How this connection is established, and the precise details of the interplay between the SMBH and its host during their evolution are, however, not fully understood.

An important piece of information comes from the evolution of such relations over cosmic time. Knowing this would provide key constraints to discern between different (co-)evolution scenarios.

This implies measuring both the SMBH masses and the properties of the host galaxy (i.e., luminosity, size, morphology, stellar velocity dispersion...) of a suitable sample of objects at different redshifts. Ideally, for the sake of homogeneity and time efficiency (among others), one would like to observe simultaneously all the needed observational features to derive the involved parameters. This can actually be done with spectroscopic information at optical wavelengths (rest-frame). SMBH masses can be estimated using the so-called single epoch virial method on type I AGN spectra (e.g., Kaspi et al., 2000; McLure and Jarvis, 2002) and, from the width of the broad component of emission lines and the continuum or emission line luminosities of the QSO through simple relations (e.g., Vestergaard and Peterson, 2006). Likewise, continuum can be used, if detected, to derive the properties of the host galaxy. From the technical point view, two competing requirements are at play here. On the one hand, proper virial broadening measurements require high signal-to-noise AGN spectra to control uncertainties. Hence, the most luminous QSOs are the ideal candidates to determine SMBH masses over cosmic time. On the other hand, bright QSO strongly hide the underlying host galaxy challenging the estimation of its morphological and kinematic parameters. The proper trade-off between the needs to estimate SMBH masses and host galaxies properties motivated the selection of the scaled luminosities for the QSOs and host galaxy (see below). Besides, the cosmic star formation history and the AGN population peak somewhere between redshift 1.5 and 2 (see e.g., Aird et al., 2015). Thus, our simulation should preferentially include a proper range of epochs sampling these highest activity regions in the Universe's timeline. At these redshifts, both the brightest QSO Balmer emission lines ($H\beta$ and $H\alpha$) useful to estimate the SMBH masses, and several stellar absorption features (e.g., CaII triplet, Mgb triplet, and Ca H+K) are redshifted to infrared wavelengths. Notice that the prominent ultra-violet CIV emission line that is at visible wavelengths beyond redshift ~ 1.5 presents a complex profile, often blue-shifted; consequently, its use to estimate virial masses is doubtful (see e.g., Mejía-Restrepo et al., 2016).

The evolution of the scaling relations over cosmic time requires exceptional observing capabilities in terms of sensitivity (to reach good enough S/N to derive the properties of the underlying host galaxy) and good spatial resolution (to resolve the QSO host at redshifts around epochs of activity peaks). Moreover, a proper QSO-host deblending needs of a good reconstruction of the PSF through the observed wavelengths. This is a key technical challenge. Current near infrared observational facilities (e.g., OSIRIS+LGS-AO/Keck, NIFS+LGS-AO/GEMINI) are limited in sensitivity and spatial resolution (see e.g., Vayner et al., 2016, 2017). Moreover, QSO-host deblending is quite difficult and dominated by residuals because the PSF halo is comparable to the host galaxy angular size (i.e., ~ 1 arcsec) at $z \sim 1$. In this contribution, we explore the potential of the High Angular Resolution Monolithic Optical and Near-infrared Integral field spectrograph (HARMONI), the first light IFS instrument for the Extremely Large Telescope (ELT), to unveil the co-growth of SMBH and their host galaxies.

2. HARMONI SIMULATIONS

HARMONI is conceived as a workhorse instrument that will support a broad range of science programs (see e.g., Thatte et al., 2016). It will provide visible and near infrared integral field spectroscopy at three possible resolving powers ($\sim 3,200$, $\sim 7,000$, and $\sim 18,000$), collecting at once spectra of about 31,000 spatial positions, arranged in a 152×204 spaxels format. Four different spatial scales (i.e., 4×4 , 10×10 , 20×20 , and 30×60 mas²) will be available. A full description of the instrument can be found at the HARMONI webpage¹.

We are exploring the capabilities and limitations of HARMONI to measure the parameters involved in the relations between SMBH masses and their host galaxies through simulations. We selected the rest-frame range $\sim 4,700$ – $5,300$ Å, including the $H\beta$ emission line and some stellar features (e.g., MgI absorption lines). At redshifts between 0.7 and 2.5, all these spectral features lie in the near-IR range, well within the instrument specifications. Thus, by using these spectral features as observed with HARMONI, an homogenized methodology can be used to derive the required parameters (i.e., the BLR emission line profile and the host stellar velocity dispersion).

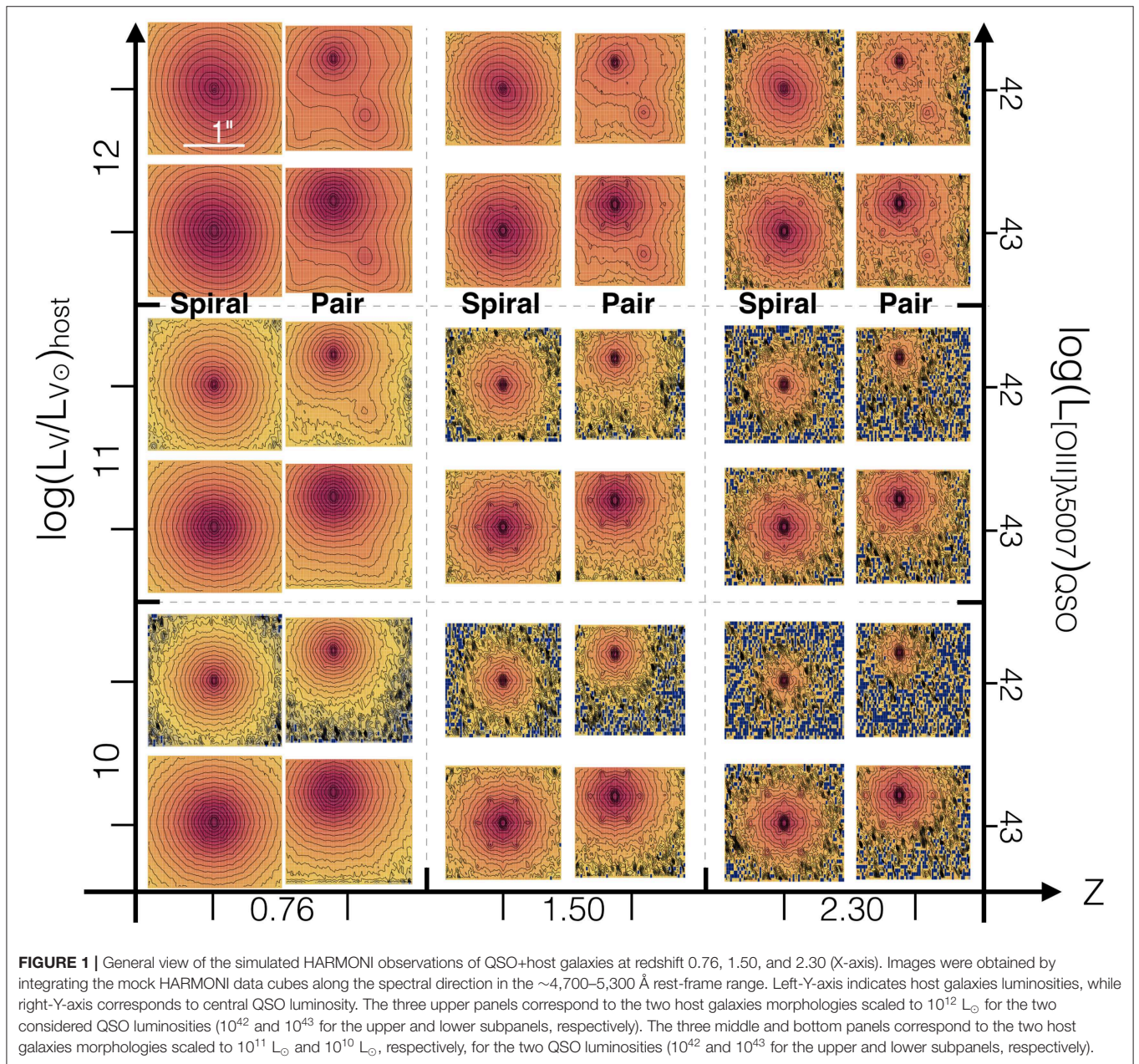
In order to obtain mock HARMONI observations, we used MUSE datacubes of nearby galaxies obtained in the framework of the All-weather MUSE Supernova Integral field Nearby Galaxies (AMUSING) survey (see Galbany et al., 2016). In order to simulate two different morphologies for our QSO hosts at high redshifts, we selected two galaxies from the AMUSING project with apparent different morphologies:

- PGC 055442, an early-type barred spiral galaxy at redshift ~ 0.02358 .
- NGC 7119N, a southern spiral galaxy at redshift ~ 0.03224 . It has a companion (NGC 7119B) located within a projected distance of ~ 8.4 kpc and systemic velocity difference of ~ 76 km s⁻¹.

We scaled the MUSE datacubes of these galaxies to sample three absolute V band luminosities (i.e., $10^{10}L_{\odot}$, $10^{11}L_{\odot}$, and $10^{12}L_{\odot}$). In the Local Universe, the QSO are typically hosted in massive early-type galaxies (i.e., $M_{star} > 10^{10} M_{\odot}$) (e.g., Kauffmann et al., 2003). Also, luminous AGNs are typically triggered by interaction/mergers (see e.g., Ramos Almeida et al., 2011; Chiaberge et al., 2015). It is still unclear whether a similar picture applies at cosmological distances (see e.g., Floyd et al., 2013; Glikman et al., 2015). Yet, whatever the actual morphology of the QSO host galaxies in the $z \sim 0.7$ – 2.5 cosmic range is, these HARMONI simulations also allow to evaluate up to which extent the morphology of the host galaxy can be recovered.

To mimic the emission of the central QSO, we generated a theoretical QSO spectrum by adding a power law function to reproduce the continuum emission (Neugebauer et al., 1987) and several Gaussian functions to reproduce the brightest emission lines in the 4,500–7,000 Å spectral range (i.e., $H\beta$, [OIII] $\lambda 4959$, [OIII] $\lambda 5007$, [NII] $\lambda 6548$, $H\alpha$, [NII] $\lambda 6584$, [SII] $\lambda 6716$, and [SII] $\lambda 6731$). The narrow component was modeled for both

¹<http://harmoni-web.physics.ox.ac.uk/>



forbidden and permitted lines. We assumed a fixed width of 3 \AA , corresponding to a velocity dispersion of $\sim 185 \text{ km s}^{-1}$ at $H\beta$ rest-frame wavelength. The broad component was modeled in a similar manner, this time only for the permitted lines (i.e., $H\beta$ and $H\alpha$) and assuming a fixed width of 60 \AA (velocity dispersion of $\sim 3,700 \text{ km s}^{-1}$ at $H\beta$ rest-frame wavelength). The QSO luminosity (at this stage in arbitrary units) was scaled to two different $[OIII]\lambda 5007$ luminosities [i.e., $\log(L_{[OIII]\lambda 5007} (\text{erg s}^{-1})) = 42$ and 43], assuming an equivalent width of 10 \AA for $Ly\alpha$ and standard emission line ratios (e.g., Davidson and Netzer, 1979) to match the continuum luminosity.

The combination of these ingredients was a set of 12 datacubes (i.e., 2 galaxy morphologies \times 3 host luminosities \times 2 QSO luminosities). We redshifted and dimmed them to three selected redshifts (i.e., 0.76, 1.50, and 2.30), using the cosmological

parameters $H_0=67.9 \text{ km s}^{-1} \text{ Mpc}^{-1}$, $\Omega_M=0.31$ and $\Omega_{\Lambda}=0.69$ (Planck Collaboration et al., 2016). The resulting 36 datacubes constituted our *targets* and were used as inputs for HSIM². This is the HARMONI simulator, and as such, it reproduces by software a real HARMONI observation by incorporating the effects of sky, telescope and instrument (see Zieleniewski et al., 2015 for details). Additionally, we also created the HARMONI datacubes for the redshifted galaxies and QSO separately.

The simulations presented in this contribution were obtained for the coarsest HARMONI spatial scale (i.e., $30 \times 60 \text{ mas}^2$), Laser Tomography Adaptive Optics (LTAO) working with standard seeing conditions (i.e., 0.67 arcsec). In all cases, we simulated observations at the lowest spectral resolution. This implied using

²<https://github.com/HARMONI-ELT/HSIM>

TABLE 1 | Stellar velocity dispersion measured from the simulated HARMONI observations of QSO+host galaxies at three different redshifts.

Host luminosity	$z = 0.75$		$z = 1.50$		$z = 2.30$		QSO $L_{[\text{OIII}]\lambda 5007}$
	σ_* (km/s)		σ_* (km/s)		σ_* (km/s)		
	Spiral	Pair	Spiral	Pair	Spiral	Pair	
$10^{12}L_{\odot}$	146 ± 10	130 ± 10	138 ± 18	135 ± 19	149 ± 22	121 ± 25	10^{42} erg/s
	140 ± 12	136 ± 18	144 ± 22	142 ± 20	151 ± 28	133 ± 28	10^{43} erg/s
$10^{11}L_{\odot}$	151 ± 15	136 ± 18	135 ± 36	—	161 ± 48	—	10^{42} erg/s
	147 ± 16	156 ± 30	165 ± 32	—	170 ± 37	—	10^{43} erg/s
$10^{10}L_{\odot}$	175 ± 55	—	—	—	—	—	10^{42} erg/s
	129 ± 30	—	—	—	—	—	10^{43} erg/s

The stellar velocity dispersion for the input galaxies are 147 ± 5 and 129 ± 8 km s⁻¹ for PGC 055442 and NGC 7119N, respectively. These values were measured applying pPXF on a single spectrum obtained by co-adding MUSE spectra within a circular aperture of 8 arcsec centered on the optical nucleus of these two galaxies.

the I_zJ-band for redshifts 0.76 and 1.50 and the HK band for redshift 2.30. This way, we could observe simultaneously the needed emission (i.e., H β and [OIII] λ , λ 4959, 5007) and absorption lines (e.g., MgI). We fixed the total exposure time to three hours per object since we wanted to explore up to which extent the required observables could be derived with a relatively modest amount of observing time. Finally, we assumed Poisson noise from sky and background emission as the only additional source of noise and a perfect sky subtraction.

3. RESULTS AND CONCLUSIONS

Figure 1 shows the mock HARMONI datacubes (i.e., two spatial and one spectral dimensions) for the simulated QSO+host observations collapsed along the spectral direction. Since we also simulated HARMONI datacubes of host-less QSOs (i.e., free of any host galaxy contribution), we could easily subtract out the QSO spectrum from our QSO+host simulations to reveal the underlying galaxy. This way, we do not address at this stage the complex task of recovering the PSF from observed QSO+host. A proper methodology minimizing uncertainties to recover the PSF are mandatory in these kind of studies as any residuals from PSF subtraction can drastically affect the host galaxy information (see e.g., Husemann et al., 2016). Thus, this step cannot be avoided in real observations. Yet, this is a challenging issue and it will be explored in a forthcoming independent experiment.

We obtained aperture-integrated spectra of the “observed” central QSO and the host galaxies by co-adding the simulated HARMONI datacubes along the spatial direction. Then we obtained the total flux and width of the H β broad component by fitting a single Gaussian function to each of the emission lines in the QSO aperture-integrated spectrum (i.e., [OIII] λ 4959, 5007 and H β narrow and broad components) and assuming a linear continuum in the selected spectral range (i.e., 4,700–5,300 Å). This was used to estimate the black-hole mass (see Equation 6 in Vestergaard and Peterson, 2006). Then, we used pPXF code (Cappellari and Emsellem, 2004; Cappellari, 2017) and the MILES stellar library³ (Sánchez-Blázquez et al., 2006) to estimate the host galaxy stellar velocity dispersion. Table 1 summarizes the results of our analysis. The width and luminosity of the H β

broad component were properly recovered for all the simulations performed. Therefore, the SMBH masses of QSO at the 0.76–2.30 redshift range and log(L([OIII] λ 5007)) between 42 and 43 can be properly derived from the HARMONI observations. Regarding the host galaxy, the stellar velocity dispersion can only be estimated within acceptable uncertainties (i.e., smaller than 40 km s⁻¹) for the most massive and/or closest galaxies considered in the performed simulations.

In summary, from the analysis of these simulations, we conclude that the HARMONI instrument at the ELT will be able to obtain high quality observations of QSOs hosted by bright galaxies to unveil the cosmic evolution of SMBH-host scaling relations using reasonable observing times (i.e., 3 h per object).

DATA AVAILABILITY STATEMENT

The datasets generated for this study are available on request to the corresponding author.

AUTHOR CONTRIBUTIONS

BG-L, AM-I, and EM contributed to the conception and design of the work. NT and MP-S contributed to the conception, design, and development of the simulation tool. AM-I generated the input data and performed the simulations. BG-L analyzed the mock and wrote the first draft of the manuscript. All authors contributed to manuscript revision, read, and approved the submitted version.

ACKNOWLEDGMENTS

BG-L and AM-I acknowledge support from the State Research Agency (AEI) of the Spanish Ministry of Science, Innovation and Universities (MCIU) and the European Regional Development Fund (FEDER) under grant with reference AYA2105-68217-P. MP-S acknowledges support from the Comunidad de Madrid through Atracción de Talento Investigador Grant 2018-T1/TIC-11035 and STFC through grant ST/N000919/1. MP-S and NT acknowledge support from STFC through grant ST/N002717/1.

³<http://miles.iac.es>

REFERENCES

- Aird, J., Coil, A. L., Georgakakis, A., Nandra, K., Barro, G., and Pérez-González, P. G. (2015). The evolution of the X-ray luminosity functions of unabsorbed and absorbed AGNs out to $z \sim 5$. *Mon. Not. R. Astron. Soc.* 451, 1892–1927. doi: 10.1093/mnras/stv1062
- Cappellari, M. (2017). Improving the full spectrum fitting method: accurate convolution with Gauss-Hermite functions. *Mon. Not. R. Astron. Soc.* 466, 798–811. doi: 10.1093/mnras/stw3020
- Cappellari, M., and Emsellem, E. (2004). Parametric recovery of line-of-sight velocity distributions from absorption-line spectra of galaxies via penalized likelihood. *Publ. Astron. Soc. Pacific* 116, 138–147. doi: 10.1086/381875
- Chiaberge, M., Gilli, R., Lotz, J. M., and Norman, C. (2015). Radio loud AGNs are mergers. *Astrophys. J.* 806:147. doi: 10.1088/0004-637X/806/2/147
- Davidson, K., and Netzer, H. (1979). The emission lines of quasars and similar objects. *Rev. Modern Phys.* 51, 715–766.
- Floyd, D. J. E., Dunlop, J. S., Kukulka, M. J., Brown, M. J. I., McLure, R. J., Baum, S. A., et al. (2013). Star formation in luminous quasar host galaxies at $z = 1-2$. *Mon. Not. R. Astron. Soc.* 429, 2–19. doi: 10.1111/j.1365-2966.2013.02475.x
- Galbany, L., Anderson, J. P., Rosales-Ortega, F. F., Kuncarayakti, H., Krühler, T., Sánchez, S. F., et al. (2016). Characterizing the environments of supernovae with MUSE. *Mon. Not. R. Astron. Soc.* 455, 4087–4099. doi: 10.1093/mnras/stv2620
- Glikman, E., Simmons, B., Maily, M., Schawinski, K., Urry, C. M., and Lacy, M. (2015). Major mergers host the most-luminous red quasars at $z \sim 2$: a hubble space telescope WFC3/IR study. *Astrophys. J.* 806:218. doi: 10.1088/0004-637X/806/2/218
- Husemann, B., Bennert, V. N., Scharwächter, J., Woo, J.-H., and Choudhury, O. S. (2016). The MUSE view of QSO PG 1307+085: an elliptical galaxy on the $M_{BH}-\sigma_*$ relation interacting with its group environment. *Mon. Not. R. Astron. Soc.* 455, 1905–1918. doi: 10.1093/mnras/stv2478
- Kaspi, S., Smith, P. S., Netzer, H., Maoz, D., Jannuzi, B. T., and Giveon, U. (2000). Reverberation measurements for 17 quasars and the size-mass-luminosity relations in active galactic nuclei. *Astrophys. J.* 533, 631–649. doi: 10.1086/308704
- Kauffmann, G., Heckman, T. M., Tremonti, C., Brinchmann, J., Charlot, S., White, S. D. M., et al. (2003). The host galaxies of active galactic nuclei. *Mon. Not. R. Astron. Soc.* 346, 1055–1077. doi: 10.1111/j.1365-2966.2003.07154.x
- Kormendy, J., and Ho, L. C. (2013). Coevolution (or not) of supermassive black holes and host galaxies. *Annu. Rev. Astron. Astrophys.* 51, 511–653. doi: 10.1146/annurev-astro-082708-101811
- McLure, R. J., and Jarvis, M. J. (2002). Measuring the black hole masses of high-redshift quasars. *Mon. Not. R. Astron. Soc.* 337, 109–116. doi: 10.1046/j.1365-8711.2002.05871.x
- Mejía-Restrepo, J. E., Trakhtenbrot, B., Lira, P., Netzer, H., and Capellupo, D. M. (2016). Active galactic nuclei at $z = 1.5$ - II. Black hole mass estimation by means of broad emission lines. *Mon. Not. R. Astron. Soc.* 460, 187–211. doi: 10.1093/mnras/stw568
- Neugebauer, G., Green, R. F., Matthews, K., Schmidt, M., Soifer, B. T., and Bennett, J. (1987). Continuum energy distributions of quasars in the Palomar-Green Survey. *Astrophys. J. Suppl. Ser.* 63, 615–644. doi: 10.1086/191175
- Planck Collaboration, Ade, P. A. R., Aghanim, N., Arnaud, M., Ashdown, M., Aumont, J., et al. (2016). Planck 2015 results. XIII. Cosmological parameters. *Astron. Astrophys.* 594:A13. doi: 10.1051/0004-6361/201525830
- Ramos Almeida, C., Tadhunter, C. N., Inskip, K. J., Morganti, R., Holt, J., and Dicken, D. (2011). The optical morphologies of the 2 Jy sample of radio galaxies: evidence for galaxy interactions. *Mon. Not. R. Astron. Soc.* 410, 1550–1576. doi: 10.1111/j.1365-2966.2010.17542.x
- Saglia, R. P., Opitsch, M., Erwin, P., Thomas, J., Beifiori, A., Fabricius, M., et al. (2016). The SINFONI black hole survey: the black hole fundamental plane revisited and the paths of (co)evolution of supermassive black holes and bulges. *Astrophys. J.* 818:47. doi: 10.3847/0004-637X/818/1/47
- Sánchez-Blázquez, P., Peletier, R. F., Jiménez-Vicente, J., Cardiel, N., Cenarro, A. J., Falcón-Barroso, J., et al. (2006). Medium-resolution Isaac Newton telescope library of empirical spectra. *Mon. Not. R. Astron. Soc.* 371, 703–718. doi: 10.1111/j.1365-2966.2006.10699.x
- Thatte, N. A., Clarke, F., Bryson, I., Shnetler, H., Tecza, M., Fusco, T., et al. (2016). “The E-ELT first light spectrograph HARMONI: capabilities and modes,” in *Society of Photo-Optical Instrumentation Engineers (SPIE) Conference Series, Vol. 9908* (Edinburgh) 99081X.
- Vayner, A., Wright, S. A., Do, T., Larkin, J. E., Armus, L., and Gallagher, S. C. (2016). Providing stringent star formation rate limits of $z \sim 2$ QSO host galaxies at high angular resolution. *Astrophys. J.* 821:64. doi: 10.3847/0004-637X/821/1/64
- Vayner, A., Wright, S. A., Murray, N., Armus, L., Larkin, J. E., and Mieda, E. (2017). Galactic-scale feedback observed in the 3C 298 quasar host galaxy. *Astrophys. J.* 851:126. doi: 10.3847/1538-4357/aa9c42
- Vestergaard, M., and Peterson, B. M. (2006). Determining central black hole masses in distant active galaxies and quasars. II. Improved optical and UV scaling relationships. *Astrophys. J.* 641, 689–709. doi: 10.1086/500572
- Zieleniewski, S., Thatte, N., Kendrew, S., Houghton, R. C. W., Swinbank, A. M., Tecza, M., et al. (2015). HSIM: a simulation pipeline for the HARMONI integral field spectrograph on the European ELT. *Mon. Not. R. Astron. Soc.* 453, 3754–3765. doi: 10.1093/mnras/stv1860

Conflict of Interest: The authors declare that the research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.

Copyright © 2019 García-Lorenzo, Monreal-Ibero, Mediavilla, Pereira-Santaella and Thatte. This is an open-access article distributed under the terms of the Creative Commons Attribution License (CC BY). The use, distribution or reproduction in other forums is permitted, provided the original author(s) and the copyright owner(s) are credited and that the original publication in this journal is cited, in accordance with accepted academic practice. No use, distribution or reproduction is permitted which does not comply with these terms.