



Two Inexpensive and Non-destructive Techniques to Correct for Smaller-Than-Gasket Leaf Area in Gas Exchange Measurements

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The development of technology, like the widely-used off-the-shelf portable photosynthesis systems, for the quantification of leaf gas exchange rates and chlorophyll fluorescence offered photosynthesis research a massive boost. Gas exchange parameters in such photosynthesis systems are calculated as gas exchange rates per unit leaf area. In small chambers (<10 cm²), the leaf area used by the system for these calculations is actually the internal gasket area (A_G), provided that the leaf covers the entire A_G . In this study, we present two inexpensive and non-destructive techniques that can be used to easily quantify the enclosed leaf area (A_L) of plant species with leaves of surface area much smaller than the A_G , such as that of cereal crops. The A_L of the cereal crop species studied has been measured using a standard image-based approach (iA_L) and estimated using a leaf width-based approach (wA_L). iA_L and wA_L did not show any significant differences between them in maize, barley, hard and soft wheat. Similar results were obtained when the wA_L was tested in comparison with iA_L in different positions along the leaf in all species studied. The quantification of A_L and the subsequent correction of leaf gas exchange parameters for A_L provided a precise quantification of net photosynthesis and stomatal conductance especially with decreasing A_L . This study provides two practical, inexpensive and non-destructive solutions to researchers dealing with photosynthesis measurements on small-leaf plant species. The image-based technique can be widely used for quantifying A_L in many plant species despite their leaf shape. The leaf width-based technique can be securely used for quantifying A_L in cereal crop species such as maize, wheat and barley along the leaf. Both techniques can be used for a wide range of gasket shapes and sizes with minor technique-specific adjustments.

Keywords: cereals, gas exchange, LI-6400, monocotyledonous, photosynthesis, stomatal conductance

INTRODUCTION

The process of photosynthesis is the key source of energy for life on earth (Zhu et al., 2008; Niinemets et al., 2017). The rapid global climate change and the arising pressure for food security (Tilman et al., 2011) are synergistically raising two important challenges to the photosynthesis research community. The first challenge is to understand the mechanisms,

vulnerabilities and potentials for the improvement of the photosynthetic process and the second to develop better techniques for monitoring, modeling and rapid screening of photosynthesis (Niinemets et al., 2017).

The development of technology for the quantification of leaf gas exchange rates (Long et al., 1996) and chlorophyll fluorescence (Maxwell and Johnson, 2000) have offered photosynthesis research a massive boost (Long and Bernacchi, 2003). Focusing on gas exchange measurements, an increasing number of scientific publications have made use of portable photosynthesis systems over the last decades (Figure 1A). For instance, the LI-6400 portable photosynthesis system (LI-COR Biosciences, Lincoln, NE, USA) has been used in a large proportion of these studies (Figure 1A) for a wide range of applications, e.g., for the *in vivo* quantification of planar leaf photosynthetic parameters in different plant species with different leaf shapes (Savvides et al., 2012; Velez-Ramirez et al., 2014; Kaiser et al., 2016; Zait et al., 2017) grown/adapted in different environments (Velez-Ramirez et al., 2014; Kaiser et al., 2016; Rabert et al., 2017), or even for gas exchange of different plant structures (Apple et al., 2000; Savvides et al., 2013, 2014).

Over the last years, potential pitfalls of these off-the-shelf systems and ways to avoid them were displayed in literature to support a more precise quantification of photosynthetic parameters (e.g., Long and Bernacchi, 2003), for instance, the diffusional leakages of CO₂ and H₂O through the clamp-on leaf chambers (Flexas et al., 2007; Rodeghiero et al., 2007; Kitao et al., 2017), the air pressure changes in the leaf chamber (Jahnke and Pieruschka, 2006), the chamber response time (Weiss et al., 2009) and the overestimation of dark respiration rates because of the leaf chamber gasket shade effect (Pons and Welschen, 2002) were found to be contributing to errors when not considered in the estimation of leaf gas exchange parameters.

Gas exchange parameters (e.g., net photosynthetic rate [P_N] and stomatal conductance [g_s]) in such photosynthesis systems are calculated as gas exchange rates per unit leaf area (e.g., LI-COR Inc., 2015). In small chambers (<10 cm²), the leaf area used by the system (as a default value) for these calculations is actually the internal gasket area (A_G) provided that the leaf covers the entire A_G (Long et al., 1996). Therefore, small chambers are suitable for plant species with planar leaves of surface area larger or equal to the A_G . Completely filling the A_G with a leaf eliminates the error associated with leaf area determination (Long et al., 1996). There are, however, plant species with leaves of surface area smaller than the A_G of the smallest widely-used chambers available. For example, small-leaf monocotyledonous species (e.g., wheat) or dicotyledonous species (e.g., Arabidopsis) are hard to be measured even in such small leaf chambers. Even though narrow leaf chambers have been developed, measuring errors have been found when the latter are used because of the edge effects degrading the light field and air flow (Long et al., 1996). Due to the large errors that can derive when neglecting the

Abbreviations: A_G , internal gasket area; A_L , measured leaf area; g_s , stomatal conductance; iA_L , image-based measured leaf area; P_N , net photosynthetic rate; wA_L , leaf width-based measured leaf area; W_L , leaf width; Φ_{PSII} , operating efficiency of photosystem II.

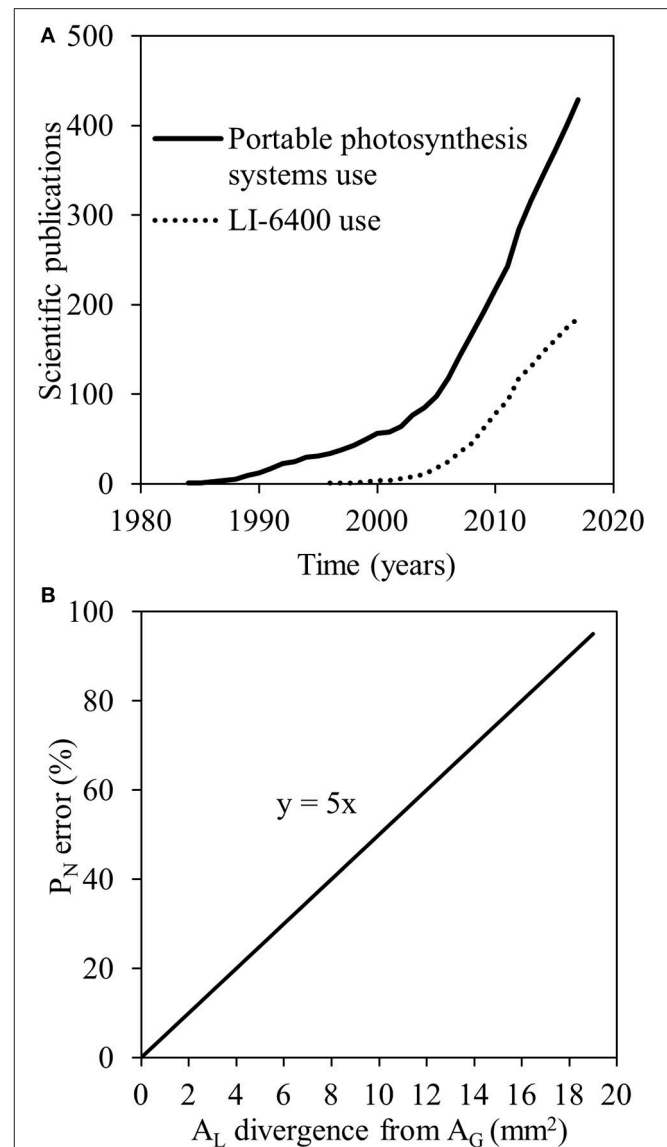


FIGURE 1 | Numbers of scientific publications using portable photosynthesis systems (solid line) and LI-6400 (dashed line) based on searches performed in the Scopus database on January 08, 2018 (A); the error in net photosynthesis (P_N) calculation when the actual area of the leaf enclosed in the leaf chamber (measured leaf area; A_L) is deviating from internal gasket area (A_G) but A_L is by default considered equal to A_G (20 mm²; B).

correction for leaf area in small leaf gas exchange measurements (Figure 1B; Long et al., 1996), there is a great necessity for the precise quantification of the leaf area enclosed in the leaf chamber and thus measured for photosynthesis (measured leaf area; A_L).

Different techniques were suggested in the past to measure A_L but they were either destructive and time-consuming (LI-COR Inc., 2015), or they are applicable only for rectangular chambers (Long et al., 1996). Gas exchange chambers are available in a variety of shapes, dimensions and functional capacity. Leaf chamber fluorometer 6400-40 (LI-COR Biosciences, Lincoln, NE) is a circular chamber that is widely-used since it is the

only available one to simultaneously measure gas exchange and chlorophyll fluorescence using LI-6400. Consequently, in this report we present two inexpensive and non-destructive techniques that can be used to quantify smaller-than-gasket leaf area for leaf gas exchange measurements in circular chambers (or in chambers of other shapes after adjustments).

METHODS

Plant Material and Growth Conditions

Seeds of maize (*Zea mays* L. inbred line B73), barley (*Hordeum vulgare* L. cultivar “Morfo”), hard wheat (*Triticum turgidum* L. subsp. *durum* cultivar “Ourania”) and soft wheat (*Triticum aestivum* L. cultivar “Gavdos”) plants were sown in plastic pots (0.52 l volume) with potting soil (Plantaflor® potting soil, DE) and 20 germinated seedlings (one per pot) per species were grown in a climate room at 24/22°C day/night air temperature, 55–65% relative humidity and $\sim 400 \mu\text{mol mol}^{-1}$ ambient CO₂ concentration. During growth, plants were illuminated by fluorescent tubes at a photosynthetic photon flux density of $\sim 100 \mu\text{mol PAR m}^{-2} \text{ s}^{-1}$ during 16 h photoperiod. All the measurements were performed on the first true leaf 2 weeks after germination.

Photosynthetic Measurements

The measurements of leaf gas exchange, g_s and P_N , and operating efficiency of photosystem II (Φ_{PSII} ; Baker, 2008) were performed using a portable gas exchange system LI-6400XT (LI-COR Biosciences, Lincoln, NE, USA) combined with a leaf chamber fluorometer 6400-40 (LI-COR Biosciences, Lincoln, NE). Intrinsic water use efficiency (iWUE) was then calculated as the ratio between P_N and g_s . Microclimatic conditions were adjusted in the leaf chamber to be similar with those of the growth environment. Light intensity in the leaf chamber was set at $100 \mu\text{mol m}^{-2} \text{ s}^{-1}$ in all cases, while spectral quality was set at 90/10% red/blue light mixture. Leaf chamber temperature was stable at 24°C and the CO₂ reference concentration was $400 \mu\text{mol mol}^{-1}$. Relative air humidity was controlled at $\sim 60\%$. All measurements were carried out inside the growth rooms. In total, ten plants were used for gas exchange measurements per plant species. The midrib of the part of the middle leaf blade measured was placed in the center of the leaf chamber (Figure 2a) to allow the precise forthcoming quantification of A_L . The above measurements were repeated in the same environment on dead (dried) leaves of every species to identify and correct for possible effects of A_L on CO₂ diffusional leakage.

Leaf Area Measurements

A_L was quantified using (i) imaging in combination with an image processing program (image-based A_L ; iA_L) and (ii) estimated based on a single leaf width (W_L) measurement and geometry (width-based A_L ; wA_L).

Image-Based Technique

Exact impressions of the chamber gasket (Figure 2a) were designed in Microsoft® Powerpoint™ and printed on transparent film (Figure 2b). Outside the impression, a

black bar of known distance (1 cm) was printed to later allow the scale setting in the software used. Following leaf gas exchange measurements, the leaf was taken out of the leaf chamber and horizontally but gently placed below the impression and above a white paper sheet to allow contrast for the image processing. Caution was taken to firstly leave the plant and the measured leaf undamaged and secondly position the part of the leaf measured in LI-6400XT at the exact same place under the impression (Figure 2b). The measured part of the leaf blade including the gasket impression were imaged (Figure 2b) and the image was processed using ImageJ (open access software, version 1.50b) as described below.

Image processing steps: (1) A selected image is opened in ImageJ, (2) the “straight line” tool is selected and then a straight line is drawn along the black scale bar of the image, (3) a scale is set by selecting “analyze” and then “set scale,” (4) in the newly opened window the value 1 (cm) is typed as a “known distance,” (5) after clicking “ok,” the “freehand selections” tool is selected and a freehand line is drawn forming a shape that is carefully and tightly enclosing only the part of the leaf area included in the black circle formed by the impression of the leaf gasket (Figure 2b), (6) iA_L is quantified by selecting “analyze” and then “measure,” (7) the value (in cm²) then appears in a new window.

Leaf Width-Based Technique

wA_L estimation was based on the A_G , the leaf surface geometry and W_L . It was assumed that the two margins of a monocot leaf surface are parallel straight lines with equal distance from the main leaf midrib (y ; Figure 2d). Based on this assumption, a monocot leaf inserted and positioned in the center of the circular leaf chamber, that has a W_{leaf} smaller than the internal diameter of the chamber, will cover only a part of A_G shaping in that way two equal unfilled (by the leaf) circle segments (Figure 2d). wA_L can therefore be easily quantified by subtracting the two unfilled circle segments from A_G . A_G is known (e.g., for 6400-40 Leaf Chamber Fluorometer is 2 cm²). The area of the circle segment can be quantified when the latter is considered a part of a circle sector (Figure 2d). The circle sector is comprised of the circle segment and an isosceles triangle created by the two equal straight lines (i.e., radius) connecting the two angles of the circle segment with the center of the circle. The area of the circle sector can be quantified using the equation:

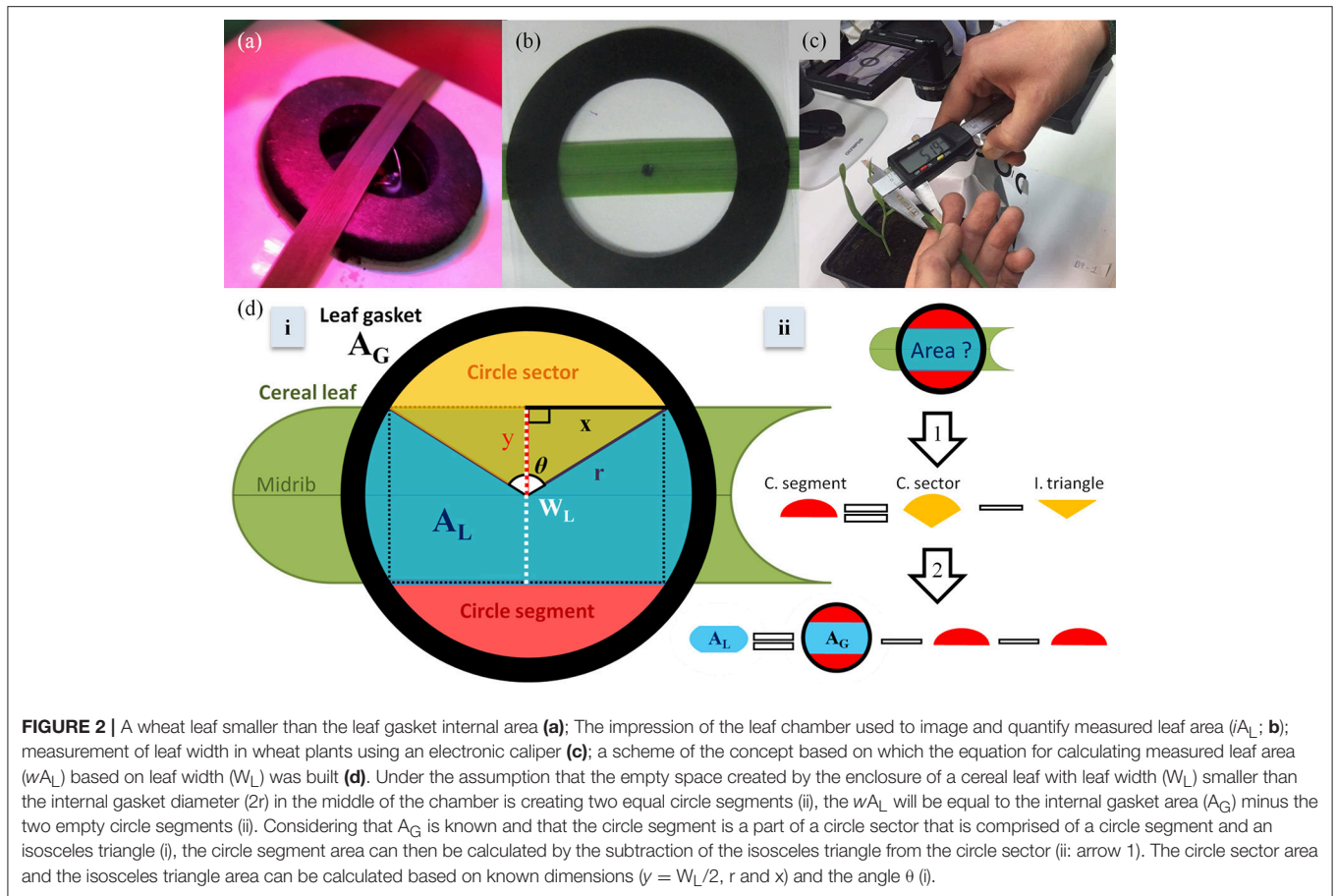
$$\text{Circle sector area} = \pi r^2 \frac{\theta^\circ}{360^\circ} \quad (1)$$

Where r is the radius of the circle, θ is the central angle of the sector and π is the mathematical constant ($\pi = 3.14159$).

r can be calculated using the equation:

$$r = \sqrt{\frac{A_G}{\pi}} \quad (2)$$

θ , the central angle of the circle sector can be calculated using the following reasoning: y is the straight line connecting the center of the circle with the middle of the straight line shaping the circle segment (i.e., leaf margin; Figure 2d) and therefore, y is a known



(measurable) distance as it is the half of W_L . Additionally, y is the adjacent (to $\theta/2$ angle) side of the two identical right-angled triangles shaped by r (i.e., hypotenuse), y , and x which is the opposite (to $\theta/2$ angle) and the half of the length of the enclosed leaf margin (Figure 2d). $\theta/2$, the angle produced by y and r , is actually the half of the central angle of the circle sector, can then, be calculated based on y and r using the following equation:

$$\theta/2 = \left[\cos^{-1} \left(\frac{y}{r} \right) \right] \left(\frac{180^\circ}{\pi} \right) \quad (3)$$

Therefore, θ is calculated using the following equation:

$$\theta = 2 \left[\cos^{-1} \left(\frac{y}{r} \right) \right] \left(\frac{180^\circ}{\pi} \right) \quad (4)$$

This isosceles triangle is comprised of two identical right angled triangles of known dimensions. Therefore, the area of the triangle can be calculated using the following equation:

$$\text{Isosceles triangle area} = y\sqrt{r^2 - y^2} \quad (5)$$

After calculating the circle sector area using r and θ (Equation 1), circle segment area can be calculated by subtracting the area of

the isosceles triangle from the total circle sector area (Equation 6; Figure 2d).

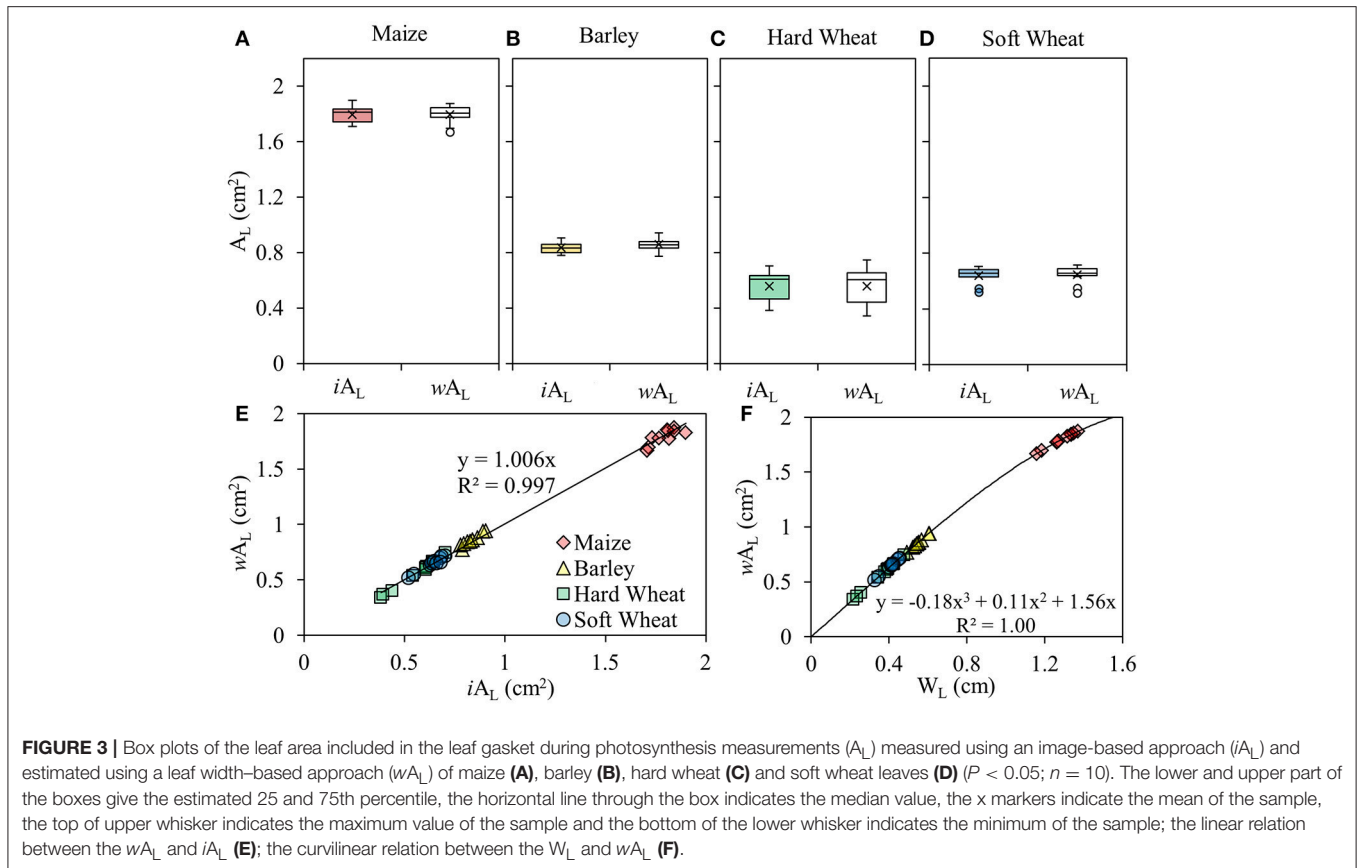
$$\text{Circle segment area} = \pi r^2 \frac{\theta^\circ}{360^\circ} - y\sqrt{r^2 - y^2} \quad (6)$$

wA_L can then be calculated by subtracting the two identical unfilled circle segments from A_G (Figure 2d). Substituting r and θ with their equation equivalents (see Equation 2 and Equation 4 respectively) and y with $W_L/2$ to have only known parameters in a final wA_L equation (e.g., in this study, A_G equals 2 cm^2), wA_L can be calculated when measuring only W_L by the following equation:

$$wA_L = A_G - \frac{2A_G \left[\cos^{-1} \left(\frac{W_L}{2\sqrt{\frac{A_G}{\pi}}} \right) \right]}{\pi} + W_L \sqrt{\frac{A_G}{\pi} - \frac{W_L^2}{4}} \quad (7)$$

W_L was quantified at the middle of the segment of the enclosed leaf blade (Figure 2d) using an electronic caliper (31C628, TOPEX, PL; measurement accuracy 0.01mm; Figure 2c). The relation between W_L and wA_L is curvilinear (Figure 3F).

Despite the measurements on the middle blade that were related to the photosynthetic parameters measured in this study, A_L quantification using both the techniques was performed in



different positions along the leaf blade to investigate whether wA_L can be successfully used not only on the middle leaf blade but also along the leaf regardless of the changes in leaf shape.

Statistics

The data were analyzed using the statistical analysis software package IBM SPSS Statistics 20 (IBM Corporation, US). A paired t -test was used to compare the iA_L and wA_L ($P < 0.05$). The samples compared were tested for normality using Shapiro-Wilk test ($P < 0.05$). Two-way analysis of variance (ANOVA) and post hoc Tukey's honestly significant difference (HSD) multiple comparison tests ($P < 0.05$) were used to evaluate statistically significant effects ($P < 0.05$) of (1) the factors "plant species" and "position on the leaf" and their interaction on the divergence between wA_L and iA_L and (2) the factor "plant species" and the covariate " iA_L " and their interaction on Φ_{PSII} . One-way analysis of variance (ANOVA) and post hoc Tukey's honestly significant difference (HSD) multiple comparison tests ($P < 0.05$) were used to evaluate statistically significant differences on the P_N , g_s , Φ_{PSII} and $iWUE$ between the species studied.

RESULTS

Measured Leaf Area

The A_L of the monocotyledonous species studied has been measured using a standard image-based approach (iA_L) and

estimated using a leaf width-based approach (wA_L ; Equation 7). iA_L and wA_L did not show any significant differences between them in maize (Figure 3A), barley (Figure 3B), hard wheat (Figure 3C) and soft wheat (Figure 3D). Based on these results, a strong linear relation ($Y = 1.006X$, $R^2 = 0.997$) was developed between iA_L and wA_L when the data points from all the species used in this study were included (Figure 3E).

Similar results were obtained when the wA_L was tested in comparison with iA_L along the monocotyledonous leaf in all species studied (Figure 4). The divergence of wA_L from iA_L did not exceed $\pm 5\%$ and was not significantly influenced by the plant species ($P = 0.265$) or the position of the measurement on the leaf ($P = 0.244$), while no interaction was found between the factors "species" and "position on the leaf" ($P = 0.480$; Figure 4A). Based on these results, a strong linear relation ($Y = X$, $R^2 = 1$) was developed between iA_L and wA_L when the data points from all the species and the positions on the leaf were incorporated (Figure 4B).

Photosynthetic Parameters

The photosynthetic parameters have been corrected for A_L using the iA_L and not both iA_L and wA_L due to the similar results obtained when using either the image- or the leaf width-based technique. As expected, the level of misestimation of leaf gas exchange parameters when iA_L was not considered

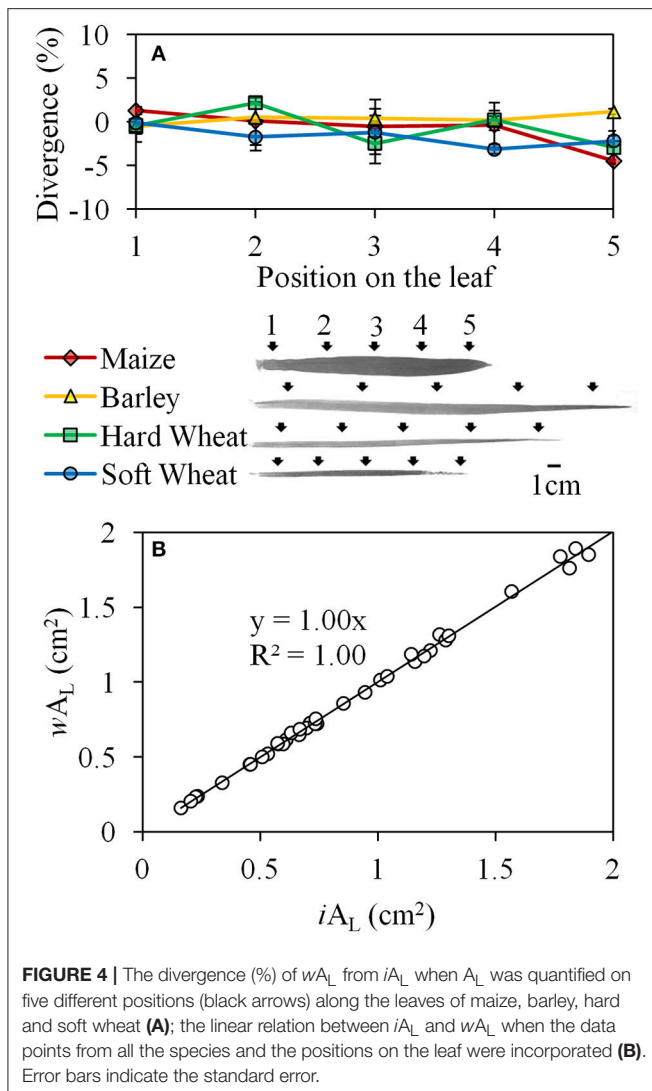


FIGURE 4 | The divergence (%) of wA_L from iA_L when A_L was quantified on five different positions (black arrows) along the leaves of maize, barley, hard and soft wheat (A); the linear relation between iA_L and wA_L when the data points from all the species and the positions on the leaf were incorporated (B). Error bars indicate the standard error.

in their calculation was larger (Figures 5A,B) the smaller the iA_L (Figures 3A–D). The difference observed between the iA_L -corrected and not iA_L -corrected values of P_N (Figure 5A) and g_s (Figure 5B) was larger for the small-leaf species (i.e., soft wheat > hard wheat > barley) and the smallest for maize. The actual (i.e., iA_L -corrected) P_N was significantly lower in barley when compared with other species (Figure 5A), while the actual g_s was significantly the highest in soft wheat, lower in hard wheat and barley and the lowest in maize (Figure 5B). The $iWUE$ was significantly higher in maize in comparison with all other plant species examined (Figure 5C). The Φ_{PSII} was significantly lower in maize (0.67) in comparison with all other plant species examined (0.71; Figure 5D). No significant effects of iA_L were observed on Φ_{PSII} ($P = 0.083$).

The level of the CO_2 diffusional leaks observed when CO_2 exchange was quantified without including a leaf in the leaf chamber (i.e., empty chamber) was not significantly different from the levels measured when dried leaves from each of

the plant species studied were inserted in the leaf chamber ($P = 0.22$; Figure S1a). Additionally, CO_2 diffusional leaks were not significantly correlated with A_L across the species ($P = 0.12$; Figure S1b).

DISCUSSION

Image-Based Technique

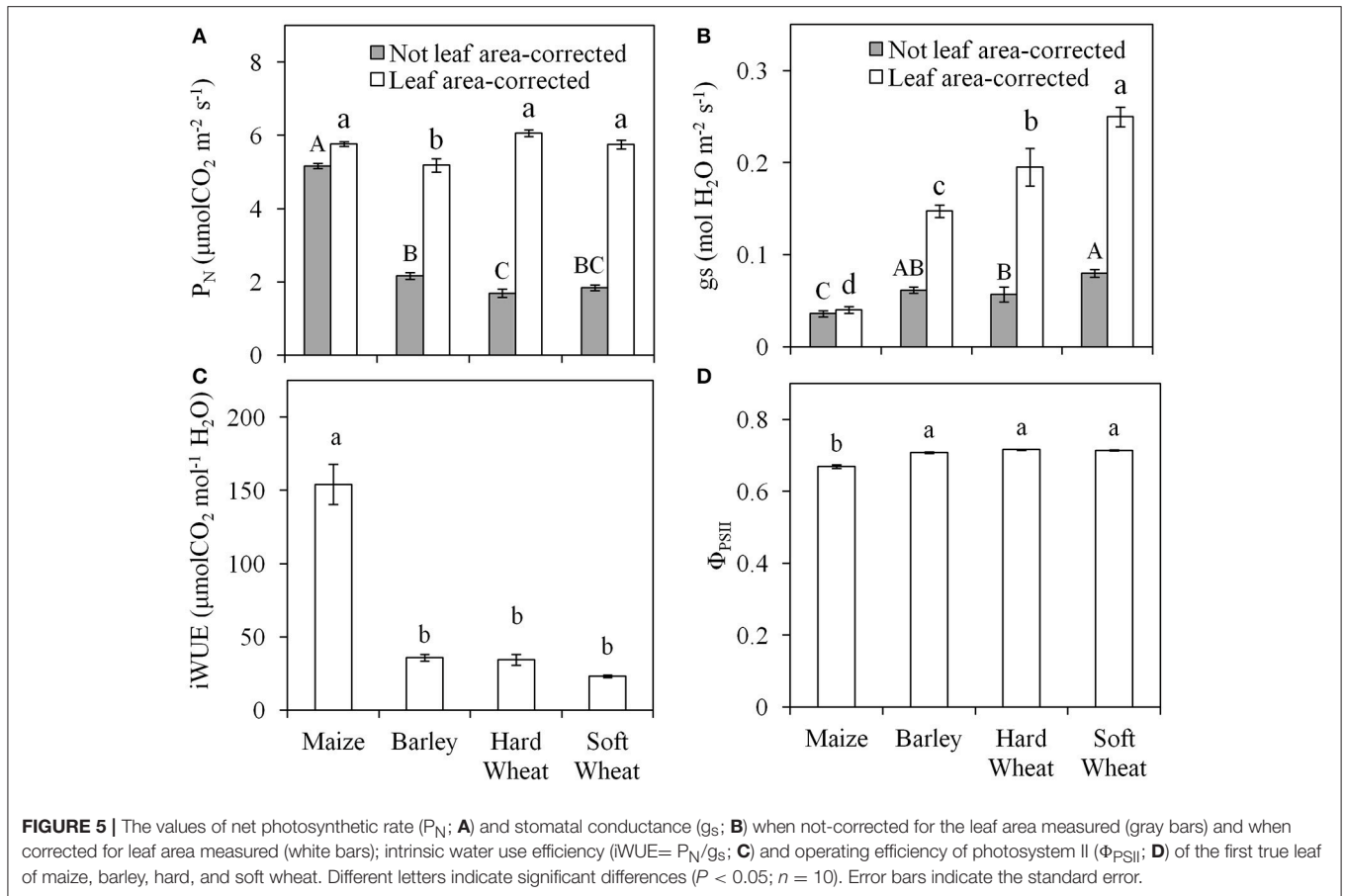
Imaging techniques have a key role in plant phenotyping (Li et al., 2014). In this study, a simple and standard (in terms of image processing) image-based technique has been used to assist accurate leaf gas exchange measurements of narrow leaves in important cereal crop species using the portable photosynthesis system LI-6400XT. Even though the leaf chamber fluorometer 6400-40 was used here, the technique can be adjusted for measurements using different leaf chambers and photosynthesis systems by just adjusting the gasket impression respectively. The use of a gasket impression enabled a non-destructive approach that can securely replace destructive methods (e.g., LI-COR Inc., 2015). The use of a freeware, like ImageJ, for image processing and area quantification reflects a low-budget technique. Last but not least, this technique can be used to quantify A_L on leaves of various shapes and sizes. Consequently, the image-based technique allows the quantification of leaf gas exchange parameters on every edge of a leaf.

Leaf Width-Based Technique

The shape of the leaves of cereal plants is simple and thoroughly described in literature (Arber, 1923). Grass leaves consist of a sheath, a ligule and a blade. Blades, representing the main photosynthetically active leaf part, are long and narrow and they are usually linear to lanceolate (Sylvester et al., 2001). The leaf shape, even though not largely influenced by the growth conditions, is highly dependent on the genotype and ontogeny (Sylvester et al., 2001; Dornbusch et al., 2011).

The leaf width-based technique developed in this study is applicable along the leaf and for all the genotypes tested despite the longitudinal and species-related differences in leaf shape (Dornbusch et al., 2011). Supported by these results, the single W_L measurement through the center of the circular leaf gasket was adequate for the precise wA_L quantification based on the equation developed (Equation 7).

A similar approach was suggested in the past (Long et al., 1996), but it is possibly effective only when measuring with a rectangular leaf chamber. According to Long et al. (1996), if the leaf shape allows the user to assume that the enclosed tissue forms a trapezium, then the area enclosed may be determined simply by measuring the leaf widths (i.e., trapezium bases) at each end (Long et al., 1996). However, in the case of a circular gasket, the enclosed tissue does not form a simple trapezium but a compound shape that it is more like a combination of a rectangle or trapezium with its two bases attached to circle segments. Therefore, adopting the leaf width-based technique instead of the “single trapezium” theory for circular gaskets would result in avoiding an underestimation of A_L .



For the equation development, it was assumed that the two margins of a monocot leaf surface are parallel straight lines with equal distance from the main leaf midrib. In reality, the two margins of the leaf blades of the cereals tested are not straight lines and definitely not parallel (Dornbusch et al., 2011). However, the equation developed based on W_L can be successfully applied in both the cases (i.e., parallel or not) and the reason is simply that W_L represents the median (i.e., the parallel line segment half-way between the two bases) for both a rectangle and a trapezium. Considering the latter statement, the area of a rectangle and that of a trapezium depends only on their median and height (i.e., the distance between the two bases). The area of a rectangle and that of a trapezium with equal median and height will be equivalent. Consequently, at a constant W_L , width changes at the two edges of the enclosed leaf tissue will not be influential for A_L . This seems to be the reasoning behind the successful application of the leaf width-based technique along the leaf blade and across grass species.

Correction for Leaf Area in Photosynthetic Parameters

The quantification of A_L and the subsequent correction of leaf gas exchange parameters for A_L provided a precise quantification of P_N and g_s especially with decreasing A_L . Under the conditions

studied, maize showed the highest P_N , the lowest g_s and therefore the highest $iWUE$ in agreement with the statement that C_4 plants, like maize, have a higher $iWUE$ than C_3 plants, like wheat and barley (Taylor et al., 2010). The higher $iWUE$ may be either due to lower g_s only (Taylor et al., 2010) or due to both higher P_N and lower g_s in C_4 species compared to C_3 species (Kocacinar, 2015) something that was also observed in this study. Φ_{PSII} was significantly lower in maize than in the other species studied. Φ_{PSII} at a given photosynthetic photon flux density provides an estimate of the quantum yield of linear electron flux through photosystem II (Baker, 2008) and can be different between C_3 and C_4 species depending on the growth conditions (Oberhuber et al., 1993; Wang et al., 2015). Additionally, no effects of A_L on Φ_{PSII} were detected suggesting that chlorophyll fluorescence parameters are not influenced when the leaf gasket is not completely covered by the leaf.

Changes in A_L and the plant species did not have any significant effects on the diffusional CO_2 leakages through the leaf chamber under the conditions used in this study. This may be due to the fact that the CO_2 gradient between the chamber and the surrounding air was rather small because the measurements took place under controlled - similar to the growth room - conditions. It is known that major diffusional leakages are significant at large CO_2

gradients and that they are species-dependent (Flexas et al., 2007).

CONCLUSIONS AND FUTURE PERSPECTIVES

This study provides a practical, inexpensive and non-destructive solution to researchers dealing with photosynthesis measurements on small-leaf plant species. The image-based technique can be widely used for quantifying A_L in many plant species despite their leaf shape. Additionally, the technique can be easily adjusted for measurements using leaf chambers of other shapes (e.g., rectangular) by just adjusting the gasket impression respectively. Image analysis for leaf area determination is being widely and frequently used in studies (e.g., Bylesjö et al., 2008; Maloof et al., 2013). We have here used a very easy but time-consuming way to extract A_L from image analysis using ImageJ. Future studies may accelerate A_L determination by adopting image analysis tools (or their principles), especially developed for leaf size determination (e.g., Bylesjö et al., 2008; Maloof et al., 2013). The leaf width-based technique can be securely used for A_L quantification in cereal crop species such as maize, wheat and barley along the leaf, when the latter is enclosed in circular chambers. The latter can be considered as a faster and easier-to-apply (it is based on a single leaf width measurement) than the image-based technique. However, its application is restricted to leaves with shape similar to that of the cereals tested.

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- Regarding potential diffusional leaks, future studies aiming to quantify, for example, the response of net photosynthesis to leaf internal CO_2 (i.e., $A-C_i$ curves) or gas exchange responses to vapor pressure deficit should consider quantifying possible effects of A_L and leaf structure on CO_2 and H_2O leakages from and to the leaf chamber (e.g., Flexas et al., 2007; Kitao et al., 2017).

AUTHOR CONTRIBUTIONS

AS designed and performed the experiments, did the statistics and wrote the manuscript. VF read and commented on the manuscript. AS and VF revised the manuscript.

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SUPPLEMENTARY MATERIAL

The Supplementary Material for this article can be found online at: <https://www.frontiersin.org/articles/10.3389/fpls.2018.00548/full#supplementary-material>

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Conflict of Interest Statement: The authors declare that the research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.

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