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Forty years of ocean acidification observations (1983–2023) in the Sargasso Sea at the Bermuda Atlantic Time-series Study site

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Ocean physical and biogeochemical conditions are rapidly changing over time. Forty years of observations from 1983 to 2023 collected at the Bermuda Atlantic Time-series Study (BATS) site near Bermuda in the North Atlantic Ocean shows continuing trends of surface warming, increase in salinity, loss of dissolved oxygen (DO), increase in carbon dioxide (CO₂), and ocean acidification (OA) effects. Over this period, the ocean has warmed by about +1°C, increased in salinity by +0.136, and lost DO by 12.5 μmol kg⁻¹ or ~6%. Since the 1980s, ocean dissolved inorganic carbon (DIC), total alkalinity (TA), a tracer of anthropogenic CO₂ (C^{TrOCA}), and fugacities/partial pressures of CO₂ (i.e., *f*CO₂ and *p*CO₂) have continued to increase substantially, with no evidence of a reduction in the rates of change over time. Contemporaneously, ocean pH has decreased by ~0.1 pH units [with ocean acidity (i.e., H⁺) increasing by >30%], and the saturation states of calcium carbonate minerals (Ω_{calcite} and $\Omega_{\text{aragonite}}$) have decreased. These OA indicators show that the chemical conditions for calcification have become less favorable over the past 40 years. Updating of data and trends at the BATS site show how ocean chemistry of the 2020s is now outside the range observed in the 1980s, and how essential these data are for predicting the response of ocean chemistry and marine ecosystems to future shifting earth and ocean conditions.

KEYWORDS

seawater alkalinity, ocean carbon cycle, ocean carbon dioxide, ocean temperature, ocean salinity, North Atlantic Ocean

1 Introduction

The environmental challenges facing the global oceans are multifold, synergistic, and complex (e.g., Doney et al., 2014; Lenton et al., 2019; Armstrong-McKay et al., 2022). Ocean warming, the rise in ocean heat content, and changes in the global hydrological cycle have continued over the past several decades (e.g., Cheng et al., 2022a; Cheng et al., 2022b; Cheng et al., 2023) with profound implications for ocean circulation (e.g., Jackson et al., 2022). The decrease in ocean dissolved oxygen (DO) concentration (Keeling and Garcia,

2002), a process termed “ocean deoxygenation” (Keeling et al., 2010; Stram and Schmidtko, 2019), also contributes to a complex interaction of environmental issues [e.g., warming; salinification and changes in the global ocean water cycle; nutrient supply, eutrophication, and changes in ocean ecosystem; and ocean acidification (OA)] that has future synergistic implications for the state of the global ocean (e.g., Doney et al., 2009; Boyd and Hutchins, 2012; Boyd et al., 2018; Glibert et al., 2022).

OA has also emerged as a threat of global significance for ocean chemistry and marine ecosystems (Caldeira and Wickett, 2003) and interrelated to ocean warming, salinification/freshening, and ocean deoxygenation. The substantial uptake of CO₂ into the oceans (e.g., Sabine et al., 2004; Khatiwala et al., 2013; Gruber et al., 2019) contributes to OA as emissions of anthropogenic carbon dioxide (CO₂) to the atmosphere from a multitude of sources (i.e., fossil fuel use, cement and lime manufacture, and terrestrial ecological and land-use changes, Friedlingstein et al., 2019; Friedlingstein et al., 2020; Friedlingstein et al., 2022; Gruber et al., 2023) continue to rise. The consequential ocean absorption of anthropogenic CO₂ modifies seawater chemistry through the shifting of CO₂-carbonate chemical equilibria and the reduction in seawater pH. In addition, the reduction in the saturation states for calcium carbonate (CaCO₃) minerals (i.e., Ω) such as calcite (Ω_{calcite}) and aragonite ($\Omega_{\text{aragonite}}$; Bates et al., 2014; Bates and Johnson, 2020) have both direct impacts for marine calcification and CaCO₃ dissolution.

In the North Atlantic Ocean, physical and biogeochemical conditions are rapidly changing over time. An earlier paper by

Bates and Johnson (2020) showed the variability of ocean physics and chemistry changes at two open-ocean hydrographic/biogeochemical sites [i.e., Bermuda Atlantic Time-series Study (BATS), and Hydrostation S] (Schroeder and Stommel, 1969) and one deep ocean flux site (Ocean Flux Program, OFP) near the island of Bermuda (Figure 1). The merged BATS and Hydrostation S data from 1983 provide the longest global ocean time-series record of warming in the surface ocean, increasing salinity (i.e., salinification), loss of oxygen (i.e., deoxygenation), and ocean carbon dioxide (CO₂)-carbonate chemistry change that impact OA.

The BATS project is one of several ship-based long-term physical and biogeochemical time-series sites operating in the deep open ocean (Bates et al., 2014; Bates and Johnson, 2022; Sutton et al., 2022; Lange et al., 2023). The sustained observations collected at the BATS and Hydrostation S site spans 40 years from 1983 to 2023. In this paper, we demonstrate ocean physical changes and show that surface ocean biogeochemical parameters continue to increase substantially with no evidence of reduction in the rates of change over time. This paper also serves as a primer for this special issue on the physical seawater and marine ecological changes associated with OA. Updating of data and trends at BATS show how ocean chemistry of the 2020s in the North Atlantic subtropical gyre is now outside the seasonal range observed in the 1980s (Bates, 2017; Bates and Johnson, 2022), and also how essential these data are for predicting the future response of ocean chemistry/biogeochemistry and marine ecology to rapidly changing shifting Earth and ocean conditions.

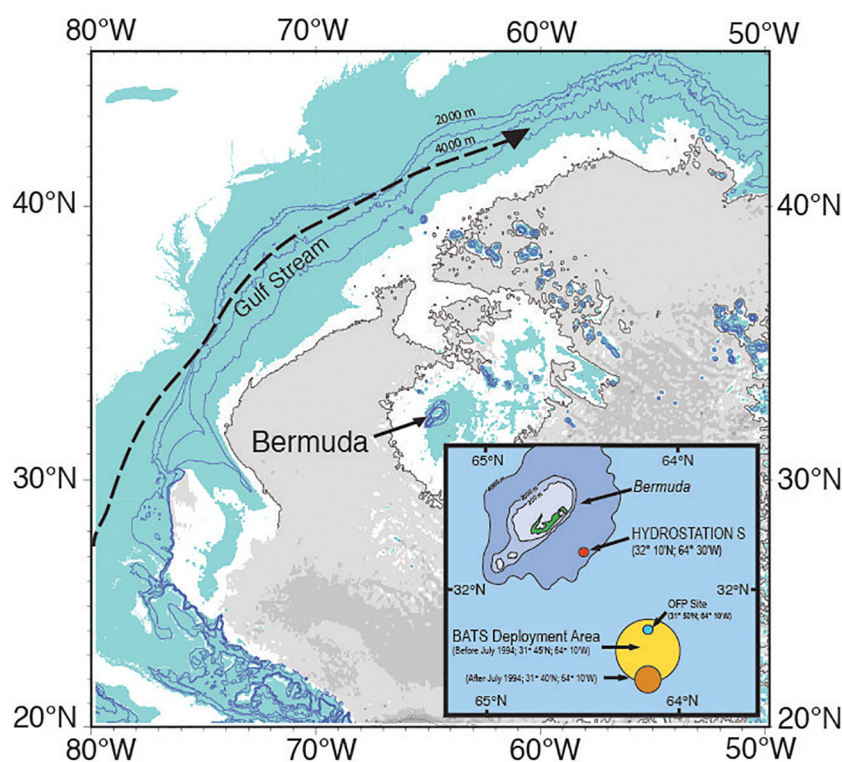


FIGURE 1

Location map of the island of Bermuda and two ocean time-series (Hydrostation S, 1954 to present; and the Bermuda Atlantic Time-series, BATS, 1988 to present) sites. The position of the Ocean Flux Program (OFP, 1978 to present; deep ocean sediment trap program) is also shown. Ruth Curry is thanked for the main panel figure which is modified here. The inset figure is modified from a figure in Bates and Johnson (2020).

2 Ocean observations, sampling, and methods

2.1 Ocean observations in the Sargasso Sea

Surface and water column ocean data between 1983 and 2023 were collected at two sustained ocean time-series sites in the Sargasso Sea (North Atlantic Ocean) off the island of Bermuda. Hydrostation S (also termed as the *Panulirus* site in earlier years) is located at an ocean site approximately 25 km southeast of the island Bermuda (at $\sim 32^{\circ}10'N$, $64^{\circ}30'W$) in the Sargasso Sea, which is part of the oligotrophic gyre of the North Atlantic Ocean. The BATS site is located ~ 80 km southeast of the island (at $\sim 31^{\circ}40'N$, $64^{\circ}10'W$; Michaels and Knap, 1996) with comprehensive monthly sampling of ocean physics, chemistry, and biology collected since October 1988 onwards (from surface to $\sim 4,200$ m deep; Knap et al., 1997; Michaels and Knap, 1996; Steinberg et al., 2001; Lomas et al., 2013; Bates and Johnson, 2022).

2.2 Water sampling, temperature, and CTD measurements

Ship-based sampling at Hydrostation S sampling consists of biweekly hydrographic observations of temperature, salinity, and DO from the surface to $\sim 3,200$ m deep since 1954 (Menzel and Ryther, 1960; Phillips and Joyce, 2007). At Hydrostation S, multiple conductivity–temperature–depth (CTD) profiles and hydrocast seawater sampling were conducted through the water column from the surface to $\sim 2,600$ m, with sampling at 24 depths. Reversing mercury thermometers were used for thermometric depth between 1983 and 1988. Since 1988, the CTD package has consisted of dual conductivity, dual temperature, and altimeter, and dual DO, transmissometer, fluorometer, and PAR sensor measurements [and using a Sea-Bird 9/11 system extended to full ocean depth at Hydrostation S ($\sim 2,600$ m) and BATS ($\sim 4,500$ m)]. The BATS site has been occupied at monthly intervals (biweekly in the January to April period) with multiple CTD profiles and hydrocasts from the surface to 4,500 m deep, with seawater sampling at 36 depths.

Seawater sampling was originally conducted using Nansen bottles until the early 1980s, then replaced with 5-L Niskin samplers until October 1988. Since the late 1980s, a Sea-Bird 9/11 CTD, typically equipped with 12-L Niskin and Ocean Test Equipment (OTE) samplers have been used for physical and biogeochemical sampling at the Hydrostation S and BATS sites (Knap et al., 1997; Bates and Johnson, 2022; Lopez et al., 2023). The seawater sampling order is DO samples, which were the first samples collected after opening of the Niskin/OTE bottles, followed by carbonate- CO_2 chemistry, salinity, inorganic nutrients (i.e., for nitrate + nitrite, phosphate and silicate), and other parameters.

2.3 Chemical determination of salinity

Seawater samples for salinity have been collected from the Niskin/OTE bottles from all depths into 125- to 250-mL borosilicate or soda glass bottles (Ocean Scientific, UK). The determination of salinity has been made with a variety of Guildline salinometers (i.e., models 8500A and 8500B) in a temperature-controlled laboratory at the Bermuda Institute of Ocean Sciences (BIOS). Salinity measurements for both BATS and Hydrostation S samples were routinely calibrated with IAPSO standard water (Knap et al., 1997; Bates and Johnson, 2022; Lopez et al., 2023) with an imprecision of <0.002 salinity units. Deep-water replicate samples from $>2,000$ m also have an imprecision of <0.002 . BATS and Hydrostation S bottle salinity measurements from each cruise are also used to calibrate shipboard CTD SBE conductivity sensors and profiles.

2.4 Chemical determination of dissolved oxygen

Seawater DO samples were analyzed on board the ship within 3 to 4 hours of collection. Since October 1988, a series of automated chemical titration systems have been used (1988–present) and based on the long-time established method proposed by Winkler (1888; modified by Strickland and Parsons, 1968). Since 1994, we have used an automated temperature-controlled titration system that was developed by Scripps Institution of Oceanography. This system comprises a Metrohm 665 Dosimat burette for highly precise delivery of the sodium thiosulfate (0.18 M; reagent grade) and an ultraviolet light endpoint detector, with analysis within 3 to 24 hours of sampling. A manual endpoint detection was used for earlier samples (1983–1988). The replicate precision of DO analyses has been $\sim 0.1 \mu\text{mol kg}^{-1}$.

2.5 Chemical determination of dissolved inorganic carbon and total alkalinity

In this paper, dissolved inorganic carbon (DIC) and total alkalinity (TA) samples were chemically determined at BIOS and defined as follows. Here, DIC is defined as:

$$\text{DIC} = [\text{CO}_2^*] + [\text{HCO}_3^-] + [\text{CO}_3^{2-}] \quad (1)$$

The term $[\text{CO}_2^*]$ is defined as the sum of dissolved H_2CO_3 (carbonic acid) and CO_2 (carbon dioxide). The chemical definition of TA in seawater is:

$$\begin{aligned} \text{TA} = & [\text{HCO}_3^-] + 2[\text{CO}_3^{2-}] + [\text{B}(\text{OH})_4^-] + [\text{OH}^-] + [\text{HPO}_4^{2-}] \\ & + 2[\text{PO}_4^{3-}] + [\text{SiO}(\text{OH})_3^-] + [\text{HS}^-] + \\ & [\text{NH}_3] + \text{minor species} - [\text{H}^+] - [\text{HSO}_4^-] - [\text{HF}] \\ & - [\text{H}_3\text{PO}_4] - \text{minor species} \end{aligned} \quad (2)$$

The concentrations of $[\text{HCO}_3^-] + 2[\text{CO}_3^{2-}] + [\text{B}(\text{OH})_4^-]$ represent the primary chemical constituents of alkalinity in

seawater, and the primary contributors to the proton/charge balance of seawater (Zeebe and Wolf-Gladrow, 2001; Dickson et al., 2007; Millero, 2013). The units for DIC and TA are $\mu\text{mol kg}^{-1}$ (Dickson et al., 2007; and references therein).

Details on seawater collection, types of bottles used, and details of earlier chemical analysis are given elsewhere (Keeling, 1993; Bates et al., 1996a; Bates et al., 1996b; Bates, 2001; Bates and Johnson, 2022; Bates et al., 2002; Brix et al., 2004). BATS samples for DIC and TA were typically analyzed within 2 to 3 months of collection.

Seawater TA samples were analyzed using potentiometric titration methods (Bates et al., 1996b). Initially, a manual alkalinity titrator was used in the early 1990s, but replaced by an automated system in the early 2000s (i.e., VINDTA 2S, Versatile Instrument for the Determination of Titration Alkalinity; Bates et al., 2012). TA was determined using the recommended nonlinear least-squares method (Dickson et al., 2007) and 15 to 20 titration points past the carbonic acid endpoint. Certified reference material (CRM) seawater (prepared by A.G. Dickson, Scripps Institution of Oceanography; <https://www.dickson.ucsd.edu>) was analyzed each sample run, and the former was used for TA calibration from 1992 along with replicate surface Sargasso Sea seawater.

Seawater DIC samples were analyzed using coulometric methods with a SOMMA system (Bates et al., 1996a; Dickson et al., 2007) from 1992 to 2001 at BIOS and with a series of VINDTA 3C systems from 2002 onwards. During the first 2 years of sampling, DIC samples were analyzed at Woods Hole Oceanographic Institution (WHOI) (e.g., BATS cruise 1 to 21) and subsequently at BIOS. DIC measurements were calibrated with known volumes of pure CO_2 gas while certified reference materials (CRM's) were routinely analyzed each day of analysis from 1991. Hydrostation S samples were analyzed at Scripps Institution of Oceanography using manometric methods (1983 to 1988; Keeling, 1993), and BATS samples were collected from 1988 to 1991 at WHOI (Catherine Goyet analyzed these samples for BIOS). As with TA, CRM seawater samples were routinely analyzed during each sample run for calibration and comparison purposes. No significant bias was reported between the chemical methods used to determine DIC (Bates et al., 2012).

The analytical replicate precision for DIC and TA at BIOS was typically <0.03% and <0.05%, for more than 6,000 samples. The analytical accuracy for DIC and TA samples was better than 0.1% (typically ± 1 to $2 \mu\text{mol kg}^{-1}$) using several thousand CRM samples from 1992 to the present.

2.6 Seawater CO_2 -carbonate chemistry computation and uncertainties

All the components of the seawater CO_2 -carbonate system {i.e., $[\text{CO}_2]$, $[\text{H}_2\text{CO}_3]$, $[\text{HCO}_3^-]$, $[\text{CO}_3^{2-}]$, $[\text{H}^+]$ or hydrogen ion concentration, $f\text{CO}_2$ (fugacity of CO_2), $p\text{CO}_2$ (partial pressure of CO_2), Revelle factor (β), pH, calcium carbonate (CaCO_3), and

mineral saturation state for calcite (Ω_{calcite}) and aragonite ($\Omega_{\text{aragonite}}$) were determined from the measurement of DIC and TA along with *in situ* temperature and salinity data (i.e., Zeebe and Wolf-Gladrow, 2001; Dickson et al., 2007; Millero, 2013) and using program $\text{CO}_{2\text{calc}}$ (Robbins et al., 2010; CO_2 -sys version 2.1). Here, the carbonic acid dissociation constants (i.e., pK_1 and pK_2) of Mehrbach et al. (1973), as refit by Dickson and Millero (1987), were used. The dissociation constants for $\text{K}_{\text{HSO}_4^-}$ (Dickson, 1990) and borate ($[\text{B}]_T$, Lee et al., 2010) were used. The analytical uncertainty of DIC and TA was $\pm 1 \mu\text{mol kg}^{-1}$ with the computation error for $f\text{CO}_2$, pH, and Ω_{calcite} and $\Omega_{\text{aragonite}}$ estimated at 3 μatm , 0.003, 0.018, and 0.012, respectively (Bates et al., 2012; Orr et al., 2018; Bates and Johnson, 2020).

Seawater $f\text{CO}_2$ data were primarily used in this paper (as with the Surface Ocean Carbon Atlas, SOCAT; <https://socat.info/>), as well as the partial pressure of CO_2 (i.e., $p\text{CO}_2$). pH is expressed on the seawater scale (Dickson et al., 2007). The Revelle factor (β), pH, Ω_{calcite} , and $\Omega_{\text{aragonite}}$ do not have units and are dimensionless. Here, $\beta = \partial \ln f\text{CO}_2 / \partial \ln \text{DIC}$ (Bates et al., 2012). Salinity-normalized DIC (i.e., nDIC) and TA (i.e., nTA) data are also useful indicators of long-term changes and represent DIC and TA normalized to a mean salinity of 36.6 (i.e., the average salinity value of Sargasso Sea surface waters, 0–10 m).

2.7 Determination of seawater biogeochemistry tracer C^{TrOCA} using the TrOCA method

Unfortunately, water mass age data that allow direct computation of anthropogenic CO_2 such as C^* were never collected at the BATS or Hydrostation S site. In this paper, we use the TrOCA (Tracer combining Oxygen, inorganic Carbon, and total Alkalinity) method (Touratier and Goyet, 2004a; Touratier and Goyet, 2004b; Touratier et al., 2007), which has been used as a method to estimate anthropogenic carbon (C_{ANT}). Here, TrOCA is defined as the following (Touratier et al., 2007), but we use the term C^{TrOCA} rather than C_{ANT} to reflect the use of this term as a quasi-conservative tracer to illustrate long-term changes in CO_2 -carbonate chemistry:

$$\text{C}^{\text{TrOCA}} = ([\text{O}_2] + 1.279 \times (\text{DIC} - \text{TA}/2) - \text{EXP}(7.511 - 1.087 \times 10^{-2} \times \theta - 7.81 \times 10^5 / \text{TA}^2)) / 1.279 \quad (3)$$

where θ is the potential temperature. DO, DIC, and TA data are expressed as $\mu\text{mol kg}^{-1}$. TrOCA values account for both biological (e.g., remineralization of organic matter) and abiotic processes (e.g., precipitation/dissolution of CaCO_3) and with an uncertainty of $\sim 6 \mu\text{mol kg}^{-1}$ (Touratier et al., 2007). TrOCA is not used in the upper 200 m for C_{ANT} estimation due to variability associated with biological changes (and influence on DO, nitrate, phosphate, and DIC) and air-sea gas exchange. It is important to note that C^{TrOCA} values given here do not represent accurate estimates of anthropogenic CO_2 . It should

be noted that it may be possible to determine C_{ANT} at biogeochemically well-constrained time-series sites such as BATS.

2.8 Ocean physics, biogeochemistry, and ocean acidification trends

Here, surface (0–10 m) data from the Hydrostation S (1983–1989) and BATS (1988–2023) sites are used in the synthesis for the paper. As noted in earlier papers, there is an increase in sampling frequency over time that can non-seasonally alias estimated trends (sampling has increased from 9 to 12 times a year before 1992 and 14 to 15 times a year afterwards; Bates et al., 2014; Bates and Johnson, 2020).

Trend analysis was performed with observed data and, importantly, seasonally detrended data (Table 1). All data were seasonally detrended as previously done as a best practices approach (Bates et al., 2014; Bates and Johnson, 2020; Sutton et al., 2022) with observed and calculated data that are binned into months (i.e., January, February, etc.) for the period 1983 to 2023 and a uniform time step of ~1 month (i.e., 365 or 366 days/12). A climatological mean and standard deviation were then determined, and anomalies were computed from observed data minus the statistical mean monthly climatological value. This treatment for seasonal weighting of data allows for the reduction of any non-temporal uniformity of data in subsequent trend analysis (Sutton et al., 2022).

Trend analysis for the period from 1983 to 2023 was determined using linear regression methods with physical and biogeochemical data as the dependent variable and time as the independent; p -values < 0.01 were used to determine the statistical significance of the trend (Excel data analysis regression). The statistics generated from

least-squares regression approaches were slope, coefficients, error, multiple r , r^2 , p -value, and n (Table 1). All trends for the period from 1983 to 2023 (Table 1) were statistically significant at greater than the 99% percentile (two-level t -test, p -values < 0.01). This synthesis includes trends for temperature, salinity, DO, DIC, nDIC, C^{TrOCA} , TA, nTA, fCO_2 , pCO_2 , β (Revelle factor), pH, and $\Omega_{calcite}$ and $\Omega_{aragonite}$ (Table 1).

2.9 BATS and Hydrostation S data availability statement

The BATS and Hydrostation S data represent monthly and twice-monthly sampling since October 1988 (twice monthly from 1983 at Hydrostation S). Both BATS and Hydrostation S data are publicly available at <https://bats.bios.edu/data/> and permanently archived/distributed at BCO-DMO (Biological and Chemical Oceanography Data Management Office; Woods Hole, USA) with doi's issued for data (<https://www.bco-dmo.org/project/2124>). While BATS and Hydrostation S data are made available without any restrictions through BCO-DMO, users of these data should adhere to FAIR (findability, accessibility, interoperability, and reusability) data use principles, and we encourage contact if there are any uncertainties regarding methodological details or interpretation of datasets. This paper and others (e.g., Bates and Johnson, 2020) and original datasets with their doi's should be cited in any resulting scientific publication from the usage of BATS and Hydrostation S data, as done with other ocean biogeochemical datasets such as SOCAT or Surface Ocean Carbon Atlas (Bakker et al., 2016) and SPOTS or Synthesis Product for Ocean Time-series (Sutton et al., 2022; Lange et al., 2023).

TABLE 1 Seasonally detrended analysis of rates of change of physical properties, seawater CO_2 -carbonate chemistry, and OA indicators at BATS-Hydrostation S (1983–2023).

Parameter change	n	Slope per year	Error	r	r^2	p -value	1983-2023 change with units
Temperature	499	+0.024°C	±0.0037	0.28	0.08	<0.01	+0.97°C
Salinity	496	+0.0034	±0.0005	0.27	0.07	<0.01	+0.136
DO	486	-0.31 μ mol/kg	±0.027	0.47	0.22	<0.01	-12.49 μ mol/kg
DIC	499	+1.29 μ mol/kg	±0.036	0.85	0.72	<0.01	+51.50 μ mol/kg
nDIC	497	+1.09 μ mol/kg	±0.028	0.87	0.75	<0.01	+43.70 μ mol/kg
TA	496	+0.38 μ mol/kg	±0.030	0.49	0.24	<0.01	+15.06 μ mol/kg
nTA	496	+0.14 μ mol/kg	±0.039	0.15	0.02	<0.01	+5.42 μ mol/kg
C^{TrOCA}	484	+1.07 μ mol/kg	±0.039	0.77	0.60	<0.01	+42.7 μ mol/kg
fCO_2	497	+1.94 μ atm	±0.066	0.80	0.64	<0.01	+77.5 μ atm
pCO_2	497	+1.94 μ atm	±0.065	0.80	0.64	<0.01	+77.8 μ atm
Revelle	497	+0.013	±0.001	0.73	0.654	<0.01	+0.537
pH	497	-0.0018 pH units	±0.0001	0.75	0.56	<0.01	-0.0752 pH units
$\Omega_{calcite}$	484	-0.014	±0.001	0.68	0.46	<0.01	-0.552
$\Omega_{aragonite}$	484	-0.009	±0.001	0.61	0.37	<0.01	-0.354

Linear regression statistics using a least-squares method are given with regression statistics, residuals and coefficients, and p -values < 0.01 (significance at the 99% level).

3 Results and discussion

3.1 Surface ocean warming, salinification, and deoxygenation in the Sargasso Sea (1993–2023)

The seasonality of the Sargasso Sea has been well documented ever since [Menzel and Ryther \(1960\)](#) documented the annual cycle of physics and biology in the upper ocean off the island of Bermuda. Since the early 1960s, sustained observations at BATS and

Hydrostation S have revealed complex linkages and interactions between local-scale physics (e.g., eddies, [McGillicuddy et al., 1999](#); subtropical mode water formation, [Stevens et al., 2020](#)) with the biology and biogeochemistry of the Sargasso Sea (i.e., the North Atlantic subtropical gyre) and the whole North Atlantic Ocean–Arctic Ocean system (e.g., [Lomas et al., 2013](#); [Bates and Johnson, 2020](#); [Lomas et al., 2022](#)). The surface of the Sargasso Sea shows a typical seasonality of temperature with a range of ~ 9 – 11°C and with summertime highs of ~ 28 – 30°C ([Figure 2A](#)) and wintertime lows of ~ 18 – 20°C . Surface salinities are higher in wintertime (~ 36.67) and

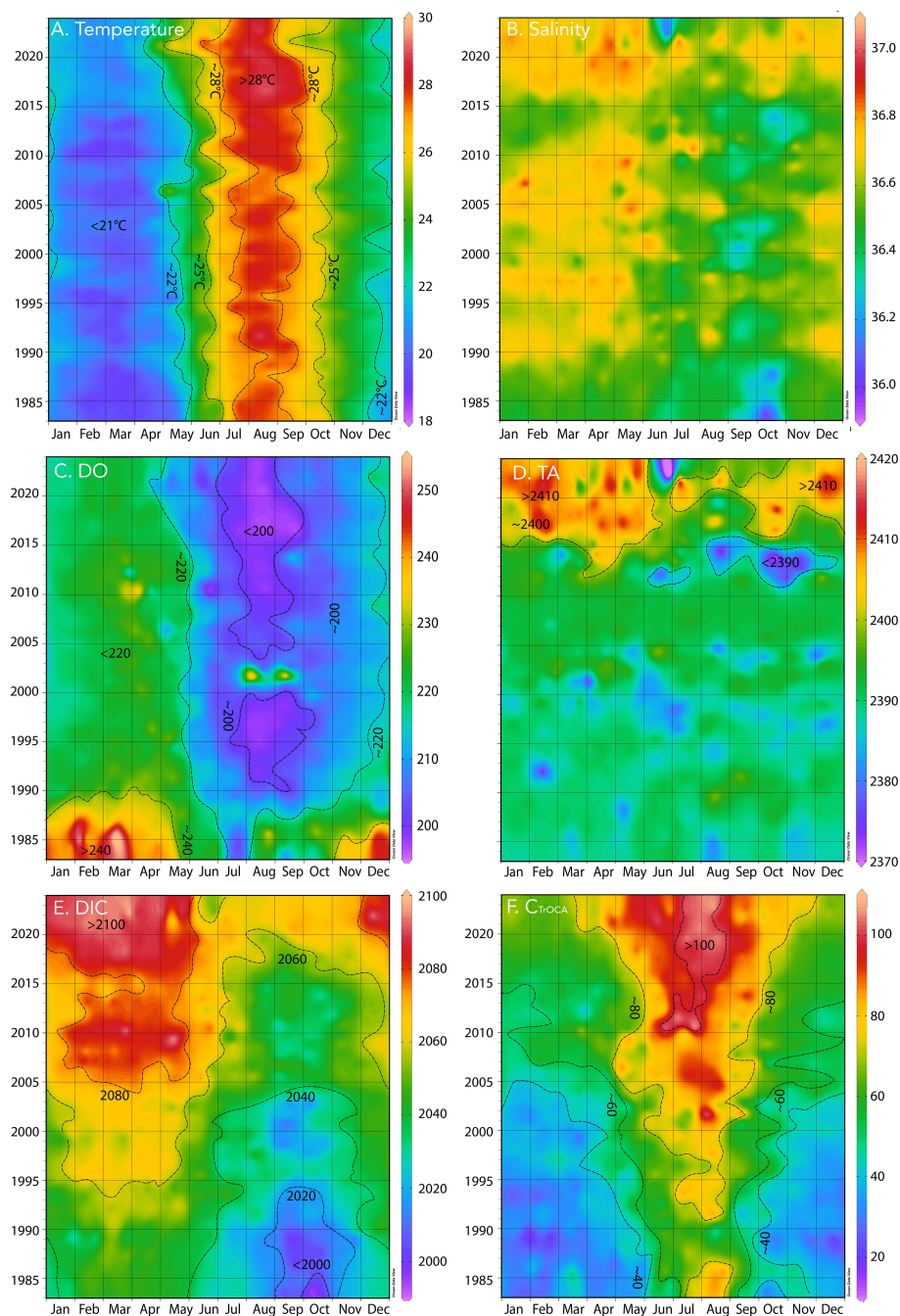


FIGURE 2

Hovmuller plot of surface physical and biogeochemistry at BATS (1988–2023) with earlier data (1983–1988) from Hydrostation S. (A) Temperature ($^\circ\text{C}$); (B) salinity; (C) dissolved oxygen, DO ($\mu\text{mol kg}^{-1}$); (D) total alkalinity, TA ($\mu\text{mol kg}^{-1}$); (E) DIC ($\mu\text{mol kg}^{-1}$); (F) C_{TROCA} ($\mu\text{mol kg}^{-1}$).

fresher in summer (~ 36.45) with a seasonal range of ~ 0.2 to ~ 0.3 (Figure 2B). The seasonality in salinity generally reflects freshening associated with precipitation in the summertime distributed within a shallower mixed layer (~ 20 – 30 m), while precipitation in the wintertime is distributed through a much deeper mixed layer (~ 100 – 300 m; Michaels and Knap, 1996; Lomas et al., 2013).

Surface DO also exhibits a typical seasonality of ~ 30 – 40 $\mu\text{mol kg}^{-1}$ with wintertime highs of 240 $\mu\text{mol kg}^{-1}$ and summertime lows of ~ 200 $\mu\text{mol kg}^{-1}$ (Figure 2C; note that wintertime DO values were high before 1990). The wintertime higher DO levels are generally associated with higher rates of primary production (Michaels and Knap, 1996; Lomas et al., 2013). Lower DO levels in the summertime are typically associated with lower rates of primary production, stratification, and warmer temperatures and efflux of oxygen from the ocean (Lomas et al., 2013). Similar seasonality of temperature, salinity, and DO has been shown elsewhere (Bates and Johnson, 2020).

From 1983 to the present, surface temperatures have increased at BATS by $\sim +0.24^\circ\text{C} \pm 0.04^\circ\text{C}$ per decade and over the past 40

years by $+0.97 \pm 0.15^\circ\text{C}$ (Figure 3A). As noted by Cheng et al. (2023), long-term trends represent the best data and metrics to quantify climate and ocean changes. The gradual rise in ocean temperatures is an inevitable outcome of Earth's energy balance, with a faster rate of warming since the 1990s (Cheng et al., 2022a; Cheng et al., 2022b). The warming and increasing stratification of the upper ocean in the Sargasso Sea has been reported with earlier datasets (Bates and Johnson, 2020; Lomas et al., 2022), but here, the warming reported is of sufficient length of time to be statistically significant (Table 1). Since the Bates and Johnson (2020) paper reported a $\sim 0.21^\circ\text{C}$ per decade warming (1983 to 2019 data), this rate of warming has increased to $+0.24^\circ\text{C}$ per decade with the addition of 4 years of recent data.

Over the past 40 years, surface salinity increased by $\sim +0.034 \pm 0.005$ per decade and by $+0.136 \pm 0.020$ from 1983 to 2023. As with the rate of change of temperature at BATS, salinification has also increased at a faster pace recently when comparing rates of $+0.029$ (Bates and Johnson; 1983–2019) to the rate ($+0.034$) computed from this extended dataset (i.e., 1983–2023; Table 1; Figure 3B). Recently,

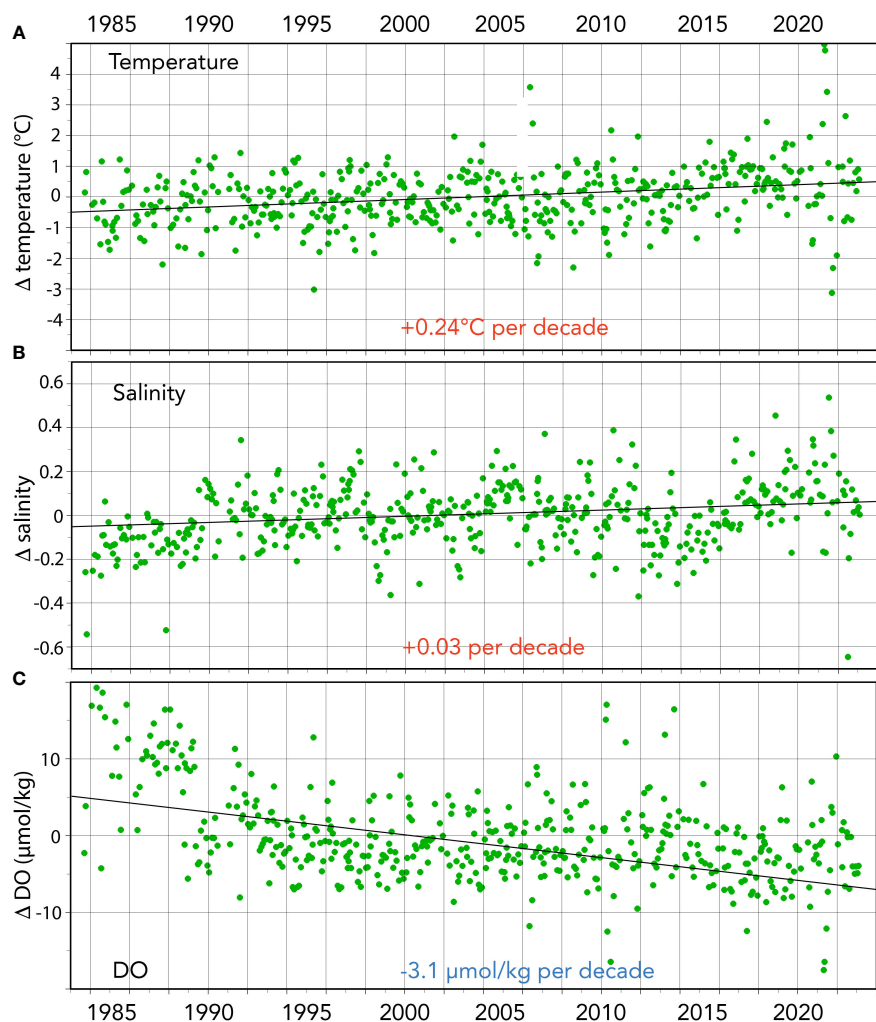


FIGURE 3

Seasonally detrended seawater properties collected at the BATS site (1988–2023) and combined with earlier data from Hydrostation S (1983–1988). (A) Surface temperature anomalies ($\Delta\text{temperature}$; $^\circ\text{C}$) over time. (B) Surface salinity anomalies over time ($\Delta\text{salinity}$). (C) Surface dissolved oxygen DO anomalies (ΔDO ; $\mu\text{mol kg}^{-1}$) over time.

Cheng et al. (2020) proposed the Salinity-Contrast (SC) index as a useful way to show the reorganization and amplification of the global hydrological cycle. The SC index is a manifestation of the “salty gets saltier and fresh gets fresher” ocean changes as evidenced by long-term regional and hemispheric differences in the ocean. It is based on the difference in monthly average salinity between high-latitude and low-latitude regions. Cheng et al. (2023) report that the SC index has continued to increase, and compared to a 1981–2010 baseline, the North Atlantic has become saltier. This long-term change in the global hydrological cycle has been observed at BATS, and the “saltiness” of the subtropical gyre continues to increase.

With a broader regional context, warming and increasing heat content of the upper ocean is also observed in the eastern subtropical gyre (e.g., Villarino et al., 2020; Siemer et al., 2021) and subpolar gyre of the North Atlantic Ocean (e.g., Desbruyères et al., 2021; Josey and Sinha, 2022; Rousseau et al., 2023). It should also be noted that the formation rates of subtropical mode water south of the Gulf Stream has decreased in the last decade (Stevens et al., 2020). The $\sim 1^\circ\text{C}$ warming of the North Atlantic subtropical gyre observed at the BATS site over the past 40 years is thus another indicator of the physical and circulation changes underway in the North Atlantic Ocean that have global implications through changes in overturning circulation (e.g., Lenton et al., 2019; Jackson et al., 2022). It should also be noted that the acceleration of ocean temperatures in the North Atlantic subtropical gyre, particularly in the last decade, is contemporaneous with faster rates of global ocean warming (Cheng et al., 2023).

Trend analysis of DO shows a decline of $-3.1 \pm 0.27 \mu\text{mol kg}^{-1}$ per decade and a $-12.49 \pm 0.27 \mu\text{mol kg}^{-1}$ decrease over the past 40 years (Table 1). These long-term data show a loss of DO of $\sim 6\%$ from 1983 to 2023 (Figure 3C) and within the range shown for global ocean deoxygenation rates of ~ 3 to $7 \mu\text{mol kg}^{-1} \text{decade}^{-1}$ in the thermocline (Stendardo and Gruber, 2012; Montes et al., 2016). This rate of DO is slightly lower at $\sim 6\%$ compared to 8% reported by Johnson and Bates (2020).

Such changes in DO are synergistic with ocean warming and OA and complex causes such as solubility effects (Garcia and Gordon, 1992), ocean physics, air–sea heat and gas exchange, climate change, stratification and ocean primary production (Levin and Le Bris, 2015), microbial pathways (Lønborg et al., 2016) to zooplankton (Bednarsek et al., 2016), and oxygen minimum zone expansion (Stramma et al., 2010; Rabalais et al., 2014; Duarte et al., 2015).

The causes for deoxygenation of the subtropical gyre of the North Atlantic over the past 40 years are partly due to solubility changes (associated with warming and stratification), and the combined effect of changes in ocean biology and physics (Bates and Johnson, 2022; Lomas et al., 2022). Tagklis et al. (2020) suggested that there is a modulation of North Atlantic Ocean deoxygenation. They suggested that warming of the North Atlantic acts to increase solubility and loss of oxygen, but this effect is somewhat counteracted by weakening of biological carbon export and remineralization (i.e., higher oxygen levels). Recently, Lomas et al. (2022) showed that upper ocean stratification was increasing and rates of primary production were declining in the North Atlantic subtropical gyre over the last couple of decades.

Leonelli et al. (2021) report that the North Atlantic oligotrophic gyre has expanded over time with lower nitrate supply in winter to the region near BATS. However, despite these changes, rates of organic carbon export have sustained themselves at similar magnitude over the same period due to “nutrient trapping” below the euphotic zone and changes in community phytoplankton structure that have led to increases in the stoichiometric N:P and C:P ratios of particulate matter produced through photosynthesis (Lomas et al., 2022). At the BATS site, the loss of oxygen has decreased slightly [from $-3.7 \mu\text{mol/kg/decade}$, 1983 to 2019 (Bates and Johnson, 2020), to $-3.1 \mu\text{mol/kg/decade}$, 1983 to 2023, Table 1] despite the increasing rate of warming in the subtropical gyre and lower rates of primary production (Lomas et al., 2022), suggesting a complex interaction between “nutrient trapping” and other physical and biological factor influencing ocean oxygen.

3.2 Surface ocean changes in DIC and TA, and C^{TrOCA} in the Sargasso Sea (1993–2023)

The sustained observations near Bermuda at BATS and Hydrostation S represent the longest record of seawater CO_2 -carbonate chemistry observations and is an indicator of long-term OA in the global ocean (Bates et al., 2014). Surface total alkalinity shows similar seasonal patterns to salinity with a seasonality of $\sim 10 \mu\text{mol kg}^{-1}$ (Figure 2D; also Bates and Johnson, 2020), while DIC and nDIC have a seasonality of $\sim 40 \mu\text{mol kg}^{-1}$ (Figure 2E; $\sim 30 \mu\text{mol kg}^{-1}$ for nDIC not shown).

As discussed earlier, the salinity of the Sargasso Sea has increased by $+0.136$ or $\sim 0.37\%$ over the past 40 years. Contemporaneously, TA and nTA have increased by $+3.8 \pm 0.30 \mu\text{mol kg}^{-1}$ per decade, and $+1.4 \pm 0.39 \mu\text{mol kg}^{-1}$ per decade, respectively (Figure 4A). From 1983 to 2023, TA and nTA have increased by 6.3% ($+15.06 \pm 1.20 \mu\text{mol kg}^{-1}$) and 2.2% ($+5.42 \pm 1.56 \mu\text{mol kg}^{-1}$), respectively. The rate of TA increase is slightly higher than that reported by Bates and Johnson (2020), which most probably reflects an acceleration in the rate of salinity increase. Part of this increase appears to reflect an increase in nTA over the recent decade (Table 1), but it is difficult to ascertain the cause(s) for this with several competing factors potentially at play in the subtropical gyre. Over the past few decades, there has been a reduction in pelagic calcification (Krumhardt et al., 2016) and calcium carbonate dissolution, and a reduction of atmospheric nitrogen supply to the Sargasso Sea (Bates and Peters, 2007). Both processes should act to increase alkalinity (i.e., nTA) over time. In contrast, Fry et al. (2015) showed that TA^* (or nTA) decreases towards the equatorial region. Given that Leonelli et al. (2021) suggest that the North Atlantic Ocean oligotrophic gyre has expanded over time, lower nTA may be influencing the north Sargasso Sea more. On the longer-time scale, coccolithophore calcification in the “Great Calcite Belt” of the Southern Ocean (e.g., Balch et al., 2016) appears to be the important alkalinity control on the subtropical gyres (Krumhardt et al., 2020). If there is a reduction of coccolithophore calcification in the “Great Calcite Belt”, model studies indicate increased alkalinity in the subtropical gyres (e.g., Krumhardt et al., 2022).

Surface DIC and nDIC have significantly increased from 1983 to 2023 at rates of 12.9 ± 0.36 and $10.9 \pm 0.28 \mu\text{mol kg}^{-1} \text{decade}^{-1}$, respectively (Figure 4B). Such changes are similar to the rates of changes reported by Bates and Johnson (2020) for the period 1983 to 2019. The 40-year changes in DIC and nDIC are $+51.5 \pm 1.42$ and $+43.70 \pm 1.12 \mu\text{mol kg}^{-1}$, respectively, representing a $\sim 2.51\%$ and $\sim 2.13\%$ change in total dissolved inorganic carbon in the Sargasso Sea. The difference between DIC and nDIC trends indicates that salinity changes contributed approximately 20% of the changes in DIC.

The TrOCA method has limitations in use for anthropogenic CO_2 quantification (Yool et al., 2010), but nevertheless provides a useful tracer of ocean chemical changes when used at a fixed location (Bates and Johnson, 2020). In the Sargasso Sea, TrOCA-derived anthropogenic carbon concentration used here as a tracer (C^{TrOCA}) exhibits seasonal ranges of $\sim 30\text{--}40 \mu\text{mol kg}^{-1}$, and C^{TrOCA} has increased by $\sim 42.7 \mu\text{mol kg}^{-1}$ (+71%) over the past 40 years (Figures 2F, 4C). The rate of increase of C^{TrOCA} and nDIC is very

similar, with the finding that the ocean uptake of anthropogenic CO_2 uptake has substantially changed ocean carbon chemistry over the past 40 years. While we use C^{TrOCA} as a tracer here, Woosley et al. (2016) reported an increase in anthropogenic CO_2 of approximately $20 \mu\text{mol kg}^{-1}$ in the upper ocean over 15 years (1997–2012) in the western North Atlantic Ocean subtropical gyre. Thus, the rates of C^{TrOCA} increase in the complex mixed layer are similar to rates of anthropogenic CO_2 increases across the subtropical North Atlantic Ocean.

3.3 Surface ocean changes in $f\text{CO}_2$, $p\text{CO}_2$ and Revelle factor in the Sargasso Sea (1993–2023)

Surface seawater $f\text{CO}_2$ and $p\text{CO}_2$ also exhibit substantial seasonality in the Sargasso Sea with typical ranges of $\sim 70 \mu\text{atm}$ (Figure 5A; also Bates and Johnson, 2020). The seasonal variability

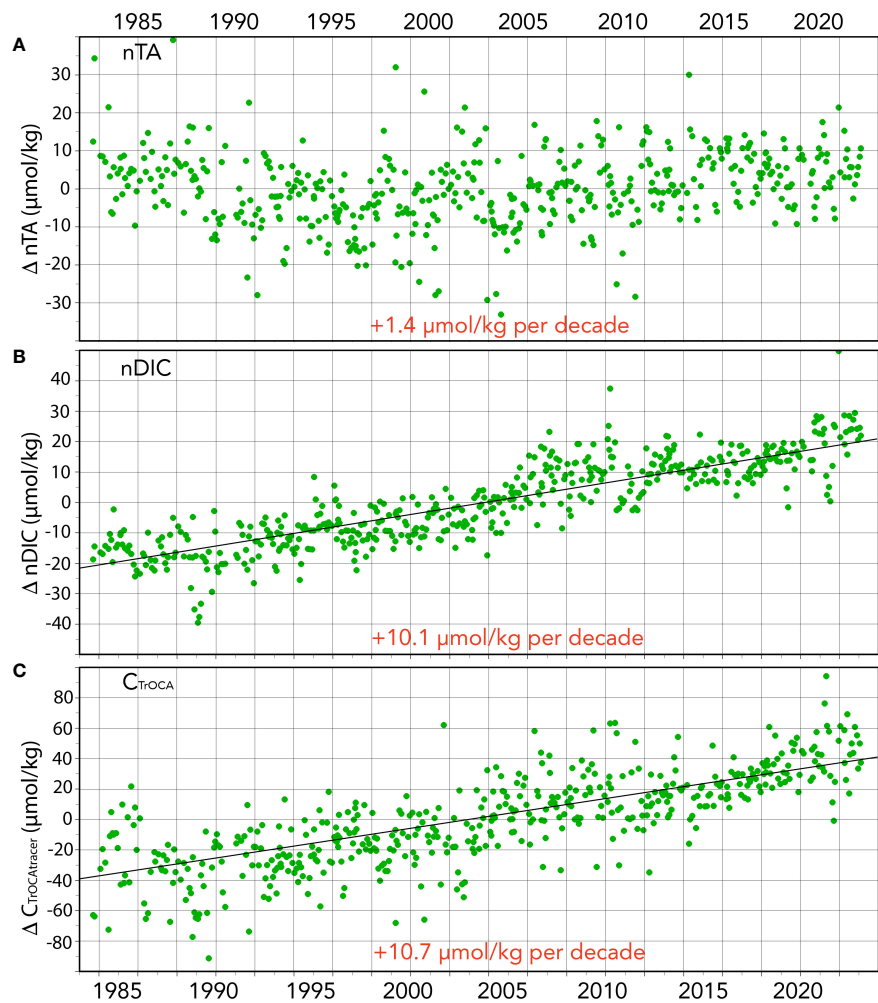


FIGURE 4

Seasonally detrended seawater CO_2 -carbonate properties collected at the BATS site (1988–2023) and combined with earlier data from Hydrostation S (1983–1988). (A) nTA anomalies (ΔnTA ; $\mu\text{mol kg}^{-1}$) over time; (B) nDIC anomalies (ΔnDIC ; $\mu\text{mol kg}^{-1}$) over time; (C) C^{TrOCA} values (ΔC^{TrOCA} ; $\mu\text{mol kg}^{-1}$) over time.

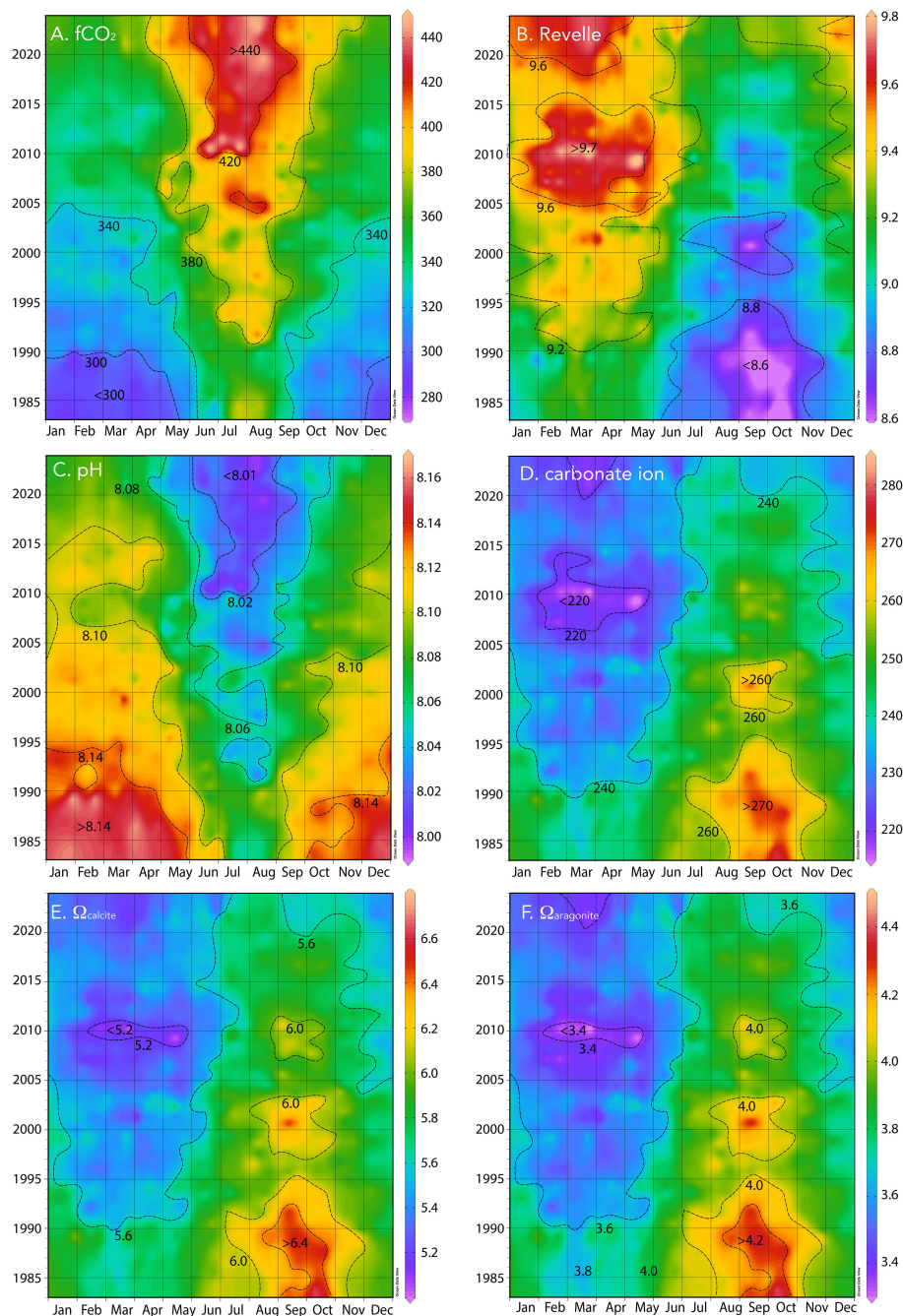


FIGURE 5

Howmuller plot of surface physical and biogeochemistry collected at BATS (1988–2023) and combined with earlier data (1983–1988) from Hydrostation S. (A) $f\text{CO}_2$ (μatm); (B) Revelle factor; (C) pH (pH units); (D) carbonate ion [CO_3^{2-}] ($\mu\text{mol kg}^{-1}$); (E) Ω_{calcite} ; (F) $\Omega_{\text{aragonite}}$.

of $f\text{CO}_2$ and $p\text{CO}_2$ primarily reflects the seasonality of temperature (warming/cooling) and spring–summer DIC decrease and autumn–winter DIC increase (Bates et al., 1996, Bates, 2001; Bates et al., 2012). The rate of change of $f\text{CO}_2$ in the Sargasso Sea is $+19.4 \pm 0.65 \mu\text{atm decade}^{-1}$ (Figure 6). The rate of ocean CO_2 change is similar to observed changes in atmospheric $f\text{CO}_2$, and reported elsewhere (e.g., Bates et al., 2014). The 40-year increase of $+77 \mu\text{atm}$ represents an increase of nearly 25% from 1983 to 2023.

The combined BATS and Hydrostation S record shows that surface ocean and atmospheric $f\text{CO}_2$ have tracked each other contemporaneously over the past 40 years (Bates and Johnson, 2020). The driving force for air–sea CO_2 gas exchange (i.e., $\Delta f\text{CO}_2$; the $f\text{CO}_2$ difference between atmosphere and seawater) has changed little since the 1980s, but the air–sea CO_2 sink has likely increased as wind speed and wave heights have increased in the North Atlantic over the past few decades. The chemical understanding of CO_2 -

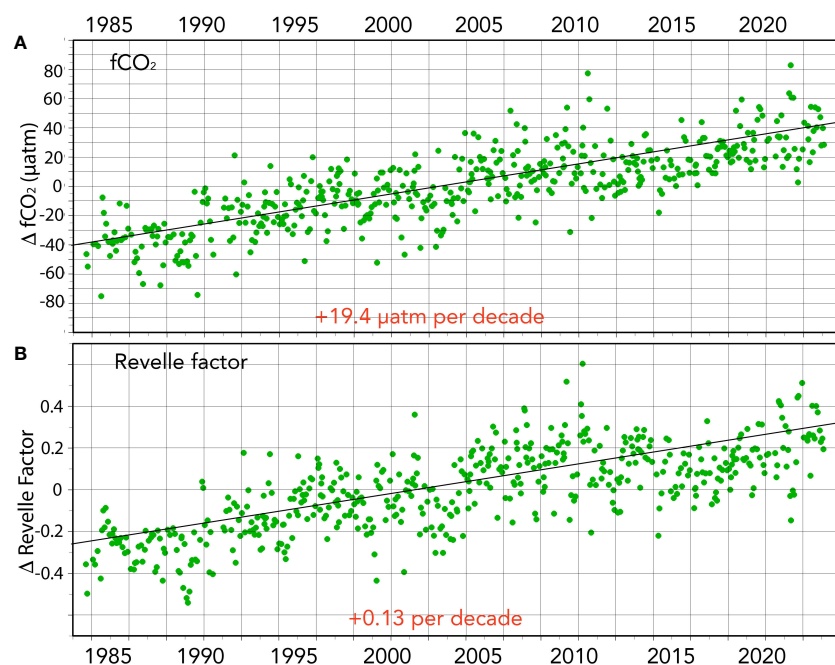


FIGURE 6

Seasonally detrended air–sea CO₂ gas exchange-related properties collected at BATS (1988–2023) and combined with earlier data from Hydrostation S (1983–1988). (A) Surface *f*CO₂ anomalies ($\Delta f\text{CO}_2$; μatm) over time. (B) Revelle Factor anomalies ($\Delta\text{Revelle Factor}$; β) over time.

carbonate chemistry in seawater predicts that the ocean capacity to absorb CO₂ will decrease as atmospheric CO₂ increases (e.g., Zeebe and Wolf-Gladrow, 2001; Dickson et al., 2007; Millero, 2013; Fassbender et al., 2017; Bates and Johnson, 2020). As the Revelle factor (β) increases (Revelle and Suess, 1957), the ocean's capacity to absorb CO₂ decreases.

The seasonality of β in the Sargasso Sea is ~ 0.5 (Figure 5B). Counterintuitively, the Sargasso Sea takes up CO₂ in the wintertime (e.g., Bates, 2001; Bates, 2007) despite highest β values, while during the summertime, values are lowest when the ocean loses CO₂ to the atmosphere. This is mostly driven by the seasonal forcing of *f*CO₂ by the seasonal changes in temperature (~ 8 – 10°C ; Bates et al., 1996; Bates et al., 2012). Importantly, the Revelle factor, β , has increased over the past 40 years ($\sim +0.54 \pm 0.01$; Table 1; Figure 6). This finding indicates that the ocean capacity to absorb CO₂ has declined over the last 40 years ($\sim 6\%$ since 1983) with implications for the future fate of anthropogenic CO₂ in the atmosphere and its transfer to the ocean. As β values increase in the future, the ocean's capacity to absorb CO₂ from the atmosphere will decrease and constitute another feedback in the understanding of the global carbon cycle.

3.4 Ocean acidification changes in the Sargasso Sea (1993–2023)

The BATS and Hydrostation S data provide an unparalleled signal of ocean acidification in North Atlantic Ocean surface waters (Bates and Johnson, 2020).

The typical seasonality of pH of surface waters varied from wintertime highs of ~ 8.2 to summertime lows of ~ 8.08 to 8.10 with

a range of ~ 0.08 (Figure 5C). The pH and carbonate chemistry of the Sargasso Sea remain mildly alkaline at present (~ 7.98 – 8.05) with $[\text{CO}_3^{2-}]$ having a seasonality of $\sim 30 \mu\text{mol kg}^{-1}$ (Figure 5D). The saturation states for calcite (Ω_{calcite}) and aragonite ($\Omega_{\text{aragonite}}$) exhibit seasonal changes of ~ 0.6 and 0.5 (Figures 5E, F), respectively, which is largely driven by seasonal temperature and DIC changes.

The pH change is $\sim -0.018 \pm 0.001 \text{ decade}^{-1}$ for the period 1983 to 2023 (Figures 5, 7A, B) and similar to rates reported for the Sargasso Sea (1983–2019, Bates and Johnson, 2020). This represents a 30% increase in hydrogen ion concentration since 1983. Similarly, Ω_{calcite} and $\Omega_{\text{aragonite}}$ have decreased by 0.55 and 0.35, respectively (Figures 7A, B).

In the past 40 years, seawater CO₂-carbonate chemistry conditions have changed beyond the seasonal chemical ranges observed in the 1980s (Bates and Johnson, 2020). For DIC and *f*CO₂, wintertime and summertime values in the 2020s are now beyond the equivalent seasonal values of the 1980s. Similarly, pH, Ω_{calcite} , and $\Omega_{\text{aragonite}}$ values in the 2020s are outside the seasonal chemical values observed in the 1980s.

These OA indicators for the BATS/Hydrostation S records indicate that ocean chemistry changes were likely impactful for those organisms secreting CaCO₃ skeletons, tests, or shells (Fabry et al., 2008). As noted earlier, the 1983 to 2023 increase in nTA may partially be due to reduced pelagic calcification in the Sargasso Sea. If the reduction of Ω_{calcite} and $\Omega_{\text{aragonite}}$ over time slowly reduces calcification and increases nTA, this represents the first signs of a feedback for OA. As Ω_{calcite} and $\Omega_{\text{aragonite}}$ decrease due to anthropogenic CO₂ uptake (the primary driver of future ocean CO₂ chemistry), an increase in nTA due to reduced calcification will have a secondary effect of slightly increasing Ω_{calcite} and $\Omega_{\text{aragonite}}$.

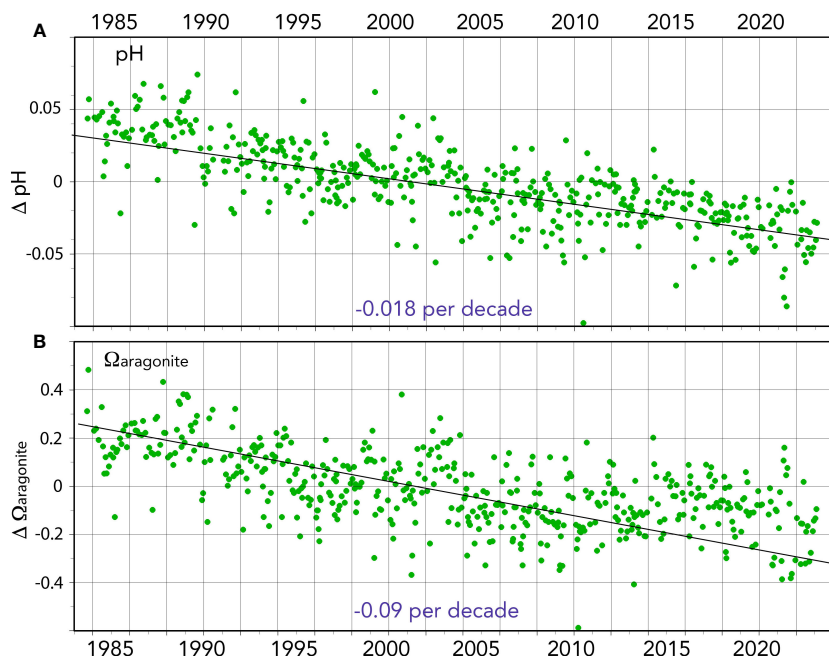


FIGURE 7

Seasonally detrended ocean acidification (OA)-related properties collected at BATS (1988–2023) and combined with earlier data from Hydrostation S (1983–1988). (A) Surface pH anomalies (pH units) over time (ΔpH). (B) Surface $\Omega_{\text{aragonite}}$ anomalies over time ($\Delta\Omega_{\text{aragonite}}$).

4 Discussion and summary

Current trends at BATS show how ocean chemistry of the 2020s is now outside the range observed in the 1980s, and how essential these data are for predicting the response of ocean chemistry and marine ecosystems to future shifting earth and ocean conditions (and end-of-century marine chemistry scenarios in the Sargasso Sea; e.g., Bates and Johnson, 2020). The BATS Hydrostation S record from 1983 to 2023 clearly demonstrates the long-term warming in the North Atlantic Ocean subtropical gyre, and contemporaneously with the global acceleration of ocean warming (Cheng et al., 2023). The salinification of the subtropical gyres continues and thus a regional reflection of the long-term SC index trends is shown by Cheng et al. (2023).

The SC index uses data from 1980, and it is a useful metric for showing long-term changes in the oceans. There has been interest in recognizing and demonstrating ocean extremes and compound events (e.g., Gruber et al., 2021; Berger et al., 2022) and blueprints for environmental assessments of oceanic basins such as the North Atlantic Ocean (Roberts et al., 2023). The ocean observations at BATS provide a useful long-term record of OA, but building on this and other efforts, an Alkalinity-Contrast (AC) index may be a potentially helpful metric for OA. The SC index shows, in simple terms, the contrasting/differential changes in subtropical (i.e., “saltier”) and subpolar (i.e., “fresher”) regions as an indicator of the global hydrological cycle reorganization. The method uses monthly salinity averages from high-latitude and low-latitude regions and integrates over 0–2,000 m. The data for an equivalent

AC index is much more limited than used for the SC index and consists of data from 1983 in the Sargasso Sea (i.e., BATS/Hydrostation S; the low latitude) and the Irminger and Icelandic Seas (i.e., the high latitude; Olafsson et al., 2009; Bates et al., 2014). An expectation might initially be contrasting trajectories of alkalinity (or other OA indicators) between the subtropical gyre (i.e., BATS; increasing salinity and TA) and subpolar gyre (i.e., Irminger and Icelandic Seas; decreasing salinity and TA). However, like the Sargasso Sea, the Irminger and Icelandic Seas show an increase in salinity and TA from 1983 (Olafsson et al., 2009; Bates et al., 2014; data from Lange et al., 2023). This shows the challenges and complexities of understanding the long-term interactions between warming, salinification/freshening, and OA impacts in different regions of the North Atlantic Ocean, for example.

The combined BATS and Hydrostation S ocean time-series records are one of the few that are longer than 20 years in length (see other sustained time-series in Bates et al., 2014). Over the past couple of decades, numerous additional sustained ocean observations have been established as a mechanism for understanding present and future trends for OA (e.g., Tilbrook et al., 2019) and essential ocean variables (EOVs; Ruhl et al., 2011; Muller-Karger et al., 2018). There will be a pressing need to combine, compare, and synthesize ocean carbon and biogeochemical data for both highest-quality climate trend data analyses and local, regional, and basinal data synthesis. Such efforts will have challenges associated with data/time-series context and combining different types of data/sensor streams to allow for consistent and comparable synthesis (e.g., Sutton et al., 2022; Lange et al., 2023).

Data availability statement

The datasets presented in this study can be found in online repositories. The names of the repository/repository and accession number(s) can be found in the article/supplementary material.

Author contributions

NB: Conceptualization, Data curation, Formal Analysis, Funding acquisition, Investigation, Methodology, Project administration, Resources, Supervision, Validation, Visualization, Writing – original draft, Writing – review & editing. RJ: Data curation, Project administration, Resources, Writing – review & editing.

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Conflict of interest

The authors declare that the research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.

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